

# Global Recycled Glass Fiber Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Recycled Glass Fiber market size is expected to reach \$ 107 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032). Recycled Glass Fiber (often shortened to rGF) is a market term for glass-fiber material that is recovered from waste streams and reused as a reinforcement or filler instead of being made entirely from new (?virgin?) glass fiber. In practice, the market includes several product types. The most common are mechanically recycled fibers (glass-fiber composites are shredded/ground and the output is a fiber-rich powder or short-fiber fraction), and thermally/chemically treated recyclates (processes that remove or break down the polymer resin so the glass fiber/mineral fraction can be recovered, sometimes with more cleaning). A related (but slightly different) category is new glass fiber manufactured using recycled glass (cullet) as feedstock?this reduces the need for virgin raw materials and can lower melting energy, but it is not the same as recovering fibers from old composites.

From a market-definition point of view, the ?Recycled Glass Fiber market? usually refers to recovered fibers or fiber-containing recyclates that are sold into downstream applications as a reinforcement or functional additive. These materials are typically shorter, more variable in length, and may carry resin residues or mixed fillers compared with virgin continuous glass fiber. Because of that, rGF is often positioned as a cost-effective and lower-carbon reinforcement for applications that do not need the highest structural performance. Common downstream uses include thermoplastics reinforcement (especially short-fiber compounds), construction materials (cement/concrete and mortar), asphalt modifiers, sheet molding compounds / bulk molding compounds as filler-reinforcement, and various ?hybrid? composite products where rGF is blended with virgin fiber or other fillers. Academic reviews also highlight the route of incorporating GFRP waste into cementitious systems (concrete/mortar) as a practical pathway, though it is usually ?downcycling? rather than true closed-loop fiber-

to-fiber recycling.

On the demand side, the strongest reason rGF exists as a market is simple: glass-fiber composites are used everywhere, but they are hard to recycle. Glass fiber reinforced polymers (GFRP) are in wind blades, boats, pipes, tanks, vehicle parts, building panels, and more; once cured (especially thermosets), they do not melt and remold like common plastics. Reviews of FRP waste management repeatedly point out that landfill and incineration have been common historically, while recycling routes (mechanical, thermal, chemical, cement co-processing) are still scaling and often face cost and quality barriers. As the installed base of composite products grows, the amount of end-of-life material grows too, and that creates both a waste problem and a feedstock opportunity for rGF.

In 2025, global Recycled Glass Fiber reached approximately 195.7 K MT, with an average global market price of around US\$ 333 per MT. The industry's gross profit margin is approximately 20%-25%.

A major market trend is that rGF is being pulled forward by the 'wave' of decommissioning in wind energy. Wind turbine blades are mainly composite structures, and many are glass-fiber based.

Another strong trend is that recycled glass fiber is becoming part of a broader 'circular composites' discussion, especially in Europe. The EU Waste Framework Directive sets core concepts like waste hierarchy (prevention, reuse, recycling, recovery, disposal) and provides the legal framing that pushes industries to move away from landfill toward recycling and recovery. In parallel, composite and glass-fiber industry groups have argued that practical scaling depends on basic things like correct waste classification and dedicated waste codes for composite waste streams (for example, for wind blades and boats), because those details affect collection, shipment, treatment rules, and investment decisions. When regulation and policy start treating composites as a defined waste stream rather than 'miscellaneous waste,' the economics of recycling infrastructure become clearer, and rGF supply becomes more reliable.

From the technology side, the recycled glass fiber market is shaped by what recycling actually delivers. Mechanical recycling (shredding/grinding) is widely used because it is comparatively straightforward, but it usually produces short fibers and a mixed powder with resin and fillers, which limits the highest-value applications. Thermal and chemical routes (including pyrolysis, fluidized bed, solvolysis) can remove more resin, but they can be more expensive and energy-intensive, and the recovered glass fibers can still lose strength or surface quality compared with virgin fiber, depending on process conditions. This reality drives a market pattern that looks like 'many outlets, but mostly mid- to low-performance ones': rGF is most competitive where short fibers, fillers, and mineral reinforcement are acceptable and where customers can tolerate variability.

This report studies the global Recycled Glass Fiber production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Recycled Glass Fiber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Recycled Glass Fiber that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Recycled Glass Fiber total production and demand, 2021-2032, (K MT)

Global Recycled Glass Fiber total production value, 2021-2032, (USD Million)

Global Recycled Glass Fiber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Recycled Glass Fiber consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Recycled Glass Fiber domestic production, consumption, key domestic manufacturers and share

Global Recycled Glass Fiber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Recycled Glass Fiber production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Recycled Glass Fiber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Recycled Glass Fiber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Owens Corning, Jushi Group, Nippon Electric Glass, CPIC, Taishan Fiberglass (Sinoma), Binani-3B, Johns Mansville, Nittobo, Rivierasca, Neocomp, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Recycled Glass Fiber market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Recycled Glass Fiber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Recycled Glass Fiber Market, Segmentation by Type:

Post-industrial Scrap

Post-consumer Composites

Mixed Composite Waste Streams

#### Global Recycled Glass Fiber Market, Segmentation by Recycling Process Route:

Mechanical Recycling

Thermal Recycling

Chemical/Solvolysis-Type Recycling

#### Global Recycled Glass Fiber Market, Segmentation by Product Form:

Milled Fiber Powder

Chopped Short Fiber

Pellets / Masterbatch

Others

#### Global Recycled Glass Fiber Market, Segmentation by Performance Positioning:

Filler-grade

Reinforcement-grade

Functional-grade

#### Global Recycled Glass Fiber Market, Segmentation by Application:

Construction

Municipal

Others

#### **Companies Profiled:**

Owens Corning

Jushi Group

Nippon Electric Glass

CPIC

Taishan Fiberglass (Sinoma)

Binani-3B

Johns Mansville

Nittobo

Rivierasca

Neocomp

Befesa

Global Fiberglass Solutions

Agecko

Verretex

Biesterfield

**Key Questions Answered:**

1. How big is the global Recycled Glass Fiber market?
2. What is the demand of the global Recycled Glass Fiber market?
3. What is the year over year growth of the global Recycled Glass Fiber market?
4. What is the production and production value of the global Recycled Glass Fiber market?
5. Who are the key producers in the global Recycled Glass Fiber market?
6. What are the growth factors driving the market demand?

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