

Global Remote Digital Video Inspection Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GCE6CF292BBEEN.html>

Date: June 2026

Pages: 189

Price: US\$ 4,480.00 (Single User License)

ID: GCE6CF292BBEEN

Abstracts

The global Remote Digital Video Inspection market size is expected to reach \$ 1536 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

Remote Digital Video Inspection is a technical methodology that utilizes video endoscopes, push cameras, PTZ cameras, pipe-crawling robots, and digital imaging systems to perform remote visual inspection, recording, and analysis of equipment, structures, or spaces that are difficult for personnel to directly access or enter.

Gross Margin Levels

From the perspective of the industry's profit structure, remote digital video inspection is not merely a 'hardware equipment' business; rather, it operates within a complex equipment sector that integrates electromechanical systems, optical imaging, lighting, control software, cabling/reels, and data reporting capabilities. Consequently, the overall gross margin typically exceeds that of general-purpose machinery. Based on an analysis of public price ranges, product complexity, and typical Bills of Materials (BOM) structures, the industry's average gross margin is estimated to fall roughly within the 35%-48% range. Specifically, high-end industrial video endoscopes—particularly those featuring 3D measurement capabilities—often achieve margins of 45%-60%; mid-range push-rod and portable pipeline inspection devices typically range from 30%-40%; while large-scale crawlers, sonar/laser fusion systems, and customized vehicle-mounted systems generally fall between 35%-50%. The true drivers elevating the aggregate gross margin extend beyond the core hardware itself to include software licensing, reporting systems, maintenance and support, training, spare parts and consumables, and post-sales upgrades. Conversely, factors such as municipal project tendering

processes, channel discounts, and post-sales service costs can exert downward pressure on reported gross margins. The aforementioned ranges represent industry estimates derived from publicly available pricing data and product structural analyses.

Industry Drivers

The core driving forces behind the remote digital video inspection industry stem, in essence, from the convergence of three primary trends. First is the growing imperative for the maintenance of aging infrastructure and critical equipment: the deterioration of urban drainage, water supply, energy, and industrial pipeline networks has led to a sustained surge in demand for inspection solutions characterized by 'non-destructive methods, minimal downtime, and reduced human entry.' Second is the drive for safety and regulatory compliance: in sectors such as oil and gas, chemicals, electric power, and confined-space operations, remote visual inspection significantly mitigates personnel exposure risks while enhancing capabilities for defect identification and audit trail documentation. Third is the increase in Average Selling Price (ASP) driven by technological advancement: the industry is currently evolving from merely 'seeing' to achieving comprehensive 'clarity, measurement, 3D modeling, and analysis.' Technologies such as HD/Full HD imaging, 3D measurement, laser profiling, sonar fusion, cloud-based reporting, and AI-assisted recognition are collectively driving up ASPs and stimulating demand for equipment upgrades and replacements. Waygate has explicitly linked RVI with the trends of predictive maintenance and digital twins; meanwhile, solutions such as iPEK, Easy-Sight, Morphing I, and TAP have expanded their scope from municipal drainage to encompass water supply, energy, and more complex operating environments, thereby driving the industry's evolution from standalone equipment toward a 'platform-based inspection' paradigm.

This report studies the global Remote Digital Video Inspection demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Remote Digital Video Inspection, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Remote Digital Video Inspection that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Remote Digital Video Inspection total market, 2021-2032, (USD Million)

Global Remote Digital Video Inspection total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Remote Digital Video Inspection total market, key domestic companies, and share, (USD Million)

Global Remote Digital Video Inspection revenue by player, revenue and market share 2021-2026, (USD Million)

Global Remote Digital Video Inspection total market by Type, CAGR, 2021-2032, (USD Million)

Global Remote Digital Video Inspection total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Remote Digital Video Inspection market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evident, Waygate Technologies, KARL STORZ, IBAK, iPEK, viZaar industrial imaging, CUES, EnviroSight, RIDGID, Pearpoint, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Remote Digital Video Inspection market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Remote Digital Video Inspection Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Remote Digital Video Inspection Market, Segmentation by Type:

Basic Video Recording Type

3D Measurement Type

Others

Global Remote Digital Video Inspection Market, Segmentation by Device Form Factor:

Portable Remote Video Inspection Equipment

Fixed Remote Video Inspection System

Global Remote Digital Video Inspection Market, Segmentation by Deployment Method:

On-Premises Deployment of RDVI Devices

Cloud-Edge Collaborative Deployment of the RDVI System

Other

Global Remote Digital Video Inspection Market, Segmentation by Application:

Oil and Gas Industry

Power Industry

Aerospace and Defense Industry

Others

Companies Profiled:

Evident

Waygate Technologies

KARL STORZ

IBAK

iPEK

viZaar industrial imaging

CUES

Envirosight

RIDGID

Pearpoint

Minicam Group

Kummert

W?hler

ROTHENBERGER

TAP Electronics/ ROBOCAM

Yateks

JEET

Easy-Sight

Trio-Vision

QYTeco

TVBTECH

Shenzhen Beyond Electronics

VICAM Mechatronics

JOINWE

Bwell Technology

Troglotech

Camtronics

MORITEX

HOKURYO

Aries Industries

Key Questions Answered

1. How big is the global Remote Digital Video Inspection market?
2. What is the demand of the global Remote Digital Video Inspection market?
3. What is the year over year growth of the global Remote Digital Video Inspection market?
4. What is the total value of the global Remote Digital Video Inspection market?
5. Who are the Major Players in the global Remote Digital Video Inspection market?
6. What are the growth factors driving the market demand?

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