

Global Recycled Steel Tire Wire Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Recycled Steel Tire Wire market size is expected to reach \$ 675 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

Recycled Steel Tire Wire is the ferrous reinforcement fraction recovered from end-of-life tires through bead extraction, shredding, granulation, magnetic separation, or controlled pyrolysis, followed by cleaning, densification, baling, or sizing into a saleable secondary steel feedstock. Recycled Steel Tire Wire diverts a persistent waste stream while replacing part of the virgin iron input used by steelmakers and foundries.

The upstream chain of Recycled Steel Tire Wire begins with tire collection, sorting, transport, storage, and preprocessing, followed by mechanical material separation or thermal decomposition. Supply is regional, bulky, heterogeneous, and closely linked to tire replacement cycles, vehicle parc, retreading rates, producer-responsibility enforcement, landfill restrictions, gate-fee economics, and the availability of compliant treatment capacity. Key operating inputs include electricity, process heat, shredders, granulators, magnets, screens, wear parts, balers, laboratory testing, fire-control systems, environmental permits, and reliable outlets for companion rubber, textile, oil, and carbon fractions. Downstream buyers are primarily steelmakers, induction foundries, scrap processors, and, for cleaned and sized fibers, concrete-product manufacturers. Procurement generally uses annual or quarterly framework agreements indexed to regional ferrous-scrap benchmarks, supplemented by spot purchases, periodic tenders, and plant qualification trials. A representative industry gross margin is estimated at 24%, supported by the combined economics of collection fees and recovered-material sales. The principal barriers are feedstock access, permitting, plant utilization, residual-rubber control, bulk density, furnace acceptance, testing discipline, and dependable outbound logistics.

In the current market, global production of Recycled Steel Tire Wire is around 2,240,000 Metric Tons, with an average selling price of about 235 USD per Metric Ton EXW basis. Mechanical recovery remains the dominant route because it is embedded in established crumb-rubber and granulation facilities, while pyrolysis-derived wire is a smaller but expanding stream that frequently requires additional removal of char, rubber, or textile contamination. Steelmaking is the principal destination, followed by foundry melting; concrete reinforcement remains a specialist outlet for cleaned and sized fibers. The market is structurally fragmented: the Top 5 suppliers control approximately 14.8% of global revenue CR5, and even the largest producer operates alongside numerous regional processors whose economics depend on local tire flows and nearby scrap demand. China is the largest demand center, with North America and Europe forming the next major markets. Japan, Australia, Southeast Asia, Latin America, the Middle East, and Africa support additional regional supply chains. Price realization varies according to purity, residual rubber, moisture, density, packaging, carbon content, freight radius, and the buyer's furnace-charging system. High-purity and densely packed material can track recognized ferrous-scrap grades more closely, while loose or contaminated wire receives a material discount. Profitability therefore depends not only on the metal cycle but also on collection fees, facility uptime, co-product realization, waste-disposal costs, and the ability to maintain repeatable specifications.

During 2026 to 2032, demand is expected to expand gradually as extended producer-responsibility schemes, landfill restrictions, waste-traceability rules, recycled-content policies, and steel-sector decarbonization increase the economic value of verified secondary ferrous feedstock. Vehicle replacement cycles provide a recurring feedstock base, but collection formalization and processing investment determine how much material becomes saleable steel wire. Technology development will focus on improved bead removal, staged magnetic separation, de-rubbing, air classification, briquetting, online contamination measurement, and more reliable integration between shredding and pyrolysis systems.

Report Scope

This report studies the global Recycled Steel Tire Wire production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Recycled Steel Tire Wire and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Recycled Steel Tire Wire that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Recycled Steel Tire Wire total production and demand, 2021-2032, (Kilotons)

Global Recycled Steel Tire Wire total production value, 2021-2032, (USD Million)

Global Recycled Steel Tire Wire production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Recycled Steel Tire Wire consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Recycled Steel Tire Wire domestic production, consumption, key domestic manufacturers and share

Global Recycled Steel Tire Wire production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Recycled Steel Tire Wire production by Recovery Route, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Recycled Steel Tire Wire production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Recycled Steel Tire Wire market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Liberty Tire Recycling, Genan, Tyrecycle, Doublestar Group, Kargro Recycling, Murfitts Industries, Granuband, BDS Tire Recycling, All American Tire Recycling, Emterra Tire Recycling, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Recycled Steel Tire Wire market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Recovery Route, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and

2027-2032 as the forecast year.

Global Recycled Steel Tire Wire Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Recycled Steel Tire Wire Market, Segmentation by Recovery Route:

Mechanically Recovered Wire

Pyrolysis-Recovered Wire

Global Recycled Steel Tire Wire Market, Segmentation by Product Form:

Loose Tire Wire

Densified Tire Wire

Sized Steel Fiber

Global Recycled Steel Tire Wire Market, Segmentation by Tire Source:

Passenger Tire Wire

Truck Tire Wire

Off-Road Tire Wire

Global Recycled Steel Tire Wire Market, Segmentation by Application:

Steelmaking

Foundry Melting

Concrete Reinforcement

Other Direct Uses

Companies Profiled:

Liberty Tire Recycling

Genan

Tyrecycle

Doublestar Group

Kargro Recycling

Murfitts Industries

Granuband

BDS Tire Recycling

All American Tire Recycling

Emterra Tire Recycling

Mathe Group

Contec

Pyrum Innovations

Ecolomondo

Tires to Green Recycling

Key Questions Answered:

1. How big is the global Recycled Steel Tire Wire market?
2. What is the demand of the global Recycled Steel Tire Wire market?
3. What is the year over year growth of the global Recycled Steel Tire Wire market?
4. What is the production and production value of the global Recycled Steel Tire Wire market?
5. Who are the key producers in the global Recycled Steel Tire Wire market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Recycled Steel Tire Wire Introduction
- 1.2 World Recycled Steel Tire Wire Supply & Forecast
 - 1.2.1 World Recycled Steel Tire Wire Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Recycled Steel Tire Wire Production (2021-2032)
 - 1.2.3 World Recycled Steel Tire Wire Pricing Trends (2021-2032)
- 1.3 World Recycled Steel Tire Wire Production by Region (Based on Production Site)
 - 1.3.1 World Recycled Steel Tire Wire Production Value by Region (2021-2032)
 - 1.3.2 World Recycled Steel Tire Wire Production by Region (2021-2032)
 - 1.3.3 World Recycled Steel Tire Wire Average Price by Region (2021-2032)
 - 1.3.4 North America Recycled Steel Tire Wire Production (2021-2032)
 - 1.3.5 Europe Recycled Steel Tire Wire Production (2021-2032)
 - 1.3.6 China Recycled Steel Tire Wire Production (2021-2032)
 - 1.3.7 Japan Recycled Steel Tire Wire Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Recycled Steel Tire Wire Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Recycled Steel Tire Wire Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Recycled Steel Tire Wire Demand (2021-2032)
- 2.2 World Recycled Steel Tire Wire Consumption by Region
 - 2.2.1 World Recycled Steel Tire Wire Consumption by Region (2021-2026)
 - 2.2.2 World Recycled Steel Tire Wire Consumption Forecast by Region (2027-2032)
- 2.3 United States Recycled Steel Tire Wire Consumption (2021-2032)
- 2.4 China Recycled Steel Tire Wire Consumption (2021-2032)
- 2.5 Europe Recycled Steel Tire Wire Consumption (2021-2032)
- 2.6 Japan Recycled Steel Tire Wire Consumption (2021-2032)
- 2.7 South Korea Recycled Steel Tire Wire Consumption (2021-2032)
- 2.8 ASEAN Recycled Steel Tire Wire Consumption (2021-2032)
- 2.9 India Recycled Steel Tire Wire Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Recycled Steel Tire Wire Production Value by Manufacturer (2021-2026)

- 3.2 World Recycled Steel Tire Wire Production by Manufacturer (2021-2026)
- 3.3 World Recycled Steel Tire Wire Average Price by Manufacturer (2021-2026)
- 3.4 Recycled Steel Tire Wire Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Recycled Steel Tire Wire Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Recycled Steel Tire Wire in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Recycled Steel Tire Wire in 2025
- 3.6 Recycled Steel Tire Wire Market: Overall Company Footprint Analysis
 - 3.6.1 Recycled Steel Tire Wire Market: Region Footprint
 - 3.6.2 Recycled Steel Tire Wire Market: Company Product Type Footprint
 - 3.6.3 Recycled Steel Tire Wire Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Recycled Steel Tire Wire Production Value Comparison
 - 4.1.1 United States VS China: Recycled Steel Tire Wire Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Recycled Steel Tire Wire Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Recycled Steel Tire Wire Production Comparison
 - 4.2.1 United States VS China: Recycled Steel Tire Wire Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Recycled Steel Tire Wire Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Recycled Steel Tire Wire Consumption Comparison
 - 4.3.1 United States VS China: Recycled Steel Tire Wire Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Recycled Steel Tire Wire Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Recycled Steel Tire Wire Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Recycled Steel Tire Wire Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Recycled Steel Tire Wire Production Value (2021-2026)

4.4.3 United States Based Manufacturers Recycled Steel Tire Wire Production (2021-2026)

4.5 China Based Recycled Steel Tire Wire Manufacturers and Market Share

4.5.1 China Based Recycled Steel Tire Wire Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Recycled Steel Tire Wire Production Value (2021-2026)

4.5.3 China Based Manufacturers Recycled Steel Tire Wire Production (2021-2026)

4.6 Rest of World Based Recycled Steel Tire Wire Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Recycled Steel Tire Wire Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Recycled Steel Tire Wire Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Recycled Steel Tire Wire Production (2021-2026)

5 MARKET ANALYSIS BY RECOVERY ROUTE

5.1 World Recycled Steel Tire Wire Market Size Overview by Recovery Route: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Recovery Route

5.2.1 Mechanically Recovered Wire

5.2.2 Pyrolysis-Recovered Wire

5.3 Market Segment by Recovery Route

5.3.1 World Recycled Steel Tire Wire Production by Recovery Route (2021-2032)

5.3.2 World Recycled Steel Tire Wire Production Value by Recovery Route (2021-2032)

5.3.3 World Recycled Steel Tire Wire Average Price by Recovery Route (2021-2032)

6 MARKET ANALYSIS BY PRODUCT FORM

6.1 World Recycled Steel Tire Wire Market Size Overview by Product Form: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Product Form

6.2.1 Loose Tire Wire

6.2.2 Densified Tire Wire

6.2.3 Sized Steel Fiber

6.3 Market Segment by Product Form

6.3.1 World Recycled Steel Tire Wire Production by Product Form (2021-2032)

6.3.2 World Recycled Steel Tire Wire Production Value by Product Form (2021-2032)

6.3.3 World Recycled Steel Tire Wire Average Price by Product Form (2021-2032)

7 MARKET ANALYSIS BY TIRE SOURCE

7.1 World Recycled Steel Tire Wire Market Size Overview by Tire Source: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Tire Source

7.2.1 Passenger Tire Wire

7.2.2 Truck Tire Wire

7.2.3 Off-Road Tire Wire

7.3 Market Segment by Tire Source

7.3.1 World Recycled Steel Tire Wire Production by Tire Source (2021-2032)

7.3.2 World Recycled Steel Tire Wire Production Value by Tire Source (2021-2032)

7.3.3 World Recycled Steel Tire Wire Average Price by Tire Source (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Recycled Steel Tire Wire Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Steelmaking

8.2.2 Foundry Melting

8.2.3 Concrete Reinforcement

8.2.4 Other Direct Uses

8.3 Market Segment by Application

8.3.1 World Recycled Steel Tire Wire Production by Application (2021-2032)

8.3.2 World Recycled Steel Tire Wire Production Value by Application (2021-2032)

8.3.3 World Recycled Steel Tire Wire Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Liberty Tire Recycling

9.1.1 Liberty Tire Recycling Details

9.1.2 Liberty Tire Recycling Major Business

9.1.3 Liberty Tire Recycling Recycled Steel Tire Wire Product and Services

9.1.4 Liberty Tire Recycling Recycled Steel Tire Wire Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Liberty Tire Recycling Recent Developments/Updates

9.1.6 Liberty Tire Recycling Competitive Strengths & Weaknesses

9.2 Genan

9.2.1 Genan Details

9.2.2 Genan Major Business

9.2.3 Genan Recycled Steel Tire Wire Product and Services

9.2.4 Genan Recycled Steel Tire Wire Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Genan Recent Developments/Updates

9.2.6 Genan Competitive Strengths & Weaknesses

9.3 Tyrecycle

9.3.1 Tyrecycle Details

9.3.2 Tyrecycle Major Business

9.3.3 Tyrecycle Recycled Steel Tire Wire Product and Services

9.3.4 Tyrecycle Recycled Steel Tire Wire Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Tyrecycle Recent Developments/Updates

9.3.6 Tyrecycle Competitive Strengths & Weaknesses

9.4 Doublestar Group

9.4.1 Doublestar Group Details

9.4.2 Doublestar Group Major Business

9.4.3 Doublestar Group Recycled Steel Tire Wire Product and Services

9.4.4 Doublestar Group Recycled Steel Tire Wire Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Doublestar Group Recent Developments/Updates

9.4.6 Doublestar Group Competitive Strengths & Weaknesses

9.5 Kargro Recycling

9.5.1 Kargro Recycling Details

9.5.2 Kargro Recycling Major Business

9.5.3 Kargro Recycling Recycled Steel Tire Wire Product and Services

9.5.4 Kargro Recycling Recycled Steel Tire Wire Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Kargro Recycling Recent Developments/Updates

9.5.6 Kargro Recycling Competitive Strengths & Weaknesses

9.6 Murfitts Industries

9.6.1 Murfitts Industries Details

9.6.2 Murfitts Industries Major Business

- 9.6.3 Murfitts Industries Recycled Steel Tire Wire Product and Services
- 9.6.4 Murfitts Industries Recycled Steel Tire Wire Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Murfitts Industries Recent Developments/Updates
- 9.6.6 Murfitts Industries Competitive Strengths & Weaknesses
- 9.7 Granuband
 - 9.7.1 Granuband Details
 - 9.7.2 Granuband Major Business
 - 9.7.3 Granuband Recycled Steel Tire Wire Product and Services
 - 9.7.4 Granuband Recycled Steel Tire Wire Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Granuband Recent Developments/Updates
 - 9.7.6 Granuband Competitive Strengths & Weaknesses
- 9.8 BDS Tire Recycling
 - 9.8.1 BDS Tire Recycling Details
 - 9.8.2 BDS Tire Recycling Major Business
 - 9.8.3 BDS Tire Recycling Recycled Steel Tire Wire Product and Services
 - 9.8.4 BDS Tire Recycling Recycled Steel Tire Wire Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 BDS Tire Recycling Recent Developments/Updates
 - 9.8.6 BDS Tire Recycling Competitive Strengths & Weaknesses
- 9.9 All American Tire Recycling
 - 9.9.1 All American Tire Recycling Details
 - 9.9.2 All American Tire Recycling Major Business
 - 9.9.3 All American Tire Recycling Recycled Steel Tire Wire Product and Services
 - 9.9.4 All American Tire Recycling Recycled Steel Tire Wire Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 All American Tire Recycling Recent Developments/Updates
 - 9.9.6 All American Tire Recycling Competitive Strengths & Weaknesses
- 9.10 Emterra Tire Recycling
 - 9.10.1 Emterra Tire Recycling Details
 - 9.10.2 Emterra Tire Recycling Major Business
 - 9.10.3 Emterra Tire Recycling Recycled Steel Tire Wire Product and Services
 - 9.10.4 Emterra Tire Recycling Recycled Steel Tire Wire Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Emterra Tire Recycling Recent Developments/Updates
 - 9.10.6 Emterra Tire Recycling Competitive Strengths & Weaknesses
- 9.11 Mathe Group
 - 9.11.1 Mathe Group Details

- 9.11.2 Mathe Group Major Business
- 9.11.3 Mathe Group Recycled Steel Tire Wire Product and Services
- 9.11.4 Mathe Group Recycled Steel Tire Wire Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Mathe Group Recent Developments/Updates
- 9.11.6 Mathe Group Competitive Strengths & Weaknesses
- 9.12 Contec
 - 9.12.1 Contec Details
 - 9.12.2 Contec Major Business
 - 9.12.3 Contec Recycled Steel Tire Wire Product and Services
 - 9.12.4 Contec Recycled Steel Tire Wire Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Contec Recent Developments/Updates
 - 9.12.6 Contec Competitive Strengths & Weaknesses
- 9.13 Pyrum Innovations
 - 9.13.1 Pyrum Innovations Details
 - 9.13.2 Pyrum Innovations Major Business
 - 9.13.3 Pyrum Innovations Recycled Steel Tire Wire Product and Services
 - 9.13.4 Pyrum Innovations Recycled Steel Tire Wire Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Pyrum Innovations Recent Developments/Updates
 - 9.13.6 Pyrum Innovations Competitive Strengths & Weaknesses
- 9.14 Ecolomondo
 - 9.14.1 Ecolomondo Details
 - 9.14.2 Ecolomondo Major Business
 - 9.14.3 Ecolomondo Recycled Steel Tire Wire Product and Services
 - 9.14.4 Ecolomondo Recycled Steel Tire Wire Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Ecolomondo Recent Developments/Updates
 - 9.14.6 Ecolomondo Competitive Strengths & Weaknesses
- 9.15 Tires to Green Recycling
 - 9.15.1 Tires to Green Recycling Details
 - 9.15.2 Tires to Green Recycling Major Business
 - 9.15.3 Tires to Green Recycling Recycled Steel Tire Wire Product and Services
 - 9.15.4 Tires to Green Recycling Recycled Steel Tire Wire Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Tires to Green Recycling Recent Developments/Updates
 - 9.15.6 Tires to Green Recycling Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Recycled Steel Tire Wire Industry Chain

10.2 Recycled Steel Tire Wire Upstream Analysis

10.2.1 Recycled Steel Tire Wire Core Raw Materials

10.2.2 Main Manufacturers of Recycled Steel Tire Wire Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Recycled Steel Tire Wire Production Mode

10.6 Recycled Steel Tire Wire Procurement Model

10.7 Recycled Steel Tire Wire Industry Sales Model and Sales Channels

10.7.1 Recycled Steel Tire Wire Sales Model

10.7.2 Recycled Steel Tire Wire Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Recycled Steel Tire Wire Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Recycled Steel Tire Wire Production Value by Region (2021-2026) & (USD Million)

Table 3. World Recycled Steel Tire Wire Production Value by Region (2027-2032) & (USD Million)

Table 4. World Recycled Steel Tire Wire Production Value Market Share by Region (2021-2026)

Table 5. World Recycled Steel Tire Wire Production Value Market Share by Region (2027-2032)

Table 6. World Recycled Steel Tire Wire Production by Region (2021-2026) & (Kilotons)

Table 7. World Recycled Steel Tire Wire Production by Region (2027-2032) & (Kilotons)

Table 8. World Recycled Steel Tire Wire Production Market Share by Region (2021-2026)

Table 9. World Recycled Steel Tire Wire Production Market Share by Region (2027-2032)

Table 10. World Recycled Steel Tire Wire Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Recycled Steel Tire Wire Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Recycled Steel Tire Wire Major Market Trends

Table 13. World Recycled Steel Tire Wire Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Recycled Steel Tire Wire Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Recycled Steel Tire Wire Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Recycled Steel Tire Wire Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Recycled Steel Tire Wire Producers in 2025

Table 18. World Recycled Steel Tire Wire Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Recycled Steel Tire Wire Producers in 2025

Table 20. World Recycled Steel Tire Wire Average Price by Manufacturer (2021-2026)

& (US\$/Ton)

Table 21. Global Recycled Steel Tire Wire Company Evaluation Quadrant

Table 22. World Recycled Steel Tire Wire Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Recycled Steel Tire Wire Production Site of Key Manufacturer

Table 24. Recycled Steel Tire Wire Market: Company Product Type Footprint

Table 25. Recycled Steel Tire Wire Market: Company Product Application Footprint

Table 26. Recycled Steel Tire Wire Competitive Factors

Table 27. Recycled Steel Tire Wire New Entrant and Capacity Expansion Plans

Table 28. Recycled Steel Tire Wire Mergers & Acquisitions Activity

Table 29. United States VS China Recycled Steel Tire Wire Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Recycled Steel Tire Wire Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Recycled Steel Tire Wire Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Recycled Steel Tire Wire Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Recycled Steel Tire Wire Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Recycled Steel Tire Wire Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Recycled Steel Tire Wire Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Recycled Steel Tire Wire Production Market Share (2021-2026)

Table 37. China Based Recycled Steel Tire Wire Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Recycled Steel Tire Wire Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Recycled Steel Tire Wire Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Recycled Steel Tire Wire Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Recycled Steel Tire Wire Production Market Share (2021-2026)

Table 42. Rest of World Based Recycled Steel Tire Wire Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Recycled Steel Tire Wire Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Recycled Steel Tire Wire Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Recycled Steel Tire Wire Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Recycled Steel Tire Wire Production Market Share (2021-2026)

Table 47. World Recycled Steel Tire Wire Production Value by Recovery Route, (USD Million), 2021 & 2025 & 2032

Table 48. World Recycled Steel Tire Wire Production by Recovery Route (2021-2026) & (Kilotons)

Table 49. World Recycled Steel Tire Wire Production by Recovery Route (2027-2032) & (Kilotons)

Table 50. World Recycled Steel Tire Wire Production Value by Recovery Route (2021-2026) & (USD Million)

Table 51. World Recycled Steel Tire Wire Production Value by Recovery Route (2027-2032) & (USD Million)

Table 52. World Recycled Steel Tire Wire Average Price by Recovery Route (2021-2026) & (US\$/Ton)

Table 53. World Recycled Steel Tire Wire Average Price by Recovery Route (2027-2032) & (US\$/Ton)

Table 54. World Recycled Steel Tire Wire Production Value by Product Form, (USD Million), 2021 & 2025 & 2032

Table 55. World Recycled Steel Tire Wire Production by Product Form (2021-2026) & (Kilotons)

Table 56. World Recycled Steel Tire Wire Production by Product Form (2027-2032) & (Kilotons)

Table 57. World Recycled Steel Tire Wire Production Value by Product Form (2021-2026) & (USD Million)

Table 58. World Recycled Steel Tire Wire Production Value by Product Form (2027-2032) & (USD Million)

Table 59. World Recycled Steel Tire Wire Average Price by Product Form (2021-2026) & (US\$/Ton)

Table 60. World Recycled Steel Tire Wire Average Price by Product Form (2027-2032) & (US\$/Ton)

Table 61. World Recycled Steel Tire Wire Production Value by Tire Source, (USD Million), 2021 & 2025 & 2032

Table 62. World Recycled Steel Tire Wire Production by Tire Source (2021-2026) &

(Kilotons)

Table 63. World Recycled Steel Tire Wire Production by Tire Source (2027-2032) & (Kilotons)

Table 64. World Recycled Steel Tire Wire Production Value by Tire Source (2021-2026) & (USD Million)

Table 65. World Recycled Steel Tire Wire Production Value by Tire Source (2027-2032) & (USD Million)

Table 66. World Recycled Steel Tire Wire Average Price by Tire Source (2021-2026) & (US\$/Ton)

Table 67. World Recycled Steel Tire Wire Average Price by Tire Source (2027-2032) & (US\$/Ton)

Table 68. World Recycled Steel Tire Wire Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Recycled Steel Tire Wire Production by Application (2021-2026) & (Kilotons)

Table 70. World Recycled Steel Tire Wire Production by Application (2027-2032) & (Kilotons)

Table 71. World Recycled Steel Tire Wire Production Value by Application (2021-2026) & (USD Million)

Table 72. World Recycled Steel Tire Wire Production Value by Application (2027-2032) & (USD Million)

Table 73. World Recycled Steel Tire Wire Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Recycled Steel Tire Wire Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Liberty Tire Recycling Basic Information, Manufacturing Base and Competitors

Table 76. Liberty Tire Recycling Major Business

Table 77. Liberty Tire Recycling Recycled Steel Tire Wire Product and Services

Table 78. Liberty Tire Recycling Recycled Steel Tire Wire Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Liberty Tire Recycling Recent Developments/Updates

Table 80. Liberty Tire Recycling Competitive Strengths & Weaknesses

Table 81. Genan Basic Information, Manufacturing Base and Competitors

Table 82. Genan Major Business

Table 83. Genan Recycled Steel Tire Wire Product and Services

Table 84. Genan Recycled Steel Tire Wire Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Genan Recent Developments/Updates
Table 86. Genan Competitive Strengths & Weaknesses
Table 87. Tyrecycle Basic Information, Manufacturing Base and Competitors
Table 88. Tyrecycle Major Business
Table 89. Tyrecycle Recycled Steel Tire Wire Product and Services
Table 90. Tyrecycle Recycled Steel Tire Wire Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Tyrecycle Recent Developments/Updates
Table 92. Tyrecycle Competitive Strengths & Weaknesses
Table 93. Doublestar Group Basic Information, Manufacturing Base and Competitors
Table 94. Doublestar Group Major Business
Table 95. Doublestar Group Recycled Steel Tire Wire Product and Services
Table 96. Doublestar Group Recycled Steel Tire Wire Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Doublestar Group Recent Developments/Updates
Table 98. Doublestar Group Competitive Strengths & Weaknesses
Table 99. Kargro Recycling Basic Information, Manufacturing Base and Competitors
Table 100. Kargro Recycling Major Business
Table 101. Kargro Recycling Recycled Steel Tire Wire Product and Services
Table 102. Kargro Recycling Recycled Steel Tire Wire Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Kargro Recycling Recent Developments/Updates
Table 104. Kargro Recycling Competitive Strengths & Weaknesses
Table 105. Murfitts Industries Basic Information, Manufacturing Base and Competitors
Table 106. Murfitts Industries Major Business
Table 107. Murfitts Industries Recycled Steel Tire Wire Product and Services
Table 108. Murfitts Industries Recycled Steel Tire Wire Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Murfitts Industries Recent Developments/Updates
Table 110. Murfitts Industries Competitive Strengths & Weaknesses
Table 111. Granuband Basic Information, Manufacturing Base and Competitors
Table 112. Granuband Major Business
Table 113. Granuband Recycled Steel Tire Wire Product and Services
Table 114. Granuband Recycled Steel Tire Wire Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Granuband Recent Developments/Updates

Table 116. Granuband Competitive Strengths & Weaknesses
Table 117. BDS Tire Recycling Basic Information, Manufacturing Base and Competitors
Table 118. BDS Tire Recycling Major Business
Table 119. BDS Tire Recycling Recycled Steel Tire Wire Product and Services
Table 120. BDS Tire Recycling Recycled Steel Tire Wire Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. BDS Tire Recycling Recent Developments/Updates
Table 122. BDS Tire Recycling Competitive Strengths & Weaknesses
Table 123. All American Tire Recycling Basic Information, Manufacturing Base and Competitors
Table 124. All American Tire Recycling Major Business
Table 125. All American Tire Recycling Recycled Steel Tire Wire Product and Services
Table 126. All American Tire Recycling Recycled Steel Tire Wire Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. All American Tire Recycling Recent Developments/Updates
Table 128. All American Tire Recycling Competitive Strengths & Weaknesses
Table 129. Emterra Tire Recycling Basic Information, Manufacturing Base and Competitors
Table 130. Emterra Tire Recycling Major Business
Table 131. Emterra Tire Recycling Recycled Steel Tire Wire Product and Services
Table 132. Emterra Tire Recycling Recycled Steel Tire Wire Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Emterra Tire Recycling Recent Developments/Updates
Table 134. Emterra Tire Recycling Competitive Strengths & Weaknesses
Table 135. Mathe Group Basic Information, Manufacturing Base and Competitors
Table 136. Mathe Group Major Business
Table 137. Mathe Group Recycled Steel Tire Wire Product and Services
Table 138. Mathe Group Recycled Steel Tire Wire Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Mathe Group Recent Developments/Updates
Table 140. Mathe Group Competitive Strengths & Weaknesses
Table 141. Contec Basic Information, Manufacturing Base and Competitors
Table 142. Contec Major Business
Table 143. Contec Recycled Steel Tire Wire Product and Services
Table 144. Contec Recycled Steel Tire Wire Production (Kilotons), Price (US\$/Ton),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Contec Recent Developments/Updates

Table 146. Contec Competitive Strengths & Weaknesses

Table 147. Pyrum Innovations Basic Information, Manufacturing Base and Competitors

Table 148. Pyrum Innovations Major Business

Table 149. Pyrum Innovations Recycled Steel Tire Wire Product and Services

Table 150. Pyrum Innovations Recycled Steel Tire Wire Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Pyrum Innovations Recent Developments/Updates

Table 152. Pyrum Innovations Competitive Strengths & Weaknesses

Table 153. Ecolomondo Basic Information, Manufacturing Base and Competitors

Table 154. Ecolomondo Major Business

Table 155. Ecolomondo Recycled Steel Tire Wire Product and Services

Table 156. Ecolomondo Recycled Steel Tire Wire Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Ecolomondo Recent Developments/Updates

Table 158. Ecolomondo Competitive Strengths & Weaknesses

Table 159. Tires to Green Recycling Basic Information, Manufacturing Base and Competitors

Table 160. Tires to Green Recycling Major Business

Table 161. Tires to Green Recycling Recycled Steel Tire Wire Product and Services

Table 162. Tires to Green Recycling Recycled Steel Tire Wire Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Tires to Green Recycling Recent Developments/Updates

Table 164. Tires to Green Recycling Competitive Strengths & Weaknesses

Table 165. Global Key Players of Recycled Steel Tire Wire Upstream (Raw Materials)

Table 166. Global Recycled Steel Tire Wire Typical Customers

Table 167. Recycled Steel Tire Wire Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Recycled Steel Tire Wire Picture
- Figure 2. World Recycled Steel Tire Wire Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Recycled Steel Tire Wire Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Recycled Steel Tire Wire Production (2021-2032) & (Kilotons)
- Figure 5. World Recycled Steel Tire Wire Average Price (2021-2032) & (US\$/Ton)
- Figure 6. World Recycled Steel Tire Wire Production Value Market Share by Region (2021-2032)
- Figure 7. World Recycled Steel Tire Wire Production Market Share by Region (2021-2032)
- Figure 8. North America Recycled Steel Tire Wire Production (2021-2032) & (Kilotons)
- Figure 9. Europe Recycled Steel Tire Wire Production (2021-2032) & (Kilotons)
- Figure 10. China Recycled Steel Tire Wire Production (2021-2032) & (Kilotons)
- Figure 11. Japan Recycled Steel Tire Wire Production (2021-2032) & (Kilotons)
- Figure 12. Recycled Steel Tire Wire Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Recycled Steel Tire Wire Consumption (2021-2032) & (Kilotons)
- Figure 15. World Recycled Steel Tire Wire Consumption Market Share by Region (2021-2032)
- Figure 16. United States Recycled Steel Tire Wire Consumption (2021-2032) & (Kilotons)
- Figure 17. China Recycled Steel Tire Wire Consumption (2021-2032) & (Kilotons)
- Figure 18. Europe Recycled Steel Tire Wire Consumption (2021-2032) & (Kilotons)
- Figure 19. Japan Recycled Steel Tire Wire Consumption (2021-2032) & (Kilotons)
- Figure 20. South Korea Recycled Steel Tire Wire Consumption (2021-2032) & (Kilotons)
- Figure 21. ASEAN Recycled Steel Tire Wire Consumption (2021-2032) & (Kilotons)
- Figure 22. India Recycled Steel Tire Wire Consumption (2021-2032) & (Kilotons)
- Figure 23. Producer Shipments of Recycled Steel Tire Wire by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Recycled Steel Tire Wire Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Recycled Steel Tire Wire Markets in 2025
- Figure 26. United States VS China: Recycled Steel Tire Wire Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Recycled Steel Tire Wire Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Recycled Steel Tire Wire Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Recycled Steel Tire Wire Production Market Share 2025

Figure 30. China Based Manufacturers Recycled Steel Tire Wire Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Recycled Steel Tire Wire Production Market Share 2025

Figure 32. World Recycled Steel Tire Wire Production Value by Recovery Route, (USD Million), 2021 & 2025 & 2032

Figure 33. World Recycled Steel Tire Wire Production Value Market Share by Recovery Route in 2025

Figure 34. Mechanically Recovered Wire

Figure 35. Pyrolysis-Recovered Wire

Figure 36. World Recycled Steel Tire Wire Production Market Share by Recovery Route (2021-2032)

Figure 37. World Recycled Steel Tire Wire Production Value Market Share by Recovery Route (2021-2032)

Figure 38. World Recycled Steel Tire Wire Average Price by Recovery Route (2021-2032) & (US\$/Ton)

Figure 39. World Recycled Steel Tire Wire Production Value by Product Form, (USD Million), 2021 & 2025 & 2032

Figure 40. World Recycled Steel Tire Wire Production Value Market Share by Product Form in 2025

Figure 41. Loose Tire Wire

Figure 42. Densified Tire Wire

Figure 43. Sized Steel Fiber

Figure 44. World Recycled Steel Tire Wire Production Market Share by Product Form (2021-2032)

Figure 45. World Recycled Steel Tire Wire Production Value Market Share by Product Form (2021-2032)

Figure 46. World Recycled Steel Tire Wire Average Price by Product Form (2021-2032) & (US\$/Ton)

Figure 47. World Recycled Steel Tire Wire Production Value by Tire Source, (USD Million), 2021 & 2025 & 2032

Figure 48. World Recycled Steel Tire Wire Production Value Market Share by Tire

Source in 2025

Figure 49. Passenger Tire Wire

Figure 50. Truck Tire Wire

Figure 51. Off-Road Tire Wire

Figure 52. World Recycled Steel Tire Wire Production Market Share by Tire Source (2021-2032)

Figure 53. World Recycled Steel Tire Wire Production Value Market Share by Tire Source (2021-2032)

Figure 54. World Recycled Steel Tire Wire Average Price by Tire Source (2021-2032) & (US\$/Ton)

Figure 55. World Recycled Steel Tire Wire Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Recycled Steel Tire Wire Production Value Market Share by Application in 2025

Figure 57. Steelmaking

Figure 58. Foundry Melting

Figure 59. Concrete Reinforcement

Figure 60. Other Direct Uses

Figure 61. World Recycled Steel Tire Wire Production Market Share by Application (2021-2032)

Figure 62. World Recycled Steel Tire Wire Production Value Market Share by Application (2021-2032)

Figure 63. World Recycled Steel Tire Wire Average Price by Application (2021-2032) & (US\$/Ton)

Figure 64. Recycled Steel Tire Wire Industry Chain

Figure 65. Recycled Steel Tire Wire Procurement Model

Figure 66. Recycled Steel Tire Wire Sales Model

Figure 67. Recycled Steel Tire Wire Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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