

Global Recycled Steel Cord Fibres Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Recycled Steel Cord Fibres market size was valued at US\$ 328 million in 2024 and is forecast to a readjusted size of USD 454 million by 2031 with a CAGR of 5.2% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Recycled Steel Cord Fibres are high-tensile steel filaments reclaimed primarily from waste or end-of-life tires, especially from the steel cord reinforcements within tire carcasses. After mechanical or chemical treatment, these fibres are cleaned, cut, and processed into usable lengths, typically ranging from 20 mm to 60 mm. They are widely employed as reinforcement materials in concrete and shotcrete, offering enhanced crack resistance, tensile strength, and durability. Recycling these fibres supports sustainability by reducing waste and the need for virgin steel materials.

This report is a detailed and comprehensive analysis for global Recycled Steel Cord Fibres market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Recycled Steel Cord Fibres market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global Recycled Steel Cord Fibres market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global Recycled Steel Cord Fibres market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global Recycled Steel Cord Fibres market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Recycled Steel Cord Fibres

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Recycled Steel Cord Fibres market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zero Waste Works, Klean Industries, ArcelorMittal, Bekaert, Flexofibers, Genan, Oyster Industries, Twintec Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Recycled Steel Cord Fibres market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fibres: 20–30 mm

Fibres: 30–50 mm

Fibres: > 50 mm

Market segment by Application

Precast Concrete Elements

Shotcrete Applications

Major players covered

Zero Waste Works

Klean Industries

ArcelorMittal

Bekaert

Flexofibers

Genan

Oyster Industries

Twintec Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Recycled Steel Cord Fibres product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Recycled Steel Cord Fibres, with price, sales quantity, revenue, and global market share of Recycled Steel Cord Fibres from 2020 to 2025.

Chapter 3, the Recycled Steel Cord Fibres competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Recycled Steel Cord Fibres breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Recycled Steel Cord Fibres market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Recycled Steel Cord Fibres.

Chapter 14 and 15, to describe Recycled Steel Cord Fibres sales channel, distributors, customers, research findings and conclusion.

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