

Global Recycled Material Running Shoes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Recycled Material Running Shoes market size was valued at US\$ 3293 million in 2025 and is forecast to a readjusted size of US\$ 4923 million by 2032 with a CAGR of 5.9% during review period.

Recycled Material Running Shoes are finished running shoes that incorporate a defined share of recycled materials and use this content as part of their sustainability or environmental value proposition. Common recycled inputs include recycled polyester yarn, recycled nylon, recycled rubber, recycled thermoplastic polyurethane, recycled foam scraps, and recycled-content laces, linings, mesh uppers, outsoles, and insoles. The product remains performance-oriented running footwear and does not include casual eco-footwear, standalone shoe materials, standalone uppers, recycling services, or running shoes that use only bio-based materials without recycled content.

The product is mainly used in daily jogging, road running, treadmill running, urban sports, and light racing scenarios. Major manufacturing bases are concentrated in Asian footwear supply chains, including China, Vietnam, Indonesia, India, and Cambodia, while brand development and material certification systems are mainly driven by sports brands in the United States, Europe, Japan, China, and South Korea. This category combines performance footwear, consumer goods, and sustainable product attributes, with demand coming from runners, sport-lifestyle consumers, and mid- to high-end footwear buyers with sustainability preferences.

In 2025, global Recycled Material Running Shoes production reached approximately 120-145 million pairs, with mainstream FOB prices ranging from USD 19 to USD 30 per pair. Entry-level models typically used recycled polyester uppers, recycled laces, or

recycled-content rubber outsoles, while mid- to premium models further incorporated recycled nylon, recycled thermoplastic polyurethane, low-waste upper construction, and recyclable design concepts. As global sports brands continue to increase the use of recycled polyester and sustainable materials, recycled material running shoes have moved from concept-driven sustainability launches into mainstream daily trainers and road running product lines.

The global Recycled Material Running Shoes market is shifting from brand responsibility communication to scaled product competition. In the past, eco-oriented running shoes were often used for image-building and limited marketing programs; today, recycled polyester uppers, recycled rubber outsoles, recyclable yarns, and low-waste upper processes are entering regular running shoe lines. The normalization of running, rising consumer attention to lower-carbon consumption, sports brands' supply-chain emission reduction targets, and e-commerce channels' ability to amplify product storytelling and sustainability labels are jointly supporting market expansion. For brands, recycled material running shoes are not only part of sustainability strategy but also an effective tool for differentiating mid- to premium products, strengthening recognition among younger consumers, and improving public brand perception.

The main challenges lie in material cost, certification credibility, and performance consistency. Recycled polyester, recycled nylon, and recycled rubber still require strict control in supply stability, color consistency, abrasion resistance, rebound performance, and batch quality. Some low-price products may overstate the sustainability value of limited recycled content, creating greenwashing risk. At the same time, running shoe consumers still prioritize comfort, cushioning, support, durability, and weight, so sustainability alone rarely supports a price premium. Future growth will come mainly from mainstream brands embedding recycled materials into daily trainers, women's running shoes, youth sports shoes, and urban commuter running shoes, while textile-to-textile recycling, disassemblable shoe structures, and regional recycling systems will become key areas of next-stage technical competition.

This report is a detailed and comprehensive analysis for global Recycled Material Running Shoes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Recycled Material Running Shoes market size and forecasts, in consumption value (\$ Million), sales quantity (Pair), and average selling prices (US\$/Pair), 2021-2032

Global Recycled Material Running Shoes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Pair), and average selling prices (US\$/Pair), 2021-2032

Global Recycled Material Running Shoes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Pair), and average selling prices (US\$/Pair), 2021-2032

Global Recycled Material Running Shoes market shares of main players, shipments in revenue (\$ Million), sales quantity (Pair), and ASP (US\$/Pair), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Recycled Material Running Shoes

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Recycled Material Running Shoes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nike, Inc., adidas AG, ASICS Corporation, Mizuno Corporation, New Balance Athletics, Inc., PUMA SE, On Holding AG, Deckers Outdoor Corporation (HOKA), Brooks Sports, Inc., Skechers U.S.A., Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Recycled Material Running Shoes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Daily Training Running Shoes

Performance Training Running Shoes

Sport Lifestyle Running Shoes

Others

Market segment by Recycled Material Type

Recycled Polyester Products

Recycled Rubber Products

Recycled Nylon Products

Others

Market segment by Sales Channel

Brand Direct to Consumer

Online Marketplace

Sporting Goods Retail

Others

Market segment by Price Tier

Mid Range

Premium

Entry Level

Market segment by Application

Men Footwear

Women Footwear

Kids Footwear

Major players covered

Nike, Inc.

adidas AG

ASICS Corporation

Mizuno Corporation

New Balance Athletics, Inc.

PUMA SE

On Holding AG

Deckers Outdoor Corporation (HOKA)

Brooks Sports, Inc.

Skechers U.S.A., Inc.

Wolverine World Wide, Inc. (Saucony)

Decathlon SE (Kiprun)

Veja Fair Trade SARL

Hylo Athletics Ltd.

Allbirds, Inc.

ANTA Sports Products Limited

Li Ning Company Limited

Xtep International Holdings Limited

361 Degrees International Limited

Misto Holdings Corp. (FILA)

Neeman's Private Limited

Biti's Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Recycled Material Running Shoes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Recycled Material Running Shoes, with price, sales quantity, revenue, and global market share of Recycled Material Running Shoes from 2021 to 2026.

Chapter 3, the Recycled Material Running Shoes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Recycled Material Running Shoes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Recycled Material Running Shoes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Recycled Material Running Shoes.

Chapter 14 and 15, to describe Recycled Material Running Shoes sales channel, distributors, customers, research findings and conclusion.

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