

Global Refractive Surgery Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Refractive Surgery market size was valued at USD 11450 million in 2023 and is forecast to a readjusted size of USD 24610 million by 2030 with a CAGR of 11.6% during review period.

Refractive surgery is a surgical method to change the refractive state of the eye, so that external objects can be clearly imaged on the retina to improve visual function. The concept of refractive surgery is not only used in the correction of common refractive errors (myopia, hyperopia, etc.), but also in cataract surgery, corneal transplantation, and the treatment of presbyopia. Refractive eye surgery is optional eye surgery used to improve the refractive state of the eye and decrease or eliminate dependency on glasses or contact lenses. The most common methods today use excimer lasers to reshape the curvature of the cornea. Refractive eye surgeries are used to treat common vision disorders such as myopia, hyperopia, presbyopia and astigmatism.

Global key players of refractive surgery include Aier Eye Hospital Group, Huaxia Eye Hospital Group, EuroEyes, Guangzheng Eye Hospital, Beijing Tongren Hospital, etc. The top five players hold a share about 12%. Asia-Pacific is the largest market, has a share about 54%, followed by America and Europe, with share 25% and 14%, separately.

The Global Info Research report includes an overview of the development of the Refractive Surgery industry chain, the market status of Hospital (Corneal Refractive Surgery, ICL Surgery), Eye Clinic (Corneal Refractive Surgery, ICL Surgery), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Refractive Surgery.



Regionally, the report analyzes the Refractive Surgery markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Refractive Surgery market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Refractive Surgery market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Refractive Surgery industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Corneal Refractive Surgery, ICL Surgery).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Refractive Surgery market.

Regional Analysis: The report involves examining the Refractive Surgery market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Refractive Surgery market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Refractive Surgery:

Company Analysis: Report covers individual Refractive Surgery players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.



Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Refractive Surgery This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospital, Eye Clinic).

Technology Analysis: Report covers specific technologies relevant to Refractive Surgery. It assesses the current state, advancements, and potential future developments in Refractive Surgery areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Refractive Surgery market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Refractive Surgery market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Corneal Refractive Surgery

ICL Surgery

Market segment by Application

Hospital

Eye Clinic

Market segment by players, this report covers



| Bascom Palmer Eye Institute |
|--|
| Wills Eye Hospital |
| EuroEyes |
| Juntendo University Hospital |
| Teikyo University Hospital |
| Aier Eye Hospital Group |
| Huaxia Eye Hospital Group |
| Sanno Hospital |
| Optical Express |
| Optimax |
| Ultralase |
| Optegra |
| Focus Clinics |
| University of Iowa Hospitals & Clinics |
| National University Hospital |
| Bumrungrad International Hospital |
| Ottawa General Hospital |
| UCSF Health |
| Guangzheng Eye Hospital |
| C-Mer Eye Care |



Liaoning He Eye Hospital

Beijing Tongren Hospital

Eye-Q

Aravind

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Refractive Surgery product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Refractive Surgery, with revenue, gross margin and global market share of Refractive Surgery from 2019 to 2024.

Chapter 3, the Refractive Surgery competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with



revenue and market share for key countries in the world, from 2019 to 2024.and Refractive Surgery market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Refractive Surgery.

Chapter 13, to describe Refractive Surgery research findings and conclusion.



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