

# Global Refuse Truck Hydraulic Cylinders Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Refuse Truck Hydraulic Cylinders market size was valued at US\$ 1021 million in 2025 and is forecast to a readjusted size of US\$ 1415 million by 2032 with a CAGR of 4.6% during review period.

Refuse truck hydraulic cylinders are specialized linear actuators designed to power the lifting, compaction, ejection, and tilting mechanisms of waste collection and transportation vehicles. These cylinders convert hydraulic fluid pressure into mechanical force, enabling critical functions such as bin lifting, packer blade compaction, tailgate clamping, and container ejection. Unlike standard industrial cylinders, refuse truck cylinders are engineered for high-cycle durability, corrosion resistance (from waste leachate exposure), and reliability in demanding stop-and-go collection routes. Common types include single-acting cylinders (for gravity-assisted functions), double-acting cylinders (for precise push-pull control), and telescopic cylinders (for long-stroke ejection applications). From a value chain perspective, upstream includes steel tube and piston rod suppliers, seal manufacturers, casting foundries, and hydraulic component providers; midstream involves cylinder machining, welding, assembly, pressure testing, painting, and quality certification; downstream demand spans refuse truck OEMs, municipal sanitation departments, private waste haulers, and aftermarket replacement distributors. In 2024, the average selling price is approximately US\$650 per unit, global sales volume is about 1,526k units, and gross margins generally range from 18% to 28%, driven by raw material costs (steel), manufacturing precision requirements, seal quality, and OEM certification standards.

The refuse truck hydraulic cylinders market is experiencing steady growth driven by accelerating global urbanization and the corresponding increase in municipal solid

waste generation. As cities expand and waste collection networks become more sophisticated, the demand for reliable, high-durability hydraulic cylinders for refuse trucks continues to rise. The transition from manual collection methods to mechanized systems has further amplified the need for specialized hydraulic actuation in waste handling equipment.

Another key trend is the increasing adoption of telescopic and multi-stage cylinders for ejector and container handling applications. These cylinders provide extended stroke lengths within compact retracted dimensions, enabling efficient push-out ejection of compacted waste from truck bodies. This design is particularly critical for rear-loader and side-loader configurations where space constraints require long reach from a short package.

The market is also witnessing significant technological advancement in seal technology and corrosion protection. Waste collection environments expose hydraulic cylinders to aggressive media including leachate, road salts, and abrasive particulates. Manufacturers are developing enhanced wiper seals, chrome-plated piston rods with higher hardness, and specialized coating systems to extend service life and reduce maintenance frequency in these demanding conditions.

This report is a detailed and comprehensive analysis for global Refuse Truck Hydraulic Cylinders market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Refuse Truck Hydraulic Cylinders market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Refuse Truck Hydraulic Cylinders market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Refuse Truck Hydraulic Cylinders market size and forecasts, by Type and by

Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Refuse Truck Hydraulic Cylinders market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Refuse Truck Hydraulic Cylinders

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Refuse Truck Hydraulic Cylinders market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Parker Hannifin Corporation, Bosch Rexroth AG, Eaton Corporation, Hengli Hydraulic Co., Ltd., Weber-Hydraulik GmbH, HYDAC International, Ligon Hydraulic Cylinder Co., Ltd., Wipro Infrastructure Engineering, Hubei Jiaheng Hydraulic Cylinder Factory, Wuxi Gloria Industrial Tech Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Refuse Truck Hydraulic Cylinders market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

Small Bore (  
Medium Bore (80-160 mm)

Large Bore (> 160 mm)

#### Market segment by Pressure Rating

Low Pressure (  
Medium Pressure (16-25 MPa)

High Pressure (> 25 MPa)

#### Market segment by Price Tier

Economy / Standard (  
Mid-Range (US\$500-900)

Premium / Heavy-Duty (> US\$900)

#### Market segment by Application

Refuse Truck OEM

Municipal Sanitation

Private Waste Hauling

Waste Equipment Aftermarket

Others

#### Major players covered

Parker Hannifin Corporation

Bosch Rexroth AG

Eaton Corporation

Hengli Hydraulic Co., Ltd.

Weber-Hydraulik GmbH

HYDAC International

Ligon Hydraulic Cylinder Co., Ltd.

Wipro Infrastructure Engineering

Hubei Jiaheng Hydraulic Cylinder Factory

Wuxi Gloria Industrial Tech Co., Ltd.

Tongke Hydraulic

Caterpillar Inc.

Komatsu Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Refuse Truck Hydraulic Cylinders product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Refuse Truck Hydraulic Cylinders, with price, sales quantity, revenue, and global market share of Refuse Truck Hydraulic Cylinders from 2021 to 2026.

Chapter 3, the Refuse Truck Hydraulic Cylinders competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Refuse Truck Hydraulic Cylinders breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Refuse Truck Hydraulic Cylinders market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Refuse Truck Hydraulic Cylinders.

Chapter 14 and 15, to describe Refuse Truck Hydraulic Cylinders sales channel, distributors, customers, research findings and conclusion.

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