

# Global Refurbished HDD Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Refurbished HDD market size was valued at US\$ 2595 million in 2025 and is forecast to a readjusted size of US\$ 3557 million by 2032 with a CAGR of 4.6% during review period.

Refurbished HDD market refers to hard disk drives that have been previously deployed in enterprise or data center environments and are subsequently recovered, tested, data-sanitized, repaired if necessary, and resold for secondary use. These products are widely used in cost-sensitive storage scenarios such as backup, cold storage, surveillance, and SME IT systems. The market forms a key part of the broader IT Asset Disposition (ITAD) ecosystem, effectively extending the lifecycle of storage hardware and enabling a circular economy model in data infrastructure.

From a market sizing perspective, global refurbished HDD shipments are estimated at 276.28 EB in 2025, with an average price of around US\$9.15 per TB. This implies a market structure heavily skewed toward high-capacity enterprise drives, where value is driven more by volume throughput than by unit pricing. Compared with new HDDs, refurbished drives typically trade at a significant discount—often 40–70% lower—making them highly attractive for large-scale storage deployments where performance is less critical than cost efficiency.

In terms of profitability, the refurbished HDD market generally exhibits moderate-to-high gross margins, typically ranging from 20% to 40%, depending on sourcing efficiency, grading capability, and channel positioning. ITAD providers and specialized refurbishers that control upstream supply—particularly from hyperscale data centers—tend to achieve higher margins due to lower acquisition costs and better asset selection.

This report is a detailed and comprehensive analysis for global Refurbished HDD market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Refurbished HDD market size and forecasts, in consumption value (\$ Million), sales quantity (EB), and average selling prices (US\$/TB), 2021-2032

Global Refurbished HDD market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (EB), and average selling prices (US\$/TB), 2021-2032

Global Refurbished HDD market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (EB), and average selling prices (US\$/TB), 2021-2032

Global Refurbished HDD market shares of main players, shipments in revenue (\$ Million), sales quantity (EB), and ASP (US\$/TB), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Refurbished HDD

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Refurbished HDD market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Western Digital, Iron Mountain, Seagate, Sims Lifecycle Services, SK tes, Ingram Micro, ToroTec Ltd, Flagship Technologies, Serverando, Servershop24, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Refurbished HDD market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

OEM Refurbishment

Third-party Refurbishment

ITAD Upstream Refurbishment

### Market segment by Capacity

?2TB

2–6TB

6–10TB

>10TB

### Market segment by Interface

SATA

Nearline SAS

Others

## Market segment by Application

Enterprise Use

Private Use

## Major players covered

Western Digital

Iron Mountain

Seagate

Sims Lifecycle Services

SK tes

Ingram Micro

ToroTec Ltd

Flagship Technologies

Serverando

Servershop24

ETB Technologies

KingSpec

Shenzhen Tongpao Storage Technology

## AUTONE

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Refurbished HDD product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Refurbished HDD, with price, sales quantity, revenue, and global market share of Refurbished HDD from 2021 to 2026.

Chapter 3, the Refurbished HDD competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Refurbished HDD breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Refurbished HDD market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Refurbished HDD.

Chapter 14 and 15, to describe Refurbished HDD sales channel, distributors, customers, research findings and conclusion.

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