

Global Refinery Catalyst Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G2801D8B8F2EN.html>

Date: June 2026

Pages: 138

Price: US\$ 3,480.00 (Single User License)

ID: G2801D8B8F2EN

Abstracts

According to our (Global Info Research) latest study, the global Refinery Catalyst market size was valued at US\$ 5213 million in 2025 and is forecast to a readjusted size of US\$ 6536 million by 2032 with a CAGR of 3.3% during review period.

Refinery catalysts are pivotal substances in the petroleum refining industry, facilitating the conversion of refinery naphthas into high-octane liquid products. Their primary function involves the transformation of low-octane hydrocarbons into more valuable compounds, such as cyclic naphthalenes and branched alkanes. These intermediates undergo further processing through dehydrogenation, resulting in the production of aromatic hydrocarbons known for their high octane ratings. The significance of refining catalysts extends beyond fuel production; they contribute to the creation of high-value petrochemical products, diesel, and gasoline. By enhancing reaction rates and improving product yields, refinery catalysts play a crucial role in optimizing refinery operations, ensuring compliance with stringent fuel quality standards, and meeting the evolving demands of the automotive and energy sectors.

Current Market Development

The global refinery catalyst market is marked by robust competition and strategic positioning among major players, including Grace Catalysts Technologies, BASF, and Ketjen. Together, these top manufacturers command over 45% of the market share, highlighting their influence and expertise in catalyst technology. North America holds the largest share of the refinery catalyst market at approximately 35%, driven by a mature refining infrastructure and the ongoing demand for high-octane fuels. Following closely, Europe and China collectively account for about 40% of the market, reflecting their

significant refining capacities and technological advancements in catalyst applications. The increasing emphasis on fuel efficiency and the continuous evolution of refining technologies further drive the growth of this market, as refiners seek to enhance their operations and improve product quality through the utilization of advanced catalytic processes.

Market Trends and Outlook

Looking forward, the refinery catalyst market is poised for continued expansion, supported by several key trends and developments. One of the most prominent trends is the escalating demand for cleaner and more efficient fuels, largely driven by regulatory requirements and growing consumer awareness of environmental issues. The FCC (Fluid Catalytic Cracking) catalyst segment stands out as the largest within the market, representing over 75% of the total share. This underscores the critical role that FCC catalysts play in maximizing the yield of valuable products from crude oil. Moreover, ongoing innovations in catalyst technology, such as the development of more selective and durable catalysts, are expected to enhance refinery performance and reduce operational costs. As the refining industry adapts to the challenges posed by stricter fuel quality standards and sustainability initiatives, the importance of advanced refinery catalysts will only grow. This evolution positions the refinery catalyst market for sustained growth and transformation in the coming years, driven by technological advancements, increased efficiency, and a commitment to environmental responsibility.

This report is a detailed and comprehensive analysis for global Refinery Catalyst market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Refinery Catalyst market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Refinery Catalyst market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Refinery Catalyst market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Refinery Catalyst market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Refinery Catalyst

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Refinery Catalyst market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include W.R. Grace, BASF, Ketjen, Shell Catalysts & Technologiesterion, Haldor Topsoe, UOP, Axens, Clariant, JGC Catalysts and Chemicals, Johnson Matthey, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Refinery Catalyst market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Metal Catalysts

Solid Acid Catalysts

Others

Market segment by Application

Fluid Catalytic Cracking

Hydroprocessing

Alkylation

Reforming

Others

Major players covered

W.R. Grace

BASF

Ketjen

Shell Catalysts & Technologies

Haldor Topsoe

UOP

Axens

Clariant

JGC Catalysts and Chemicals

Johnson Matthey

Kuwait Catalyst

Sinopec

CNPC

Hcpect

Yueyang Sciensun Chemical

Rezel Catalysts Corporation

ZiBo Luyuan Industrial Catalyst

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Refinery Catalyst product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Refinery Catalyst, with price, sales quantity, revenue, and global market share of Refinery Catalyst from 2021 to 2026.

Chapter 3, the Refinery Catalyst competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Refinery Catalyst breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Refinery Catalyst market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Refinery Catalyst.

Chapter 14 and 15, to describe Refinery Catalyst sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Refinery Catalyst Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Metal Catalysts

1.3.3 Solid Acid Catalysts

1.3.4 Others

1.4 Market Analysis by Application

1.4.1 Overview: Global Refinery Catalyst Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.4.2 Fluid Catalytic Cracking

1.4.3 Hydroprocessing

1.4.4 Alkylation

1.4.5 Reforming

1.4.6 Others

1.5 Global Refinery Catalyst Market Size & Forecast

1.5.1 Global Refinery Catalyst Consumption Value (2021 & 2025 & 2032)

1.5.2 Global Refinery Catalyst Sales Quantity (2021-2032)

1.5.3 Global Refinery Catalyst Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 W.R. Grace

2.1.1 W.R. Grace Details

2.1.2 W.R. Grace Major Business

2.1.3 W.R. Grace Refinery Catalyst Product and Services

2.1.4 W.R. Grace Refinery Catalyst Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 W.R. Grace Recent Developments/Updates

2.2 BASF

2.2.1 BASF Details

2.2.2 BASF Major Business

2.2.3 BASF Refinery Catalyst Product and Services

2.2.4 BASF Refinery Catalyst Sales Quantity, Average Price, Revenue, Gross Margin

and Market Share (2021-2026)

2.2.5 BASF Recent Developments/Updates

2.3 Ketjen

2.3.1 Ketjen Details

2.3.2 Ketjen Major Business

2.3.3 Ketjen Refinery Catalyst Product and Services

2.3.4 Ketjen Refinery Catalyst Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Ketjen Recent Developments/Updates

2.4 Shell Catalysts & Technologiesterion

2.4.1 Shell Catalysts & Technologiesterion Details

2.4.2 Shell Catalysts & Technologiesterion Major Business

2.4.3 Shell Catalysts & Technologiesterion Refinery Catalyst Product and Services

2.4.4 Shell Catalysts & Technologiesterion Refinery Catalyst Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Shell Catalysts & Technologiesterion Recent Developments/Updates

2.5 Haldor Topsoe

2.5.1 Haldor Topsoe Details

2.5.2 Haldor Topsoe Major Business

2.5.3 Haldor Topsoe Refinery Catalyst Product and Services

2.5.4 Haldor Topsoe Refinery Catalyst Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Haldor Topsoe Recent Developments/Updates

2.6 UOP

2.6.1 UOP Details

2.6.2 UOP Major Business

2.6.3 UOP Refinery Catalyst Product and Services

2.6.4 UOP Refinery Catalyst Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 UOP Recent Developments/Updates

2.7 Axens

2.7.1 Axens Details

2.7.2 Axens Major Business

2.7.3 Axens Refinery Catalyst Product and Services

2.7.4 Axens Refinery Catalyst Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Axens Recent Developments/Updates

2.8 Clariant

2.8.1 Clariant Details

- 2.8.2 Clariant Major Business
- 2.8.3 Clariant Refinery Catalyst Product and Services
- 2.8.4 Clariant Refinery Catalyst Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.8.5 Clariant Recent Developments/Updates
- 2.9 JGC Catalysts and Chemicals
 - 2.9.1 JGC Catalysts and Chemicals Details
 - 2.9.2 JGC Catalysts and Chemicals Major Business
 - 2.9.3 JGC Catalysts and Chemicals Refinery Catalyst Product and Services
 - 2.9.4 JGC Catalysts and Chemicals Refinery Catalyst Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 JGC Catalysts and Chemicals Recent Developments/Updates
- 2.10 Johnson Matthey
 - 2.10.1 Johnson Matthey Details
 - 2.10.2 Johnson Matthey Major Business
 - 2.10.3 Johnson Matthey Refinery Catalyst Product and Services
 - 2.10.4 Johnson Matthey Refinery Catalyst Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Johnson Matthey Recent Developments/Updates
- 2.11 Kuwait Catalyst
 - 2.11.1 Kuwait Catalyst Details
 - 2.11.2 Kuwait Catalyst Major Business
 - 2.11.3 Kuwait Catalyst Refinery Catalyst Product and Services
 - 2.11.4 Kuwait Catalyst Refinery Catalyst Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Kuwait Catalyst Recent Developments/Updates
- 2.12 Sinopec
 - 2.12.1 Sinopec Details
 - 2.12.2 Sinopec Major Business
 - 2.12.3 Sinopec Refinery Catalyst Product and Services
 - 2.12.4 Sinopec Refinery Catalyst Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 Sinopec Recent Developments/Updates
- 2.13 CNPC
 - 2.13.1 CNPC Details
 - 2.13.2 CNPC Major Business
 - 2.13.3 CNPC Refinery Catalyst Product and Services
 - 2.13.4 CNPC Refinery Catalyst Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.13.5 CNPC Recent Developments/Updates
- 2.14 Hcpect
 - 2.14.1 Hcpect Details
 - 2.14.2 Hcpect Major Business
 - 2.14.3 Hcpect Refinery Catalyst Product and Services
 - 2.14.4 Hcpect Refinery Catalyst Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Hcpect Recent Developments/Updates
- 2.15 Yueyang Sciensun Chemical
 - 2.15.1 Yueyang Sciensun Chemical Details
 - 2.15.2 Yueyang Sciensun Chemical Major Business
 - 2.15.3 Yueyang Sciensun Chemical Refinery Catalyst Product and Services
 - 2.15.4 Yueyang Sciensun Chemical Refinery Catalyst Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Yueyang Sciensun Chemical Recent Developments/Updates
- 2.16 Rezel Catalysts Corporation
 - 2.16.1 Rezel Catalysts Corporation Details
 - 2.16.2 Rezel Catalysts Corporation Major Business
 - 2.16.3 Rezel Catalysts Corporation Refinery Catalyst Product and Services
 - 2.16.4 Rezel Catalysts Corporation Refinery Catalyst Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Rezel Catalysts Corporation Recent Developments/Updates
- 2.17 ZiBo Luyuan Industrial Catalyst
 - 2.17.1 ZiBo Luyuan Industrial Catalyst Details
 - 2.17.2 ZiBo Luyuan Industrial Catalyst Major Business
 - 2.17.3 ZiBo Luyuan Industrial Catalyst Refinery Catalyst Product and Services
 - 2.17.4 ZiBo Luyuan Industrial Catalyst Refinery Catalyst Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 ZiBo Luyuan Industrial Catalyst Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: REFINERY CATALYST BY MANUFACTURER

- 3.1 Global Refinery Catalyst Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Refinery Catalyst Revenue by Manufacturer (2021-2026)
- 3.3 Global Refinery Catalyst Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Refinery Catalyst by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Refinery Catalyst Manufacturer Market Share in 2025

- 3.4.3 Top 6 Refinery Catalyst Manufacturer Market Share in 2025
- 3.5 Refinery Catalyst Market: Overall Company Footprint Analysis
 - 3.5.1 Refinery Catalyst Market: Region Footprint
 - 3.5.2 Refinery Catalyst Market: Company Product Type Footprint
 - 3.5.3 Refinery Catalyst Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Refinery Catalyst Market Size by Region
 - 4.1.1 Global Refinery Catalyst Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Refinery Catalyst Consumption Value by Region (2021-2032)
 - 4.1.3 Global Refinery Catalyst Average Price by Region (2021-2032)
- 4.2 North America Refinery Catalyst Consumption Value (2021-2032)
- 4.3 Europe Refinery Catalyst Consumption Value (2021-2032)
- 4.4 Asia-Pacific Refinery Catalyst Consumption Value (2021-2032)
- 4.5 South America Refinery Catalyst Consumption Value (2021-2032)
- 4.6 Middle East & Africa Refinery Catalyst Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Refinery Catalyst Sales Quantity by Type (2021-2032)
- 5.2 Global Refinery Catalyst Consumption Value by Type (2021-2032)
- 5.3 Global Refinery Catalyst Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Refinery Catalyst Sales Quantity by Application (2021-2032)
- 6.2 Global Refinery Catalyst Consumption Value by Application (2021-2032)
- 6.3 Global Refinery Catalyst Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Refinery Catalyst Sales Quantity by Type (2021-2032)
- 7.2 North America Refinery Catalyst Sales Quantity by Application (2021-2032)
- 7.3 North America Refinery Catalyst Market Size by Country
 - 7.3.1 North America Refinery Catalyst Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Refinery Catalyst Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Refinery Catalyst Sales Quantity by Type (2021-2032)

8.2 Europe Refinery Catalyst Sales Quantity by Application (2021-2032)

8.3 Europe Refinery Catalyst Market Size by Country

8.3.1 Europe Refinery Catalyst Sales Quantity by Country (2021-2032)

8.3.2 Europe Refinery Catalyst Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Refinery Catalyst Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Refinery Catalyst Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Refinery Catalyst Market Size by Region

9.3.1 Asia-Pacific Refinery Catalyst Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Refinery Catalyst Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Refinery Catalyst Sales Quantity by Type (2021-2032)

10.2 South America Refinery Catalyst Sales Quantity by Application (2021-2032)

10.3 South America Refinery Catalyst Market Size by Country

10.3.1 South America Refinery Catalyst Sales Quantity by Country (2021-2032)

10.3.2 South America Refinery Catalyst Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Refinery Catalyst Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Refinery Catalyst Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Refinery Catalyst Market Size by Country

11.3.1 Middle East & Africa Refinery Catalyst Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Refinery Catalyst Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Refinery Catalyst Market Drivers

12.2 Refinery Catalyst Market Restraints

12.3 Refinery Catalyst Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Refinery Catalyst and Key Manufacturers

13.2 Manufacturing Costs Percentage of Refinery Catalyst

13.3 Refinery Catalyst Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Refinery Catalyst Typical Distributors

14.3 Refinery Catalyst Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Refinery Catalyst Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Refinery Catalyst Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 3. W.R. Grace Basic Information, Manufacturing Base and Competitors

Table 4. W.R. Grace Major Business

Table 5. W.R. Grace Refinery Catalyst Product and Services

Table 6. W.R. Grace Refinery Catalyst Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 7. W.R. Grace Recent Developments/Updates

Table 8. BASF Basic Information, Manufacturing Base and Competitors

Table 9. BASF Major Business

Table 10. BASF Refinery Catalyst Product and Services

Table 11. BASF Refinery Catalyst Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 12. BASF Recent Developments/Updates

Table 13. Ketjen Basic Information, Manufacturing Base and Competitors

Table 14. Ketjen Major Business

Table 15. Ketjen Refinery Catalyst Product and Services

Table 16. Ketjen Refinery Catalyst Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 17. Ketjen Recent Developments/Updates

Table 18. Shell Catalysts & Technologiesterion Basic Information, Manufacturing Base and Competitors

Table 19. Shell Catalysts & Technologiesterion Major Business

Table 20. Shell Catalysts & Technologiesterion Refinery Catalyst Product and Services

Table 21. Shell Catalysts & Technologiesterion Refinery Catalyst Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 22. Shell Catalysts & Technologiesterion Recent Developments/Updates

Table 23. Haldor Topsoe Basic Information, Manufacturing Base and Competitors

Table 24. Haldor Topsoe Major Business

Table 25. Haldor Topsoe Refinery Catalyst Product and Services

Table 26. Haldor Topsoe Refinery Catalyst Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 27. Haldor Topsoe Recent Developments/Updates
Table 28. UOP Basic Information, Manufacturing Base and Competitors
Table 29. UOP Major Business
Table 30. UOP Refinery Catalyst Product and Services
Table 31. UOP Refinery Catalyst Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 32. UOP Recent Developments/Updates
Table 33. Axens Basic Information, Manufacturing Base and Competitors
Table 34. Axens Major Business
Table 35. Axens Refinery Catalyst Product and Services
Table 36. Axens Refinery Catalyst Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 37. Axens Recent Developments/Updates
Table 38. Clariant Basic Information, Manufacturing Base and Competitors
Table 39. Clariant Major Business
Table 40. Clariant Refinery Catalyst Product and Services
Table 41. Clariant Refinery Catalyst Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 42. Clariant Recent Developments/Updates
Table 43. JGC Catalysts and Chemicals Basic Information, Manufacturing Base and Competitors
Table 44. JGC Catalysts and Chemicals Major Business
Table 45. JGC Catalysts and Chemicals Refinery Catalyst Product and Services
Table 46. JGC Catalysts and Chemicals Refinery Catalyst Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 47. JGC Catalysts and Chemicals Recent Developments/Updates
Table 48. Johnson Matthey Basic Information, Manufacturing Base and Competitors
Table 49. Johnson Matthey Major Business
Table 50. Johnson Matthey Refinery Catalyst Product and Services
Table 51. Johnson Matthey Refinery Catalyst Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 52. Johnson Matthey Recent Developments/Updates
Table 53. Kuwait Catalyst Basic Information, Manufacturing Base and Competitors
Table 54. Kuwait Catalyst Major Business
Table 55. Kuwait Catalyst Refinery Catalyst Product and Services
Table 56. Kuwait Catalyst Refinery Catalyst Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 57. Kuwait Catalyst Recent Developments/Updates

Table 58. Sinopec Basic Information, Manufacturing Base and Competitors
Table 59. Sinopec Major Business
Table 60. Sinopec Refinery Catalyst Product and Services
Table 61. Sinopec Refinery Catalyst Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 62. Sinopec Recent Developments/Updates
Table 63. CNPC Basic Information, Manufacturing Base and Competitors
Table 64. CNPC Major Business
Table 65. CNPC Refinery Catalyst Product and Services
Table 66. CNPC Refinery Catalyst Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 67. CNPC Recent Developments/Updates
Table 68. Hcpect Basic Information, Manufacturing Base and Competitors
Table 69. Hcpect Major Business
Table 70. Hcpect Refinery Catalyst Product and Services
Table 71. Hcpect Refinery Catalyst Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 72. Hcpect Recent Developments/Updates
Table 73. Yueyang Sciensun Chemical Basic Information, Manufacturing Base and Competitors
Table 74. Yueyang Sciensun Chemical Major Business
Table 75. Yueyang Sciensun Chemical Refinery Catalyst Product and Services
Table 76. Yueyang Sciensun Chemical Refinery Catalyst Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 77. Yueyang Sciensun Chemical Recent Developments/Updates
Table 78. Rezel Catalysts Corporation Basic Information, Manufacturing Base and Competitors
Table 79. Rezel Catalysts Corporation Major Business
Table 80. Rezel Catalysts Corporation Refinery Catalyst Product and Services
Table 81. Rezel Catalysts Corporation Refinery Catalyst Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 82. Rezel Catalysts Corporation Recent Developments/Updates
Table 83. ZiBo Luyuan Industrial Catalyst Basic Information, Manufacturing Base and Competitors
Table 84. ZiBo Luyuan Industrial Catalyst Major Business
Table 85. ZiBo Luyuan Industrial Catalyst Refinery Catalyst Product and Services
Table 86. ZiBo Luyuan Industrial Catalyst Refinery Catalyst Sales Quantity (K MT),

Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 87. ZiBo Luyuan Industrial Catalyst Recent Developments/Updates

Table 88. Global Refinery Catalyst Sales Quantity by Manufacturer (2021-2026) & (K MT)

Table 89. Global Refinery Catalyst Revenue by Manufacturer (2021-2026) & (USD Million)

Table 90. Global Refinery Catalyst Average Price by Manufacturer (2021-2026) & (USD/MT)

Table 91. Market Position of Manufacturers in Refinery Catalyst, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 92. Head Office and Refinery Catalyst Production Site of Key Manufacturer

Table 93. Refinery Catalyst Market: Company Product Type Footprint

Table 94. Refinery Catalyst Market: Company Product Application Footprint

Table 95. Refinery Catalyst New Market Entrants and Barriers to Market Entry

Table 96. Refinery Catalyst Mergers, Acquisition, Agreements, and Collaborations

Table 97. Global Refinery Catalyst Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 98. Global Refinery Catalyst Sales Quantity by Region (2021-2026) & (K MT)

Table 99. Global Refinery Catalyst Sales Quantity by Region (2027-2032) & (K MT)

Table 100. Global Refinery Catalyst Consumption Value by Region (2021-2026) & (USD Million)

Table 101. Global Refinery Catalyst Consumption Value by Region (2027-2032) & (USD Million)

Table 102. Global Refinery Catalyst Average Price by Region (2021-2026) & (USD/MT)

Table 103. Global Refinery Catalyst Average Price by Region (2027-2032) & (USD/MT)

Table 104. Global Refinery Catalyst Sales Quantity by Type (2021-2026) & (K MT)

Table 105. Global Refinery Catalyst Sales Quantity by Type (2027-2032) & (K MT)

Table 106. Global Refinery Catalyst Consumption Value by Type (2021-2026) & (USD Million)

Table 107. Global Refinery Catalyst Consumption Value by Type (2027-2032) & (USD Million)

Table 108. Global Refinery Catalyst Average Price by Type (2021-2026) & (USD/MT)

Table 109. Global Refinery Catalyst Average Price by Type (2027-2032) & (USD/MT)

Table 110. Global Refinery Catalyst Sales Quantity by Application (2021-2026) & (K MT)

Table 111. Global Refinery Catalyst Sales Quantity by Application (2027-2032) & (K MT)

Table 112. Global Refinery Catalyst Consumption Value by Application (2021-2026) &

(USD Million)

Table 113. Global Refinery Catalyst Consumption Value by Application (2027-2032) & (USD Million)

Table 114. Global Refinery Catalyst Average Price by Application (2021-2026) & (USD/MT)

Table 115. Global Refinery Catalyst Average Price by Application (2027-2032) & (USD/MT)

Table 116. North America Refinery Catalyst Sales Quantity by Type (2021-2026) & (K MT)

Table 117. North America Refinery Catalyst Sales Quantity by Type (2027-2032) & (K MT)

Table 118. North America Refinery Catalyst Sales Quantity by Application (2021-2026) & (K MT)

Table 119. North America Refinery Catalyst Sales Quantity by Application (2027-2032) & (K MT)

Table 120. North America Refinery Catalyst Sales Quantity by Country (2021-2026) & (K MT)

Table 121. North America Refinery Catalyst Sales Quantity by Country (2027-2032) & (K MT)

Table 122. North America Refinery Catalyst Consumption Value by Country (2021-2026) & (USD Million)

Table 123. North America Refinery Catalyst Consumption Value by Country (2027-2032) & (USD Million)

Table 124. Europe Refinery Catalyst Sales Quantity by Type (2021-2026) & (K MT)

Table 125. Europe Refinery Catalyst Sales Quantity by Type (2027-2032) & (K MT)

Table 126. Europe Refinery Catalyst Sales Quantity by Application (2021-2026) & (K MT)

Table 127. Europe Refinery Catalyst Sales Quantity by Application (2027-2032) & (K MT)

Table 128. Europe Refinery Catalyst Sales Quantity by Country (2021-2026) & (K MT)

Table 129. Europe Refinery Catalyst Sales Quantity by Country (2027-2032) & (K MT)

Table 130. Europe Refinery Catalyst Consumption Value by Country (2021-2026) & (USD Million)

Table 131. Europe Refinery Catalyst Consumption Value by Country (2027-2032) & (USD Million)

Table 132. Asia-Pacific Refinery Catalyst Sales Quantity by Type (2021-2026) & (K MT)

Table 133. Asia-Pacific Refinery Catalyst Sales Quantity by Type (2027-2032) & (K MT)

Table 134. Asia-Pacific Refinery Catalyst Sales Quantity by Application (2021-2026) & (K MT)

Table 135. Asia-Pacific Refinery Catalyst Sales Quantity by Application (2027-2032) & (K MT)

Table 136. Asia-Pacific Refinery Catalyst Sales Quantity by Region (2021-2026) & (K MT)

Table 137. Asia-Pacific Refinery Catalyst Sales Quantity by Region (2027-2032) & (K MT)

Table 138. Asia-Pacific Refinery Catalyst Consumption Value by Region (2021-2026) & (USD Million)

Table 139. Asia-Pacific Refinery Catalyst Consumption Value by Region (2027-2032) & (USD Million)

Table 140. South America Refinery Catalyst Sales Quantity by Type (2021-2026) & (K MT)

Table 141. South America Refinery Catalyst Sales Quantity by Type (2027-2032) & (K MT)

Table 142. South America Refinery Catalyst Sales Quantity by Application (2021-2026) & (K MT)

Table 143. South America Refinery Catalyst Sales Quantity by Application (2027-2032) & (K MT)

Table 144. South America Refinery Catalyst Sales Quantity by Country (2021-2026) & (K MT)

Table 145. South America Refinery Catalyst Sales Quantity by Country (2027-2032) & (K MT)

Table 146. South America Refinery Catalyst Consumption Value by Country (2021-2026) & (USD Million)

Table 147. South America Refinery Catalyst Consumption Value by Country (2027-2032) & (USD Million)

Table 148. Middle East & Africa Refinery Catalyst Sales Quantity by Type (2021-2026) & (K MT)

Table 149. Middle East & Africa Refinery Catalyst Sales Quantity by Type (2027-2032) & (K MT)

Table 150. Middle East & Africa Refinery Catalyst Sales Quantity by Application (2021-2026) & (K MT)

Table 151. Middle East & Africa Refinery Catalyst Sales Quantity by Application (2027-2032) & (K MT)

Table 152. Middle East & Africa Refinery Catalyst Sales Quantity by Country (2021-2026) & (K MT)

Table 153. Middle East & Africa Refinery Catalyst Sales Quantity by Country (2027-2032) & (K MT)

Table 154. Middle East & Africa Refinery Catalyst Consumption Value by Country

(2021-2026) & (USD Million)

Table 155. Middle East & Africa Refinery Catalyst Consumption Value by Country

(2027-2032) & (USD Million)

Table 156. Refinery Catalyst Raw Material

Table 157. Key Manufacturers of Refinery Catalyst Raw Materials

Table 158. Refinery Catalyst Typical Distributors

Table 159. Refinery Catalyst Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Refinery Catalyst Picture

Figure 2. Global Refinery Catalyst Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Refinery Catalyst Revenue Market Share by Type in 2025

Figure 4. Metal Catalysts Examples

Figure 5. Solid Acid Catalysts Examples

Figure 6. Others Examples

Figure 7. Global Refinery Catalyst Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Refinery Catalyst Revenue Market Share by Application in 2025

Figure 9. Fluid Catalytic Cracking Examples

Figure 10. Hydroprocessing Examples

Figure 11. Alkylation Examples

Figure 12. Reforming Examples

Figure 13. Others Examples

Figure 14. Global Refinery Catalyst Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 15. Global Refinery Catalyst Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 16. Global Refinery Catalyst Sales Quantity (2021-2032) & (K MT)

Figure 17. Global Refinery Catalyst Price (2021-2032) & (USD/MT)

Figure 18. Global Refinery Catalyst Sales Quantity Market Share by Manufacturer in 2025

Figure 19. Global Refinery Catalyst Revenue Market Share by Manufacturer in 2025

Figure 20. Producer Shipments of Refinery Catalyst by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 21. Top 3 Refinery Catalyst Manufacturer (Revenue) Market Share in 2025

Figure 22. Top 6 Refinery Catalyst Manufacturer (Revenue) Market Share in 2025

Figure 23. Global Refinery Catalyst Sales Quantity Market Share by Region (2021-2032)

Figure 24. Global Refinery Catalyst Consumption Value Market Share by Region (2021-2032)

Figure 25. North America Refinery Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 26. Europe Refinery Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 27. Asia-Pacific Refinery Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 28. South America Refinery Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 29. Middle East & Africa Refinery Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 30. Global Refinery Catalyst Sales Quantity Market Share by Type (2021-2032)

Figure 31. Global Refinery Catalyst Consumption Value Market Share by Type (2021-2032)

Figure 32. Global Refinery Catalyst Average Price by Type (2021-2032) & (USD/MT)

Figure 33. Global Refinery Catalyst Sales Quantity Market Share by Application (2021-2032)

Figure 34. Global Refinery Catalyst Revenue Market Share by Application (2021-2032)

Figure 35. Global Refinery Catalyst Average Price by Application (2021-2032) & (USD/MT)

Figure 36. North America Refinery Catalyst Sales Quantity Market Share by Type (2021-2032)

Figure 37. North America Refinery Catalyst Sales Quantity Market Share by Application (2021-2032)

Figure 38. North America Refinery Catalyst Sales Quantity Market Share by Country (2021-2032)

Figure 39. North America Refinery Catalyst Consumption Value Market Share by Country (2021-2032)

Figure 40. United States Refinery Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 41. Canada Refinery Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 42. Mexico Refinery Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 43. Europe Refinery Catalyst Sales Quantity Market Share by Type (2021-2032)

Figure 44. Europe Refinery Catalyst Sales Quantity Market Share by Application (2021-2032)

Figure 45. Europe Refinery Catalyst Sales Quantity Market Share by Country (2021-2032)

Figure 46. Europe Refinery Catalyst Consumption Value Market Share by Country (2021-2032)

Figure 47. Germany Refinery Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 48. France Refinery Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 49. United Kingdom Refinery Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 50. Russia Refinery Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 51. Italy Refinery Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 52. Asia-Pacific Refinery Catalyst Sales Quantity Market Share by Type (2021-2032)

Figure 53. Asia-Pacific Refinery Catalyst Sales Quantity Market Share by Application (2021-2032)

Figure 54. Asia-Pacific Refinery Catalyst Sales Quantity Market Share by Region (2021-2032)

Figure 55. Asia-Pacific Refinery Catalyst Consumption Value Market Share by Region (2021-2032)

Figure 56. China Refinery Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 57. Japan Refinery Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 58. South Korea Refinery Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 59. India Refinery Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 60. Southeast Asia Refinery Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 61. Australia Refinery Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 62. South America Refinery Catalyst Sales Quantity Market Share by Type (2021-2032)

Figure 63. South America Refinery Catalyst Sales Quantity Market Share by Application (2021-2032)

Figure 64. South America Refinery Catalyst Sales Quantity Market Share by Country (2021-2032)

Figure 65. South America Refinery Catalyst Consumption Value Market Share by Country (2021-2032)

Figure 66. Brazil Refinery Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 67. Argentina Refinery Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 68. Middle East & Africa Refinery Catalyst Sales Quantity Market Share by Type (2021-2032)

Figure 69. Middle East & Africa Refinery Catalyst Sales Quantity Market Share by Application (2021-2032)

Figure 70. Middle East & Africa Refinery Catalyst Sales Quantity Market Share by Country (2021-2032)

Figure 71. Middle East & Africa Refinery Catalyst Consumption Value Market Share by Country (2021-2032)

Figure 72. Turkey Refinery Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 73. Egypt Refinery Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 74. Saudi Arabia Refinery Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 75. South Africa Refinery Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 76. Refinery Catalyst Market Drivers

Figure 77. Refinery Catalyst Market Restraints

Figure 78. Refinery Catalyst Market Trends

Figure 79. Porters Five Forces Analysis

Figure 80. Manufacturing Cost Structure Analysis of Refinery Catalyst in 2025

Figure 81. Manufacturing Process Analysis of Refinery Catalyst

Figure 82. Refinery Catalyst Industrial Chain

Figure 83. Sales Channel: Direct to End-User vs Distributors

Figure 84. Direct Channel Pros & Cons

Figure 85. Indirect Channel Pros & Cons

Figure 86. Methodology

Figure 87. Research Process and Data Source

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