

Global Renewable-Based Fertilizers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Renewable-Based Fertilizers market size was valued at US\$ 13171 million in 2025 and is forecast to a readjusted size of US\$ 22296 million by 2032 with a CAGR of 7.8% during review period.

Renewable-based fertilizers are made from renewable resources (such as green hydrogen, biomass, and organic waste). Their core function is to break the absolute dependence of traditional chemical fertilizers on non-renewable mineral resources (such as phosphate and potash) and fossil fuels (used for ammonia synthesis). They solve three key problems: 1. Resource depletion and environmental pressure, reducing mining and energy consumption, and lowering environmental pollution; 2. Nutrient cycling, safely and efficiently returning nutrients from waste to the fields, achieving a closed-loop cycle; 3. Soil health, typically rich in organic matter, improving soil structure and promoting soil biological activity. The upstream mainly includes the collection, pretreatment, and supply systems of various renewable raw materials (such as manure management in livestock farms, municipal waste sorting and kitchen waste treatment centers, and by-product recycling in agricultural product processing plants), as well as providers of related conversion technologies (such as companies specializing in bio-fermentation, pyrolysis, and gasification technologies). The downstream directly connects to agricultural production (farms and cooperatives) as product users, and the agricultural products enter the food processing and consumption sectors. In 2025, the output of renewable-based fertilizers will be approximately 16 million tons, with an average price of approximately US\$800 per ton, a gross profit margin of approximately 25%, and a single production line capacity of approximately 50,000 tons per year.

This report is a detailed and comprehensive analysis for global Renewable-Based Fertilizers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Renewable-Based Fertilizers market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Renewable-Based Fertilizers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Renewable-Based Fertilizers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Renewable-Based Fertilizers market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Renewable-Based Fertilizers
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Renewable-Based Fertilizers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yara International ASA (OSE: YAR, Oslo Norway), The Mosaic Company (NYSE: MOS, Florida USA), ICL Group Ltd. (NYSE/TASE: ICL, Tel Aviv Israel), Lystek International Inc. (Unlisted, Ontario Canada), AgroLiquid (Unlisted, Michigan USA), California Organic Fertilizers, Inc. (Unlisted, California USA), AgroThrive Inc. (Unlisted, California USA), Coromandel International Limited (NSE: COROMANDEL, Secunderabad India), Achema AB (Unlisted, Jonava

Lithuania), Bio Huma Netics, Inc. (Unlisted, Arizona USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Renewable-Based Fertilizers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Organic Waste-derived Type

Biomass Refinery-based Type

Renewable Energy-based Synthetic Type

Market segment by Production Technology Path

Biological Conversion Type

Thermochemical Conversion Type

Chemical/Electrochemical Type

Market segment by Application

Grain

Legume

Oilseed

Fruit

Vegetable

Other

Major players covered

Yara International ASA (OSE: YAR, Oslo Norway)

The Mosaic Company (NYSE: MOS, Florida USA)

ICL Group Ltd. (NYSE/TASE: ICL, Tel Aviv Israel)

Lystek International Inc. (Unlisted, Ontario Canada)

AgroLiquid (Unlisted, Michigan USA)

California Organic Fertilizers, Inc. (Unlisted, California USA)

AgroThrive Inc. (Unlisted, California USA)

Coromandel International Limited (NSE: COROMANDEL, Secunderabad India)

Achema AB (Unlisted, Jonava Lithuania)

Bio Huma Netics, Inc. (Unlisted, Arizona USA)

Sust?ne Natural Fertilizer, Inc. (Unlisted, Minnesota USA)

AgriLife SOM Phytopharma (India) Ltd. (Unlisted, Hyderabad India)

Biolchim S.p.A. (Unlisted, Bologna Italy)

Fertinagro Biotech, S.L. (Unlisted, Teruel Spain)

Sinofert Holdings Limited (SEHK: 0297, Hong Kong China)

Yuntianhua Group Co., Ltd. (Unlisted, Kunming China)

Luxi Chemical Group Co., Ltd. (SZSE: 000830, Shandong China)

Stanley Agricultural Group Co., Ltd. (SZSE: 002588, Shandong China)

Leading Bioscience Agricultural Co., Ltd. (Unlisted, Qinhuangdao China)

(Qilu Equity Exchange: 305888, Shandong China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Renewable-Based Fertilizers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Renewable-Based Fertilizers, with price, sales quantity, revenue, and global market share of Renewable-Based Fertilizers from 2021 to 2026.

Chapter 3, the Renewable-Based Fertilizers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Renewable-Based Fertilizers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Renewable-Based Fertilizers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Renewable-Based Fertilizers.

Chapter 14 and 15, to describe Renewable-Based Fertilizers sales channel, distributors, customers, research findings and conclusion.

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