

Global Regenerative Blowers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Regenerative Blowers market size was valued at US\$ 537 million in 2025 and is forecast to a readjusted size of US\$ 789 million by 2032 with a CAGR of 5.4% during review period.

Regenerative blowers, also called side channel blowers or ring blowers, are dynamic air-moving devices used to generate low-pressure compressed air or vacuum. They use contact-free rotating impellers to repeatedly transfer kinetic energy to air or gas inside a side channel, creating continuous, oil-free, low-pulsation airflow. Compared with traditional compressors or vacuum pumps, regenerative blowers are compact, relatively quiet, low-maintenance, and suitable for clean air applications. They are widely used in wastewater treatment, pneumatic conveying, vacuum lifting, packaging, printing, drying, aquaculture, medical suction, food processing, plastics processing, electronics manufacturing, and general industrial automation systems.

Global production capacity is approximately 800 thousand units.

In 2025, global sales reached approximately 698 thousand units, with an average price of around US\$ 748 per unit, gross margin around 25%.

The regenerative blowers market has a stable growth outlook because these products are widely used for clean, continuous pressure and vacuum supply in industrial systems. Demand will remain supported by wastewater treatment, pneumatic conveying, packaging, printing, food processing, medical equipment, aquaculture, drying, plastics processing, and industrial automation. The market is mature, but replacement demand and efficiency upgrades remain important. Future competition will

focus on energy efficiency, noise reduction, compact structure, oil-free operation, reliability, variable-speed control, smart monitoring, and lower lifecycle cost. Overall, regenerative blowers will continue to grow steadily in general industrial applications.

Market Trend

The market is moving toward energy-saving motors, variable-frequency drive control, low-noise design, compact aluminum housings, improved thermal management, and longer service life. Manufacturers are expanding single-stage, double-stage, and multistage models to meet different airflow, pressure, and vacuum requirements. Demand is also increasing for IP-rated motors, ATEX explosion-proof versions, integrated silencers, filters, relief valves, and digital monitoring functions. In many industrial processes, users are replacing older blowers with quieter, more efficient, and better-controlled equipment. Oil-free operation and low maintenance remain important trends for clean manufacturing and automated production lines.

Market Drive

Market growth is mainly driven by the need for reliable, oil-free, and pulse-free airflow in industrial processes. Wastewater treatment plants use regenerative blowers for aeration and backwashing; pneumatic conveying systems require stable air supply for powders and granular materials; packaging and printing equipment use vacuum for holding, lifting, sheet separation, and material handling; and food, medical, electronics, and plastics industries require clean air without oil contamination. Their simple structure, compact size, low vibration, and relatively low maintenance cost make them attractive for OEM equipment builders and end users. Growth in automation and environmental treatment continues to support demand.

Upstream and Downstream

Upstream suppliers mainly include electric motor manufacturers, aluminum casting suppliers, impeller and housing producers, bearing suppliers, seal manufacturers, precision machining companies, frequency inverter suppliers, silencers, filters, sensors, pressure relief valve suppliers, electronic control component suppliers, and testing equipment providers. Regenerative blower manufacturers integrate these components into pressure and vacuum blower products. Downstream customers include wastewater treatment plants, packaging machinery companies, printing equipment manufacturers, pneumatic conveying system integrators, food processing companies, medical

equipment manufacturers, aquaculture farms, drying system suppliers, plastics processing companies, electronics manufacturers, chemical companies, and general industrial automation users.

This report is a detailed and comprehensive analysis for global Regenerative Blowers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Regenerative Blowers market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Regenerative Blowers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Regenerative Blowers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Regenerative Blowers market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Regenerative Blowers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Regenerative Blowers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Busch SE, Ingersoll Rand Inc., Gebr. Becker GmbH, Elektror airsystems GmbH, Atlas Copco AB, FPZ S.p.A., DVP Vacuum Technology S.p.A., IDEX Corporation, AMETEK, Inc., Atlantic Blowers, LLC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Regenerative Blowers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-stage

Multi-stage

Market segment by Operation

Pressure Operation

Vacuum Operation

Market segment by Classification

Standard Industrial Type

High Pressure Type

Market segment by Application

General Industry

Agriculture

Food and Beverage

Medical

Others

Major players covered

Busch SE

Ingersoll Rand Inc.

Gebr. Becker GmbH

Elektor airsystems GmbH

Atlas Copco AB

FPZ S.p.A.

DVP Vacuum Technology S.p.A.

IDEX Corporation

AMETEK, Inc.

Atlantic Blowers, LLC

Republic Manufacturing

The Spencer Turbine Company

Fuji Electric Co., Ltd.

Hitachi Industrial Equipment Systems Co., Ltd.

Teral Inc.

SEKO S.p.A.

Ing. Enea Mattei S.p.A.

Savio S.r.l.

ESAM Australia Pty Ltd.

Shanghai Teakor Industrial Co., Ltd.

Zhejiang Greenco Industry Co., Ltd.

Dongguan Foersheng Intelligent M&E Co., Ltd.

Dongguan Dereike Intelligent M&E Equipment Co., Ltd.

Nantong Fengkena Blower Technology Co., Ltd.

Taizhou Rexchip Mechanical and Electrical Co., Ltd.

Shanghai Zhangao Electric Appliances Co., Ltd.

Jiangsu Quanfeng Environmental Protection Technology Co., Ltd.

Emore Horn Machinery Co., Ltd.

Chuan-Fan Electric Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Regenerative Blowers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Regenerative Blowers, with price, sales quantity, revenue, and global market share of Regenerative Blowers from 2021 to 2026.

Chapter 3, the Regenerative Blowers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Regenerative Blowers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Regenerative Blowers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Regenerative Blowers.

Chapter 14 and 15, to describe Regenerative Blowers sales channel, distributors,

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