

Global Refineries Digital Transformation Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GFE6CA9BD1CEEN.html>

Date: April 2026

Pages: 109

Price: US\$ 3,480.00 (Single User License)

ID: GFE6CA9BD1CEEN

Abstracts

According to our (Global Info Research) latest study, the global Refineries Digital Transformation market size was valued at US\$ 2042 million in 2025 and is forecast to a readjusted size of US\$ 3165 million by 2032 with a CAGR of 6.3% during review period.

Refineries Digital Transformation refers to the systematic reshaping and upgrading of the entire refinery process, including production, equipment, safety, and operations, through the deep integration of next-generation information technologies such as the Internet of Things (IoT), big data, artificial intelligence (AI), and digital twins. Its core lies in building a real-time mapping and intelligent decision-making system for the physical refinery, achieving global optimization from crude oil procurement and production process control to refined product blending. This transformation aims to significantly improve light oil yield, reduce energy and material consumption, ensure production safety, and enhance agile response to market changes through intelligent sensing, predictive maintenance, and AI algorithm optimization, ultimately building an efficient, green, safe, and sustainable intelligent refining ecosystem.

The Refineries Digital Transformation industry is currently at a critical stage of transitioning from partial applications to system integration. The core trend is the deep integration of digital twins and AI, enabling autonomous optimization of process parameters and fault prediction for core units such as catalytic cracking and atmospheric/distillation units through real-time mirroring of production processes. Simultaneously, data collaboration in 'refining-chemical integration' is becoming a key focus, driving global optimization of material balance and energy utilization in refining and downstream chemical production. Despite challenges such as the difficulty of upgrading aging equipment, digital transformation has become the core path for

refineries to improve quality and efficiency and achieve low-carbon transformation.

This report is a detailed and comprehensive analysis for global Refineries Digital Transformation market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Refineries Digital Transformation market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Refineries Digital Transformation market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Refineries Digital Transformation market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Refineries Digital Transformation market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Refineries Digital Transformation

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Refineries Digital Transformation market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AlixPartners, AppsTek Corp, AXELLECT, Cognizant, Damco Solutions, Emerson, Techminds Group, Ergon Refining, GE Vernova, KBC Advanced Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Refineries Digital Transformation market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Oil Supply Chain Digital Transformation

Production Process Digital Transformation

Equipment Asset Management Digital Transformation

Storage, Transportation and Blending Digital Transformation

Others

Market segment by Layer

Perception and Control Layer

Network and Platform Layer

Data and Application Layer

Others

Market segment by Integration Depth

Unit-Level Digital Transformation

Production Line-Level Digital Transformation

Enterprise-Level Digital Transformation

Supply Chain-Level Digital Transformation

Market segment by Application

Transportation

Chemicals

Others

Market segment by players, this report covers

AlixPartners

AppsTek Corp

AXELLECT

Cognizant

Damco Solutions

Emerson

Techminds Group

Ergon Refining

GE Vernova

KBC Advanced Technologies

MISTRAS Group

RoviSys

Siemens

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Refineries Digital Transformation product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Refineries Digital Transformation, with revenue, gross margin, and global market share of Refineries Digital Transformation from 2021 to 2026.

Chapter 3, the Refineries Digital Transformation competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Refineries Digital Transformation market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Refineries Digital Transformation.

Chapter 13, to describe Refineries Digital Transformation research findings and conclusion.

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