

Global Refrigerated Van Trailers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Refrigerated Van Trailers market size is expected to reach \$ 2123 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Refrigerated van trailers (refrigerated semi-trailers) refer to enclosed trailer units equipped with independent refrigeration systems designed to maintain controlled low-temperature or constant-temperature conditions during long-distance transportation of temperature-sensitive goods. These trailers are typically pulled by tractor units and form a key component of road-based cold chain logistics systems. They are widely used in transporting perishable food, pharmaceuticals, fresh produce, and other temperature-sensitive or high-value goods requiring strict environmental control throughout the supply chain. In 2025, global Refrigerated van trailers production reached approximately 49534 units, and average price was 29.79 K \$/unit, with gross margin 30%

Refrigerated van trailers are a critical component of cold chain logistics infrastructure, specifically designed for long-haul road transportation of temperature-sensitive goods. These trailers combine insulated cargo box structures with independent refrigeration systems, enabling precise temperature control across frozen, chilled, or controlled ambient ranges. They are widely used in the transportation of perishable food products, pharmaceuticals, biologics, and high-value industrial materials that require strict thermal stability throughout the supply chain.

On the demand side, the long-term growth of this industry is driven by three structural forces. First, the global shift toward upgraded consumption patterns has significantly increased the share of fresh, frozen, and ready-to-eat food products, boosting demand for cold chain transportation. Second, the pharmaceutical and biotechnology sectors have tightened cold chain compliance requirements, particularly for vaccines, blood

products, and advanced biologics, which require highly reliable temperature-controlled logistics. Third, globalization of trade in perishable and high-value goods has expanded cross-border cold chain networks, further increasing demand for specialized refrigerated transport equipment.

From a regional perspective, developed markets such as North America and Europe are already in a mature stage. Demand in these regions is primarily replacement-driven, supported by fleet renewal, energy efficiency upgrades, and stricter environmental regulations, including the adoption of low-global-warming-potential refrigerants and emissions reduction standards. Growth in these markets is relatively stable but increasingly technology-driven, focusing on energy efficiency, temperature precision, and operational optimization. In contrast, emerging markets such as China, India, Southeast Asia, and Latin America are still in a rapid penetration phase, where cold chain infrastructure is underdeveloped and refrigerated trailer adoption is expanding quickly, resulting in higher growth rates but also more fragmented and price-sensitive competition.

Structurally, the industry consists of three key segments: trailer manufacturing, refrigeration systems, and cold chain logistics operations. Trailer manufacturing involves structural design, lightweight composite materials, insulation systems, and sealing technologies, with moderate technological barriers but higher requirements in premium segments where system integration is critical. Refrigeration units represent the core technological component, determining energy efficiency, reliability, and temperature control accuracy. On the downstream side, logistics operators are increasingly consolidating, leading to greater standardization and asset-based management of refrigerated transport fleets.

In terms of competitive landscape, the global market is highly segmented. North America is dominated by a small number of large trailer manufacturers and logistics leasing operators, resulting in relatively high market concentration. Europe places stronger emphasis on regulatory compliance and environmental performance, driving innovation in low-emission and energy-efficient systems. Asia-Pacific markets, by contrast, are characterized by a large number of local manufacturers, intense competition, and pronounced price stratification.

Overall, the refrigerated van trailer industry is not a high-volatility explosive growth sector, but rather a structurally expanding logistics equipment market characterized by steady penetration, continuous technological upgrades, and replacement-driven demand. At the same time, it remains partially cyclical, influenced by macroeconomic

conditions, freight demand cycles, fuel prices, and broader consumer demand fluctuations.

This report studies the global Refrigerated Van Trailers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Refrigerated Van Trailers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Refrigerated Van Trailers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Refrigerated Van Trailers total production and demand, 2021-2032, (K Units)

Global Refrigerated Van Trailers total production value, 2021-2032, (USD Million)

Global Refrigerated Van Trailers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Refrigerated Van Trailers consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Refrigerated Van Trailers domestic production, consumption, key domestic manufacturers and share

Global Refrigerated Van Trailers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Refrigerated Van Trailers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Refrigerated Van Trailers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Refrigerated Van Trailers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Great Dane Trailers, Montracon, Utility Trailer Manufacturing Company, CIMC, Henan Ice Bear Special Vehicle Manufacturing Co., LTD., Wabash National, Fahrzeugwerk Bernard KRONE, Henan Xinfei Special Purpose Vehicle Co., Ltd., Gray & Adams, Schmitz Cargobull, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Refrigerated Van Trailers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Refrigerated Van Trailers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Refrigerated Van Trailers Market, Segmentation by Type:

Frozen Transport

Chilled Transport

Global Refrigerated Van Trailers Market, Segmentation by Refrigeration:

Mechanical Refrigeration

Cryogenic Refrigeration

Insulated

Global Refrigerated Van Trailers Market, Segmentation by Temp:

Single-temp

Multi-temp

Global Refrigerated Van Trailers Market, Segmentation by Application:

Food and Beverages

Healthcare

Others

Companies Profiled:

Great Dane Trailers

Montracon

Utility Trailer Manufacturing Company

CIMC

Henan Ice Bear Special Vehicle Manufacturing Co., LTD.

Wabash National

Fahrzeugwerk Bernard KRONE

Henan Xinfei Special Purpose Vehicle Co., Ltd.

Gray & Adams

Schmitz Cargobull

Otokar

Zhengzhou Hongyu Special Vehicle Co., Ltd.

Kogel Trailer

Key Questions Answered:

1. How big is the global Refrigerated Van Trailers market?
2. What is the demand of the global Refrigerated Van Trailers market?
3. What is the year over year growth of the global Refrigerated Van Trailers market?
4. What is the production and production value of the global Refrigerated Van Trailers market?
5. Who are the key producers in the global Refrigerated Van Trailers market?
6. What are the growth factors driving the market demand?

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