

Global Recycled Polystyrene Resin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Recycled Polystyrene Resin market size is expected to reach \$ 3011 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Recycled polystyrene resin (rPS) is a plastic material produced from waste polystyrene products through recycling, sorting, and reprocessing. It balances resource recycling and cost advantages, and is primarily used in applications where performance requirements are relatively controllable.

Upstream sources mainly include recycled waste PS packaging, disposable products, EPS foam, and industrial scraps. Downstream applications cover non-food packaging, daily necessities, internal structural components of home appliances, building material fillers, and some modified plastic products, with increasingly stringent requirements for stability and environmental compliance.

In 2025, the global price of recycled polystyrene resin was \$1087/ton, with annual sales of approximately 1.9775 million tons, a global annual production capacity of 2.2 million tons, and an industry profit margin of 15%.

The future development of recycled polystyrene resin (rPS) will mainly focus on the following three aspects:

Traditional mechanical recycling will continue to optimize sorting, impurity removal, and stabilization processes to improve the consistency of rPS's appearance, odor, and performance. Simultaneously, chemical recycling technologies such as dissolution and depolymerization will accelerate industrialization, providing pathways for high-purity recycled materials with properties close to virgin PS.

Mandatory requirements for plastic recycling rates in various countries, as well as ESG targets for consumer goods and home appliance brands, will continue to drive rPS demand, especially in non-food packaging, home appliance components, and building materials, where recycled content will gradually shift from a 'bonus' to an 'entry barrier.'

The overall growth rate of rPS is faster than that of general-purpose PS, but the focus of competition will shift from scale expansion to stable supply, traceability, and performance grading. Integrated companies with recycling networks, technological capabilities, and downstream certification systems will have an advantage in future competition.

This report studies the global Recycled Polystyrene Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Recycled Polystyrene Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Recycled Polystyrene Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Recycled Polystyrene Resin total production and demand, 2021-2032, (Kilotons)

Global Recycled Polystyrene Resin total production value, 2021-2032, (USD Million)

Global Recycled Polystyrene Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Recycled Polystyrene Resin consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Recycled Polystyrene Resin domestic production, consumption, key domestic manufacturers and share

Global Recycled Polystyrene Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Recycled Polystyrene Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Recycled Polystyrene Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Recycled Polystyrene Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include INEOS Styrolution, Trinseo, SABIC, TotalEnergies, BASF, Veolia, AmSty, PSLoop, INTCO Recycling, Polystyvert, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Recycled Polystyrene Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton)

by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Recycled Polystyrene Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Recycled Polystyrene Resin Market, Segmentation by Type:

General Purpose Polystyrene (GPPS)

High Impact Polystyrene (HIPS)

Expandable Polystyrene (EPS)

Others

Global Recycled Polystyrene Resin Market, Segmentation by Recycling Process Paths:

Mechanical Recycling

Dissolution Recycling

Chemical Recycling

Global Recycled Polystyrene Resin Market, Segmentation by Raw Material Sources:

Post-Consumer Recycling (PCR-PS)

Post-Industrial Recycling

EPS-Specific Recycling of PS

Global Recycled Polystyrene Resin Market, Segmentation by Application:

Building & Construction

Packaging

Electrical & Electronics

Textiles

Automotive

Others

Companies Profiled:

INEOS Styrolution

Trinseo

SABIC

TotalEnergies

BASF

Veolia

AmSty

PSLoop

INTCO Recycling

Polystyvert

Agilyx

GreenMantra

ReVital Polymers

Versalis

ALPLA

Key Questions Answered:

1. How big is the global Recycled Polystyrene Resin market?
2. What is the demand of the global Recycled Polystyrene Resin market?
3. What is the year over year growth of the global Recycled Polystyrene Resin market?
4. What is the production and production value of the global Recycled Polystyrene Resin market?
5. Who are the key producers in the global Recycled Polystyrene Resin market?
6. What are the growth factors driving the market demand?

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