

Global Refurbished SSD and HDD Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Refurbished SSD and HDD market size is expected to reach \$ 5915 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

In 2025, the global production of Refurbished SSD and HDD reached approximately 290 EB, with an average global market price of around US\$10.75 per TB. In the same year, the global total production capacity of Refurbished SSD and HDD reached 360 EB. The industry average gross profit margin of this product reached 26%. Refurbished SSD and HDD refer to storage products that have been retired or used through professional recycling, testing, complete data erasure, hardware repair or replacement, performance testing, and grading certification processes, restoring them to a resaleable or usable state. This process typically includes a comprehensive assessment of flash memory chip lifespan (such as TBW and P/E cycles for SSDs), bad block condition, read/write speed stability, and HDD head condition, platter health, and bad sectors. Based on the results, different levels of refurbishment are assigned (e.g., enterprise-grade refurbishment, consumer-grade refurbishment, or spare parts-grade use). Some high-standard processes also include firmware rewriting, zero-fill erase/write, and repair of the appearance and interfaces to ensure that they meet resale standards in terms of functionality and security.

The refurbished SSD and HDD industry chain mainly consists of upstream recycling, midstream testing and refurbishment processing, and downstream sales and application. The upstream sources include decommissioned data center equipment, enterprise IT asset upgrades, cloud service provider equipment upgrades, and retail consumer electronics recycling channels. The core midstream segment consists of professional IT asset disposal (ITAD) companies or refurbishment vendors, responsible

for equipment sorting, data security erasure, hardware testing and diagnostics, component replacement, performance grading and quality certification, and remanufacturing when necessary. The downstream includes distributors, e-commerce platforms, system integrators, and end-customer groups such as SMEs, educational institutions, and development and testing environments. Enterprise customers typically use these for non-critical business storage or backup systems to reduce IT costs. Furthermore, some regions have developed supporting systems around logistics, compliance certification, and secondary warranty services, gradually standardizing and scaling up the entire industry chain.

The refurbished SSD and HDD market has strong future growth potential, primarily driven by the accelerated replacement cycle of data center equipment, the continued growth in global data storage demand, and enterprise cost reduction, efficiency improvement, and sustainable development strategies. With the expansion of cloud computing, artificial intelligence, and big data applications, the frequency of global storage device replacements is increasing, leading to a greater quantity of recyclable, high-quality second-hand storage media. At the same time, increasingly stringent environmental regulations are also prompting enterprises to favor the recycling of electronic assets. Compared to brand-new equipment, refurbished products typically offer a 30%-70% cost advantage, leading to significant demand growth in SMEs, edge computing nodes, and non-critical storage scenarios. However, the industry is also constrained by factors such as stringent data security standards, uncertain product lifespan, and varying levels of brand trust. Future development will rely more on standardized testing systems, improved certification mechanisms, and enhanced enterprise-level service capabilities to move towards higher quality, traceability, and compliance.

This report studies the global Refurbished SSD and HDD production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Refurbished SSD and HDD and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Refurbished SSD and HDD that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Refurbished SSD and HDD total production and demand, 2021-2032, (EB)

Global Refurbished SSD and HDD total production value, 2021-2032, (USD Million)

Global Refurbished SSD and HDD production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (EB), (based on production site)

Global Refurbished SSD and HDD consumption by region & country, CAGR, 2021-2032 & (EB)

U.S. VS China: Refurbished SSD and HDD domestic production, consumption, key domestic manufacturers and share

Global Refurbished SSD and HDD production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (EB)

Global Refurbished SSD and HDD production by Type, production, value, CAGR, 2021-2032, (USD Million) & (EB)

Global Refurbished SSD and HDD production by Application, production, value, CAGR, 2021-2032, (USD Million) & (EB)

This report profiles key players in the global Refurbished SSD and HDD market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Western Digital, Iron Mountain, Seagate, Sandisk, Sims Lifecycle Services, SK tes, Ingram Micro, ToroTec Ltd, Flagship Technologies, Serverando, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Refurbished SSD and HDD market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (EB) and average price (US\$/TB) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Refurbished SSD and HDD Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Refurbished SSD and HDD Market, Segmentation by Type:

Refurbished HDD

Refurbished SSD

Global Refurbished SSD and HDD Market, Segmentation by Sources:

Enterprise Retirement Inventory

Consumer Electronics Recycling Inventory

Channel Refurbishment Inventory

Global Refurbished SSD and HDD Market, Segmentation by Refurbishment Level:

Grade A Refurbishment

Grade B Refurbishment

Grade C Refurbishment

Global Refurbished SSD and HDD Market, Segmentation by Application:

Enterprise Use

Private Use

Companies Profiled:

Western Digital

Iron Mountain

Seagate

Sandisk

Sims Lifecycle Services

SK tes

Ingram Micro

ToroTec Ltd

Flagship Technologies

Serverando

Servershop24

ETB Technologies

Key Questions Answered:

1. How big is the global Refurbished SSD and HDD market?
2. What is the demand of the global Refurbished SSD and HDD market?
3. What is the year over year growth of the global Refurbished SSD and HDD market?
4. What is the production and production value of the global Refurbished SSD and HDD

market?

5. Who are the key producers in the global Refurbished SSD and HDD market?

6. What are the growth factors driving the market demand?

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