

Global Recycling Asphalt And Concrete Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Recycling Asphalt And Concrete market size is expected to reach \$ 20729 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

Recycling Asphalt And Concrete refers to the collection, crushing, screening, grading, processing, and reuse of reclaimed asphalt pavement (RAP) and recycled concrete aggregate (RCA). Main outputs include recycled asphalt for hot-mix/cold-mix asphalt, road base, subbase, fill material, drainage layers, recycled aggregate for concrete, and construction backfill. RAP is removed asphalt pavement containing asphalt binder and aggregates; when properly crushed and screened, it becomes a reusable high-value road material.

North America is one of the most mature markets, especially for asphalt recycling. The U.S. asphalt industry has very high RAP reuse rates. NAPA/FHWA survey data show that more than 99% of reclaimed asphalt pavement is put back to use.

Europe is also highly developed because of circular economy policy, landfill restrictions, and strong construction-material recycling requirements. The European Commission states that construction and demolition waste accounts for more than one-third of all waste generated in the EU, and the EU policy framework has long promoted high recovery and recycling targets for C&D waste.

Asia-Pacific is the fastest-growing region. China, India, Japan, South Korea, Australia, and Southeast Asia are expanding C&D waste recycling capacity because of urban redevelopment, road reconstruction, landfill pressure, natural aggregate shortages, and infrastructure investment. Japan and Australia are relatively mature, while China, India,

and Southeast Asia still have strong growth potential as formal recycling systems replace informal dumping and low-value backfilling.

Latin America, Middle East, and Africa remain smaller but growing markets. Demand is concentrated in road construction, urban demolition, government infrastructure projects, and large city waste-management programs. Growth is limited by weak sorting systems, lower enforcement, limited certified recycled-aggregate standards, and competition from low-cost virgin aggregate.

This report studies the global Recycling Asphalt And Concrete demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Recycling Asphalt And Concrete, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Recycling Asphalt And Concrete that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Recycling Asphalt And Concrete total market, 2021-2032, (USD Million)

Global Recycling Asphalt And Concrete total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Recycling Asphalt And Concrete total market, key domestic companies, and share, (USD Million)

Global Recycling Asphalt And Concrete revenue by player, revenue and market share 2021-2026, (USD Million)

Global Recycling Asphalt And Concrete total market by Type, CAGR, 2021-2032, (USD Million)

Global Recycling Asphalt And Concrete total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Recycling Asphalt And Concrete market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Holcim, CRH, Heidelberg Materials, Colas, CEMEX, VINCI Construction, Vulcan Materials, Martin Marietta, STRABAG, Boral, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Recycling Asphalt And Concrete market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Recycling Asphalt And Concrete Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Recycling Asphalt And Concrete Market, Segmentation by Type:

Recycled Asphalt Materials (RAP, Reclaimed Asphalt Pavement)

Recycled Concrete Aggregate (RCA)

Global Recycling Asphalt And Concrete Market, Segmentation by On-Site Processing Location:

In-Place Cold Recycling (Road On-Site Regeneration)

In-Place Hot Recycling

Central Plant Off-Site Recycling (Stationary Plant Regeneration)

Global Recycling Asphalt And Concrete Market, Segmentation by Application:

Road Construction

Building Construction

Companies Profiled:

Holcim

CRH

Heidelberg Materials

Colas

CEMEX

VINCI Construction

Vulcan Materials

Martin Marietta

STRABAG

Boral

Downer Group

Granite Construction

Summit Materials

Knife River

Fulton Hogan

Breedon Group

FM Conway

H&K Group

Graniterock

Teichert Materials

NIPPO Corporation

Nippon Road

Maeda Corporation

SG Co., Ltd.

Insun ENT

Janghyung Group

BCEG Resources Recycling Co., Ltd.

Shougang Environmental Industry

Shanghai Construction Group

BBMG Corporation

Key Questions Answered

1. How big is the global Recycling Asphalt And Concrete market?
2. What is the demand of the global Recycling Asphalt And Concrete market?
3. What is the year over year growth of the global Recycling Asphalt And Concrete market?
4. What is the total value of the global Recycling Asphalt And Concrete market?
5. Who are the Major Players in the global Recycling Asphalt And Concrete market?
6. What are the growth factors driving the market demand?

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