

Global Refurbished SSD and HDD Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G18D230ECDEEEN.html>

Date: June 2026

Pages: 108

Price: US\$ 3,480.00 (Single User License)

ID: G18D230ECDEEEN

Abstracts

According to our (Global Info Research) latest study, the global Refurbished SSD and HDD market size was valued at US\$ 3251 million in 2025 and is forecast to a readjusted size of US\$ 5915 million by 2032 with a CAGR of 8.3% during review period.

In 2025, the global production of Refurbished SSD and HDD reached approximately 290 EB, with an average global market price of around US\$10.75 per TB. In the same year, the global total production capacity of Refurbished SSD and HDD reached 360 EB. The industry average gross profit margin of this product reached 26%. Refurbished SSD and HDD refer to storage products that have been retired or used through professional recycling, testing, complete data erasure, hardware repair or replacement, performance testing, and grading certification processes, restoring them to a resaleable or usable state. This process typically includes a comprehensive assessment of flash memory chip lifespan (such as TBW and P/E cycles for SSDs), bad block condition, read/write speed stability, and HDD head condition, platter health, and bad sectors. Based on the results, different levels of refurbishment are assigned (e.g., enterprise-grade refurbishment, consumer-grade refurbishment, or spare parts-grade use). Some high-standard processes also include firmware rewriting, zero-fill erase/write, and repair of the appearance and interfaces to ensure that they meet resale standards in terms of functionality and security.

The refurbished SSD and HDD industry chain mainly consists of upstream recycling, midstream testing and refurbishment processing, and downstream sales and application. The upstream sources include decommissioned data center equipment, enterprise IT asset upgrades, cloud service provider equipment upgrades, and retail consumer electronics recycling channels. The core midstream segment consists of

professional IT asset disposal (ITAD) companies or refurbishment vendors, responsible for equipment sorting, data security erasure, hardware testing and diagnostics, component replacement, performance grading and quality certification, and remanufacturing when necessary. The downstream includes distributors, e-commerce platforms, system integrators, and end-customer groups such as SMEs, educational institutions, and development and testing environments. Enterprise customers typically use these for non-critical business storage or backup systems to reduce IT costs. Furthermore, some regions have developed supporting systems around logistics, compliance certification, and secondary warranty services, gradually standardizing and scaling up the entire industry chain.

The refurbished SSD and HDD market has strong future growth potential, primarily driven by the accelerated replacement cycle of data center equipment, the continued growth in global data storage demand, and enterprise cost reduction, efficiency improvement, and sustainable development strategies. With the expansion of cloud computing, artificial intelligence, and big data applications, the frequency of global storage device replacements is increasing, leading to a greater quantity of recyclable, high-quality second-hand storage media. At the same time, increasingly stringent environmental regulations are also prompting enterprises to favor the recycling of electronic assets. Compared to brand-new equipment, refurbished products typically offer a 30%-70% cost advantage, leading to significant demand growth in SMEs, edge computing nodes, and non-critical storage scenarios. However, the industry is also constrained by factors such as stringent data security standards, uncertain product lifespan, and varying levels of brand trust. Future development will rely more on standardized testing systems, improved certification mechanisms, and enhanced enterprise-level service capabilities to move towards higher quality, traceability, and compliance.

This report is a detailed and comprehensive analysis for global Refurbished SSD and HDD market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Refurbished SSD and HDD market size and forecasts, in consumption value (\$

Million), sales quantity (EB), and average selling prices (US\$/TB), 2021-2032

Global Refurbished SSD and HDD market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (EB), and average selling prices (US\$/TB), 2021-2032

Global Refurbished SSD and HDD market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (EB), and average selling prices (US\$/TB), 2021-2032

Global Refurbished SSD and HDD market shares of main players, shipments in revenue (\$ Million), sales quantity (EB), and ASP (US\$/TB), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Refurbished SSD and HDD

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Refurbished SSD and HDD market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Western Digital, Iron Mountain, Seagate, Sandisk, Sims Lifecycle Services, SK tes, Ingram Micro, ToroTec Ltd, Flagship Technologies, Serverando, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Refurbished SSD and HDD market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Refurbished HDD

Refurbished SSD

Market segment by Sources

Enterprise Retirement Inventory

Consumer Electronics Recycling Inventory

Channel Refurbishment Inventory

Market segment by Refurbishment Level

Grade A Refurbishment

Grade B Refurbishment

Grade C Refurbishment

Market segment by Application

Enterprise Use

Private Use

Major players covered

Western Digital

Iron Mountain

Seagate

Sandisk

Sims Lifecycle Services

SK tes

Ingram Micro

ToroTec Ltd

Flagship Technologies

Serverando

Servershop24

ETB Technologies

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Refurbished SSD and HDD product scope, market

overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Refurbished SSD and HDD, with price, sales quantity, revenue, and global market share of Refurbished SSD and HDD from 2021 to 2026.

Chapter 3, the Refurbished SSD and HDD competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Refurbished SSD and HDD breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Refurbished SSD and HDD market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Refurbished SSD and HDD.

Chapter 14 and 15, to describe Refurbished SSD and HDD sales channel, distributors, customers, research findings and conclusion.

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