

Global Recycled ABS(rABS) Pellets Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Recycled ABS(rABS) Pellets market size is expected to reach \$ 1220 million by 2032, rising at a market growth of 12.1% CAGR during the forecast period (2026-2032).

In 2025, global Recycled ABS Pellets production reached approximately 716.4 kilotons with an average global market price of around US\$750 per ton. Single-line annual production capacity averages 40 kilotons units with a gross margin of approximately 35.78%. The upstream of the Recycled ABS Pellets industry primarily involves processes such as waste plastic collection, cleaning, crushing, further cleaning, and drying, with a focus on the automotive parts sector. Downstream applications are diverse, with automotive parts accounting for approximately 45% of the market, electronics 20%, fast-moving consumer goods (FMCG) 15%, construction 10%, 3D printing 10%, and other sectors 10%. The demand for Recycled ABS Pellets is continuously growing, particularly in the automotive and electronics sectors, where the business opportunities are primarily reflected in enhancing resource utilization efficiency, reducing production costs, and responding to environmental protection policies.

Recycled ABS Pellets represent a sustainable alternative to traditional ABS materials, offering a cost-effective solution that reduces environmental impact by utilizing post-consumer and post-industrial ABS waste. These pellets undergo a rigorous purification process, ensuring high-quality and consistent raw material for various manufacturing applications. By recycling ABS, manufacturers can achieve significant cost savings, minimize waste, and contribute to a more sustainable production cycle. The pellets maintain the essential physical and mechanical properties of ABS, such as impact resistance, dimensional stability, and excellent surface finish, making them suitable for a

wide range of products where original ABS materials are traditionally used.

The future trends in the Acrylonitrile Butadiene Styrene (ABS) Recyclates industry are poised to be driven by environmental policy initiatives, with ongoing advancements in recycling technology and cost reductions expanding its application spectrum across sectors such as automotive parts, electronics, fast-moving consumer goods (FMCG), construction, and 3D printing, as demand for these materials continues to rise.

Technological innovations will enhance the quality and performance of ABS recyclates, while brand and consumer recognition of eco-friendly products will further propel their adoption in diverse fields. The integration of the supply chain and the establishment of industry standards will bolster efficiency, and the incorporation of circular economy models will further promote the sustainable use of resources. Additionally, with the expansion into international markets, ABS recyclates are expected to achieve broader application and growth on a global scale.

This report studies the global Recycled ABS(rABS) Pellets production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Recycled ABS(rABS) Pellets and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Recycled ABS(rABS) Pellets that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Recycled ABS(rABS) Pellets total production and demand, 2021-2032, (Tons)

Global Recycled ABS(rABS) Pellets total production value, 2021-2032, (USD Million)

Global Recycled ABS(rABS) Pellets production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Recycled ABS(rABS) Pellets consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Recycled ABS(rABS) Pellets domestic production, consumption, key domestic manufacturers and share

Global Recycled ABS(rABS) Pellets production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Recycled ABS(rABS) Pellets production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Recycled ABS(rABS) Pellets production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Recycled ABS(rABS) Pellets market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Enva, PlastiLoop(Veolia), INEOS Styrolution, Trinseo, Toray Industries, LG Chem, Sinox Polymers, Cirplus, Ambio, Axion Polymers, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Recycled ABS(rABS) Pellets market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Recycled ABS(rABS) Pellets Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Recycled ABS(rABS) Pellets Market, Segmentation by Type:

Post-consumer Acrylonitrile Butadiene Styrene (PC r-ABS)

post-industrial Acrylonitrile Butadiene Styrene (PI r-ABS)

Global Recycled ABS(rABS) Pellets Market, Segmentation by Color:

Natural (Ivory)

Black

White

Others

Global Recycled ABS(rABS) Pellets Market, Segmentation by Processing Condition:

Injection Molding

Extrusion

Global Recycled ABS(rABS) Pellets Market, Segmentation by Application:

Automotive Part

Electronics & Electrical Appliances

FMCG

Medical Devices

Building Materials

Others

Companies Profiled:

Enva

PlastiLoop(Veolia)

INEOS Styrolution

Trinseo

Toray Industries

LG Chem

Sinox Polymers

Cirplus

Ambio

Axion Polymers

SRi

Polykemi AB

ELIX Polymers

EMR Group

CHIMEI Corporation

Tong Li Plastics

HorngEn Plastic

Global Green Material

Guo Su Plastic Industry

Ecoplas (HK)

Mission Recyco New Materials (Jiangsu)

Veolia Huafei Polymer Technology (Zhejiang)

Anhui Guanhong Plastic Industry

Shunde Tongtai Plastic

Huizhou Sanyu Carbon Reduction Recycle Material

Hunan Hengsu New Material Technology

Ningbo Topcentral

Guangdong Guoheng Youhe New Material

Sichuan Changhong Green Environment Sciences & Technology

Dongguan Guoheng Plastic Technology

Key Questions Answered:

1. How big is the global Recycled ABS(rABS) Pellets market?
2. What is the demand of the global Recycled ABS(rABS) Pellets market?
3. What is the year over year growth of the global Recycled ABS(rABS) Pellets market?
4. What is the production and production value of the global Recycled ABS(rABS) Pellets market?
5. Who are the key producers in the global Recycled ABS(rABS) Pellets market?
6. What are the growth factors driving the market demand?

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