

Global Regenerative Blowers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Regenerative Blowers market size is expected to reach \$ 789 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

Regenerative blowers, also called side channel blowers or ring blowers, are dynamic air-moving devices used to generate low-pressure compressed air or vacuum. They use contact-free rotating impellers to repeatedly transfer kinetic energy to air or gas inside a side channel, creating continuous, oil-free, low-pulsation airflow. Compared with traditional compressors or vacuum pumps, regenerative blowers are compact, relatively quiet, low-maintenance, and suitable for clean air applications. They are widely used in wastewater treatment, pneumatic conveying, vacuum lifting, packaging, printing, drying, aquaculture, medical suction, food processing, plastics processing, electronics manufacturing, and general industrial automation systems.

Global production capacity is approximately 800 thousand units.

In 2025, global sales reached approximately 698 thousand units, with an average price of around US\$ 748 per unit, gross margin around 25%.

The regenerative blowers market has a stable growth outlook because these products are widely used for clean, continuous pressure and vacuum supply in industrial systems. Demand will remain supported by wastewater treatment, pneumatic conveying, packaging, printing, food processing, medical equipment, aquaculture, drying, plastics processing, and industrial automation. The market is mature, but replacement demand and efficiency upgrades remain important. Future competition will focus on energy efficiency, noise reduction, compact structure, oil-free operation, reliability, variable-speed control, smart monitoring, and lower lifecycle cost. Overall, regenerative blowers will continue to grow steadily in general industrial applications.

Market Trend

The market is moving toward energy-saving motors, variable-frequency drive control, low-noise design, compact aluminum housings, improved thermal management, and longer service life. Manufacturers are expanding single-stage, double-stage, and multistage models to meet different airflow, pressure, and vacuum requirements. Demand is also increasing for IP-rated motors, ATEX explosion-proof versions, integrated silencers, filters, relief valves, and digital monitoring functions. In many industrial processes, users are replacing older blowers with quieter, more efficient, and better-controlled equipment. Oil-free operation and low maintenance remain important trends for clean manufacturing and automated production lines.

Market Drive

Market growth is mainly driven by the need for reliable, oil-free, and pulse-free airflow in industrial processes. Wastewater treatment plants use regenerative blowers for aeration and backwashing; pneumatic conveying systems require stable air supply for powders and granular materials; packaging and printing equipment use vacuum for holding, lifting, sheet separation, and material handling; and food, medical, electronics, and plastics industries require clean air without oil contamination. Their simple structure, compact size, low vibration, and relatively low maintenance cost make them attractive for OEM equipment builders and end users. Growth in automation and environmental treatment continues to support demand.

Upstream and Downstream

Upstream suppliers mainly include electric motor manufacturers, aluminum casting suppliers, impeller and housing producers, bearing suppliers, seal manufacturers, precision machining companies, frequency inverter suppliers, silencers, filters, sensors, pressure relief valve suppliers, electronic control component suppliers, and testing equipment providers. Regenerative blower manufacturers integrate these components into pressure and vacuum blower products. Downstream customers include wastewater treatment plants, packaging machinery companies, printing equipment manufacturers, pneumatic conveying system integrators, food processing companies, medical equipment manufacturers, aquaculture farms, drying system suppliers, plastics processing companies, electronics manufacturers, chemical companies, and general industrial automation users.

This report studies the global Regenerative Blowers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Regenerative Blowers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Regenerative Blowers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Regenerative Blowers total production and demand, 2021-2032, (K Units)

Global Regenerative Blowers total production value, 2021-2032, (USD Million)

Global Regenerative Blowers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Regenerative Blowers consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Regenerative Blowers domestic production, consumption, key domestic manufacturers and share

Global Regenerative Blowers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Regenerative Blowers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Regenerative Blowers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Regenerative Blowers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Busch SE, Ingersoll Rand Inc., Gebr. Becker GmbH, Elektror airsystems GmbH, Atlas Copco AB, FPZ S.p.A., DVP Vacuum Technology S.p.A., IDEX Corporation, AMETEK, Inc., Atlantic Blowers, LLC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Regenerative Blowers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Regenerative Blowers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Regenerative Blowers Market, Segmentation by Type:

Single-stage

Multi-stage

Global Regenerative Blowers Market, Segmentation by Operation:

Pressure Operation

Vacuum Operation

Global Regenerative Blowers Market, Segmentation by Classification:

Standard Industrial Type

High Pressure Type

Global Regenerative Blowers Market, Segmentation by Application:

General Industry

Agriculture

Food and Beverage

Medical

Others

Companies Profiled:

Busch SE

Ingersoll Rand Inc.

Gebr. Becker GmbH

Elektror airsystems GmbH

Atlas Copco AB

FPZ S.p.A.

DVP Vacuum Technology S.p.A.

IDEX Corporation

AMETEK, Inc.

Atlantic Blowers, LLC

Republic Manufacturing

The Spencer Turbine Company

Fuji Electric Co., Ltd.

Hitachi Industrial Equipment Systems Co., Ltd.

Teral Inc.

SEKO S.p.A.

Ing. Enea Mattei S.p.A.

Savio S.r.l.

ESAM Australia Pty Ltd.

Shanghai Teakor Industrial Co., Ltd.

Zhejiang Greenco Industry Co., Ltd.

Dongguan Foersheng Intelligent M&E Co., Ltd.

Dongguan Dereike Intelligent M&E Equipment Co., Ltd.

Nantong Fengkena Blower Technology Co., Ltd.

Taizhou Rexchip Mechanical and Electrical Co., Ltd.

Shanghai Zhangao Electric Appliances Co., Ltd.

Jiangsu Quanfeng Environmental Protection Technology Co., Ltd.

Emore Horn Machinery Co., Ltd.

Chuan-Fan Electric Co., Ltd.

Key Questions Answered:

1. How big is the global Regenerative Blowers market?
2. What is the demand of the global Regenerative Blowers market?
3. What is the year over year growth of the global Regenerative Blowers market?
4. What is the production and production value of the global Regenerative Blowers market?
5. Who are the key producers in the global Regenerative Blowers market?
6. What are the growth factors driving the market demand?

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