

Global Renewable-Based Fertilizers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Renewable-Based Fertilizers market size is expected to reach \$ 22296 million by 2032, rising at a market growth of 7.8% CAGR during the forecast period (2026-2032).

Renewable-based fertilizers are made from renewable resources (such as green hydrogen, biomass, and organic waste). Their core function is to break the absolute dependence of traditional chemical fertilizers on non-renewable mineral resources (such as phosphate and potash) and fossil fuels (used for ammonia synthesis). They solve three key problems: 1. Resource depletion and environmental pressure, reducing mining and energy consumption, and lowering environmental pollution; 2. Nutrient cycling, safely and efficiently returning nutrients from waste to the fields, achieving a closed-loop cycle; 3. Soil health, typically rich in organic matter, improving soil structure and promoting soil biological activity. The upstream mainly includes the collection, pretreatment, and supply systems of various renewable raw materials (such as manure management in livestock farms, municipal waste sorting and kitchen waste treatment centers, and by-product recycling in agricultural product processing plants), as well as providers of related conversion technologies (such as companies specializing in bio-fermentation, pyrolysis, and gasification technologies). The downstream directly connects to agricultural production (farms and cooperatives) as product users, and the agricultural products enter the food processing and consumption sectors. In 2025, the output of renewable-based fertilizers will be approximately 16 million tons, with an average price of approximately US\$800 per ton, a gross profit margin of approximately 25%, and a single production line capacity of approximately 50,000 tons per year.

This report studies the global Renewable-Based Fertilizers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Renewable-Based Fertilizers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Renewable-Based Fertilizers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Renewable-Based Fertilizers total production and demand, 2021-2032, (Kilotons)

Global Renewable-Based Fertilizers total production value, 2021-2032, (USD Million)

Global Renewable-Based Fertilizers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Renewable-Based Fertilizers consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Renewable-Based Fertilizers domestic production, consumption, key domestic manufacturers and share

Global Renewable-Based Fertilizers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Renewable-Based Fertilizers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Renewable-Based Fertilizers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Renewable-Based Fertilizers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yara International ASA (OSE: YAR, Oslo Norway), The Mosaic Company (NYSE: MOS, Florida USA), ICL Group Ltd. (NYSE/TASE: ICL, Tel Aviv Israel), Lystek International Inc. (Unlisted, Ontario Canada), AgroLiquid (Unlisted, Michigan USA), California Organic Fertilizers, Inc. (Unlisted,

California USA), AgroThrive Inc. (Unlisted, California USA), Coromandel International Limited (NSE: COROMANDEL, Secunderabad India), Achema AB (Unlisted, Jonava Lithuania), Bio Huma Netics, Inc. (Unlisted, Arizona USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Renewable-Based Fertilizers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Renewable-Based Fertilizers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Renewable-Based Fertilizers Market, Segmentation by Type:

Organic Waste-derived Type

Biomass Refinery-based Type

Renewable Energy-based Synthetic Type

Global Renewable-Based Fertilizers Market, Segmentation by Production Technology Path:

Biological Conversion Type

Thermochemical Conversion Type

Chemical/Electrochemical Type

Global Renewable-Based Fertilizers Market, Segmentation by Application:

Grain

Legume

Oilseed

Fruit

Vegetable

Other

Companies Profiled:

Yara International ASA (OSE: YAR, Oslo Norway)

The Mosaic Company (NYSE: MOS, Florida USA)

ICL Group Ltd. (NYSE/TASE: ICL, Tel Aviv Israel)

Lystek International Inc. (Unlisted, Ontario Canada)

AgroLiquid (Unlisted, Michigan USA)

California Organic Fertilizers, Inc. (Unlisted, California USA)

AgroThrive Inc. (Unlisted, California USA)

Coromandel International Limited (NSE: COROMANDEL, Secunderabad India)

Achema AB (Unlisted, Jonava Lithuania)

Bio Huma Netics, Inc. (Unlisted, Arizona USA)

Sust?ne Natural Fertilizer, Inc. (Unlisted, Minnesota USA)

AgriLife SOM Phytopharma (India) Ltd. (Unlisted, Hyderabad India)

Biolchim S.p.A. (Unlisted, Bologna Italy)

Fertinagro Biotech, S.L. (Unlisted, Teruel Spain)

Sinofert Holdings Limited (SEHK: 0297, Hong Kong China)

Yuntianhua Group Co., Ltd. (Unlisted, Kunming China)

Luxi Chemical Group Co., Ltd. (SZSE: 000830, Shandong China)

Stanley Agricultural Group Co., Ltd. (SZSE: 002588, Shandong China)

Leading Bioscience Agricultural Co., Ltd. (Unlisted, Qinhuangdao China)

(Qilu Equity Exchange: 305888, Shandong China)

Key Questions Answered:

1. How big is the global Renewable-Based Fertilizers market?
2. What is the demand of the global Renewable-Based Fertilizers market?

3. What is the year over year growth of the global Renewable-Based Fertilizers market?
4. What is the production and production value of the global Renewable-Based Fertilizers market?
5. Who are the key producers in the global Renewable-Based Fertilizers market?
6. What are the growth factors driving the market demand?

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