

Global Recycled Steel Tire Wire Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Recycled Steel Tire Wire market size was valued at US\$ 542 million in 2025 and is forecast to a readjusted size of US\$ 675 million by 2032 with a CAGR of 3.2% during review period.

Recycled Steel Tire Wire is the ferrous reinforcement fraction recovered from end-of-life tires through bead extraction, shredding, granulation, magnetic separation, or controlled pyrolysis, followed by cleaning, densification, baling, or sizing into a saleable secondary steel feedstock. Recycled Steel Tire Wire diverts a persistent waste stream while replacing part of the virgin iron input used by steelmakers and foundries.

The upstream chain of Recycled Steel Tire Wire begins with tire collection, sorting, transport, storage, and preprocessing, followed by mechanical material separation or thermal decomposition. Supply is regional, bulky, heterogeneous, and closely linked to tire replacement cycles, vehicle parc, retreading rates, producer-responsibility enforcement, landfill restrictions, gate-fee economics, and the availability of compliant treatment capacity. Key operating inputs include electricity, process heat, shredders, granulators, magnets, screens, wear parts, balers, laboratory testing, fire-control systems, environmental permits, and reliable outlets for companion rubber, textile, oil, and carbon fractions. Downstream buyers are primarily steelmakers, induction foundries, scrap processors, and, for cleaned and sized fibers, concrete-product manufacturers. Procurement generally uses annual or quarterly framework agreements indexed to regional ferrous-scrap benchmarks, supplemented by spot purchases, periodic tenders, and plant qualification trials. A representative industry gross margin is estimated at 24%, supported by the combined economics of collection fees and recovered-material sales. The principal barriers are feedstock access, permitting, plant

utilization, residual-rubber control, bulk density, furnace acceptance, testing discipline, and dependable outbound logistics.

In the current market, global production of Recycled Steel Tire Wire is around 2,240,000 Metric Tons, with an average selling price of about 235 USD per Metric Ton EXW basis. Mechanical recovery remains the dominant route because it is embedded in established crumb-rubber and granulation facilities, while pyrolysis-derived wire is a smaller but expanding stream that frequently requires additional removal of char, rubber, or textile contamination. Steelmaking is the principal destination, followed by foundry melting; concrete reinforcement remains a specialist outlet for cleaned and sized fibers. The market is structurally fragmented: the Top 5 suppliers control approximately 14.8% of global revenue CR5, and even the largest producer operates alongside numerous regional processors whose economics depend on local tire flows and nearby scrap demand. China is the largest demand center, with North America and Europe forming the next major markets. Japan, Australia, Southeast Asia, Latin America, the Middle East, and Africa support additional regional supply chains. Price realization varies according to purity, residual rubber, moisture, density, packaging, carbon content, freight radius, and the buyer's furnace-charging system. High-purity and densely packed material can track recognized ferrous-scrap grades more closely, while loose or contaminated wire receives a material discount. Profitability therefore depends not only on the metal cycle but also on collection fees, facility uptime, co-product realization, waste-disposal costs, and the ability to maintain repeatable specifications.

During 2026 to 2032, demand is expected to expand gradually as extended producer-responsibility schemes, landfill restrictions, waste-traceability rules, recycled-content policies, and steel-sector decarbonization increase the economic value of verified secondary ferrous feedstock. Vehicle replacement cycles provide a recurring feedstock base, but collection formalization and processing investment determine how much material becomes saleable steel wire. Technology development will focus on improved bead removal, staged magnetic separation, de-rubbering, air classification, briquetting, online contamination measurement, and more reliable integration between shredding and pyrolysis systems.

Report Scope

This report is a detailed and comprehensive analysis for global Recycled Steel Tire Wire market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Recovery Route and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as

key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Recycled Steel Tire Wire market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Recycled Steel Tire Wire market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Recycled Steel Tire Wire market size and forecasts, by Recovery Route and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Recycled Steel Tire Wire market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Recycled Steel Tire Wire

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Recycled Steel Tire Wire market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Liberty Tire Recycling, Genan, Tyrecycle, Doublestar Group, Kargro Recycling, Murfitts Industries, Granuband, BDS Tire Recycling, All American Tire Recycling, Emterra Tire Recycling, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Recycled Steel Tire Wire market is split by Recovery Route and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Recovery Route, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Recovery Route

Mechanically Recovered Wire

Pyrolysis-Recovered Wire

Market segment by Product Form

Loose Tire Wire

Densified Tire Wire

Sized Steel Fiber

Market segment by Tire Source

Passenger Tire Wire

Truck Tire Wire

Off-Road Tire Wire

Market segment by Application

Steelmaking

Foundry Melting

Concrete Reinforcement

Other Direct Uses

Major players covered

Liberty Tire Recycling

Genan

Tyrecycle

Doublestar Group

Kargro Recycling

Murfitts Industries

Granuband

BDS Tire Recycling

All American Tire Recycling

Emterra Tire Recycling

Mathe Group

Contec

Pyrum Innovations

Ecolomondo

Tires to Green Recycling

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Recycled Steel Tire Wire product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Recycled Steel Tire Wire, with price, sales quantity, revenue, and global market share of Recycled Steel Tire Wire from 2021 to 2026.

Chapter 3, the Recycled Steel Tire Wire competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Recycled Steel Tire Wire breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Recovery Route and by Application, with sales market share and growth rate by Recovery Route, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Recycled Steel Tire Wire market forecast, by regions, by Recovery Route, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Recycled Steel Tire Wire.

Chapter 14 and 15, to describe Recycled Steel Tire Wire sales channel, distributors, customers, research findings and conclusion.

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