

# **Global Recycling Asphalt And Concrete Market 2026 by Company, Regions, Type and Application, Forecast to 2032**

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## **Abstracts**

According to our (Global Info Research) latest study, the global Recycling Asphalt And Concrete market size was valued at US\$ 13990 million in 2025 and is forecast to a readjusted size of US\$ 20729 million by 2032 with a CAGR of 5.8% during review period.

Recycling Asphalt And Concrete refers to the collection, crushing, screening, grading, processing, and reuse of reclaimed asphalt pavement (RAP) and recycled concrete aggregate (RCA). Main outputs include recycled asphalt for hot-mix/cold-mix asphalt, road base, subbase, fill material, drainage layers, recycled aggregate for concrete, and construction backfill. RAP is removed asphalt pavement containing asphalt binder and aggregates; when properly crushed and screened, it becomes a reusable high-value road material.

North America is one of the most mature markets, especially for asphalt recycling. The U.S. asphalt industry has very high RAP reuse rates. NAPA/FHWA survey data show that more than 99% of reclaimed asphalt pavement is put back to use.

Europe is also highly developed because of circular economy policy, landfill restrictions, and strong construction-material recycling requirements. The European Commission states that construction and demolition waste accounts for more than one-third of all waste generated in the EU, and the EU policy framework has long promoted high recovery and recycling targets for C&D waste.

Asia-Pacific is the fastest-growing region. China, India, Japan, South Korea, Australia, and Southeast Asia are expanding C&D waste recycling capacity because of urban

redevelopment, road reconstruction, landfill pressure, natural aggregate shortages, and infrastructure investment. Japan and Australia are relatively mature, while China, India, and Southeast Asia still have strong growth potential as formal recycling systems replace informal dumping and low-value backfilling.

Latin America, Middle East, and Africa remain smaller but growing markets. Demand is concentrated in road construction, urban demolition, government infrastructure projects, and large city waste-management programs. Growth is limited by weak sorting systems, lower enforcement, limited certified recycled-aggregate standards, and competition from low-cost virgin aggregate.

This report is a detailed and comprehensive analysis for global Recycling Asphalt And Concrete market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Recycling Asphalt And Concrete market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Recycling Asphalt And Concrete market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Recycling Asphalt And Concrete market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Recycling Asphalt And Concrete market shares of main players, in revenue (\$ Million), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Recycling Asphalt And Concrete

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Recycling Asphalt And Concrete market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Holcim, CRH, Heidelberg Materials, Colas, CEMEX, VINCI Construction, Vulcan Materials, Martin Marietta, STRABAG, Boral, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

#### Market segmentation

Recycling Asphalt And Concrete market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Recycled Asphalt Materials (RAP, Reclaimed Asphalt Pavement)

Recycled Concrete Aggregate (RCA)

#### Market segment by On-Site Processing Location

In-Place Cold Recycling (Road On-Site Regeneration)

In-Place Hot Recycling

Central Plant Off-Site Recycling (Stationary Plant Regeneration)

#### Market segment by Application

Road Construction

Building Construction

Market segment by players, this report covers

Holcim

CRH

Heidelberg Materials

Colas

CEMEX

VINCI Construction

Vulcan Materials

Martin Marietta

STRABAG

Boral

Downer Group

Granite Construction

Summit Materials

Knife River

Fulton Hogan

Breedon Group

FM Conway

H&K Group

Graniterock

Teichert Materials

NIPPO Corporation

Nippon Road

Maeda Corporation

SG Co., Ltd.

Insun ENT

Janghyung Group

BCEG Resources Recycling Co., Ltd.

Shougang Environmental Industry

Shanghai Construction Group

BBMG Corporation

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Recycling Asphalt And Concrete product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Recycling Asphalt And Concrete, with revenue, gross margin, and global market share of Recycling Asphalt And Concrete from 2021 to 2026.

Chapter 3, the Recycling Asphalt And Concrete competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Recycling Asphalt And Concrete market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Recycling Asphalt And Concrete.

Chapter 13, to describe Recycling Asphalt And Concrete research findings and conclusion.

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