

Global Remote Dry Direct Reading Water Meter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Remote Dry Direct Reading Water Meter market size was valued at US\$ 224 million in 2025 and is forecast to a readjusted size of US\$ 307 million by 2032 with a CAGR of 4.6% during review period.

Remote Dry Direct Reading Water Meter refers to a water metering device that uses a dry dial measurement structure where the counting mechanism is isolated from water flow and integrates remote signal output (such as pulse or electronic transmission) to enable accurate reading and remote data collection without direct manual inspection, ensuring higher durability and readability in various water quality conditions.

The Remote Dry Direct Reading Water Meter industry chain comprises upstream suppliers providing materials such as brass, plastics, glass covers, magnetic components, and electronic parts including sensors and communication modules; midstream manufacturers responsible for designing dry dial metering mechanisms, integrating remote signal output technologies, assembling, calibrating, and testing meters for accuracy and durability; and downstream users including water utilities, property managers, industrial operators, and municipal authorities who deploy these meters for reliable consumption measurement and remote data collection, supported by system integrators and maintenance service providers ensuring installation, connectivity, and long-term operational performance.

Globally, projects under construction and planned include large-scale residential meter replacement programs in Asia and Eastern Europe, upgrades of municipal distribution networks in developing countries, rural water supply improvement initiatives in Africa

and South Asia, refurbishment of aging infrastructure in Latin America, and integration of remote reading systems in commercial and industrial facilities, with governments and utilities focusing on improving billing accuracy, reducing manual labor, and enhancing water management efficiency through cost-effective and robust metering technologies suitable for widespread deployment.

2025 Global Market sales Volume: 9.5 Million Units. Average Global Market Price: USD 22 per Unit. Market Average Gross Profit Margin: 27%.

The Remote Dry Direct Reading Water Meter market represents a foundational segment within the global water metering industry, characterized by its balance of mechanical simplicity, durability, and compatibility with basic remote reading systems. These meters are widely adopted due to their resistance to water impurities, clear readability, and relatively low cost, making them particularly suitable for large-scale residential and municipal deployments. Market development has been steady, supported by ongoing replacement of aging infrastructure and gradual upgrades from manual to remote-readable systems, especially in cost-sensitive regions. While not as technologically advanced as fully smart IoT meters, they remain highly relevant due to their reliability and affordability.

Regionally, Asia-Pacific dominates the market, driven by massive urbanization, infrastructure expansion, and government-led water management programs in countries such as China, India, and Southeast Asia. Eastern Europe and Latin America also show strong demand due to infrastructure modernization efforts, while Africa represents a growing market supported by international development projects focused on improving water access and billing efficiency. In contrast, North America and Western Europe exhibit slower growth, as these regions increasingly transition toward fully digital smart metering technologies, reducing reliance on traditional dry dial systems.

Market opportunities lie in the continued demand for cost-effective metering solutions in developing regions, hybrid systems combining mechanical meters with basic remote reading modules, and large-scale replacement of outdated manual meters. However, the market faces risks from the rapid advancement of ultrasonic and fully electronic smart meters, which offer higher accuracy and advanced data capabilities. Additionally, price competition is intense, leading to margin pressure for manufacturers, and technological limitations may restrict adoption in more advanced smart infrastructure environments.

Key trends include the integration of simple electronic modules for remote reading,

improvements in anti-tampering and durability features, and gradual transition toward hybrid smart solutions. There is also increasing emphasis on extending product lifespan and reducing maintenance requirements. In terms of competitive characteristics, the market is highly fragmented, with numerous regional and local manufacturers competing primarily on price and production scale, while a smaller number of established players focus on quality, reliability, and incremental innovation. As the broader industry shifts toward digitalization, companies in this segment are adapting by enhancing compatibility with smart systems while maintaining their core advantages in cost and robustness.

This report is a detailed and comprehensive analysis for global Remote Dry Direct Reading Water Meter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Remote Dry Direct Reading Water Meter market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Remote Dry Direct Reading Water Meter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Remote Dry Direct Reading Water Meter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Remote Dry Direct Reading Water Meter market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Remote Dry Direct Reading Water Meter

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Remote Dry Direct Reading Water Meter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sanchuan Smart Technology Co., Ltd, Ningbo Ammete Meter Technology Company Limited, Changzhou Ruixin Electronic Technology Co, Jiang Hai De Gao, Jinan Ruiquan Electronics Co, Hebei Daocheng Tech Co., Ltd, Kaifeng Shengda Water Meter Co, Wuhan Hanshui High-Tech Technology Co, Ningbo Donghai Group, Licheng Technology Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Remote Dry Direct Reading Water Meter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pulse Output Water Meter

M-Bus Water Meter

RS-485 Water Meter

Wireless Transmission Water Meter

Market segment by Metering Structure

Single-Jet Dry Water Meter

Multi-Jet Dry Water Meter

Market segment by Installation Orientation

Horizontal Installation Water Meter

Vertical Installation Water Meter

Market segment by Application

Residential

Commercial

Industrial

Major players covered

Sanchuan Smart Technology Co., Ltd

Ningbo Ammete Meter Technology Company Limited

Changzhou Ruixin Electronic Technology Co

Jiang Hai De Gao

Jinan Ruiquan Electronics Co

Hebei Daocheng Tech Co., Ltd

Kaifeng Shengda Water Meter Co

Wuhan Hanshui High-Tech Technology Co

Ningbo Donghai Group

Licheng Technology Co., Ltd

China J-L smart meter Co., Ltd

Omeax

Kamstrup

Badger Meter

Itron

Sensus (Xylem)

Diehl

Zenner

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Remote Dry Direct Reading Water Meter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Remote Dry Direct Reading Water Meter, with price, sales quantity, revenue, and global market share of Remote Dry Direct Reading Water Meter from 2021 to 2026.

Chapter 3, the Remote Dry Direct Reading Water Meter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Remote Dry Direct Reading Water Meter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Remote Dry Direct Reading Water Meter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Remote Dry Direct Reading Water Meter.

Chapter 14 and 15, to describe Remote Dry Direct Reading Water Meter sales channel, distributors, customers, research findings and conclusion.

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