

# Global Recycled ABS(rABS) Pellets Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Recycled ABS(rABS) Pellets market size was valued at US\$ 553 million in 2025 and is forecast to a readjusted size of US\$ 1220 million by 2032 with a CAGR of 12.1% during review period.

In 2025, global Recycled ABS Pellets production reached approximately 716.4 kilotons with an average global market price of around US\$750 per ton. Single-line annual production capacity averages 40 kilotons units with a gross margin of approximately 35.78%. The upstream of the Recycled ABS Pellets industry primarily involves processes such as waste plastic collection, cleaning, crushing, further cleaning, and drying, with a focus on the automotive parts sector. Downstream applications are diverse, with automotive parts accounting for approximately 45% of the market, electronics 20%, fast-moving consumer goods (FMCG) 15%, construction 10%, 3D printing 10%, and other sectors 10%. The demand for Recycled ABS Pellets is continuously growing, particularly in the automotive and electronics sectors, where the business opportunities are primarily reflected in enhancing resource utilization efficiency, reducing production costs, and responding to environmental protection policies.

Recycled ABS Pellets represent a sustainable alternative to traditional ABS materials, offering a cost-effective solution that reduces environmental impact by utilizing post-consumer and post-industrial ABS waste. These pellets undergo a rigorous purification process, ensuring high-quality and consistent raw material for various manufacturing applications. By recycling ABS, manufacturers can achieve significant cost savings, minimize waste, and contribute to a more sustainable production cycle. The pellets

maintain the essential physical and mechanical properties of ABS, such as impact resistance, dimensional stability, and excellent surface finish, making them suitable for a wide range of products where original ABS materials are traditionally used.

The future trends in the Acrylonitrile Butadiene Styrene (ABS) Recyclates industry are poised to be driven by environmental policy initiatives, with ongoing advancements in recycling technology and cost reductions expanding its application spectrum across sectors such as automotive parts, electronics, fast-moving consumer goods (FMCG), construction, and 3D printing, as demand for these materials continues to rise. Technological innovations will enhance the quality and performance of ABS recyclates, while brand and consumer recognition of eco-friendly products will further propel their adoption in diverse fields. The integration of the supply chain and the establishment of industry standards will bolster efficiency, and the incorporation of circular economy models will further promote the sustainable use of resources. Additionally, with the expansion into international markets, ABS recyclates are expected to achieve broader application and growth on a global scale.

This report is a detailed and comprehensive analysis for global Recycled ABS(rABS) Pellets market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Recycled ABS(rABS) Pellets market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Recycled ABS(rABS) Pellets market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Recycled ABS(rABS) Pellets market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Recycled ABS(rABS) Pellets market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Recycled ABS(rABS) Pellets

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Recycled ABS(rABS) Pellets market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Enva, PlastiLoop(Veolia), INEOS Styrolution, Trinseo, Toray Industries, LG Chem, Sinox Polymers, Cirplus, Ambio, Axion Polymers, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Recycled ABS(rABS) Pellets market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Post-consumer Acrylonitrile Butadiene Styrene (PC r-ABS)

post-industrial Acrylonitrile Butadiene Styrene (PI r-ABS)

#### Market segment by Color

Natural (Ivory)

Black

White

Others

#### Market segment by Processing Condition

Injection Molding

Extrusion

#### Market segment by Application

Automotive Part

Electronics & Electrical Appliances

FMCG

Medical Devices

Building Materials

Others

#### Major players covered

Enva

PlastiLoop(Veolia)

INEOS Styrolution

Trinseo

Toray Industries

LG Chem

Sinox Polymers

Cirplus

Ambio

Axion Polymers

SRi

Polykemi AB

ELIX Polymers

EMR Group

CHIMEI Corporation

Tong Li Plastics

HorngEn Plastic

Global Green Material

Guo Su Plastic Industry

Ecoplas (HK)

Mission Recyco New Materials (Jiangsu)

Veolia Huafei Polymer Technology (Zhejiang)

Anhui Guanhong Plastic Industry

Shunde Tongtai Plastic

Huizhou Sanyu Carbon Reduction Recycle Material

Hunan Hengsu New Material Technology

Ningbo Topcentral

Guangdong Guoheng Youhe New Material

Sichuan Changhong Green Environment Sciences & Technology

Dongguan Guoheng Plastic Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Recycled ABS(rABS) Pellets product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Recycled ABS(rABS) Pellets, with price, sales quantity, revenue, and global market share of Recycled ABS(rABS) Pellets from 2021 to 2026.

Chapter 3, the Recycled ABS(rABS) Pellets competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Recycled ABS(rABS) Pellets breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Recycled ABS(rABS) Pellets market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Recycled ABS(rABS) Pellets.

Chapter 14 and 15, to describe Recycled ABS(rABS) Pellets sales channel, distributors, customers, research findings and conclusion.

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