

Global Reducer for Humanoid Robots Rotary Joints Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Reducer for Humanoid Robots Rotary Joints market size is expected to reach \$ 1725 million by 2032, rising at a market growth of 34.2% CAGR during the forecast period (2026-2032).

The reducer for humanoid robots' rotary joints is a core precision transmission component connecting the power source and the actuator, converting the high-speed rotation of the motor into low-speed, high-torque output to ensure high precision and stability of joint motion, while optimizing transmission efficiency and load capacity, achieving a balance among weight, inertia, and dynamic performance to meet the control requirements of complex movements of humanoid robots. In 2025, global Reducer for Humanoid Robots Rotary Joints production reached approximately 1.01 million units with an average global market price of around US\$210 per unit.

The future development of Reducers for Humanoid Robots Rotary Joints will exhibit a trend of technological diversification and the deepening of domestic substitution, with corporate profit models transforming from the supply of individual components to high-integration joint modules. According to official announcements from Kedali Company, enterprises are proactively laying out the rotary joint track centered on reducers, entering the dexterous hand and core component markets by establishing joint ventures, thereby driving products from technological breakthroughs toward large-scale application. On the technological roadmap, quasi-direct drive has become the mainstream solution, driving reducers to evolve towards high torque density, high impact resistance, and lightweight design to meet the stringent requirements for dynamic performance and load capacity. Meanwhile, as a key component affecting hardware costs, the domestication process of precision reducers is accelerating significantly; the craftsmanship level of leading domestic enterprises is improving, and

their supply capabilities are increasingly robust, gradually breaking the foreign monopoly. The focus of industry competition will center on optimizing the balance between transmission efficiency and accuracy through structural innovation and material application to adapt to the mass production requirements of embodied intelligent robots, thereby bringing continuous growth space and profit enhancement for enterprises.

This report studies the global Reducer for Humanoid Robots Rotary Joints production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Reducer for Humanoid Robots Rotary Joints and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Reducer for Humanoid Robots Rotary Joints that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Reducer for Humanoid Robots Rotary Joints total production and demand, 2021-2032, (Units)

Global Reducer for Humanoid Robots Rotary Joints total production value, 2021-2032, (USD Million)

Global Reducer for Humanoid Robots Rotary Joints production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Reducer for Humanoid Robots Rotary Joints consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Reducer for Humanoid Robots Rotary Joints domestic production, consumption, key domestic manufacturers and share

Global Reducer for Humanoid Robots Rotary Joints production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Reducer for Humanoid Robots Rotary Joints production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Reducer for Humanoid Robots Rotary Joints production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Reducer for Humanoid Robots Rotary Joints market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key

developments. Key companies covered as a part of this study include WITTENSTEIN, Nidec, Neugart, Rossi, LS Electric, SEW-Eurodrive, Flender, STOBBER, Harmonic Drive Systems, Schaeffler, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Reducer for Humanoid Robots Rotary Joints market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Reducer for Humanoid Robots Rotary Joints Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Reducer for Humanoid Robots Rotary Joints Market, Segmentation by Type:

Harmonic Drive Reducer

Rotary Vector Reducer

Planetary Gear Reducer

Cycloidal Pinwheel Planetary Reducer

Global Reducer for Humanoid Robots Rotary Joints Market, Segmentation by Frame Size:

≤22 mm

22-60 mm

60-120 mm

120-300 mm

≥300 mm

Global Reducer for Humanoid Robots Rotary Joints Market, Segmentation by Reduction Ratio:

3:1-10:1

10:1-50:1

50:1-200:1

≥200:1

Global Reducer for Humanoid Robots Rotary Joints Market, Segmentation by Application:

Industrial Manufacturing

Scientific Research and Education

Home Services

Others

Companies Profiled:

WITTENSTEIN

Nidec

Neugart

Rossi

LS Electric

SEW-Eurodrive

Flender

STOBER

Harmonic Drive Systems

Schaeffler

GAM Enterprises

Sesame Motor

APEX Dynamics

LI MING Machinery

Newstart

Hubei Kofon Intelligent Transmission

Ningbo Zhongda Leader Intelligent Transmission

WANSHSIN Seikou (Hunan)

Shanghai Lian Heng Precision Machinery

Shenzhen Stonker Technology

Jiangsu Guomao Reducer

Leader Harmonious Drive Systems

Key Questions Answered:

1. How big is the global Reducer for Humanoid Robots Rotary Joints market?
2. What is the demand of the global Reducer for Humanoid Robots Rotary Joints market?
3. What is the year over year growth of the global Reducer for Humanoid Robots Rotary Joints market?
4. What is the production and production value of the global Reducer for Humanoid Robots Rotary Joints market?
5. Who are the key producers in the global Reducer for Humanoid Robots Rotary Joints market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Reducer for Humanoid Robots Rotary Joints Introduction
- 1.2 World Reducer for Humanoid Robots Rotary Joints Supply & Forecast
 - 1.2.1 World Reducer for Humanoid Robots Rotary Joints Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Reducer for Humanoid Robots Rotary Joints Production (2021-2032)
 - 1.2.3 World Reducer for Humanoid Robots Rotary Joints Pricing Trends (2021-2032)
- 1.3 World Reducer for Humanoid Robots Rotary Joints Production by Region (Based on Production Site)
 - 1.3.1 World Reducer for Humanoid Robots Rotary Joints Production Value by Region (2021-2032)
 - 1.3.2 World Reducer for Humanoid Robots Rotary Joints Production by Region (2021-2032)
 - 1.3.3 World Reducer for Humanoid Robots Rotary Joints Average Price by Region (2021-2032)
 - 1.3.4 North America Reducer for Humanoid Robots Rotary Joints Production (2021-2032)
 - 1.3.5 Europe Reducer for Humanoid Robots Rotary Joints Production (2021-2032)
 - 1.3.6 China Reducer for Humanoid Robots Rotary Joints Production (2021-2032)
 - 1.3.7 Japan Reducer for Humanoid Robots Rotary Joints Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Reducer for Humanoid Robots Rotary Joints Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Reducer for Humanoid Robots Rotary Joints Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Reducer for Humanoid Robots Rotary Joints Demand (2021-2032)
- 2.2 World Reducer for Humanoid Robots Rotary Joints Consumption by Region
 - 2.2.1 World Reducer for Humanoid Robots Rotary Joints Consumption by Region (2021-2026)
 - 2.2.2 World Reducer for Humanoid Robots Rotary Joints Consumption Forecast by Region (2027-2032)
- 2.3 United States Reducer for Humanoid Robots Rotary Joints Consumption (2021-2032)
- 2.4 China Reducer for Humanoid Robots Rotary Joints Consumption (2021-2032)

- 2.5 Europe Reducer for Humanoid Robots Rotary Joints Consumption (2021-2032)
- 2.6 Japan Reducer for Humanoid Robots Rotary Joints Consumption (2021-2032)
- 2.7 South Korea Reducer for Humanoid Robots Rotary Joints Consumption (2021-2032)
- 2.8 ASEAN Reducer for Humanoid Robots Rotary Joints Consumption (2021-2032)
- 2.9 India Reducer for Humanoid Robots Rotary Joints Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Reducer for Humanoid Robots Rotary Joints Production Value by Manufacturer (2021-2026)
- 3.2 World Reducer for Humanoid Robots Rotary Joints Production by Manufacturer (2021-2026)
- 3.3 World Reducer for Humanoid Robots Rotary Joints Average Price by Manufacturer (2021-2026)
- 3.4 Reducer for Humanoid Robots Rotary Joints Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Reducer for Humanoid Robots Rotary Joints Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Reducer for Humanoid Robots Rotary Joints in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Reducer for Humanoid Robots Rotary Joints in 2025
- 3.6 Reducer for Humanoid Robots Rotary Joints Market: Overall Company Footprint Analysis
 - 3.6.1 Reducer for Humanoid Robots Rotary Joints Market: Region Footprint
 - 3.6.2 Reducer for Humanoid Robots Rotary Joints Market: Company Product Type Footprint
 - 3.6.3 Reducer for Humanoid Robots Rotary Joints Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Reducer for Humanoid Robots Rotary Joints Production Value Comparison

4.1.1 United States VS China: Reducer for Humanoid Robots Rotary Joints Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Reducer for Humanoid Robots Rotary Joints Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Reducer for Humanoid Robots Rotary Joints Production Comparison

4.2.1 United States VS China: Reducer for Humanoid Robots Rotary Joints Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Reducer for Humanoid Robots Rotary Joints Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Reducer for Humanoid Robots Rotary Joints Consumption Comparison

4.3.1 United States VS China: Reducer for Humanoid Robots Rotary Joints Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Reducer for Humanoid Robots Rotary Joints Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Reducer for Humanoid Robots Rotary Joints Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Reducer for Humanoid Robots Rotary Joints Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Reducer for Humanoid Robots Rotary Joints Production Value (2021-2026)

4.4.3 United States Based Manufacturers Reducer for Humanoid Robots Rotary Joints Production (2021-2026)

4.5 China Based Reducer for Humanoid Robots Rotary Joints Manufacturers and Market Share

4.5.1 China Based Reducer for Humanoid Robots Rotary Joints Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Reducer for Humanoid Robots Rotary Joints Production Value (2021-2026)

4.5.3 China Based Manufacturers Reducer for Humanoid Robots Rotary Joints Production (2021-2026)

4.6 Rest of World Based Reducer for Humanoid Robots Rotary Joints Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Reducer for Humanoid Robots Rotary Joints Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Reducer for Humanoid Robots Rotary Joints

Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Reducer for Humanoid Robots Rotary Joints
Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Reducer for Humanoid Robots Rotary Joints Market Size Overview by Type:
2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Harmonic Drive Reducer

5.2.2 Rotary Vector Reducer

5.2.3 Planetary Gear Reducer

5.2.4 Cycloidal Pinwheel Planetary Reducer

5.3 Market Segment by Type

5.3.1 World Reducer for Humanoid Robots Rotary Joints Production by Type
(2021-2032)

5.3.2 World Reducer for Humanoid Robots Rotary Joints Production Value by Type
(2021-2032)

5.3.3 World Reducer for Humanoid Robots Rotary Joints Average Price by Type
(2021-2032)

6 MARKET ANALYSIS BY FRAME SIZE

6.1 World Reducer for Humanoid Robots Rotary Joints Market Size Overview by Frame
Size: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Frame Size

6.2.1 ?22 mm

6.2.2 22?60 mm

6.2.3 60?120 mm

6.2.4 120?300 mm

6.2.5 ?300 mm

6.3 Market Segment by Frame Size

6.3.1 World Reducer for Humanoid Robots Rotary Joints Production by Frame Size
(2021-2032)

6.3.2 World Reducer for Humanoid Robots Rotary Joints Production Value by Frame
Size (2021-2032)

6.3.3 World Reducer for Humanoid Robots Rotary Joints Average Price by Frame Size
(2021-2032)

7 MARKET ANALYSIS BY REDUCTION RATIO

7.1 World Reducer for Humanoid Robots Rotary Joints Market Size Overview by Reduction Ratio: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Reduction Ratio

7.2.1 3:1?10:1

7.2.2 10:1?50:1

7.2.3 50:1?200:1

7.2.4 ?200:1

7.3 Market Segment by Reduction Ratio

7.3.1 World Reducer for Humanoid Robots Rotary Joints Production by Reduction Ratio (2021-2032)

7.3.2 World Reducer for Humanoid Robots Rotary Joints Production Value by Reduction Ratio (2021-2032)

7.3.3 World Reducer for Humanoid Robots Rotary Joints Average Price by Reduction Ratio (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Reducer for Humanoid Robots Rotary Joints Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Industrial Manufacturing

8.2.2 Scientific Research and Education

8.2.3 Home Services

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Reducer for Humanoid Robots Rotary Joints Production by Application (2021-2032)

8.3.2 World Reducer for Humanoid Robots Rotary Joints Production Value by Application (2021-2032)

8.3.3 World Reducer for Humanoid Robots Rotary Joints Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 WITTENSTEIN

9.1.1 WITTENSTEIN Details

9.1.2 WITTENSTEIN Major Business

- 9.1.3 WITTENSTEIN Reducer for Humanoid Robots Rotary Joints Product and Services
- 9.1.4 WITTENSTEIN Reducer for Humanoid Robots Rotary Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 WITTENSTEIN Recent Developments/Updates
- 9.1.6 WITTENSTEIN Competitive Strengths & Weaknesses
- 9.2 Nidec
 - 9.2.1 Nidec Details
 - 9.2.2 Nidec Major Business
 - 9.2.3 Nidec Reducer for Humanoid Robots Rotary Joints Product and Services
 - 9.2.4 Nidec Reducer for Humanoid Robots Rotary Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Nidec Recent Developments/Updates
 - 9.2.6 Nidec Competitive Strengths & Weaknesses
- 9.3 Neugart
 - 9.3.1 Neugart Details
 - 9.3.2 Neugart Major Business
 - 9.3.3 Neugart Reducer for Humanoid Robots Rotary Joints Product and Services
 - 9.3.4 Neugart Reducer for Humanoid Robots Rotary Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Neugart Recent Developments/Updates
 - 9.3.6 Neugart Competitive Strengths & Weaknesses
- 9.4 Rossi
 - 9.4.1 Rossi Details
 - 9.4.2 Rossi Major Business
 - 9.4.3 Rossi Reducer for Humanoid Robots Rotary Joints Product and Services
 - 9.4.4 Rossi Reducer for Humanoid Robots Rotary Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Rossi Recent Developments/Updates
 - 9.4.6 Rossi Competitive Strengths & Weaknesses
- 9.5 LS Electric
 - 9.5.1 LS Electric Details
 - 9.5.2 LS Electric Major Business
 - 9.5.3 LS Electric Reducer for Humanoid Robots Rotary Joints Product and Services
 - 9.5.4 LS Electric Reducer for Humanoid Robots Rotary Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 LS Electric Recent Developments/Updates
 - 9.5.6 LS Electric Competitive Strengths & Weaknesses
- 9.6 SEW-Eurodrive
 - 9.6.1 SEW-Eurodrive Details

9.6.2 SEW-Eurodrive Major Business

9.6.3 SEW-Eurodrive Reducer for Humanoid Robots Rotary Joints Product and Services

9.6.4 SEW-Eurodrive Reducer for Humanoid Robots Rotary Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 SEW-Eurodrive Recent Developments/Updates

9.6.6 SEW-Eurodrive Competitive Strengths & Weaknesses

9.7 Flender

9.7.1 Flender Details

9.7.2 Flender Major Business

9.7.3 Flender Reducer for Humanoid Robots Rotary Joints Product and Services

9.7.4 Flender Reducer for Humanoid Robots Rotary Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Flender Recent Developments/Updates

9.7.6 Flender Competitive Strengths & Weaknesses

9.8 STOBBER

9.8.1 STOBBER Details

9.8.2 STOBBER Major Business

9.8.3 STOBBER Reducer for Humanoid Robots Rotary Joints Product and Services

9.8.4 STOBBER Reducer for Humanoid Robots Rotary Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 STOBBER Recent Developments/Updates

9.8.6 STOBBER Competitive Strengths & Weaknesses

9.9 Harmonic Drive Systems

9.9.1 Harmonic Drive Systems Details

9.9.2 Harmonic Drive Systems Major Business

9.9.3 Harmonic Drive Systems Reducer for Humanoid Robots Rotary Joints Product and Services

9.9.4 Harmonic Drive Systems Reducer for Humanoid Robots Rotary Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Harmonic Drive Systems Recent Developments/Updates

9.9.6 Harmonic Drive Systems Competitive Strengths & Weaknesses

9.10 Schaeffler

9.10.1 Schaeffler Details

9.10.2 Schaeffler Major Business

9.10.3 Schaeffler Reducer for Humanoid Robots Rotary Joints Product and Services

9.10.4 Schaeffler Reducer for Humanoid Robots Rotary Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Schaeffler Recent Developments/Updates

9.10.6 Schaeffler Competitive Strengths & Weaknesses

9.11 GAM Enterprises

9.11.1 GAM Enterprises Details

9.11.2 GAM Enterprises Major Business

9.11.3 GAM Enterprises Reducer for Humanoid Robots Rotary Joints Product and Services

9.11.4 GAM Enterprises Reducer for Humanoid Robots Rotary Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 GAM Enterprises Recent Developments/Updates

9.11.6 GAM Enterprises Competitive Strengths & Weaknesses

9.12 Sesame Motor

9.12.1 Sesame Motor Details

9.12.2 Sesame Motor Major Business

9.12.3 Sesame Motor Reducer for Humanoid Robots Rotary Joints Product and Services

9.12.4 Sesame Motor Reducer for Humanoid Robots Rotary Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Sesame Motor Recent Developments/Updates

9.12.6 Sesame Motor Competitive Strengths & Weaknesses

9.13 APEX Dynamics

9.13.1 APEX Dynamics Details

9.13.2 APEX Dynamics Major Business

9.13.3 APEX Dynamics Reducer for Humanoid Robots Rotary Joints Product and Services

9.13.4 APEX Dynamics Reducer for Humanoid Robots Rotary Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 APEX Dynamics Recent Developments/Updates

9.13.6 APEX Dynamics Competitive Strengths & Weaknesses

9.14 LI MING Machinery

9.14.1 LI MING Machinery Details

9.14.2 LI MING Machinery Major Business

9.14.3 LI MING Machinery Reducer for Humanoid Robots Rotary Joints Product and Services

9.14.4 LI MING Machinery Reducer for Humanoid Robots Rotary Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 LI MING Machinery Recent Developments/Updates

9.14.6 LI MING Machinery Competitive Strengths & Weaknesses

9.15 Newstart

9.15.1 Newstart Details

- 9.15.2 Newstart Major Business
- 9.15.3 Newstart Reducer for Humanoid Robots Rotary Joints Product and Services
- 9.15.4 Newstart Reducer for Humanoid Robots Rotary Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 Newstart Recent Developments/Updates
- 9.15.6 Newstart Competitive Strengths & Weaknesses
- 9.16 Hubei Kofon Intelligent Transmission
 - 9.16.1 Hubei Kofon Intelligent Transmission Details
 - 9.16.2 Hubei Kofon Intelligent Transmission Major Business
 - 9.16.3 Hubei Kofon Intelligent Transmission Reducer for Humanoid Robots Rotary Joints Product and Services
 - 9.16.4 Hubei Kofon Intelligent Transmission Reducer for Humanoid Robots Rotary Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Hubei Kofon Intelligent Transmission Recent Developments/Updates
 - 9.16.6 Hubei Kofon Intelligent Transmission Competitive Strengths & Weaknesses
- 9.17 Ningbo Zhongda Leader Intelligent Transmission
 - 9.17.1 Ningbo Zhongda Leader Intelligent Transmission Details
 - 9.17.2 Ningbo Zhongda Leader Intelligent Transmission Major Business
 - 9.17.3 Ningbo Zhongda Leader Intelligent Transmission Reducer for Humanoid Robots Rotary Joints Product and Services
 - 9.17.4 Ningbo Zhongda Leader Intelligent Transmission Reducer for Humanoid Robots Rotary Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Ningbo Zhongda Leader Intelligent Transmission Recent Developments/Updates
 - 9.17.6 Ningbo Zhongda Leader Intelligent Transmission Competitive Strengths & Weaknesses
- 9.18 WANSHSIN Seikou (Hunan)
 - 9.18.1 WANSHSIN Seikou (Hunan) Details
 - 9.18.2 WANSHSIN Seikou (Hunan) Major Business
 - 9.18.3 WANSHSIN Seikou (Hunan) Reducer for Humanoid Robots Rotary Joints Product and Services
 - 9.18.4 WANSHSIN Seikou (Hunan) Reducer for Humanoid Robots Rotary Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 WANSHSIN Seikou (Hunan) Recent Developments/Updates
 - 9.18.6 WANSHSIN Seikou (Hunan) Competitive Strengths & Weaknesses
- 9.19 Shanghai Lian Heng Precision Machinery
 - 9.19.1 Shanghai Lian Heng Precision Machinery Details
 - 9.19.2 Shanghai Lian Heng Precision Machinery Major Business
 - 9.19.3 Shanghai Lian Heng Precision Machinery Reducer for Humanoid Robots Rotary Joints Product and Services

9.19.4 Shanghai Lian Heng Precision Machinery Reducer for Humanoid Robots Rotary Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Shanghai Lian Heng Precision Machinery Recent Developments/Updates

9.19.6 Shanghai Lian Heng Precision Machinery Competitive Strengths & Weaknesses

9.20 Shenzhen Stonker Technology

9.20.1 Shenzhen Stonker Technology Details

9.20.2 Shenzhen Stonker Technology Major Business

9.20.3 Shenzhen Stonker Technology Reducer for Humanoid Robots Rotary Joints Product and Services

9.20.4 Shenzhen Stonker Technology Reducer for Humanoid Robots Rotary Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Shenzhen Stonker Technology Recent Developments/Updates

9.20.6 Shenzhen Stonker Technology Competitive Strengths & Weaknesses

9.21 Jiangsu Guomao Reducer

9.21.1 Jiangsu Guomao Reducer Details

9.21.2 Jiangsu Guomao Reducer Major Business

9.21.3 Jiangsu Guomao Reducer Reducer for Humanoid Robots Rotary Joints Product and Services

9.21.4 Jiangsu Guomao Reducer Reducer for Humanoid Robots Rotary Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 Jiangsu Guomao Reducer Recent Developments/Updates

9.21.6 Jiangsu Guomao Reducer Competitive Strengths & Weaknesses

9.22 Leader Harmonious Drive Systems

9.22.1 Leader Harmonious Drive Systems Details

9.22.2 Leader Harmonious Drive Systems Major Business

9.22.3 Leader Harmonious Drive Systems Reducer for Humanoid Robots Rotary Joints Product and Services

9.22.4 Leader Harmonious Drive Systems Reducer for Humanoid Robots Rotary Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 Leader Harmonious Drive Systems Recent Developments/Updates

9.22.6 Leader Harmonious Drive Systems Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Reducer for Humanoid Robots Rotary Joints Industry Chain

10.2 Reducer for Humanoid Robots Rotary Joints Upstream Analysis

10.2.1 Reducer for Humanoid Robots Rotary Joints Core Raw Materials

10.2.2 Main Manufacturers of Reducer for Humanoid Robots Rotary Joints Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Reducer for Humanoid Robots Rotary Joints Production Mode

10.6 Reducer for Humanoid Robots Rotary Joints Procurement Model

10.7 Reducer for Humanoid Robots Rotary Joints Industry Sales Model and Sales Channels

10.7.1 Reducer for Humanoid Robots Rotary Joints Sales Model

10.7.2 Reducer for Humanoid Robots Rotary Joints Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Reducer for Humanoid Robots Rotary Joints Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Reducer for Humanoid Robots Rotary Joints Production Value by Region (2021-2026) & (USD Million)

Table 3. World Reducer for Humanoid Robots Rotary Joints Production Value by Region (2027-2032) & (USD Million)

Table 4. World Reducer for Humanoid Robots Rotary Joints Production Value Market Share by Region (2021-2026)

Table 5. World Reducer for Humanoid Robots Rotary Joints Production Value Market Share by Region (2027-2032)

Table 6. World Reducer for Humanoid Robots Rotary Joints Production by Region (2021-2026) & (Units)

Table 7. World Reducer for Humanoid Robots Rotary Joints Production by Region (2027-2032) & (Units)

Table 8. World Reducer for Humanoid Robots Rotary Joints Production Market Share by Region (2021-2026)

Table 9. World Reducer for Humanoid Robots Rotary Joints Production Market Share by Region (2027-2032)

Table 10. World Reducer for Humanoid Robots Rotary Joints Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Reducer for Humanoid Robots Rotary Joints Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Reducer for Humanoid Robots Rotary Joints Major Market Trends

Table 13. World Reducer for Humanoid Robots Rotary Joints Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Reducer for Humanoid Robots Rotary Joints Consumption by Region (2021-2026) & (Units)

Table 15. World Reducer for Humanoid Robots Rotary Joints Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Reducer for Humanoid Robots Rotary Joints Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Reducer for Humanoid Robots Rotary Joints Producers in 2025

Table 18. World Reducer for Humanoid Robots Rotary Joints Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Reducer for Humanoid Robots Rotary Joints Producers in 2025

Table 20. World Reducer for Humanoid Robots Rotary Joints Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Reducer for Humanoid Robots Rotary Joints Company Evaluation Quadrant

Table 22. World Reducer for Humanoid Robots Rotary Joints Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Reducer for Humanoid Robots Rotary Joints Production Site of Key Manufacturer

Table 24. Reducer for Humanoid Robots Rotary Joints Market: Company Product Type Footprint

Table 25. Reducer for Humanoid Robots Rotary Joints Market: Company Product Application Footprint

Table 26. Reducer for Humanoid Robots Rotary Joints Competitive Factors

Table 27. Reducer for Humanoid Robots Rotary Joints New Entrant and Capacity Expansion Plans

Table 28. Reducer for Humanoid Robots Rotary Joints Mergers & Acquisitions Activity

Table 29. United States VS China Reducer for Humanoid Robots Rotary Joints Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Reducer for Humanoid Robots Rotary Joints Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Reducer for Humanoid Robots Rotary Joints Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Reducer for Humanoid Robots Rotary Joints Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Reducer for Humanoid Robots Rotary Joints Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Reducer for Humanoid Robots Rotary Joints Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Reducer for Humanoid Robots Rotary Joints Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Reducer for Humanoid Robots Rotary Joints Production Market Share (2021-2026)

Table 37. China Based Reducer for Humanoid Robots Rotary Joints Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Reducer for Humanoid Robots Rotary Joints Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Reducer for Humanoid Robots Rotary Joints

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Reducer for Humanoid Robots Rotary Joints Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Reducer for Humanoid Robots Rotary Joints Production Market Share (2021-2026)

Table 42. Rest of World Based Reducer for Humanoid Robots Rotary Joints Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Reducer for Humanoid Robots Rotary Joints Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Reducer for Humanoid Robots Rotary Joints Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Reducer for Humanoid Robots Rotary Joints Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Reducer for Humanoid Robots Rotary Joints Production Market Share (2021-2026)

Table 47. World Reducer for Humanoid Robots Rotary Joints Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Reducer for Humanoid Robots Rotary Joints Production by Type (2021-2026) & (Units)

Table 49. World Reducer for Humanoid Robots Rotary Joints Production by Type (2027-2032) & (Units)

Table 50. World Reducer for Humanoid Robots Rotary Joints Production Value by Type (2021-2026) & (USD Million)

Table 51. World Reducer for Humanoid Robots Rotary Joints Production Value by Type (2027-2032) & (USD Million)

Table 52. World Reducer for Humanoid Robots Rotary Joints Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Reducer for Humanoid Robots Rotary Joints Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Reducer for Humanoid Robots Rotary Joints Production Value by Frame Size, (USD Million), 2021 & 2025 & 2032

Table 55. World Reducer for Humanoid Robots Rotary Joints Production by Frame Size (2021-2026) & (Units)

Table 56. World Reducer for Humanoid Robots Rotary Joints Production by Frame Size (2027-2032) & (Units)

Table 57. World Reducer for Humanoid Robots Rotary Joints Production Value by Frame Size (2021-2026) & (USD Million)

Table 58. World Reducer for Humanoid Robots Rotary Joints Production Value by Frame Size (2027-2032) & (USD Million)

Table 59. World Reducer for Humanoid Robots Rotary Joints Average Price by Frame Size (2021-2026) & (US\$/Unit)

Table 60. World Reducer for Humanoid Robots Rotary Joints Average Price by Frame Size (2027-2032) & (US\$/Unit)

Table 61. World Reducer for Humanoid Robots Rotary Joints Production Value by Reduction Ratio, (USD Million), 2021 & 2025 & 2032

Table 62. World Reducer for Humanoid Robots Rotary Joints Production by Reduction Ratio (2021-2026) & (Units)

Table 63. World Reducer for Humanoid Robots Rotary Joints Production by Reduction Ratio (2027-2032) & (Units)

Table 64. World Reducer for Humanoid Robots Rotary Joints Production Value by Reduction Ratio (2021-2026) & (USD Million)

Table 65. World Reducer for Humanoid Robots Rotary Joints Production Value by Reduction Ratio (2027-2032) & (USD Million)

Table 66. World Reducer for Humanoid Robots Rotary Joints Average Price by Reduction Ratio (2021-2026) & (US\$/Unit)

Table 67. World Reducer for Humanoid Robots Rotary Joints Average Price by Reduction Ratio (2027-2032) & (US\$/Unit)

Table 68. World Reducer for Humanoid Robots Rotary Joints Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Reducer for Humanoid Robots Rotary Joints Production by Application (2021-2026) & (Units)

Table 70. World Reducer for Humanoid Robots Rotary Joints Production by Application (2027-2032) & (Units)

Table 71. World Reducer for Humanoid Robots Rotary Joints Production Value by Application (2021-2026) & (USD Million)

Table 72. World Reducer for Humanoid Robots Rotary Joints Production Value by Application (2027-2032) & (USD Million)

Table 73. World Reducer for Humanoid Robots Rotary Joints Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Reducer for Humanoid Robots Rotary Joints Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. WITTENSTEIN Basic Information, Manufacturing Base and Competitors

Table 76. WITTENSTEIN Major Business

Table 77. WITTENSTEIN Reducer for Humanoid Robots Rotary Joints Product and Services

Table 78. WITTENSTEIN Reducer for Humanoid Robots Rotary Joints Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. WITTENSTEIN Recent Developments/Updates
Table 80. WITTENSTEIN Competitive Strengths & Weaknesses
Table 81. Nidec Basic Information, Manufacturing Base and Competitors
Table 82. Nidec Major Business
Table 83. Nidec Reducer for Humanoid Robots Rotary Joints Product and Services
Table 84. Nidec Reducer for Humanoid Robots Rotary Joints Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Nidec Recent Developments/Updates
Table 86. Nidec Competitive Strengths & Weaknesses
Table 87. Neugart Basic Information, Manufacturing Base and Competitors
Table 88. Neugart Major Business
Table 89. Neugart Reducer for Humanoid Robots Rotary Joints Product and Services
Table 90. Neugart Reducer for Humanoid Robots Rotary Joints Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Neugart Recent Developments/Updates
Table 92. Neugart Competitive Strengths & Weaknesses
Table 93. Rossi Basic Information, Manufacturing Base and Competitors
Table 94. Rossi Major Business
Table 95. Rossi Reducer for Humanoid Robots Rotary Joints Product and Services
Table 96. Rossi Reducer for Humanoid Robots Rotary Joints Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Rossi Recent Developments/Updates
Table 98. Rossi Competitive Strengths & Weaknesses
Table 99. LS Electric Basic Information, Manufacturing Base and Competitors
Table 100. LS Electric Major Business
Table 101. LS Electric Reducer for Humanoid Robots Rotary Joints Product and Services
Table 102. LS Electric Reducer for Humanoid Robots Rotary Joints Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. LS Electric Recent Developments/Updates
Table 104. LS Electric Competitive Strengths & Weaknesses
Table 105. SEW-Eurodrive Basic Information, Manufacturing Base and Competitors
Table 106. SEW-Eurodrive Major Business
Table 107. SEW-Eurodrive Reducer for Humanoid Robots Rotary Joints Product and Services

Table 108. SEW-Eurodrive Reducer for Humanoid Robots Rotary Joints Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. SEW-Eurodrive Recent Developments/Updates

Table 110. SEW-Eurodrive Competitive Strengths & Weaknesses

Table 111. Flender Basic Information, Manufacturing Base and Competitors

Table 112. Flender Major Business

Table 113. Flender Reducer for Humanoid Robots Rotary Joints Product and Services

Table 114. Flender Reducer for Humanoid Robots Rotary Joints Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Flender Recent Developments/Updates

Table 116. Flender Competitive Strengths & Weaknesses

Table 117. STOBBER Basic Information, Manufacturing Base and Competitors

Table 118. STOBBER Major Business

Table 119. STOBBER Reducer for Humanoid Robots Rotary Joints Product and Services

Table 120. STOBBER Reducer for Humanoid Robots Rotary Joints Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. STOBBER Recent Developments/Updates

Table 122. STOBBER Competitive Strengths & Weaknesses

Table 123. Harmonic Drive Systems Basic Information, Manufacturing Base and Competitors

Table 124. Harmonic Drive Systems Major Business

Table 125. Harmonic Drive Systems Reducer for Humanoid Robots Rotary Joints Product and Services

Table 126. Harmonic Drive Systems Reducer for Humanoid Robots Rotary Joints Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Harmonic Drive Systems Recent Developments/Updates

Table 128. Harmonic Drive Systems Competitive Strengths & Weaknesses

Table 129. Schaeffler Basic Information, Manufacturing Base and Competitors

Table 130. Schaeffler Major Business

Table 131. Schaeffler Reducer for Humanoid Robots Rotary Joints Product and Services

Table 132. Schaeffler Reducer for Humanoid Robots Rotary Joints Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Schaeffler Recent Developments/Updates

Table 134. Schaeffler Competitive Strengths & Weaknesses

Table 135. GAM Enterprises Basic Information, Manufacturing Base and Competitors

Table 136. GAM Enterprises Major Business

Table 137. GAM Enterprises Reducer for Humanoid Robots Rotary Joints Product and Services

Table 138. GAM Enterprises Reducer for Humanoid Robots Rotary Joints Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. GAM Enterprises Recent Developments/Updates

Table 140. GAM Enterprises Competitive Strengths & Weaknesses

Table 141. Sesame Motor Basic Information, Manufacturing Base and Competitors

Table 142. Sesame Motor Major Business

Table 143. Sesame Motor Reducer for Humanoid Robots Rotary Joints Product and Services

Table 144. Sesame Motor Reducer for Humanoid Robots Rotary Joints Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Sesame Motor Recent Developments/Updates

Table 146. Sesame Motor Competitive Strengths & Weaknesses

Table 147. APEX Dynamics Basic Information, Manufacturing Base and Competitors

Table 148. APEX Dynamics Major Business

Table 149. APEX Dynamics Reducer for Humanoid Robots Rotary Joints Product and Services

Table 150. APEX Dynamics Reducer for Humanoid Robots Rotary Joints Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. APEX Dynamics Recent Developments/Updates

Table 152. APEX Dynamics Competitive Strengths & Weaknesses

Table 153. LI MING Machinery Basic Information, Manufacturing Base and Competitors

Table 154. LI MING Machinery Major Business

Table 155. LI MING Machinery Reducer for Humanoid Robots Rotary Joints Product and Services

Table 156. LI MING Machinery Reducer for Humanoid Robots Rotary Joints Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. LI MING Machinery Recent Developments/Updates

Table 158. LI MING Machinery Competitive Strengths & Weaknesses

Table 159. Newstart Basic Information, Manufacturing Base and Competitors

Table 160. Newstart Major Business

Table 161. Newstart Reducer for Humanoid Robots Rotary Joints Product and Services

Table 162. Newstart Reducer for Humanoid Robots Rotary Joints Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Newstart Recent Developments/Updates

Table 164. Newstart Competitive Strengths & Weaknesses

Table 165. Hubei Kofon Intelligent Transmission Basic Information, Manufacturing Base and Competitors

Table 166. Hubei Kofon Intelligent Transmission Major Business

Table 167. Hubei Kofon Intelligent Transmission Reducer for Humanoid Robots Rotary Joints Product and Services

Table 168. Hubei Kofon Intelligent Transmission Reducer for Humanoid Robots Rotary Joints Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Hubei Kofon Intelligent Transmission Recent Developments/Updates

Table 170. Hubei Kofon Intelligent Transmission Competitive Strengths & Weaknesses

Table 171. Ningbo Zhongda Leader Intelligent Transmission Basic Information, Manufacturing Base and Competitors

Table 172. Ningbo Zhongda Leader Intelligent Transmission Major Business

Table 173. Ningbo Zhongda Leader Intelligent Transmission Reducer for Humanoid Robots Rotary Joints Product and Services

Table 174. Ningbo Zhongda Leader Intelligent Transmission Reducer for Humanoid Robots Rotary Joints Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Ningbo Zhongda Leader Intelligent Transmission Recent Developments/Updates

Table 176. Ningbo Zhongda Leader Intelligent Transmission Competitive Strengths & Weaknesses

Table 177. WANSHSIN Seikou (Hunan) Basic Information, Manufacturing Base and Competitors

Table 178. WANSHSIN Seikou (Hunan) Major Business

Table 179. WANSHSIN Seikou (Hunan) Reducer for Humanoid Robots Rotary Joints Product and Services

Table 180. WANSHSIN Seikou (Hunan) Reducer for Humanoid Robots Rotary Joints Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. WANSHSIN Seikou (Hunan) Recent Developments/Updates

Table 182. WANSHSIN Seikou (Hunan) Competitive Strengths & Weaknesses

Table 183. Shanghai Lian Heng Precision Machinery Basic Information, Manufacturing

Base and Competitors

Table 184. Shanghai Lian Heng Precision Machinery Major Business

Table 185. Shanghai Lian Heng Precision Machinery Reducer for Humanoid Robots Rotary Joints Product and Services

Table 186. Shanghai Lian Heng Precision Machinery Reducer for Humanoid Robots Rotary Joints Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Shanghai Lian Heng Precision Machinery Recent Developments/Updates

Table 188. Shanghai Lian Heng Precision Machinery Competitive Strengths & Weaknesses

Table 189. Shenzhen Stonker Technology Basic Information, Manufacturing Base and Competitors

Table 190. Shenzhen Stonker Technology Major Business

Table 191. Shenzhen Stonker Technology Reducer for Humanoid Robots Rotary Joints Product and Services

Table 192. Shenzhen Stonker Technology Reducer for Humanoid Robots Rotary Joints Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Shenzhen Stonker Technology Recent Developments/Updates

Table 194. Shenzhen Stonker Technology Competitive Strengths & Weaknesses

Table 195. Jiangsu Guomao Reducer Basic Information, Manufacturing Base and Competitors

Table 196. Jiangsu Guomao Reducer Major Business

Table 197. Jiangsu Guomao Reducer Reducer for Humanoid Robots Rotary Joints Product and Services

Table 198. Jiangsu Guomao Reducer Reducer for Humanoid Robots Rotary Joints Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Jiangsu Guomao Reducer Recent Developments/Updates

Table 200. Jiangsu Guomao Reducer Competitive Strengths & Weaknesses

Table 201. Leader Harmonious Drive Systems Basic Information, Manufacturing Base and Competitors

Table 202. Leader Harmonious Drive Systems Major Business

Table 203. Leader Harmonious Drive Systems Reducer for Humanoid Robots Rotary Joints Product and Services

Table 204. Leader Harmonious Drive Systems Reducer for Humanoid Robots Rotary Joints Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Leader Harmonious Drive Systems Recent Developments/Updates

Table 206. Leader Harmonious Drive Systems Competitive Strengths & Weaknesses

Table 207. Global Key Players of Reducer for Humanoid Robots Rotary Joints

Upstream (Raw Materials)

Table 208. Global Reducer for Humanoid Robots Rotary Joints Typical Customers

Table 209. Reducer for Humanoid Robots Rotary Joints Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Reducer for Humanoid Robots Rotary Joints Picture

Figure 2. World Reducer for Humanoid Robots Rotary Joints Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Reducer for Humanoid Robots Rotary Joints Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Reducer for Humanoid Robots Rotary Joints Production (2021-2032) & (Units)

Figure 5. World Reducer for Humanoid Robots Rotary Joints Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Reducer for Humanoid Robots Rotary Joints Production Value Market Share by Region (2021-2032)

Figure 7. World Reducer for Humanoid Robots Rotary Joints Production Market Share by Region (2021-2032)

Figure 8. North America Reducer for Humanoid Robots Rotary Joints Production (2021-2032) & (Units)

Figure 9. Europe Reducer for Humanoid Robots Rotary Joints Production (2021-2032) & (Units)

Figure 10. China Reducer for Humanoid Robots Rotary Joints Production (2021-2032) & (Units)

Figure 11. Japan Reducer for Humanoid Robots Rotary Joints Production (2021-2032) & (Units)

Figure 12. Reducer for Humanoid Robots Rotary Joints Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Reducer for Humanoid Robots Rotary Joints Consumption (2021-2032) & (Units)

Figure 15. World Reducer for Humanoid Robots Rotary Joints Consumption Market Share by Region (2021-2032)

Figure 16. United States Reducer for Humanoid Robots Rotary Joints Consumption (2021-2032) & (Units)

Figure 17. China Reducer for Humanoid Robots Rotary Joints Consumption (2021-2032) & (Units)

Figure 18. Europe Reducer for Humanoid Robots Rotary Joints Consumption (2021-2032) & (Units)

Figure 19. Japan Reducer for Humanoid Robots Rotary Joints Consumption (2021-2032) & (Units)

Figure 20. South Korea Reducer for Humanoid Robots Rotary Joints Consumption (2021-2032) & (Units)

Figure 21. ASEAN Reducer for Humanoid Robots Rotary Joints Consumption (2021-2032) & (Units)

Figure 22. India Reducer for Humanoid Robots Rotary Joints Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Reducer for Humanoid Robots Rotary Joints by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Reducer for Humanoid Robots Rotary Joints Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Reducer for Humanoid Robots Rotary Joints Markets in 2025

Figure 26. United States VS China: Reducer for Humanoid Robots Rotary Joints Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Reducer for Humanoid Robots Rotary Joints Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Reducer for Humanoid Robots Rotary Joints Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Reducer for Humanoid Robots Rotary Joints Production Market Share 2025

Figure 30. China Based Manufacturers Reducer for Humanoid Robots Rotary Joints Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Reducer for Humanoid Robots Rotary Joints Production Market Share 2025

Figure 32. World Reducer for Humanoid Robots Rotary Joints Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Reducer for Humanoid Robots Rotary Joints Production Value Market Share by Type in 2025

Figure 34. Harmonic Drive Reducer

Figure 35. Rotary Vector Reducer

Figure 36. Planetary Gear Reducer

Figure 37. Cycloidal Pinwheel Planetary Reducer

Figure 38. World Reducer for Humanoid Robots Rotary Joints Production Market Share by Type (2021-2032)

Figure 39. World Reducer for Humanoid Robots Rotary Joints Production Value Market Share by Type (2021-2032)

Figure 40. World Reducer for Humanoid Robots Rotary Joints Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Reducer for Humanoid Robots Rotary Joints Production Value by

Frame Size, (USD Million), 2021 & 2025 & 2032

Figure 42. World Reducer for Humanoid Robots Rotary Joints Production Value Market Share by Frame Size in 2025

Figure 43. ≤ 22 mm

Figure 44. 22-60 mm

Figure 45. 60-120 mm

Figure 46. 120-300 mm

Figure 47. ≥ 300 mm

Figure 48. World Reducer for Humanoid Robots Rotary Joints Production Market Share by Frame Size (2021-2032)

Figure 49. World Reducer for Humanoid Robots Rotary Joints Production Value Market Share by Frame Size (2021-2032)

Figure 50. World Reducer for Humanoid Robots Rotary Joints Average Price by Frame Size (2021-2032) & (US\$/Unit)

Figure 51. World Reducer for Humanoid Robots Rotary Joints Production Value by Reduction Ratio, (USD Million), 2021 & 2025 & 2032

Figure 52. World Reducer for Humanoid Robots Rotary Joints Production Value Market Share by Reduction Ratio in 2025

Figure 53. 3:1-10:1

Figure 54. 10:1-50:1

Figure 55. 50:1-200:1

Figure 56. $\geq 200:1$

Figure 57. World Reducer for Humanoid Robots Rotary Joints Production Market Share by Reduction Ratio (2021-2032)

Figure 58. World Reducer for Humanoid Robots Rotary Joints Production Value Market Share by Reduction Ratio (2021-2032)

Figure 59. World Reducer for Humanoid Robots Rotary Joints Average Price by Reduction Ratio (2021-2032) & (US\$/Unit)

Figure 60. World Reducer for Humanoid Robots Rotary Joints Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 61. World Reducer for Humanoid Robots Rotary Joints Production Value Market Share by Application in 2025

Figure 62. Industrial Manufacturing

Figure 63. Scientific Research and Education

Figure 64. Home Services

Figure 65. Others

Figure 66. World Reducer for Humanoid Robots Rotary Joints Production Market Share by Application (2021-2032)

Figure 67. World Reducer for Humanoid Robots Rotary Joints Production Value Market

Share by Application (2021-2032)

Figure 68. World Reducer for Humanoid Robots Rotary Joints Average Price by Application (2021-2032) & (US\$/Unit)

Figure 69. Reducer for Humanoid Robots Rotary Joints Industry Chain

Figure 70. Reducer for Humanoid Robots Rotary Joints Procurement Model

Figure 71. Reducer for Humanoid Robots Rotary Joints Sales Model

Figure 72. Reducer for Humanoid Robots Rotary Joints Sales Channels, Direct Sales, and Distribution

Figure 73. Methodology

Figure 74. Research Process and Data Source

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