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Global Recycled Foundry Sand Solution Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Recycled Foundry Sand Solution market size is expected to reach $ 6402 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Recycled foundry sand solutions refer to integrated solutions provided by professional third-party organizations or equipment suppliers to foundry enterprises for the collection, transportation, recycling, and reuse of waste molding sand. These solutions aim to help customers achieve resource utilization of solid waste and reduce costs while increasing efficiency.

Market Concentration and Major Players:

Internationally, the market concentration of recycled foundry sand solutions is relatively high, mainly concentrated in developed countries such as Europe, America, and Japan. Large manufacturers include Asahi Yukizai and TOCHU Corporation. Domestically, however, there is still significant room for growth in the recycled foundry sand solutions market.

Manufacturing Process and Market Trends:

The manufacturing process for recycled foundry sand solutions begins with the sorting and pretreatment of waste sand. Crushing and magnetic separation remove mixed metal impurities. Then, depending on the sand type, mechanical friction, high-temperature roasting, or a combined regeneration process is used to remove residual binders and impurities from the sand particles. After fine screening, air classification for dust removal, and particle size distribution adjustment, high-quality recycled sand with

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stable physicochemical properties is finally produced. This process can be integrated with wastewater and exhaust gas purification systems to achieve a fully green closed-loop system.

Market trends are driven by stringent environmental regulations and ?dual carbon? targets. Demand is shifting towards automated and intelligent turnkey projects and regional centralized processing centers. Technological iterations are focusing on low-energy demolding, dust resource utilization, and full-process digital management. Meanwhile, the cross-border high-value application of recycled sand in high-end precision casting and new building materials is constantly expanding the market boundaries.

This report studies the global Recycled Foundry Sand Solution demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Recycled Foundry Sand Solution, and provides market size (US$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Recycled Foundry Sand Solution that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Recycled Foundry Sand Solution total market, 2021-2032, (USD Million)
Global Recycled Foundry Sand Solution total market by region & country, CAGR, 2021-2032, (USD Million)
U.S. VS China: Recycled Foundry Sand Solution total market, key domestic companies, and share, (USD Million)
Global Recycled Foundry Sand Solution revenue by player, revenue and market share 2021-2026, (USD Million)
Global Recycled Foundry Sand Solution total market by Materials, CAGR, 2021-2032, (USD Million)
Global Recycled Foundry Sand Solution total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Recycled Foundry Sand Solution market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TOCHU Corporation (Japan), Holcim (Switzerland), Asahi

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Yukizai (Japan), EnviroAir (USA), Tsuchiyoshi Somboon Coated Sand (Thailand), PT. Tochu Silika Indonesia (Indonesia), Resand (Finland), Mangalore Minerals (India), JFE Mineral & Alloy (Japan), Geocycle US (USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Recycled Foundry Sand Solution market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), by player, by regions, by Materials, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Recycled Foundry Sand Solution Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Recycled Foundry Sand Solution Market, Segmentation by Materials:

Clay Sand

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Resin Sand

Water Glass Sand

Global Recycled Foundry Sand Solution Market, Segmentation by Regeneration:

Mechanical Regeneration

Thermal Regeneration

Wet Regeneration

Pneumatic Regeneration

Global Recycled Foundry Sand Solution Market, Segmentation by LOI:

?0.5%?1.0%

1.0%?2.5%

?2.5%

Global Recycled Foundry Sand Solution Market, Segmentation by Application:

Architecture

Industrial

Others

Companies Profiled:

TOCHU Corporation (Japan)

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Holcim (Switzerland)

Asahi Yukizai (Japan)

EnviroAir (USA)

Tsuchiyoshi Somboon Coated Sand (Thailand)

PT. Tochu Silika Indonesia (Indonesia)

Resand (Finland)

Mangalore Minerals (India)

JFE Mineral & Alloy (Japan)

Geocycle US (USA)

Veolia (France)

JML Industrie (France)

Changjiang River Moulding Material (China)

Liujing Tech (China)

Key Questions Answered

1. How big is the global Recycled Foundry Sand Solution market?
2. What is the demand of the global Recycled Foundry Sand Solution market?
3. What is the year over year growth of the global Recycled Foundry Sand Solution market?
4. What is the total value of the global Recycled Foundry Sand Solution market?
5. Who are the Major Players in the global Recycled Foundry Sand Solution market?
6. What are the growth factors driving the market demand?

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