

Global Recycled Fabrics Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Recycled Fabrics market size was valued at US\$ 24751 million in 2025 and is forecast to a readjusted size of US\$ 38855 million by 2032 with a CAGR of 6.3% during review period.

Recycled fabrics refer to finished fabric products made wholly or partially from recycled fibers or recycled textile-related materials through spinning, weaving, knitting, nonwoven forming, dyeing, finishing, coating, laminating, or functional treatment processes. Typical feedstocks include post-consumer PET bottles, discarded garments, pre-consumer textile scraps, recycled polyester, recycled nylon, recycled cotton, recycled wool, and other recycled fiber materials. In product form, recycled textile fabrics cover woven fabrics, knitted fabrics, nonwoven fabrics, functional laminated fabrics, and technical textile fabrics. In application, they are used in apparel, sportswear, outdoor products, home textiles, bags and luggage, footwear uppers, automotive interiors, protective textiles, workwear, and selected industrial textile applications.

The price of recycled fabrics depends on factors such as the type of recycled fiber, fabric structure, weight (GSM), certification requirements, dyeing and finishing processes, and customer tier. Taking recycled fabrics for apparel as an example, basic rPET woven or knitted fabrics typically range from \$0.60 to \$2.50 per meter, while brand-certified recycled polyester or recycled blend fabrics generally cost between \$2.00 and \$4.50 per meter; prices for recycled nylon, recycled denim, coated/laminated fabrics, and high-end functional fabrics can exceed \$4.00 to \$12.00 per meter.

In terms of industry fundamentals, recycled fabrics do not constitute a single material category but rather a comprehensive system spanning recycled raw materials,

regenerated fibers, yarns, fabric formation (weaving, knitting, or non-woven processes), dyeing and finishing, and downstream applications.

Regarding the supply landscape, the global recycled fabric industry exhibits a distinct regional division of labor: Mainland China and Taiwan play pivotal roles in supply chains for mass-market apparel fabrics, functional knits, sportswear/outdoor gear, and fast-fashion brands; Japanese enterprises excel in recycled polyester materials, composite fibers, and high-performance fabric systems; while Europe and Turkey distinguish themselves in areas such as recycled denim, recycled wool, recycled nylon stretch fabrics, and premium functional fabrics.

Driven by policy and demand, the growth of recycled fabrics is propelled by a combination of factors: corporate sustainability procurement targets, EU regulations on circular textiles, China's policies on textile waste recycling, and certification systems for recycled materials. The EU Strategy for Sustainable and Circular Textiles mandates that, by 2030, textiles on the EU market must be durable, repairable, and recyclable, and contain a significant proportion of recycled fibers; meanwhile, China has set targets to achieve a 25% textile waste recycling rate and a recycled fiber production volume of 2 million tons by 2025.

This report is a detailed and comprehensive analysis for global Recycled Fabrics market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Recycled Fabrics market size and forecasts, in consumption value (\$ Million), sales quantity (M Meter), and average selling prices (US\$/Meter), 2021-2032

Global Recycled Fabrics market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Meter), and average selling prices (US\$/Meter), 2021-2032

Global Recycled Fabrics market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Meter), and average selling prices

(US\$/Meter), 2021-2032

Global Recycled Fabrics market shares of main players, shipments in revenue (\$ Million), sales quantity (M Meter), and ASP (US\$/Meter), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Recycled Fabrics

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Recycled Fabrics market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toray, Carreman, Teijin Frontier Co., Ltd, Unitika Ltd, Toyobo Co., Ltd, Komatsu Matere Co., Ltd, Zhejiang Saintyear Textile Co., Ltd, FUEN, Zhejiang Taihua New Material Group Co., Ltd, Shanghai Challenge Textile Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Recycled Fabrics market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Recycled Polyester Fabrics

Recycled Blended Fabrics

Recycled Nylon Fabrics

Others

Market segment by Manufacturing Form

Recycled Woven Fabrics

Recycled Knitted Fabrics

Recycled Nonwoven Fabrics

Others

Market segment by Application

Sportswear & Outdoor Apparel

Casualwear & Fashion Apparel

Innerwear, Swimwear & Stretch Apparel

Bags, Footwear & Accessories

Home Textiles & Interior Furnishings

Automotive & Transportation Textiles

Technical & Industrial Textiles

Others

Major players covered

Toray

Carreman

Teijin Frontier Co., Ltd

Unitika Ltd

Toyobo Co., Ltd

Komatsu Matere Co., Ltd

Zhejiang Saintyear Textile Co., Ltd

FUEN

Zhejiang Taihua New Material Group Co., Ltd

Shanghai Challenge Textile Co., Ltd

Everest Textile Co., Ltd

Formosa Taffeta Co., Ltd

Nam Liong Global Corporation

Singtex Industrial Co., Ltd

Eclat Textile Co., Ltd

Eysan Fabrics Co., Ltd

Jenny Textile

KOLON Industries

Schoeller Textil AG

Jersey Lomellina S.p.A.

Manteco

Pontetorto S.p.A

Arvind Limited

Far Eastern New Century

Deyongjia Textile

Shahlon

Georg+Otto Friedrich

Polartec

Camira Fabrics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Recycled Fabrics product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Recycled Fabrics, with price, sales

quantity, revenue, and global market share of Recycled Fabrics from 2021 to 2026.

Chapter 3, the Recycled Fabrics competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Recycled Fabrics breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Recycled Fabrics market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Recycled Fabrics.

Chapter 14 and 15, to describe Recycled Fabrics sales channel, distributors, customers, research findings and conclusion.

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