

Global Refined Cotton Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Refined Cotton market size was valued at US\$ 863 million in 2024 and is forecast to a readjusted size of USD 973 million by 2031 with a CAGR of 1.7% during review period.

Refined cotton (Bleaching Cotton Linters, or Cotton Linter pulp) is a homogenous and loose white floccule without sawdust, bamboo sawdust, sand, greasy dirt, metal and other impurities, and is non-toxic, tasteless and easy to absorb water. The refined cotton is a main material for producing cellulose ethers (for example, CMC, HEC, HPMC, MC), nitrated cellulose (nitro-cotton) and cellulose acetate, and is widely applied in the fields of coating, petroleum exploitation, building materials, textile, food, daily commodities, medicine, papermaking, electronics, aerospace, plastics, and is known as "special industrial monosodium glutamate".

Refined cotton raw material is cotton linter. Global cotton resource is mainly distributed in China, India, USA, Pakistan and Brazil etc. Due to abundant raw materials, China becomes the largest producer of refined cotton.

Fluctuations in global cotton production due to weather conditions, pests, and diseases can deeply impact refined cotton supply and prices. Refined cotton price is affected by Besides the raw material, the environmental issues have make many refined cotton producers under great pressure, especially in China. Many Chinese producers have to innovate their production technology to cater to the environmental standards. Also, there are many companies exiting the industry due to the low profit.

Globally, USA, China, Uzbekistan are the major exporters of refined cotton. China is not the largest producer of refined cotton, but also the largest consumer.

Downstream demand keeps increasing. The rise in construction activities, particularly in emerging economies, fuels the need for cellulose ethers as additives in cement and mortar for improved workability and water retention. Moreover, nitrocellulose is widely used in the production of paints, varnishes, and inks due to its excellent film-forming properties, driving demand in the coatings industry. Those factors will drive the refined cotton market to grow.

This report is a detailed and comprehensive analysis for global Refined Cotton market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Refined Cotton market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Refined Cotton market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Refined Cotton market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Refined Cotton market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Refined Cotton

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Refined Cotton market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Manas Xiangyun Chemical Fiber, Georgia-Pacific, Jinhanjiang Refined Cotton, Fargona Kimyo Zavodi, Global Komsco Daewoo, Anhui Snow Dragon Fiber Technology, Nantong Yaohua Fibre, Sriman Chemicals, Milouban, North Chemical Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Refined Cotton market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Industrial Grade

Food Grade

Market segment by Application

Cellulose Ethers

Nitrocellulose

Cellulose Acetate

Other

Major players covered

Manas Xiangyun Chemical Fiber

Georgia-Pacific

Jinhanjiang Refined Cotton

Fargona Kimyo Zavodi

Global Komsco Daewoo

Anhui Snow Dragon Fiber Technology

Nantong Yaohua Fibre

Sriman Chemicals

Milouban

North Chemical Industries

Aoyuan Beauty Valley Technology

CELSUR

Jinqiu Cotton

Xinxiang T.N.C Chemical

GRN Cellulose

Jiangsu Telida Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Refined Cotton product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Refined Cotton, with price, sales quantity, revenue, and global market share of Refined Cotton from 2020 to 2025.

Chapter 3, the Refined Cotton competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Refined Cotton breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Refined Cotton market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Refined Cotton.

Chapter 14 and 15, to describe Refined Cotton sales channel, distributors, customers, research findings and conclusion.

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