

Global Recycled Chopped Carbon Fiber Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Recycled Chopped Carbon Fiber market size was valued at US\$ 57.24 million in 2025 and is forecast to a readjusted size of US\$ 217 million by 2032 with a CAGR of 21.0% during review period.

Recycled Chopped Carbon Fiber is a short fiber reinforcement material produced from recycled carbon fiber feedstock, usually supplied as loose chopped fiber, bundled fiber, pellets, masterbatch or compound-ready material. It is different from virgin chopped carbon fiber mainly in feedstock origin rather than final morphology. The product is typically obtained from recycled carbon fiber recovered from carbon fiber production scrap, prepreg scrap, cured composite offcuts or end-of-life composite parts, and then converted into short fiber forms suitable for compounding, molding, reinforcement and functional modification. It retains many key properties of carbon fiber, including low density, high stiffness, electrical conductivity, dimensional stability and wear resistance, while offering better material circularity and cost adaptability.

The upstream raw materials of Recycled Chopped Carbon Fiber mainly include dry carbon fiber scrap, carbon fiber tow waste, fabric trimming waste, expired or off-spec prepreg, cured CFRP scrap, recycled carbon fiber from retired aerospace, automotive, wind power, sporting goods and industrial composite parts, as well as auxiliary materials such as sizing agents, dispersing additives and packaging materials. Its downstream applications are mainly concentrated in thermoplastic compounding, thermoset molding compounds, injection molded components, automotive lightweight parts, electronics and electrical components, conductive and antistatic plastics, 3D printing materials, friction materials, cementitious composites, industrial wear-resistant parts and selected functional composite materials.

In 2025, global sales of Recycled Chopped Carbon Fiber reached approximately 3,216 tons, with an average global market price of around US\$ 17/kg. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 50%.

Recycled Chopped Carbon Fiber is an important product form that supports the transition of the carbon fiber industry toward circular utilization and more cost-effective applications. As carbon fiber is increasingly used in aerospace, automotive, wind power, sporting goods and industrial composites, production scrap, expired prepreg and end-of-life composite parts are becoming more relevant sources of recoverable high-value materials. Recycled chopped carbon fiber provides a practical way to bring these carbon fiber resources back into reinforcement and functional material systems, helping reduce material cost and the disposal burden of composite waste.

On the demand side, market growth is mainly driven by automotive lightweighting, functional electronics, expansion of thermoplastic composites, upgrading of conductive and antistatic materials, modification of 3D printing filaments, and functional demand from construction and friction materials. Compared with continuous carbon fiber and virgin chopped carbon fiber, recycled chopped carbon fiber is better suited to applications that value cost efficiency, sustainability and processing convenience, but do not require continuous fiber architecture. It is particularly suitable for injection molding, extrusion, compression molding, rubber mixing and filler modification systems, where it can provide a good balance of reinforcement, conductivity, wear resistance and dimensional stability.

However, broader adoption is still affected by feedstock dispersion, batch consistency, resin residue control, fiber length distribution, surface treatment compatibility and customer qualification cycles. Future competition will not be based only on recycling capacity, but on integrated capabilities in feedstock sourcing, sorting, chopping and grading, surface modification, formulation development and downstream qualification. Overall, Recycled Chopped Carbon Fiber has favorable growth potential and increasing industry attention, but its near-term scale-up is more likely to start from cost-sensitive reinforcement materials, conductive and antistatic compounds, functional fillers and selected non-critical structural parts.

This report is a detailed and comprehensive analysis for global Recycled Chopped Carbon Fiber market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly

changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Recycled Chopped Carbon Fiber market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Recycled Chopped Carbon Fiber market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Recycled Chopped Carbon Fiber market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Recycled Chopped Carbon Fiber market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Recycled Chopped Carbon Fiber

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Recycled Chopped Carbon Fiber market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Phlex Tek, Procotex, Vartega, Toray, Mitsubishi Chemical, Hadeq Recycling, Carbon Fiber Recycling (CRF), Carbon Fiber Remanufacturing, Newtech Group, Nantong Fuyuan, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Recycled Chopped Carbon Fiber market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

3mm

6mm

12mm

Other

Market segment by Raw Materials

PAN Based

Pitch Based

Market segment by Recycling Process

Mechanically Recovered

Thermally Recovered

Chemically Recovered

Market segment by Application

Automotive

Electronics and Electrical Appliances

Civil Engineering and Construction

Other

Market segment by players, this report covers

Phlex Tek

Procotex

Vartega

Toray

Mitsubishi Chemical

Hadeg Recycling

Carbon Fiber Recycling (CRF)

Carbon Fiber Remanufacturing

Newtech Group

Nantong Fuyuan

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Recycled Chopped Carbon Fiber product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Recycled Chopped Carbon Fiber, with revenue, gross margin, and global market share of Recycled Chopped Carbon Fiber from 2021 to 2026.

Chapter 3, the Recycled Chopped Carbon Fiber competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Recycled Chopped Carbon Fiber market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Recycled Chopped Carbon Fiber.

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