

# Global Refined Sunflower Oil Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Refined Sunflower Oil market size is expected to reach \$ 14515 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

In 2025, global production of refined sunflower oil reached 5.81 million tons, with an average selling price of US\$1,720 per ton. Refined sunflower oil is an edible vegetable oil produced from crude sunflower oil—obtained through the pressing or solvent extraction of sunflower seeds—by subjecting it to a series of refining processes, including degumming, deacidification, decolorization, deodorization, dewaxing/winterization, filtration, and quality control. Characterized by its light color, low odor, minimal impurities, and high smoke point, refined sunflower oil is primarily used for home cooking (frying, sautéing, baking, and cold dishes), salad dressings, commercial kitchens, fast-food chains, hotel cafeterias, potato chips, puffed snacks, biscuits, cakes, bread, mayonnaise, sauces, canned foods, pre-prepared meals, plant-based foods, and as an ingredient in the broader food industry. The upstream sector primarily encompasses sunflower seed cultivation, procurement and storage, agricultural supplies, and trading; the midstream sector covers pressing, extraction, refining, winterization, testing, and packaging; while the downstream sector consists of household retail, the food service industry, hotel cafeterias, food processing, baking, and condiment manufacturing enterprises. Gross margins range from approximately 15% to 35%.

Regionally, the Black Sea area—particularly Russia and Ukraine—serves as the core source of supply; Europe acts as a mature market for consumption and processing; the Asia-Pacific region—specifically China, India, and Southeast Asia—represents a key area for imports and growth; and North America demonstrates a distinct preference for high-oleic and non-GMO products. Moving forward, market competition will center on the

growth of refined high-oleic oils, the stability of Black Sea supply chains, competitive substitution among vegetable oils, product certification and traceability, expanding demand from the food service and manufacturing sectors, and price risk management.

This report studies the global Refined Sunflower Oil production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Refined Sunflower Oil and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Refined Sunflower Oil that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Refined Sunflower Oil total production and demand, 2021-2032, (Kilotons)

Global Refined Sunflower Oil total production value, 2021-2032, (USD Million)

Global Refined Sunflower Oil production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Refined Sunflower Oil consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Refined Sunflower Oil domestic production, consumption, key domestic manufacturers and share

Global Refined Sunflower Oil production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Refined Sunflower Oil production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Refined Sunflower Oil production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Refined Sunflower Oil market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kernel, EFKO Group, Aston, Cargill, Optimus, Nutrisun, Dicle Group, NMGK Group, Bunge, MHP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Refined Sunflower Oil market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Refined Sunflower Oil Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Refined Sunflower Oil Market, Segmentation by Type:

Linoleic Type (Oleic Acid Content: 14%–43%)

Mid-Oleic Type (Oleic Acid Content: 55%–75%)

High-Oleic Type (Oleic Acid Content: ?77%)

### Global Refined Sunflower Oil Market, Segmentation by Refining Processes:

Chemical Refining

Physical Refining

Low-Temperature Refining

Dewaxing / Winterization Refining

### Global Refined Sunflower Oil Market, Segmentation by Authentication Attributes:

Conventional Sunflower Oil

Non-GMO Sunflower Oil

Organic Sunflower Oil

Halal/Kosher Certified Oil

### Global Refined Sunflower Oil Market, Segmentation by Application:

Home Cooking

Catering Enterprises

Food Processing Plants

### Companies Profiled:

Kernel

EFKO Group

Aston

Cargill

Optimus

Nutrisun

Dicle Group

NMGK Group

Bunge

MHP

Creative Group

Tanoni Hnos. Sa

Standard Food

AGROFERT Group

Oliyar

Delizio

Risoil

COFCO

Yuzhnyi Polyus Oil Mill

Luhua Group

Shandong Sanxing Group

Pology OEP

Wilmar International

Adams Group

Xiwang Group

ADM

Taisun Enterprise

Golden Sun Grain and Oil

Shanghai Liangyou Haishi Oils & Fats Industry

Jinli Oils & Fats( Suzhou)

Henan Grain Investment Group

**Key Questions Answered:**

1. How big is the global Refined Sunflower Oil market?
2. What is the demand of the global Refined Sunflower Oil market?
3. What is the year over year growth of the global Refined Sunflower Oil market?
4. What is the production and production value of the global Refined Sunflower Oil market?
5. Who are the key producers in the global Refined Sunflower Oil market?
6. What are the growth factors driving the market demand?

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