

Global Reel Type Nanofiltration Membrane Assembly Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Reel Type Nanofiltration Membrane Assembly market size was valued at US\$ 1381 million in 2025 and is forecast to a readjusted size of US\$ 2880 million by 2032 with a CAGR of 11.0% during review period.

In 2025, global Spiral Wound Nanofiltration Membrane Element production reached approximately 2.24 million units, with an average global market price of around US\$600 per unit.

Spiral Wound Nanofiltration Membrane Element is a nanofiltration membrane module manufactured using a spiral wound configuration, in which flat-sheet nanofiltration membranes, feed spacers, permeate collection layers, and sealing materials are wound together in a spiral arrangement and enclosed within a pressure vessel. As a pressure-driven membrane separation element, it utilizes nanoscale pore sieving and electrostatic charge rejection mechanisms on the membrane surface to selectively separate divalent and multivalent ions, small organic molecules, hardness ions, colloidal particles, and certain salts, while allowing water molecules and some monovalent ions to pass through. Spiral wound nanofiltration membrane elements commonly use thin-film composite polyamide (PA) membranes as the active separation layer, consisting of a nonwoven support layer, porous polymer support layer, and ultra-thin selective layer. They offer advantages including compact structure, high membrane area, efficient treatment capacity, and convenient installation and maintenance, making them the most widely commercialized nanofiltration membrane configuration. Depending on membrane performance and application requirements, spiral wound NF membrane elements are widely used in industrial water treatment, drinking water softening, seawater

desalination pretreatment, food and beverage concentration, pharmaceutical purification, chemical separation, new energy material recovery, and industrial wastewater recycling. Driven by increasing demand for water conservation, resource recovery, and advanced separation processes, spiral wound nanofiltration membrane elements are developing toward higher flux, lower energy consumption, improved anti-fouling performance, multifunctionality, and longer operational lifetime.

The upstream supply chain of spiral wound nanofiltration membrane elements includes membrane materials, chemical monomers, support materials, membrane module auxiliary components, and manufacturing equipment suppliers. Key raw materials include polyamide (PA) thin-film composite membranes, polysulfone (PSf), polyethersulfone (PES), polypropylene nonwoven substrates, feed spacers, permeate carriers, epoxy sealing materials, and membrane housing components. The polyamide selective layer determines salt rejection, separation selectivity, and flux performance, while support layers and spacers influence mechanical strength, pressure resistance, and anti-fouling capability. Representative upstream suppliers include BASF, DuPont, Evonik, Solvay, Toray, Mitsubishi Chemical, Asahi Kasei, Toray, and SABIC. Major midstream manufacturers and membrane system providers include DuPont, Toray Industries, Hydranautics, Veolia Water Technologies, SUEZ Water Technologies & Solutions, Vontron Technology, OriginWater, and Qinsen Technology. Downstream applications include industrial water treatment, municipal water supply, food and beverage processing, pharmaceuticals, chemicals, new energy, semiconductor manufacturing, seawater desalination, and resource recovery. Representative users include BASF, Dow, Samsung, TSMC, CATL, BYD, water utilities, and industrial manufacturers.

The spiral wound nanofiltration membrane element market is currently experiencing continuous development, driven by increasing demand for industrial water management, wastewater reuse, resource recovery, and high-quality water treatment. Compared with reverse osmosis membranes, spiral wound NF elements provide selective ion separation with relatively lower energy consumption, creating strong application value in drinking water softening, food concentration, pharmaceutical purification, chemical separation, and new energy material recovery. Future market trends include development of high-flux and low-energy membrane materials, improved anti-fouling performance, extended membrane lifetime, intelligent operation management, and integration with reverse osmosis and ultrafiltration technologies. Key market drivers include stricter environmental regulations, increasing industrial water recycling demand, water scarcity, manufacturing upgrades, and new energy industry expansion. Challenges include relatively high membrane material costs, fouling issues

in complex water applications, high technical service requirements, intensified market competition, and substitution pressure from traditional treatment technologies. Overall, spiral wound nanofiltration membrane elements remain the most commercially mature nanofiltration product format and are expected to maintain an important role in industrial water conservation, resource recovery, and high-value separation applications.

This report is a detailed and comprehensive analysis for global Reel Type Nanofiltration Membrane Assembly market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Reel Type Nanofiltration Membrane Assembly market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Reel Type Nanofiltration Membrane Assembly market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Reel Type Nanofiltration Membrane Assembly market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Reel Type Nanofiltration Membrane Assembly market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Reel Type Nanofiltration Membrane Assembly

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Reel Type Nanofiltration Membrane Assembly market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dupont Water Solutions, Pure Aqua, Synder Filtration, Samco Technologies, Water Equipment Technologies, AXEON Water, AO Smith, Sanborn Technologies, Newterra, DuPont, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Reel Type Nanofiltration Membrane Assembly market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Seawater Rolled Nanofiltration Membrane Element

Brackish Water Rolled Nanofiltration Membrane Element

Market segment by Mainstream Models

1812

2521

2540

4040

8040

8080

Market segment by Membrane Area

6 ? 10 m?

30 ? 45 m?

Others

Market segment by Application

Water Treatment

Food and Beverage

Medicine

Chemical

Other

Major players covered

Dupont Water Solutions

Pure Aqua

Synder Filtration

Samco Technologies

Water Equipment Technologies

AXEON Water

AO Smith

Sanborn Technologies

Newterra

DuPont

Delemil

Koch Membrane

Hydranautics

Suez

Veolia

GEA Group

Toray

Eurowater

ProMinent

Lenntech

Pacific Water Technology

Feymer Technology

RisingSun Membrane

UNISOL Membrane

Filter&Membrane Technology

Sanda Environmental

Vontron Technology

Jozzon Membrane

N-Tech Environment Protection

Wave Cyber??

Aromem

Keensen

H2MO Technology

OriginWater Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Reel Type Nanofiltration Membrane Assembly product scope,

Global Reel Type Nanofiltration Membrane Assembly Market 2026 by Manufacturers, Regions, Type and Application,...

market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Reel Type Nanofiltration Membrane Assembly, with price, sales quantity, revenue, and global market share of Reel Type Nanofiltration Membrane Assembly from 2021 to 2026.

Chapter 3, the Reel Type Nanofiltration Membrane Assembly competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Reel Type Nanofiltration Membrane Assembly breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Reel Type Nanofiltration Membrane Assembly market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Reel Type Nanofiltration Membrane Assembly.

Chapter 14 and 15, to describe Reel Type Nanofiltration Membrane Assembly sales channel, distributors, customers, research findings and conclusion.

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