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Global Relax Dryer Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Relax Dryer Machine market size was valued at US$ 113 million in 2025 and is forecast to a readjusted size of US$ 159 million by 2032 with a CAGR of 3.9% during review period.

In 2025, global Relax Dryer Machine production reached approximately 333 Units, with an average global market price of around 331 K USD per Unit.

A Relax Dryer Machine is a textile-finishing machine designed for the low-tension or tensionless drying, relaxation and dimensional stabilization of knitted, woven and home-textile fabrics. Using mesh-belt conveying, hot-air circulation, airflow tumbling or radio-frequency heating, it reduces fabric stretching and distortion while improving shrinkage control, bulk, softness and final fabric handle.

The upstream raw materials and core components of the Relax Dryer Machine mainly include conveying and transmission systems, heating and air circulation systems, control and electrical systems, and structural materials such as steel. Typical raw material suppliers include Dollfus & Muller, Techbelt Ltd, Watlow Electric Manufacturing, Forsthoff GmbH, and Siemens. Downstream applications are mainly in the fields of apparel fabrics, home textiles, industrial textiles, and medical textiles. Typical downstream customers include Springs Global, WestPoint Home, Standard Textile, W.T. Johnson & Sons Ltd, TRIGEMA W. Grupp KG, and Turbo Tekstil.

The single-line capacity of the Relax Dryer Machine varies greatly depending on the specifications, technology, and degree of product customization. The industry's gross profit margin is usually in the range of 20%-30%.

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A Relax Dryer Machine, also referred to as a relaxation dryer or tensionless dryer, is a textile-finishing machine designed for the low-tension or tensionless drying, relaxation and dimensional stabilization of knitted fabrics, woven fabrics, towels and selected technical textiles. Compared with conventional stenters, cylinder dryers and high-tension continuous drying systems, relaxation dryers support fabrics on permeable conveyor belts or process them through controlled airflow, tumbling and multi-stage overfeed. This allows moisture to evaporate while internal stresses are released under conditions closer to the natural state of the fabric, reducing longitudinal elongation, width distortion, edge curling, spirality and residual shrinkage. In knitted apparel, stretch fabrics, towels, fleece and premium home textiles, fabric handle, bulk, weight stability and garment shrinkage directly affect customer acceptance and brand orders. Conventional high-tension drying processes often struggle to balance productivity, energy consumption and finished-fabric quality. By integrating drying, relaxation, preshrinking and, in certain configurations, mechanical softening into a continuous process, relaxation dryers help textile finishers reduce reprocessing, limit quality variations and improve batch-to-batch consistency. For suppliers serving international apparel and home-textile brands, the machine is increasingly viewed not merely as a drying unit, but as a critical process system for controlling dimensional stability, handle and final fabric quality.

The global Relax Dryer Machine market is currently in a development stage characterized by continuous upgrading of mature technologies, gradual diversification of production regions, and a concentration of downstream demand in Asian textile manufacturing centers. The global market size is estimated at approximately US$110.21 million in 2025, and is projected to maintain a CAGR of approximately 4.04% from 2026 to 2032. In terms of product structure, belt-type dryers account for approximately 65% ??of global sales due to their wide applicability, strong continuous production capacity, and ease of integration with opening, setting, and pre-shrinking equipment. Airflow tumbler dryers, primarily targeting applications requiring enhanced softness and fluffiness in towels, fleece, wool, high-end woven fabrics, and home textiles, hold a market share of approximately 24%. In terms of application structure, apparel fabrics remain the largest downstream application, accounting for approximately 51% of global sales, while home textiles and industrial textiles also hold significant market shares.

The global supply side exhibits a pattern of leading high-end technology in Europe, significant economies of scale and cost-effectiveness advantages in China, a high concentration of specialized manufacturers in Turkey, and gradually increasing local

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supply capacity in India. Europe is a major birthplace of loose-feed drying technology, with manufacturers in Italy, Germany, and Spain possessing deep expertise in the Relax Dryer Machine field. Representative companies include Br?ckner, Santex Rimar Group, A. Monforts, Biancalani, and Stalam. China has established a relatively complete dyeing and finishing machinery manufacturing system. Domestic manufacturers can provide a variety of configurations, from standard single-layer and multi-layer mesh belt machines to wide-width, high-volume, and combined production lines. Their products are highly price-competitive in the domestic market and in Southeast Asia, South Asia, Central Asia, and the Middle East. Turkey, relying on its large knitting, dyeing, and home textile industries, has formed a cluster of specialized suppliers such as Canlar, Elteksmak, Effe End?stri, and Dilmenler. Their equipment positions itself competitively in the mid-range market, bridging high-end European products and economical Chinese products. The Indian market previously relied mainly on imports from Europe, China, and Turkey. However, with the technological accumulation and improved localization capabilities of domestic textile machinery companies, the proportion of locally supplied Relax Dryer Machines is increasing.

Consumers are primarily concentrated in countries with large-scale knitting, dyeing, and home textile processing capabilities. India is one of the world's most dynamic markets for equipment demand. The cotton spinning, knitting, home textiles, and garment export industries continue to drive the construction and expansion of dyeing and finishing projects, with demand for equipment encompassing both large-scale high-end production lines and locally produced mid-range models. China boasts a globally leading knitting dyeing and finishing infrastructure, and its market has gradually shifted from being driven by new capacity additions to replacing high-energy-consuming old equipment, automation upgrades, and energy-saving improvements. Bangladesh, as a major global export base for knitted garments, continues to improve its dyeing and finishing capacity, showing strong demand for high-volume, stable-shrinkage-rate, and short-investment-recovery-cycle mesh belt dryers. Vietnam, driven by the shift in the international garment supply chain and the expansion of foreign-invested textile projects, is increasing its local dyeing and finishing capabilities, with growth potential for both high-end imported equipment and mid-range equipment from China and Turkey. Central Asian countries such as Pakistan, Uzbekistan, and Kazakhstan are leveraging their cotton resources to extend their textile industries from raw material exports to yarn, fabric, and garment processing. Although the current market size is relatively limited, the construction of new integrated textile parks is creating significant incremental demand for Relax Dryer Machines.

Increasing requirements from global apparel and home-textile brands for shrinkage

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control, dimensional stability, consistent handle and reliable supply-chain quality form the fundamental demand driver for relaxation dryers. The growing use of knitted fabrics, elastane blends, viscose, lyocell, modal and other deformation-sensitive materials is exposing the limitations of conventional high-tension drying. At the same time, India, Bangladesh, Vietnam, Central Asia and selected African countries are extending their textile industries from yarn and greige-fabric production into dyeing, finishing and garment manufacturing. Newly built integrated factories require complete wet-processing and drying lines, creating incremental demand for relaxation dryers. In mature markets such as China, Europe and T?rkiye, demand is increasingly driven by the replacement of aging equipment, rising energy costs and stricter environmental requirements. Overall, Relax Dryer Machines are not the largest category within textile machinery, but they occupy a strategically important position between dyeing, drying, stentering and compacting. Their performance directly influences final fabric quality, energy consumption and delivery reliability. As textile manufacturing continues to expand across South Asia, Southeast Asia and Central Asia, while mature markets accelerate energy-efficiency upgrades, the industry will benefit from both greenfield capacity additions and replacement demand.

Report Scope

This report is a detailed and comprehensive analysis for global Relax Dryer Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Relax Dryer Machine market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Relax Dryer Machine market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Relax Dryer Machine market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (K

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US$/Unit), 2021-2032

Global Relax Dryer Machine market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (K US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Relax Dryer Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Relax Dryer Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Br?ckner, Santex Rimar Group, A. Monforts (fongs), Shaoxing HENGYUAN Machinery Manufacturing, Canlar Mechatronics, Elteksmak, Effe End?stri, Interspare Textilmaschinen GmbH, Biancalani, Stalam, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Relax Dryer Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

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Mesh Belt Type

Tumble Type

Others

Market segment by Pass

3 Pass

4 Pass

5 Pass

Others

Market segment by Working Width

2600mm Below

2600-3600mm

3600mm Above

Market segment by Application

Clothing

Home Textiles

Industrial Textiles

Medical Textiles

Others

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Major players covered

Br?ckner

Santex Rimar Group

A. Monforts (fongs)

Shaoxing HENGYUAN Machinery Manufacturing

Canlar Mechatronics

Elteksmak

Effe End?stri

Interspare Textilmaschinen GmbH

Biancalani

Stalam

Sanji Precision Technology

Stenmech Engineering Works

DMS Dilmenler

ICOMATEX SA

PENTEK Textile Machinery Srl

ESSICO SRL

ASIASUN Machinery

Yamuna

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Dezhou Pacific Textile Machinery

HUIZHOU TEXLINK ENGINEERING

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Relax Dryer Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Relax Dryer Machine, with price, sales quantity, revenue, and global market share of Relax Dryer Machine from 2021 to 2026.

Chapter 3, the Relax Dryer Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Relax Dryer Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

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quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Relax Dryer Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Relax Dryer Machine.

Chapter 14 and 15, to describe Relax Dryer Machine sales channel, distributors, customers, research findings and conclusion.

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