

# Global Reinforced Thermoplastic Pipes (RTP) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Reinforced Thermoplastic Pipes (RTP) market size was valued at USD 6061.5 million in 2023 and is forecast to a readjusted size of USD 9785.7 million by 2030 with a CAGR of 7.1% during review period.

Reinforced thermoplastic pipes (RTP) is a generic term referring to a reliable high strength synthetic fibre (such as glass, aramid or carbon), which is a kind of high-pressure plastic compound pipe consisting of three layers. The outer layer can be white (on the ground against ultraviolet ray) or black (under the ground) based on needs; the intermediate layer is the reinforced tape compounded by the reinforced material, which may be polyester fiber or aramid fiber and so on. The pipes use many kinds of connection forms such as buckle joint, in-line coupling joint and flanged joint. The general application temperature of RTP is  $-42^{\circ}\text{C}$ - $+135^{\circ}\text{C}$ , and the maximum operation pressure may reach 32MPa. RTP is mainly used for Oil & Gas applications.

The major players in global Reinforced Thermoplastic Pipes (RTP) market include Technip, GE Oil & Gas(Wellstream), National Oilwell Varco(NKT Flexibles) , etc. The top 3 players occupy about 80% shares of the global market. Asia-Pacific and Europe are main markets, they occupy about 50% of the global market. Non-metallic RTP is the main type, with a share about 80%. Oil Flow Lines is the main application, which holds a share about 50%.

The Global Info Research report includes an overview of the development of the Reinforced Thermoplastic Pipes (RTP) industry chain, the market status of Oil Flow Lines (Non-metallic RTP, Metallic RTP), Gas Distribution Networks (Non-metallic RTP,

Metallic RTP), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Reinforced Thermoplastic Pipes (RTP).

Regionally, the report analyzes the Reinforced Thermoplastic Pipes (RTP) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Reinforced Thermoplastic Pipes (RTP) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Reinforced Thermoplastic Pipes (RTP) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Reinforced Thermoplastic Pipes (RTP) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Non-metallic RTP, Metallic RTP).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Reinforced Thermoplastic Pipes (RTP) market.

**Regional Analysis:** The report involves examining the Reinforced Thermoplastic Pipes (RTP) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Reinforced Thermoplastic Pipes (RTP) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Reinforced Thermoplastic Pipes (RTP):

**Company Analysis:** Report covers individual Reinforced Thermoplastic Pipes (RTP) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Reinforced Thermoplastic Pipes (RTP) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Oil Flow Lines, Gas Distribution Networks).

**Technology Analysis:** Report covers specific technologies relevant to Reinforced Thermoplastic Pipes (RTP). It assesses the current state, advancements, and potential future developments in Reinforced Thermoplastic Pipes (RTP) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Reinforced Thermoplastic Pipes (RTP) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Reinforced Thermoplastic Pipes (RTP) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Non-metallic RTP

Metallic RTP

## Market segment by Application

Oil Flow Lines

Gas Distribution Networks

Water Injection Lines

Others

## Major players covered

Technip

GE Oil & Gas(Wellstream)

National Oilwell Varco(NKT Flexibles)

Shawcor(Flexpipe Systems)

FlexSteel

SoluForce (Pipelife)

H.A.T-FLEX

Polyflow, LLC

Prysmian

Aerosun Corporation

Changchun GaoXiang Special pipe

PES.TEC

Airborne Oil & Gas

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Reinforced Thermoplastic Pipes (RTP) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Reinforced Thermoplastic Pipes (RTP), with price, sales, revenue and global market share of Reinforced Thermoplastic Pipes (RTP) from 2019 to 2024.

Chapter 3, the Reinforced Thermoplastic Pipes (RTP) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Reinforced Thermoplastic Pipes (RTP) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Reinforced Thermoplastic Pipes (RTP) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Reinforced Thermoplastic Pipes (RTP).

Chapter 14 and 15, to describe Reinforced Thermoplastic Pipes (RTP) sales channel, distributors, customers, research findings and conclusion.

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