

Global Recycled Fabrics Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Recycled Fabrics market size is expected to reach \$ 38855 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Recycled fabrics refer to finished fabric products made wholly or partially from recycled fibers or recycled textile-related materials through spinning, weaving, knitting, nonwoven forming, dyeing, finishing, coating, laminating, or functional treatment processes. Typical feedstocks include post-consumer PET bottles, discarded garments, pre-consumer textile scraps, recycled polyester, recycled nylon, recycled cotton, recycled wool, and other recycled fiber materials. In product form, recycled textile fabrics cover woven fabrics, knitted fabrics, nonwoven fabrics, functional laminated fabrics, and technical textile fabrics. In application, they are used in apparel, sportswear, outdoor products, home textiles, bags and luggage, footwear uppers, automotive interiors, protective textiles, workwear, and selected industrial textile applications.

The price of recycled fabrics depends on factors such as the type of recycled fiber, fabric structure, weight (GSM), certification requirements, dyeing and finishing processes, and customer tier. Taking recycled fabrics for apparel as an example, basic rPET woven or knitted fabrics typically range from \$0.60 to \$2.50 per meter, while brand-certified recycled polyester or recycled blend fabrics generally cost between \$2.00 and \$4.50 per meter; prices for recycled nylon, recycled denim, coated/laminated fabrics, and high-end functional fabrics can exceed \$4.00 to \$12.00 per meter.

In terms of industry fundamentals, recycled fabrics do not constitute a single material category but rather a comprehensive system spanning recycled raw materials, regenerated fibers, yarns, fabric formation (weaving, knitting, or non-woven processes), dyeing and finishing, and downstream applications.

Regarding the supply landscape, the global recycled fabric industry exhibits a distinct regional division of labor: Mainland China and Taiwan play pivotal roles in supply chains for mass-market apparel fabrics, functional knits, sportswear/outdoor gear, and fast-fashion brands; Japanese enterprises excel in recycled polyester materials, composite fibers, and high-performance fabric systems; while Europe and Turkey distinguish themselves in areas such as recycled denim, recycled wool, recycled nylon stretch fabrics, and premium functional fabrics.

Driven by policy and demand, the growth of recycled fabrics is propelled by a combination of factors: corporate sustainability procurement targets, EU regulations on circular textiles, China's policies on textile waste recycling, and certification systems for recycled materials. The EU Strategy for Sustainable and Circular Textiles mandates that, by 2030, textiles on the EU market must be durable, repairable, and recyclable, and contain a significant proportion of recycled fibers; meanwhile, China has set targets to achieve a 25% textile waste recycling rate and a recycled fiber production volume of 2 million tons by 2025.

This report studies the global Recycled Fabrics production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Recycled Fabrics and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Recycled Fabrics that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Recycled Fabrics total production and demand, 2021-2032, (M Meter)

Global Recycled Fabrics total production value, 2021-2032, (USD Million)

Global Recycled Fabrics production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Meter), (based on production site)

Global Recycled Fabrics consumption by region & country, CAGR, 2021-2032 & (M Meter)

U.S. VS China: Recycled Fabrics domestic production, consumption, key domestic manufacturers and share

Global Recycled Fabrics production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Meter)

Global Recycled Fabrics production by Type, production, value, CAGR, 2021-2032,

(USD Million) & (M Meter)

Global Recycled Fabrics production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Meter)

This report profiles key players in the global Recycled Fabrics market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toray, Carreman, Teijin Frontier Co., Ltd, Unitika Ltd, Toyobo Co., Ltd, Komatsu Matere Co., Ltd, Zhejiang Saintyear Textile Co., Ltd, FUEN, Zhejiang Taihua New Material Group Co., Ltd, Shanghai Challenge Textile Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Recycled Fabrics market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Meter) and average price (US\$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Recycled Fabrics Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Recycled Fabrics Market, Segmentation by Type:

Recycled Polyester Fabrics

Recycled Blended Fabrics

Recycled Nylon Fabrics

Others

Global Recycled Fabrics Market, Segmentation by Manufacturing Form:

Recycled Woven Fabrics

Recycled Knitted Fabrics

Recycled Nonwoven Fabrics

Others

Global Recycled Fabrics Market, Segmentation by Application:

Sportswear & Outdoor Apparel

Casualwear & Fashion Apparel

Innerwear, Swimwear & Stretch Apparel

Bags, Footwear & Accessories

Home Textiles & Interior Furnishings

Automotive & Transportation Textiles

Technical & Industrial Textiles

Others

Companies Profiled:

Toray

Carreman

Teijin Frontier Co., Ltd

Unitika Ltd

Toyobo Co., Ltd

Komatsu Matere Co., Ltd

Zhejiang Saintyear Textile Co., Ltd

FUEN

Zhejiang Taihua New Material Group Co., Ltd

Shanghai Challenge Textile Co., Ltd

Everest Textile Co., Ltd

Formosa Taffeta Co., Ltd

Nam Liong Global Corporation

Singtex Industrial Co., Ltd

Eclat Textile Co., Ltd

Eysan Fabrics Co., Ltd

Jenny Textile

KOLON Industries

Schoeller Textil AG

Jersey Lomellina S.p.A.

Manteco

Pontetorto S.p.A

Arvind Limited

Far Eastern New Century

Deyongjia Textile

Shahlon

Georg+Otto Friedrich

Polartec

Camira Fabrics

Key Questions Answered:

1. How big is the global Recycled Fabrics market?
2. What is the demand of the global Recycled Fabrics market?
3. What is the year over year growth of the global Recycled Fabrics market?
4. What is the production and production value of the global Recycled Fabrics market?
5. Who are the key producers in the global Recycled Fabrics market?
6. What are the growth factors driving the market demand?

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