

# Global Refractory Materials for Kiln Furniture Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Refractory Materials for Kiln Furniture market size is expected to reach \$ 1438 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

In 2025, global Refractory Materials for Kiln Furniture production reached approximately 35,000 tons, with an average global market price of around 28,500 US\$/ton.

Refractory materials for kiln furniture refer to specialized high-temperature resistant materials designed and processed into various structural components (such as saggars, shelves, props, beams, and crucibles) used inside industrial kilns, furnaces, and heat treatment equipment, which can withstand extreme temperatures (usually above 1200?) and harsh working environments such as thermal shock, chemical corrosion, and mechanical wear during the firing or heat treatment process. Unlike ordinary refractory materials, these materials are tailored to the functional requirements of kiln furniture, emphasizing high-temperature strength, good thermal stability, low thermal expansion coefficient, and excellent resistance to slag and chemical erosion, ensuring they can stably support, carry, or separate the processed workpieces (such as ceramics, glass, metals, and electronic components) during high-temperature processing without deformation, cracking, or contamination. Common types include alumina, silica, magnesia, and composite refractory materials, which are processed into different shapes and specifications to match various kiln types (e.g., ceramic kilns, glass kilns, metallurgical furnaces), serving as essential supporting components for high-temperature industrial production.

The demand for refractory materials for kiln furniture is driven by the steady development of high-temperature industrial sectors such as ceramics, glass, metallurgy,

and electronic materials, the upgrading of kiln technology (towards large-scale, high-temperature, and energy-saving directions), and the increasing emphasis on production efficiency and product quality. As industrial upgrading accelerates, enterprises are constantly pursuing longer service life of kiln furniture, lower energy consumption, and better compatibility with high-temperature processing processes, which boosts the demand for high-performance, customized refractory materials. Business opportunities lie in strengthening R&D to develop high-purity, composite refractory materials with superior high-temperature resistance and thermal shock resistance, optimizing product processing technology to improve product precision and service life, and offering customized solutions according to different kiln types and processing requirements. Expanding cooperation with kiln manufacturers, ceramic and metallurgical enterprises, and tapping into emerging markets with developing high-temperature industries can further enhance market competitiveness, while responding to global energy conservation and environmental protection policies by developing energy-saving and environmentally friendly refractory materials to meet the sustainable development needs of the industry.

This report studies the global Refractory Materials for Kiln Furniture production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Refractory Materials for Kiln Furniture and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Refractory Materials for Kiln Furniture that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Refractory Materials for Kiln Furniture total production and demand, 2021-2032, (Tons)

Global Refractory Materials for Kiln Furniture total production value, 2021-2032, (USD Million)

Global Refractory Materials for Kiln Furniture production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Refractory Materials for Kiln Furniture consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Refractory Materials for Kiln Furniture domestic production, consumption, key domestic manufacturers and share

Global Refractory Materials for Kiln Furniture production by manufacturer, production,

price, value and market share 2021-2026, (USD Million) & (Tons)

Global Refractory Materials for Kiln Furniture production by Material Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Refractory Materials for Kiln Furniture production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Refractory Materials for Kiln Furniture market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint-Gobain Performance Ceramics & Refractories, NGK INSULATORS, Morgan Advanced Materials / Haldenwanger, Resco Products, Shinagawa Refractories, Imerys, Krosaki Harima Corporation, Blasch Precision Ceramics, TechCeramic, TANGSHAN REMI REFRACTORIES, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Refractory Materials for Kiln Furniture market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Material Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Refractory Materials for Kiln Furniture Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Refractory Materials for Kiln Furniture Market, Segmentation by Material Type:

Cordierite-Mullite Type

High-Alumina Type

Silicon Carbide Type

Zirconia / Zirconia-Coated Type

Magnesia Type

Others

### Global Refractory Materials for Kiln Furniture Market, Segmentation by Maximum Service Temperature:

Low Temperature Type (1,600°C)

### Global Refractory Materials for Kiln Furniture Market, Segmentation by Product Form:

Setter Plate

Kiln Shelf / Batt

Saggars

Beam / Post / Support

Roller

Others

### Global Refractory Materials for Kiln Furniture Market, Segmentation by Application:

Technical Ceramics

Electronic Ceramics

Lithium Battery Materials

Tableware and Sanitary Ceramics

Powder Metallurgy

Glass and Glass-Ceramics

Others

### Companies Profiled:

Saint-Gobain Performance Ceramics & Refractories

NGK INSULATORS

Morgan Advanced Materials / Haldenwanger

Resco Products

Shinagawa Refractories

Imerys

Krosaki Harima Corporation

Blasch Precision Ceramics

TechCeramic

TANGSHAN REMI REFRACTORIES

Magma Ceramics

CoorsTek

IPS Ceramics

CeramTec

Schunk Technical Ceramics

C12 Materials

TYK Corporation

Weifang Xinda Fine Ceramics

Duratec Technical Ceramic

Silcarb

Rauschert

TKG Industrial Ceramics

ZIRCAR Ceramics

ASUZAC Fine Ceramics

Key Questions Answered:

1. How big is the global Refractory Materials for Kiln Furniture market?
2. What is the demand of the global Refractory Materials for Kiln Furniture market?
3. What is the year over year growth of the global Refractory Materials for Kiln Furniture market?

4. What is the production and production value of the global Refractory Materials for Kiln Furniture market?
5. Who are the key producers in the global Refractory Materials for Kiln Furniture market?
6. What are the growth factors driving the market demand?

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