

Global Refinery Process Additives Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Refinery Process Additives market size was valued at USD 1697.8 million in 2023 and is forecast to a readjusted size of USD 2208.4 million by 2030 with a CAGR of 3.8% during review period.

Refinery Process Additives market. Refinery process additives (RPA) are the chemicals used to enhance the performance of fuel by meeting the fuel specifications setup by government authorities. These additives are added at the time of refinery process as well as can be used to recuperate the performance of particular end product specification such as diesel or gasoline. The Refinery Process Additives products are used in various refinery processes such as distillation process, reformer system, cracker, coker, filling plant process, catalytic reforming, desulfurization, vacuum distillation and so on. These products are only used by oil and gas industry.

Global Refinery Process Additives key players include BASF, Nalco Company, Grace Catalysts Technologies, GE Water, Clariant, etc. Global top five players hold a share about 40%.

Europe is the largest market, with a share about 25%, followed by North America and China, having a total share about 40 percent.

In terms of product, Extend Operating Cycle and Reduce Energy Consumption Additives is the largest segment, with a share about 65%. And in terms of application, the largest application is Crude Oil Processing, followed by Fluid Catalytic Cracking, Hydroprocessing, etc.



The Global Info Research report includes an overview of the development of the Refinery Process Additives industry chain, the market status of Crude Oil Processing (Product Quality Improvement Additives, Environmental Protection Additives), Fluid Catalytic Cracking (Product Quality Improvement Additives, Environmental Protection Additives), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Refinery Process Additives.

Regionally, the report analyzes the Refinery Process Additives markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Refinery Process Additives market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Refinery Process Additives market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Refinery Process Additives industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Product Quality Improvement Additives, Environmental Protection Additives).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Refinery Process Additives market.

Regional Analysis: The report involves examining the Refinery Process Additives market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.



Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Refinery Process Additives market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Refinery Process Additives:

Company Analysis: Report covers individual Refinery Process Additives manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Refinery Process Additives This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Crude Oil Processing, Fluid Catalytic Cracking).

Technology Analysis: Report covers specific technologies relevant to Refinery Process Additives. It assesses the current state, advancements, and potential future developments in Refinery Process Additives areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Refinery Process Additives market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Refinery Process Additives market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Product Quality Improvement Additives



Environmental Protection Additives

Extend Operating Cycle and Reduce Energy Consumption Additives

Raw Oil Quality and Catalytic Activity Improvement Additives

Product Distribution Improvement Additives

Market segment by Application

Crude Oil Processing

Fluid Catalytic Cracking

Hydroprocessing

Other

Major players covered

BASF

Nalco Company

SUEZ(GE Water)

Cestoil

Dorf Ketal Chemicals

Clariant

Arkema

Baker Hughes

Albemarle

Global Refinery Process Additives Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 203...



Grace Catalysts Technologies

Johnson Matthey (Intercat)

Evonik Industries

Dow

GPXC

Jiangsu Taihu New Materials

Xingyun Chem

Jiangsu Innovative Ecological New Materials

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Refinery Process Additives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Refinery Process Additives, with price, sales, revenue and global market share of Refinery Process Additives from 2019 to



2024.

Chapter 3, the Refinery Process Additives competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Refinery Process Additives breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Refinery Process Additives market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Refinery Process Additives.

Chapter 14 and 15, to describe Refinery Process Additives sales channel, distributors, customers, research findings and conclusion.



Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Refinery Process Additives
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type

1.3.1 Overview: Global Refinery Process Additives Consumption Value by Type: 2019 Versus 2023 Versus 2030

- 1.3.2 Product Quality Improvement Additives
- 1.3.3 Environmental Protection Additives
- 1.3.4 Extend Operating Cycle and Reduce Energy Consumption Additives
- 1.3.5 Raw Oil Quality and Catalytic Activity Improvement Additives
- 1.3.6 Product Distribution Improvement Additives
- 1.4 Market Analysis by Application
- 1.4.1 Overview: Global Refinery Process Additives Consumption Value by Application:
- 2019 Versus 2023 Versus 2030
 - 1.4.2 Crude Oil Processing
 - 1.4.3 Fluid Catalytic Cracking
 - 1.4.4 Hydroprocessing
 - 1.4.5 Other
- 1.5 Global Refinery Process Additives Market Size & Forecast
- 1.5.1 Global Refinery Process Additives Consumption Value (2019 & 2023 & 2030)
- 1.5.2 Global Refinery Process Additives Sales Quantity (2019-2030)
- 1.5.3 Global Refinery Process Additives Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 BASF
 - 2.1.1 BASF Details
 - 2.1.2 BASF Major Business
 - 2.1.3 BASF Refinery Process Additives Product and Services
 - 2.1.4 BASF Refinery Process Additives Sales Quantity, Average Price, Revenue,
- Gross Margin and Market Share (2019-2024)
 - 2.1.5 BASF Recent Developments/Updates
- 2.2 Nalco Company
 - 2.2.1 Nalco Company Details
 - 2.2.2 Nalco Company Major Business
 - 2.2.3 Nalco Company Refinery Process Additives Product and Services



2.2.4 Nalco Company Refinery Process Additives Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.2.5 Nalco Company Recent Developments/Updates

2.3 SUEZ(GE Water)

2.3.1 SUEZ(GE Water) Details

2.3.2 SUEZ(GE Water) Major Business

2.3.3 SUEZ(GE Water) Refinery Process Additives Product and Services

2.3.4 SUEZ(GE Water) Refinery Process Additives Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 SUEZ(GE Water) Recent Developments/Updates

2.4 Cestoil

- 2.4.1 Cestoil Details
- 2.4.2 Cestoil Major Business
- 2.4.3 Cestoil Refinery Process Additives Product and Services

2.4.4 Cestoil Refinery Process Additives Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2019-2024)

2.4.5 Cestoil Recent Developments/Updates

2.5 Dorf Ketal Chemicals

- 2.5.1 Dorf Ketal Chemicals Details
- 2.5.2 Dorf Ketal Chemicals Major Business
- 2.5.3 Dorf Ketal Chemicals Refinery Process Additives Product and Services
- 2.5.4 Dorf Ketal Chemicals Refinery Process Additives Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 Dorf Ketal Chemicals Recent Developments/Updates

2.6 Clariant

- 2.6.1 Clariant Details
- 2.6.2 Clariant Major Business
- 2.6.3 Clariant Refinery Process Additives Product and Services

2.6.4 Clariant Refinery Process Additives Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2019-2024)

2.6.5 Clariant Recent Developments/Updates

2.7 Arkema

- 2.7.1 Arkema Details
- 2.7.2 Arkema Major Business
- 2.7.3 Arkema Refinery Process Additives Product and Services
- 2.7.4 Arkema Refinery Process Additives Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2019-2024)

2.7.5 Arkema Recent Developments/Updates

2.8 Baker Hughes



- 2.8.1 Baker Hughes Details
- 2.8.2 Baker Hughes Major Business
- 2.8.3 Baker Hughes Refinery Process Additives Product and Services
- 2.8.4 Baker Hughes Refinery Process Additives Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.8.5 Baker Hughes Recent Developments/Updates

2.9 Albemarle

- 2.9.1 Albemarle Details
- 2.9.2 Albemarle Major Business
- 2.9.3 Albemarle Refinery Process Additives Product and Services
- 2.9.4 Albemarle Refinery Process Additives Sales Quantity, Average Price, Revenue,
- Gross Margin and Market Share (2019-2024)
 - 2.9.5 Albemarle Recent Developments/Updates
- 2.10 Grace Catalysts Technologies
 - 2.10.1 Grace Catalysts Technologies Details
 - 2.10.2 Grace Catalysts Technologies Major Business
 - 2.10.3 Grace Catalysts Technologies Refinery Process Additives Product and Services
 - 2.10.4 Grace Catalysts Technologies Refinery Process Additives Sales Quantity,
- Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.10.5 Grace Catalysts Technologies Recent Developments/Updates
- 2.11 Johnson Matthey (Intercat)
 - 2.11.1 Johnson Matthey (Intercat) Details
 - 2.11.2 Johnson Matthey (Intercat) Major Business
 - 2.11.3 Johnson Matthey (Intercat) Refinery Process Additives Product and Services
- 2.11.4 Johnson Matthey (Intercat) Refinery Process Additives Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2019-2024)

2.11.5 Johnson Matthey (Intercat) Recent Developments/Updates

2.12 Evonik Industries

- 2.12.1 Evonik Industries Details
- 2.12.2 Evonik Industries Major Business
- 2.12.3 Evonik Industries Refinery Process Additives Product and Services
- 2.12.4 Evonik Industries Refinery Process Additives Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.12.5 Evonik Industries Recent Developments/Updates

2.13 Dow

2.13.1 Dow Details

- 2.13.2 Dow Major Business
- 2.13.3 Dow Refinery Process Additives Product and Services
- 2.13.4 Dow Refinery Process Additives Sales Quantity, Average Price, Revenue,



Gross Margin and Market Share (2019-2024)

2.13.5 Dow Recent Developments/Updates

2.14 GPXC

- 2.14.1 GPXC Details
- 2.14.2 GPXC Major Business
- 2.14.3 GPXC Refinery Process Additives Product and Services

2.14.4 GPXC Refinery Process Additives Sales Quantity, Average Price, Revenue,

- Gross Margin and Market Share (2019-2024)
- 2.14.5 GPXC Recent Developments/Updates
- 2.15 Jiangsu Taihu New Materials
- 2.15.1 Jiangsu Taihu New Materials Details
- 2.15.2 Jiangsu Taihu New Materials Major Business
- 2.15.3 Jiangsu Taihu New Materials Refinery Process Additives Product and Services
- 2.15.4 Jiangsu Taihu New Materials Refinery Process Additives Sales Quantity,
- Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.15.5 Jiangsu Taihu New Materials Recent Developments/Updates

2.16 Xingyun Chem

- 2.16.1 Xingyun Chem Details
- 2.16.2 Xingyun Chem Major Business
- 2.16.3 Xingyun Chem Refinery Process Additives Product and Services
- 2.16.4 Xingyun Chem Refinery Process Additives Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.16.5 Xingyun Chem Recent Developments/Updates
- 2.17 Jiangsu Innovative Ecological New Materials
 - 2.17.1 Jiangsu Innovative Ecological New Materials Details
- 2.17.2 Jiangsu Innovative Ecological New Materials Major Business

2.17.3 Jiangsu Innovative Ecological New Materials Refinery Process Additives Product and Services

2.17.4 Jiangsu Innovative Ecological New Materials Refinery Process Additives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.17.5 Jiangsu Innovative Ecological New Materials Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: REFINERY PROCESS ADDITIVES BY MANUFACTURER

- 3.1 Global Refinery Process Additives Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Refinery Process Additives Revenue by Manufacturer (2019-2024)
- 3.3 Global Refinery Process Additives Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)



3.4.1 Producer Shipments of Refinery Process Additives by Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 Refinery Process Additives Manufacturer Market Share in 2023

3.4.2 Top 6 Refinery Process Additives Manufacturer Market Share in 2023

3.5 Refinery Process Additives Market: Overall Company Footprint Analysis

3.5.1 Refinery Process Additives Market: Region Footprint

3.5.2 Refinery Process Additives Market: Company Product Type Footprint

3.5.3 Refinery Process Additives Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Refinery Process Additives Market Size by Region

- 4.1.1 Global Refinery Process Additives Sales Quantity by Region (2019-2030)
- 4.1.2 Global Refinery Process Additives Consumption Value by Region (2019-2030)
- 4.1.3 Global Refinery Process Additives Average Price by Region (2019-2030)
- 4.2 North America Refinery Process Additives Consumption Value (2019-2030)
- 4.3 Europe Refinery Process Additives Consumption Value (2019-2030)
- 4.4 Asia-Pacific Refinery Process Additives Consumption Value (2019-2030)
- 4.5 South America Refinery Process Additives Consumption Value (2019-2030)
- 4.6 Middle East and Africa Refinery Process Additives Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

5.1 Global Refinery Process Additives Sales Quantity by Type (2019-2030)

5.2 Global Refinery Process Additives Consumption Value by Type (2019-2030)

5.3 Global Refinery Process Additives Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Refinery Process Additives Sales Quantity by Application (2019-2030)6.2 Global Refinery Process Additives Consumption Value by Application (2019-2030)6.3 Global Refinery Process Additives Average Price by Application (2019-2030)

7 NORTH AMERICA

7.1 North America Refinery Process Additives Sales Quantity by Type (2019-2030)7.2 North America Refinery Process Additives Sales Quantity by Application



(2019-2030)

7.3 North America Refinery Process Additives Market Size by Country

7.3.1 North America Refinery Process Additives Sales Quantity by Country (2019-2030)

7.3.2 North America Refinery Process Additives Consumption Value by Country (2019-2030)

7.3.3 United States Market Size and Forecast (2019-2030)

7.3.4 Canada Market Size and Forecast (2019-2030)

7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe Refinery Process Additives Sales Quantity by Type (2019-2030)
- 8.2 Europe Refinery Process Additives Sales Quantity by Application (2019-2030)
- 8.3 Europe Refinery Process Additives Market Size by Country
 - 8.3.1 Europe Refinery Process Additives Sales Quantity by Country (2019-2030)
 - 8.3.2 Europe Refinery Process Additives Consumption Value by Country (2019-2030)
 - 8.3.3 Germany Market Size and Forecast (2019-2030)
 - 8.3.4 France Market Size and Forecast (2019-2030)
 - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
 - 8.3.6 Russia Market Size and Forecast (2019-2030)
 - 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Refinery Process Additives Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Refinery Process Additives Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Refinery Process Additives Market Size by Region
- 9.3.1 Asia-Pacific Refinery Process Additives Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific Refinery Process Additives Consumption Value by Region (2019-2030)

- 9.3.3 China Market Size and Forecast (2019-2030)
- 9.3.4 Japan Market Size and Forecast (2019-2030)
- 9.3.5 Korea Market Size and Forecast (2019-2030)
- 9.3.6 India Market Size and Forecast (2019-2030)
- 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
- 9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

Global Refinery Process Additives Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 203..



10.1 South America Refinery Process Additives Sales Quantity by Type (2019-2030)

10.2 South America Refinery Process Additives Sales Quantity by Application (2019-2030)

10.3 South America Refinery Process Additives Market Size by Country

10.3.1 South America Refinery Process Additives Sales Quantity by Country (2019-2030)

10.3.2 South America Refinery Process Additives Consumption Value by Country (2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Refinery Process Additives Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa Refinery Process Additives Sales Quantity by Application (2019-2030)

11.3 Middle East & Africa Refinery Process Additives Market Size by Country

11.3.1 Middle East & Africa Refinery Process Additives Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa Refinery Process Additives Consumption Value by Country (2019-2030)

- 11.3.3 Turkey Market Size and Forecast (2019-2030)
- 11.3.4 Egypt Market Size and Forecast (2019-2030)
- 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

12.1 Refinery Process Additives Market Drivers

12.2 Refinery Process Additives Market Restraints

12.3 Refinery Process Additives Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

- 12.4.2 Bargaining Power of Suppliers
- 12.4.3 Bargaining Power of Buyers
- 12.4.4 Threat of Substitutes
- 12.4.5 Competitive Rivalry



13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Refinery Process Additives and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Refinery Process Additives
- 13.3 Refinery Process Additives Production Process
- 13.4 Refinery Process Additives Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel
14.1.1 Direct to End-User
14.1.2 Distributors
14.2 Refinery Process Additives Typical Distributors
14.3 Refinery Process Additives Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer



List Of Tables

LIST OF TABLES

Table 1. Global Refinery Process Additives Consumption Value by Type, (USD Million), 2019 & 2023 & 2030 Table 2. Global Refinery Process Additives Consumption Value by Application, (USD Million), 2019 & 2023 & 2030 Table 3. BASF Basic Information, Manufacturing Base and Competitors Table 4. BASF Major Business Table 5. BASF Refinery Process Additives Product and Services Table 6. BASF Refinery Process Additives Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024) Table 7. BASF Recent Developments/Updates Table 8. Nalco Company Basic Information, Manufacturing Base and Competitors Table 9. Nalco Company Major Business Table 10. Nalco Company Refinery Process Additives Product and Services Table 11. Nalco Company Refinery Process Additives Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024) Table 12. Nalco Company Recent Developments/Updates Table 13. SUEZ(GE Water) Basic Information, Manufacturing Base and Competitors Table 14. SUEZ(GE Water) Major Business Table 15. SUEZ(GE Water) Refinery Process Additives Product and Services Table 16. SUEZ(GE Water) Refinery Process Additives Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024) Table 17. SUEZ(GE Water) Recent Developments/Updates Table 18. Cestoil Basic Information, Manufacturing Base and Competitors Table 19. Cestoil Major Business Table 20. Cestoil Refinery Process Additives Product and Services Table 21. Cestoil Refinery Process Additives Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024) Table 22. Cestoil Recent Developments/Updates Table 23. Dorf Ketal Chemicals Basic Information, Manufacturing Base and Competitors Table 24. Dorf Ketal Chemicals Major Business Table 25. Dorf Ketal Chemicals Refinery Process Additives Product and Services Table 26. Dorf Ketal Chemicals Refinery Process Additives Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Dorf Ketal Chemicals Recent Developments/Updates



Table 28. Clariant Basic Information, Manufacturing Base and Competitors Table 29. Clariant Major Business Table 30. Clariant Refinery Process Additives Product and Services Table 31. Clariant Refinery Process Additives Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024) Table 32. Clariant Recent Developments/Updates Table 33. Arkema Basic Information, Manufacturing Base and Competitors Table 34. Arkema Major Business Table 35. Arkema Refinery Process Additives Product and Services Table 36. Arkema Refinery Process Additives Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024) Table 37. Arkema Recent Developments/Updates Table 38. Baker Hughes Basic Information, Manufacturing Base and Competitors Table 39. Baker Hughes Major Business Table 40. Baker Hughes Refinery Process Additives Product and Services Table 41. Baker Hughes Refinery Process Additives Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024) Table 42. Baker Hughes Recent Developments/Updates Table 43. Albemarle Basic Information, Manufacturing Base and Competitors Table 44. Albemarle Major Business Table 45. Albemarle Refinery Process Additives Product and Services Table 46. Albemarle Refinery Process Additives Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024) Table 47. Albemarle Recent Developments/Updates Table 48. Grace Catalysts Technologies Basic Information, Manufacturing Base and Competitors Table 49. Grace Catalysts Technologies Major Business Table 50. Grace Catalysts Technologies Refinery Process Additives Product and Services Table 51. Grace Catalysts Technologies Refinery Process Additives Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024) Table 52. Grace Catalysts Technologies Recent Developments/Updates Table 53. Johnson Matthey (Intercat) Basic Information, Manufacturing Base and Competitors Table 54. Johnson Matthey (Intercat) Major Business Table 55. Johnson Matthey (Intercat) Refinery Process Additives Product and Services Table 56. Johnson Matthey (Intercat) Refinery Process Additives Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share



(2019-2024)

 Table 57. Johnson Matthey (Intercat) Recent Developments/Updates

Table 58. Evonik Industries Basic Information, Manufacturing Base and Competitors

Table 59. Evonik Industries Major Business

Table 60. Evonik Industries Refinery Process Additives Product and Services

Table 61. Evonik Industries Refinery Process Additives Sales Quantity (MT), Average

Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Evonik Industries Recent Developments/Updates

Table 63. Dow Basic Information, Manufacturing Base and Competitors

Table 64. Dow Major Business

Table 65. Dow Refinery Process Additives Product and Services

Table 66. Dow Refinery Process Additives Sales Quantity (MT), Average Price

(USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. Dow Recent Developments/Updates

Table 68. GPXC Basic Information, Manufacturing Base and Competitors

Table 69. GPXC Major Business

Table 70. GPXC Refinery Process Additives Product and Services

Table 71. GPXC Refinery Process Additives Sales Quantity (MT), Average Price

(USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. GPXC Recent Developments/Updates

Table 73. Jiangsu Taihu New Materials Basic Information, Manufacturing Base and Competitors

Table 74. Jiangsu Taihu New Materials Major Business

Table 75. Jiangsu Taihu New Materials Refinery Process Additives Product and Services

Table 76. Jiangsu Taihu New Materials Refinery Process Additives Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. Jiangsu Taihu New Materials Recent Developments/Updates

 Table 78. Xingyun Chem Basic Information, Manufacturing Base and Competitors

Table 79. Xingyun Chem Major Business

Table 80. Xingyun Chem Refinery Process Additives Product and Services

Table 81. Xingyun Chem Refinery Process Additives Sales Quantity (MT), Average

Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 82. Xingyun Chem Recent Developments/Updates

Table 83. Jiangsu Innovative Ecological New Materials Basic Information,

Manufacturing Base and Competitors

Table 84. Jiangsu Innovative Ecological New Materials Major Business

 Table 85. Jiangsu Innovative Ecological New Materials Refinery Process Additives



Product and Services

Table 86. Jiangsu Innovative Ecological New Materials Refinery Process Additives Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 87. Jiangsu Innovative Ecological New Materials Recent Developments/Updates Table 88. Global Refinery Process Additives Sales Quantity by Manufacturer (2019-2024) & (MT)

Table 89. Global Refinery Process Additives Revenue by Manufacturer (2019-2024) & (USD Million)

Table 90. Global Refinery Process Additives Average Price by Manufacturer (2019-2024) & (USD/MT)

Table 91. Market Position of Manufacturers in Refinery Process Additives, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 92. Head Office and Refinery Process Additives Production Site of KeyManufacturer

 Table 93. Refinery Process Additives Market: Company Product Type Footprint

 Table 94. Refinery Process Additives Market: Company Product Application Footprint

Table 95. Refinery Process Additives New Market Entrants and Barriers to Market Entry

Table 96. Refinery Process Additives Mergers, Acquisition, Agreements, and Collaborations

Table 97. Global Refinery Process Additives Sales Quantity by Region (2019-2024) & (MT)

Table 98. Global Refinery Process Additives Sales Quantity by Region (2025-2030) & (MT)

Table 99. Global Refinery Process Additives Consumption Value by Region (2019-2024) & (USD Million)

Table 100. Global Refinery Process Additives Consumption Value by Region (2025-2030) & (USD Million)

Table 101. Global Refinery Process Additives Average Price by Region (2019-2024) & (USD/MT)

Table 102. Global Refinery Process Additives Average Price by Region (2025-2030) & (USD/MT)

Table 103. Global Refinery Process Additives Sales Quantity by Type (2019-2024) & (MT)

Table 104. Global Refinery Process Additives Sales Quantity by Type (2025-2030) & (MT)

Table 105. Global Refinery Process Additives Consumption Value by Type (2019-2024) & (USD Million)

Table 106. Global Refinery Process Additives Consumption Value by Type (2025-2030)



& (USD Million)

Table 107. Global Refinery Process Additives Average Price by Type (2019-2024) & (USD/MT)

Table 108. Global Refinery Process Additives Average Price by Type (2025-2030) & (USD/MT)

Table 109. Global Refinery Process Additives Sales Quantity by Application (2019-2024) & (MT)

Table 110. Global Refinery Process Additives Sales Quantity by Application (2025-2030) & (MT)

Table 111. Global Refinery Process Additives Consumption Value by Application (2019-2024) & (USD Million)

Table 112. Global Refinery Process Additives Consumption Value by Application (2025-2030) & (USD Million)

Table 113. Global Refinery Process Additives Average Price by Application (2019-2024) & (USD/MT)

Table 114. Global Refinery Process Additives Average Price by Application (2025-2030) & (USD/MT)

Table 115. North America Refinery Process Additives Sales Quantity by Type (2019-2024) & (MT)

Table 116. North America Refinery Process Additives Sales Quantity by Type (2025-2030) & (MT)

Table 117. North America Refinery Process Additives Sales Quantity by Application (2019-2024) & (MT)

Table 118. North America Refinery Process Additives Sales Quantity by Application (2025-2030) & (MT)

Table 119. North America Refinery Process Additives Sales Quantity by Country (2019-2024) & (MT)

Table 120. North America Refinery Process Additives Sales Quantity by Country (2025-2030) & (MT)

Table 121. North America Refinery Process Additives Consumption Value by Country (2019-2024) & (USD Million)

Table 122. North America Refinery Process Additives Consumption Value by Country (2025-2030) & (USD Million)

Table 123. Europe Refinery Process Additives Sales Quantity by Type (2019-2024) & (MT)

Table 124. Europe Refinery Process Additives Sales Quantity by Type (2025-2030) & (MT)

Table 125. Europe Refinery Process Additives Sales Quantity by Application (2019-2024) & (MT)



Table 126. Europe Refinery Process Additives Sales Quantity by Application (2025-2030) & (MT)

Table 127. Europe Refinery Process Additives Sales Quantity by Country (2019-2024) & (MT)

Table 128. Europe Refinery Process Additives Sales Quantity by Country (2025-2030) & (MT)

Table 129. Europe Refinery Process Additives Consumption Value by Country (2019-2024) & (USD Million)

Table 130. Europe Refinery Process Additives Consumption Value by Country (2025-2030) & (USD Million)

Table 131. Asia-Pacific Refinery Process Additives Sales Quantity by Type (2019-2024) & (MT)

Table 132. Asia-Pacific Refinery Process Additives Sales Quantity by Type (2025-2030) & (MT)

Table 133. Asia-Pacific Refinery Process Additives Sales Quantity by Application (2019-2024) & (MT)

Table 134. Asia-Pacific Refinery Process Additives Sales Quantity by Application (2025-2030) & (MT)

Table 135. Asia-Pacific Refinery Process Additives Sales Quantity by Region (2019-2024) & (MT)

Table 136. Asia-Pacific Refinery Process Additives Sales Quantity by Region (2025-2030) & (MT)

Table 137. Asia-Pacific Refinery Process Additives Consumption Value by Region (2019-2024) & (USD Million)

Table 138. Asia-Pacific Refinery Process Additives Consumption Value by Region (2025-2030) & (USD Million)

Table 139. South America Refinery Process Additives Sales Quantity by Type (2019-2024) & (MT)

Table 140. South America Refinery Process Additives Sales Quantity by Type (2025-2030) & (MT)

Table 141. South America Refinery Process Additives Sales Quantity by Application (2019-2024) & (MT)

Table 142. South America Refinery Process Additives Sales Quantity by Application (2025-2030) & (MT)

Table 143. South America Refinery Process Additives Sales Quantity by Country (2019-2024) & (MT)

Table 144. South America Refinery Process Additives Sales Quantity by Country (2025-2030) & (MT)

Table 145. South America Refinery Process Additives Consumption Value by Country



(2019-2024) & (USD Million) Table 146. South America Refinery Process Additives Consumption Value by Country (2025-2030) & (USD Million) Table 147. Middle East & Africa Refinery Process Additives Sales Quantity by Type (2019-2024) & (MT) Table 148. Middle East & Africa Refinery Process Additives Sales Quantity by Type (2025-2030) & (MT) Table 149. Middle East & Africa Refinery Process Additives Sales Quantity by Application (2019-2024) & (MT) Table 150. Middle East & Africa Refinery Process Additives Sales Quantity by Application (2025-2030) & (MT) Table 151. Middle East & Africa Refinery Process Additives Sales Quantity by Region (2019-2024) & (MT) Table 152. Middle East & Africa Refinery Process Additives Sales Quantity by Region (2025-2030) & (MT) Table 153. Middle East & Africa Refinery Process Additives Consumption Value by Region (2019-2024) & (USD Million) Table 154. Middle East & Africa Refinery Process Additives Consumption Value by Region (2025-2030) & (USD Million) Table 155. Refinery Process Additives Raw Material Table 156. Key Manufacturers of Refinery Process Additives Raw Materials Table 157. Refinery Process Additives Typical Distributors

 Table 158. Refinery Process Additives Typical Customers



List Of Figures

LIST OF FIGURES

Figure 1. Refinery Process Additives Picture

Figure 2. Global Refinery Process Additives Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Refinery Process Additives Consumption Value Market Share by Type in 2023

Figure 4. Product Quality Improvement Additives Examples

Figure 5. Environmental Protection Additives Examples

Figure 6. Extend Operating Cycle and Reduce Energy Consumption Additives Examples

Figure 7. Raw Oil Quality and Catalytic Activity Improvement Additives Examples

Figure 8. Product Distribution Improvement Additives Examples

Figure 9. Global Refinery Process Additives Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 10. Global Refinery Process Additives Consumption Value Market Share by Application in 2023

Figure 11. Crude Oil Processing Examples

Figure 12. Fluid Catalytic Cracking Examples

Figure 13. Hydroprocessing Examples

Figure 14. Other Examples

Figure 15. Global Refinery Process Additives Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 16. Global Refinery Process Additives Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 17. Global Refinery Process Additives Sales Quantity (2019-2030) & (MT)

Figure 18. Global Refinery Process Additives Average Price (2019-2030) & (USD/MT)

Figure 19. Global Refinery Process Additives Sales Quantity Market Share by Manufacturer in 2023

Figure 20. Global Refinery Process Additives Consumption Value Market Share by Manufacturer in 2023

Figure 21. Producer Shipments of Refinery Process Additives by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 22. Top 3 Refinery Process Additives Manufacturer (Consumption Value) Market Share in 2023

Figure 23. Top 6 Refinery Process Additives Manufacturer (Consumption Value) Market Share in 2023



Figure 24. Global Refinery Process Additives Sales Quantity Market Share by Region (2019-2030)

Figure 25. Global Refinery Process Additives Consumption Value Market Share by Region (2019-2030)

Figure 26. North America Refinery Process Additives Consumption Value (2019-2030) & (USD Million)

Figure 27. Europe Refinery Process Additives Consumption Value (2019-2030) & (USD Million)

Figure 28. Asia-Pacific Refinery Process Additives Consumption Value (2019-2030) & (USD Million)

Figure 29. South America Refinery Process Additives Consumption Value (2019-2030) & (USD Million)

Figure 30. Middle East & Africa Refinery Process Additives Consumption Value (2019-2030) & (USD Million)

Figure 31. Global Refinery Process Additives Sales Quantity Market Share by Type (2019-2030)

Figure 32. Global Refinery Process Additives Consumption Value Market Share by Type (2019-2030)

Figure 33. Global Refinery Process Additives Average Price by Type (2019-2030) & (USD/MT)

Figure 34. Global Refinery Process Additives Sales Quantity Market Share by Application (2019-2030)

Figure 35. Global Refinery Process Additives Consumption Value Market Share by Application (2019-2030)

Figure 36. Global Refinery Process Additives Average Price by Application (2019-2030) & (USD/MT)

Figure 37. North America Refinery Process Additives Sales Quantity Market Share by Type (2019-2030)

Figure 38. North America Refinery Process Additives Sales Quantity Market Share by Application (2019-2030)

Figure 39. North America Refinery Process Additives Sales Quantity Market Share by Country (2019-2030)

Figure 40. North America Refinery Process Additives Consumption Value Market Share by Country (2019-2030)

Figure 41. United States Refinery Process Additives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Canada Refinery Process Additives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 43. Mexico Refinery Process Additives Consumption Value and Growth Rate



(2019-2030) & (USD Million)

Figure 44. Europe Refinery Process Additives Sales Quantity Market Share by Type (2019-2030)

Figure 45. Europe Refinery Process Additives Sales Quantity Market Share by Application (2019-2030)

Figure 46. Europe Refinery Process Additives Sales Quantity Market Share by Country (2019-2030)

Figure 47. Europe Refinery Process Additives Consumption Value Market Share by Country (2019-2030)

Figure 48. Germany Refinery Process Additives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. France Refinery Process Additives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. United Kingdom Refinery Process Additives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Russia Refinery Process Additives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 52. Italy Refinery Process Additives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 53. Asia-Pacific Refinery Process Additives Sales Quantity Market Share by Type (2019-2030)

Figure 54. Asia-Pacific Refinery Process Additives Sales Quantity Market Share by Application (2019-2030)

Figure 55. Asia-Pacific Refinery Process Additives Sales Quantity Market Share by Region (2019-2030)

Figure 56. Asia-Pacific Refinery Process Additives Consumption Value Market Share by Region (2019-2030)

Figure 57. China Refinery Process Additives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Japan Refinery Process Additives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Korea Refinery Process Additives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. India Refinery Process Additives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. Southeast Asia Refinery Process Additives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 62. Australia Refinery Process Additives Consumption Value and Growth Rate (2019-2030) & (USD Million)



Figure 63. South America Refinery Process Additives Sales Quantity Market Share by Type (2019-2030)

Figure 64. South America Refinery Process Additives Sales Quantity Market Share by Application (2019-2030)

Figure 65. South America Refinery Process Additives Sales Quantity Market Share by Country (2019-2030)

Figure 66. South America Refinery Process Additives Consumption Value Market Share by Country (2019-2030)

Figure 67. Brazil Refinery Process Additives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 68. Argentina Refinery Process Additives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 69. Middle East & Africa Refinery Process Additives Sales Quantity Market Share by Type (2019-2030)

Figure 70. Middle East & Africa Refinery Process Additives Sales Quantity Market Share by Application (2019-2030)

Figure 71. Middle East & Africa Refinery Process Additives Sales Quantity Market Share by Region (2019-2030)

Figure 72. Middle East & Africa Refinery Process Additives Consumption Value Market Share by Region (2019-2030)

Figure 73. Turkey Refinery Process Additives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Egypt Refinery Process Additives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. Saudi Arabia Refinery Process Additives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 76. South Africa Refinery Process Additives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 77. Refinery Process Additives Market Drivers

- Figure 78. Refinery Process Additives Market Restraints
- Figure 79. Refinery Process Additives Market Trends
- Figure 80. Porters Five Forces Analysis
- Figure 81. Manufacturing Cost Structure Analysis of Refinery Process Additives in 2023
- Figure 82. Manufacturing Process Analysis of Refinery Process Additives
- Figure 83. Refinery Process Additives Industrial Chain
- Figure 84. Sales Quantity Channel: Direct to End-User vs Distributors
- Figure 85. Direct Channel Pros & Cons
- Figure 86. Indirect Channel Pros & Cons
- Figure 87. Methodology

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Figure 88. Research Process and Data Source



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