

# Global Removable Wafer Processing Tapes Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Removable Wafer Processing Tapes market size is expected to reach \$ 3695 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

Removable Wafer Processing Tapes refer to high-cleanliness functional adhesive tapes used in semiconductor wafer back grinding, thinning, dicing, pick up, transfer, temporary support and surface protection processes. These tapes are typically composed of polyolefin, polyvinyl chloride, polyester or other engineered base films, acrylic, UV-curable, silicone or other functional adhesive layers, as well as release, antistatic, low-contamination or low-residue control structures. They provide temporary fixation, surface protection, dicing stability, stress buffering and clean transfer during wafer processing, followed by controlled removal through UV exposure, low-adhesion release, thermal triggering or mechanical peeling. Major production bases are concentrated in Japan, the United States, South Korea, Taiwan and Mainland China, while key applications include integrated circuits, memory devices, power semiconductors, sensors, optoelectronic devices, microelectromechanical systems and compound semiconductor wafer processing. Ordinary industrial tapes, general electronic assembly tapes, permanent die attach films, display protection films, packaging equipment and debonding equipment are excluded from this market scope.

In 2025, global Removable Wafer Processing Tapes production reached approximately 121.0–138.0 million square meters, with mainstream FOB prices at about USD 16.6–18.3 per square meter. Standard low-adhesion pressure-sensitive wafer dicing tapes remained at the lower end of the price range, while UV-release dicing tapes, back-grinding protection tapes, thermal-release tapes, low-residue high-cleanliness tapes and temporary support tapes for ultra-thin wafer processing were positioned in the mid-to-

high end. In 2026, global production is expected to increase to approximately 129.0–147.0 million square meters, with mainstream FOB prices at around USD 16.8–18.6 per square meter, supported by a higher mix of advanced wafer processing materials.

The global Removable Wafer Processing Tapes market is shifting from conventional wafer dicing consumables toward a higher-cleanliness, higher-consistency and process-integrated material category. The expansion of AI chips, high-bandwidth memory, advanced logic devices, automotive-grade power semiconductors, compound semiconductors and wafer-level packaging is increasing the importance of wafer thinning, back-grinding protection, precision dicing, low-contamination pick up and ultra-thin wafer transfer. Although these tapes are process consumables, their performance directly affects wafer chipping, die cracking, particle contamination, adhesive residue, warpage control and yield stability. As a result, leading customers place strict requirements on clean coating capability, adhesive formulation, base-film dimensional stability, release-window control, lot-to-lot consistency and equipment compatibility. Japanese suppliers remain strong in high-end back-grinding protection and wafer dicing tapes, while manufacturers in the United States, Mainland China, Taiwan and South Korea are expanding through advanced packaging, local wafer fabs, OSAT customers, power devices and mature-node process adoption.

Key market challenges include long semiconductor customer qualification cycles, increasingly narrow process windows, high cleanliness barriers for premium materials, and rising requirements for thickness uniformity, clean removability and mechanical stability in 300 mm wafers, ultra-thin wafers, low-stress dicing and backside metallization processes. At the same time, growth in Removable Wafer Processing Tapes is no longer driven only by wafer-area expansion, but increasingly by product-mix upgrades and higher processing complexity per wafer. As advanced packaging, power device capacity, memory expansion, domestic material qualification and OSAT automation continue to develop, customers will place greater emphasis on low-residue, high-cleanliness, low-warpage, traceable and automation-compatible tape systems, supporting steady market growth over the next several years.

This report studies the global Removable Wafer Processing Tapes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Removable Wafer Processing Tapes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends

and competition, as well as details the characteristics of Removable Wafer Processing Tapes that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Removable Wafer Processing Tapes total production and demand, 2021-2032, (Sq m)

Global Removable Wafer Processing Tapes total production value, 2021-2032, (USD Million)

Global Removable Wafer Processing Tapes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Sq m), (based on production site)

Global Removable Wafer Processing Tapes consumption by region & country, CAGR, 2021-2032 & (Sq m)

U.S. VS China: Removable Wafer Processing Tapes domestic production, consumption, key domestic manufacturers and share

Global Removable Wafer Processing Tapes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Sq m)

Global Removable Wafer Processing Tapes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Sq m)

Global Removable Wafer Processing Tapes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Sq m)

This report profiles key players in the global Removable Wafer Processing Tapes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nitto Denko Corporation, LINTEC Corporation, Mitsui Chemicals ICT Materia, Inc., Furukawa Electric Co., Ltd., Denka Company Limited, SEKISUI CHEMICAL CO., LTD., Maxell, Ltd., Resonac Corporation, Sumitomo Bakelite Co., Ltd., KGK Chemical Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Removable Wafer Processing Tapes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Sq m) and average price (US\$/Sq m) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Removable Wafer Processing Tapes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Removable Wafer Processing Tapes Market, Segmentation by Type:

Back Grinding Tapes

Dicing Tapes

#### Global Removable Wafer Processing Tapes Market, Segmentation by Release Mechanism:

UV Curable (UV Release)

Thermal Release

Pressure-Sensitive

Others

#### Global Removable Wafer Processing Tapes Market, Segmentation by Base Material:

Polyolefin

PET (Polyethylene Terephthalate)

PVC (Polyvinyl Chloride)

Others

#### Global Removable Wafer Processing Tapes Market, Segmentation by Adhesive Type:

Acrylic (Synthetic Rubber Based)

Silicone

Rubber

Others

#### Global Removable Wafer Processing Tapes Market, Segmentation by Application:

300 mm (12 Inch)

200 mm (8 Inch)

Others

#### Companies Profiled:

Nitto Denko Corporation

LINTEC Corporation

Mitsui Chemicals ICT Materia, Inc.

Furukawa Electric Co., Ltd.

Denka Company Limited

SEKISUI CHEMICAL CO., LTD.

Maxell, Ltd.

Resonac Corporation

Sumitomo Bakelite Co., Ltd.

KGK Chemical Corporation

D&X Co., Ltd.

3M Company

AI Technology, Inc.

Ultron Systems, Inc.

Semiconductor Equipment Corporation

LG Chem, Ltd.

Daehyun ST Co., Ltd.

Solar Plus Company

Mingkun Technologies Co., Ltd.

Koatech Technology Corporation

Nippon Pulse Motor Trading Taiwan Co., Ltd.

Alliance Material Co., Ltd.

CAPLINQ Europe B.V.

Taicang Zhanxin Adhesive Material Co., Ltd.

Shanghai Plusco Tech Co., Ltd.

Shanghai Guke Technology Co., Ltd.

Cybrid Technologies Inc.

Darbond Technology Co., Ltd.

Crown New Materials Technology Co., Ltd.

#### Key Questions Answered:

1. How big is the global Removable Wafer Processing Tapes market?
2. What is the demand of the global Removable Wafer Processing Tapes market?
3. What is the year over year growth of the global Removable Wafer Processing Tapes market?
4. What is the production and production value of the global Removable Wafer Processing Tapes market?
5. Who are the key producers in the global Removable Wafer Processing Tapes market?
6. What are the growth factors driving the market demand?

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