

Global Reel Type Nanofiltration Membrane Assembly Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Reel Type Nanofiltration Membrane Assembly market size is expected to reach \$ 2880 million by 2032, rising at a market growth of 11.0% CAGR during the forecast period (2026-2032).

In 2025, global Spiral Wound Nanofiltration Membrane Element production reached approximately 2.24 million units, with an average global market price of around US\$600 per unit.

Spiral Wound Nanofiltration Membrane Element is a nanofiltration membrane module manufactured using a spiral wound configuration, in which flat-sheet nanofiltration membranes, feed spacers, permeate collection layers, and sealing materials are wound together in a spiral arrangement and enclosed within a pressure vessel. As a pressure-driven membrane separation element, it utilizes nanoscale pore sieving and electrostatic charge rejection mechanisms on the membrane surface to selectively separate divalent and multivalent ions, small organic molecules, hardness ions, colloidal particles, and certain salts, while allowing water molecules and some monovalent ions to pass through. Spiral wound nanofiltration membrane elements commonly use thin-film composite polyamide (PA) membranes as the active separation layer, consisting of a nonwoven support layer, porous polymer support layer, and ultra-thin selective layer. They offer advantages including compact structure, high membrane area, efficient treatment capacity, and convenient installation and maintenance, making them the most widely commercialized nanofiltration membrane configuration. Depending on membrane performance and application requirements, spiral wound NF membrane elements are widely used in industrial water treatment, drinking water softening, seawater desalination pretreatment, food and beverage concentration, pharmaceutical purification, chemical separation, new energy material recovery, and industrial

wastewater recycling. Driven by increasing demand for water conservation, resource recovery, and advanced separation processes, spiral wound nanofiltration membrane elements are developing toward higher flux, lower energy consumption, improved anti-fouling performance, multifunctionality, and longer operational lifetime.

The upstream supply chain of spiral wound nanofiltration membrane elements includes membrane materials, chemical monomers, support materials, membrane module auxiliary components, and manufacturing equipment suppliers. Key raw materials include polyamide (PA) thin-film composite membranes, polysulfone (PSf), polyethersulfone (PES), polypropylene nonwoven substrates, feed spacers, permeate carriers, epoxy sealing materials, and membrane housing components. The polyamide selective layer determines salt rejection, separation selectivity, and flux performance, while support layers and spacers influence mechanical strength, pressure resistance, and anti-fouling capability. Representative upstream suppliers include BASF, DuPont, Evonik, Solvay, Toray, Mitsubishi Chemical, Asahi Kasei, Toray, and SABIC. Major midstream manufacturers and membrane system providers include DuPont, Toray Industries, Hydranautics, Veolia Water Technologies, SUEZ Water Technologies & Solutions, Vontron Technology, OriginWater, and Qinsen Technology. Downstream applications include industrial water treatment, municipal water supply, food and beverage processing, pharmaceuticals, chemicals, new energy, semiconductor manufacturing, seawater desalination, and resource recovery. Representative users include BASF, Dow, Samsung, TSMC, CATL, BYD, water utilities, and industrial manufacturers.

The spiral wound nanofiltration membrane element market is currently experiencing continuous development, driven by increasing demand for industrial water management, wastewater reuse, resource recovery, and high-quality water treatment. Compared with reverse osmosis membranes, spiral wound NF elements provide selective ion separation with relatively lower energy consumption, creating strong application value in drinking water softening, food concentration, pharmaceutical purification, chemical separation, and new energy material recovery. Future market trends include development of high-flux and low-energy membrane materials, improved anti-fouling performance, extended membrane lifetime, intelligent operation management, and integration with reverse osmosis and ultrafiltration technologies. Key market drivers include stricter environmental regulations, increasing industrial water recycling demand, water scarcity, manufacturing upgrades, and new energy industry expansion. Challenges include relatively high membrane material costs, fouling issues in complex water applications, high technical service requirements, intensified market competition, and substitution pressure from traditional treatment technologies. Overall,

spiral wound nanofiltration membrane elements remain the most commercially mature nanofiltration product format and are expected to maintain an important role in industrial water conservation, resource recovery, and high-value separation applications.

This report studies the global Reel Type Nanofiltration Membrane Assembly production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Reel Type Nanofiltration Membrane Assembly and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Reel Type Nanofiltration Membrane Assembly that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Reel Type Nanofiltration Membrane Assembly total production and demand, 2021-2032, (K Units)

Global Reel Type Nanofiltration Membrane Assembly total production value, 2021-2032, (USD Million)

Global Reel Type Nanofiltration Membrane Assembly production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Reel Type Nanofiltration Membrane Assembly consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Reel Type Nanofiltration Membrane Assembly domestic production, consumption, key domestic manufacturers and share

Global Reel Type Nanofiltration Membrane Assembly production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Reel Type Nanofiltration Membrane Assembly production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Reel Type Nanofiltration Membrane Assembly production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Reel Type Nanofiltration Membrane Assembly market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dupont Water Solutions, Pure Aqua, Synder Filtration, Samco Technologies, Water Equipment

Technologies, AXEON Water, AO Smith, Sanborn Technologies, Newterra, DuPont, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Reel Type Nanofiltration Membrane Assembly market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Reel Type Nanofiltration Membrane Assembly Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Reel Type Nanofiltration Membrane Assembly Market, Segmentation by Type:

Seawater Rolled Nanofiltration Membrane Element

Brackish Water Rolled Nanofiltration Membrane Element

Global Reel Type Nanofiltration Membrane Assembly Market, Segmentation by Mainstream Models:

1812

2521

2540

4040

8040

8080

Global Reel Type Nanofiltration Membrane Assembly Market, Segmentation by Membrane Area:

6 ? 10 m?

30 ? 45 m?

Others

Global Reel Type Nanofiltration Membrane Assembly Market, Segmentation by Application:

Water Treatment

Food and Beverage

Medicine

Chemical

Other

Companies Profiled:

Dupont Water Solutions

Pure Aqua

Synder Filtration

Samco Technologies

Water Equipment Technologies

AXEON Water

AO Smith

Sanborn Technologies

Newterra

DuPont

Delemil

Koch Membrane

Hydranautics

Suez

Veolia

GEA Group

Toray

Eurowater

ProMinent

Lenntech

Pacific Water Technology

Feymer Technology

RisingSun Membrane

UNISOL Membrane

Filter&Membrane Technology

Sanda Environmental

Vontron Technology

Jozzon Membrane

N-Tech Environment Protection

Wave Cyber??

Aromem

Keensen

H2MO Technology

OriginWater Technology

Key Questions Answered:

1. How big is the global Reel Type Nanofiltration Membrane Assembly market?

Global Reel Type Nanofiltration Membrane Assembly Supply, Demand and Key Producers, 2026-2032

2. What is the demand of the global Reel Type Nanofiltration Membrane Assembly market?
3. What is the year over year growth of the global Reel Type Nanofiltration Membrane Assembly market?
4. What is the production and production value of the global Reel Type Nanofiltration Membrane Assembly market?
5. Who are the key producers in the global Reel Type Nanofiltration Membrane Assembly market?
6. What are the growth factors driving the market demand?

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