

Global Regulatory Technology (RegTech) Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Regulatory Technology (RegTech) market size was valued at USD 3002.5 million in 2023 and is forecast to a readjusted size of USD 13260 million by 2030 with a CAGR of 23.6% during review period.

Regulatory technology, also known as a 'RegTech' is a new field within the financial services industry that utilizes information technology to enhance regulatory processes. It puts a particular emphasis on regulatory monitoring, reporting and compliance and is thus benefiting the finance industry. The objective of RegTech is to enhance transparency as well as consistency and to standardize regulatory processes, to deliver sound interpretations of ambiguous regulations and thus to provide higher levels of quality at lower cost. Oftentimes RegTech companies utilize the cloud through software-as-a-service. RegTech to date has been focused on the digitization of manual reporting and compliance processes, for example in the context of know your customer requirements. This offers significant cost savings to the financial services industry and regulators. However, a 2016 academic paper suggested that the potential of RegTech is far greater stating that 'it has the potential to enable a close to real-time and proportionate regulatory regime that identifies and addresses risk while also facilitating far more efficient regulatory compliance'.

The main Regulatory Technology (RegTech) players include Bearingpoint, MetricStream, NICE Actimize, Broadridge, Traiana, etc. The top five Regulatory Technology (RegTech) players account for approximately 47% of the total global market. Europe is the largest consumer market for Regulatory Technology (RegTech) accounting for about 69%, followed by America and China. In terms of Type, Identity

Management & Control is the largest segment with a share of 21%. And in terms of Applications, the largest segment is Large Enterprises, followed by SMEs.

The Global Info Research report includes an overview of the development of the Regulatory Technology (RegTech) industry chain, the market status of Small and Medium-sized Enterprises (SMEs) (Risk Management, Identity Management & Control), Large Enterprises (Risk Management, Identity Management & Control), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Regulatory Technology (RegTech).

Regionally, the report analyzes the Regulatory Technology (RegTech) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Regulatory Technology (RegTech) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Regulatory Technology (RegTech) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Regulatory Technology (RegTech) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Risk Management, Identity Management & Control).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Regulatory Technology (RegTech) market.

Regional Analysis: The report involves examining the Regulatory Technology (RegTech) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and

consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Regulatory Technology (RegTech) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Regulatory Technology (RegTech):

Company Analysis: Report covers individual Regulatory Technology (RegTech) players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Regulatory Technology (RegTech). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Small and Medium-sized Enterprises (SMEs), Large Enterprises).

Technology Analysis: Report covers specific technologies relevant to Regulatory Technology (RegTech). It assesses the current state, advancements, and potential future developments in Regulatory Technology (RegTech) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Regulatory Technology (RegTech) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Regulatory Technology (RegTech) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Risk Management

Identity Management & Control

Compliance

Regulatory Reporting

Transaction Monitoring

Others

Market segment by Application

Small and Medium-sized Enterprises (SMEs)

Large Enterprises

Market segment by players, this report covers

Bearingpoint

MetricStream

NICE Actimize

Broadridge

Traiana

Finastra

Targens GmbH

Acin

Fenergo

Accuity

Lombard Risk

Agreement Express

Exiger (DDIQ)

EastNets

Amlpartners

Sysnet Global Solutions

MindBridge Ai

IdentityMind Global

Regbot

Arachnys

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Regulatory Technology (RegTech) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Regulatory Technology (RegTech), with revenue, gross margin and global market share of Regulatory Technology (RegTech) from 2019 to 2024.

Chapter 3, the Regulatory Technology (RegTech) competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Regulatory Technology (RegTech) market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Regulatory Technology (RegTech).

Chapter 13, to describe Regulatory Technology (RegTech) research findings and conclusion.

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