

Global Recyclable Mono-material Pouch Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G5BB35F7D733EN.html>

Date: August 2026

Pages: 145

Price: US\$ 3,480.00 (Single User License)

ID: G5BB35F7D733EN

Abstracts

According to our (Global Info Research) latest study, the global Recyclable Mono-material Pouch market size was valued at US\$ 2077 million in 2025 and is forecast to a readjusted size of US\$ 3261 million by 2032 with a CAGR of 6.8% during review period.

A Recyclable Mono-material Pouch is a flexible packaging bag made entirely from a single type of polymer?most commonly polyethylene (PE) or polypropylene (PP)?for all layers, eliminating mixed materials (foil, different plastics) that hinder recycling. Unlike traditional multi-layer laminates that combine different materials (e.g., PET/Al/PE), mono-material pouches are designed for easy sorting and efficient processing in standard recycling streams, supporting circular economy goals and reducing landfill waste. These pouches maintain essential performance attributes such as barrier protection (moisture/oxygen), durability, sealability, and printability, making them suitable for food and beverage, personal care, pharmaceutical, and other consumer goods applications. The global average selling price for high recyclability mono-material flexible packaging is approximately US\$2,500 per ton. The average production volume in the base year is estimated at 807.4k tons. The industry average gross margin is approximately 25%. The upstream segment includes manufacturers of polyethylene (PE) and polypropylene (PP) resins, barrier coatings, and printing inks. The midstream segment comprises pouch manufacturers and converters that design, produce, and print finished mono-material pouch products. The downstream segment encompasses food and beverage companies, personal care brands, pharmaceutical manufacturers, and other consumer goods companies that utilize these pouches for sustainable packaging solutions.

The Recyclable Mono-material Pouch market is undergoing rapid transformation driven by the convergence of stringent regulatory frameworks, evolving consumer preferences

for sustainable packaging, and significant technological advancements in material science. The industry is witnessing a fundamental shift from traditional multi-layer laminates—which combine different materials like PET, aluminum, and PE—to mono-material polyethylene (PE) and polypropylene (PP) structures designed for full recyclability.

Regulatory pressure is emerging as the primary market catalyst. The European Union's Packaging and Packaging Waste Regulation (PPWR) mandates that every package sold in Europe must be recyclable by 2030, prompting converters to redesign multilayer structures into mono-material formats that can pass through mechanical recycling streams. Similar regulatory momentum is building across North America and Asia, with Extended Producer Responsibility (EPR) mandates, plastic taxes, and recycling requirements driving adoption of mono-material solutions. Currently, only approximately 5% of legacy multi-layer flexibles are effectively recycled, whereas mono-materials unlock curbside and drop-off recycling streams.

This report is a detailed and comprehensive analysis for global Recyclable Mono-material Pouch market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Recyclable Mono-material Pouch market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Recyclable Mono-material Pouch market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Recyclable Mono-material Pouch market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Recyclable Mono-material Pouch market shares of main players, shipments in

revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Recyclable Mono-material Pouch

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Recyclable Mono-material Pouch market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amcor Plc, Mondi plc, Sealed Air Corporation, Huhtamaki Oyj, Berry Global Inc., Uflex Limited, Klabin S.A., Mitsui Plastics Inc., Toray Industries Inc., Jindal Films, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Recyclable Mono-material Pouch market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Polyethylene (PE)-Based Pouches

Polypropylene (PP)-Based Pouches

PET-Based Pouches

Market segment by Barrier Level

Standard Barrier

High Barrier

Market segment by Barrier Coating Type

Coated Pouches

Uncoated Pouches

Market segment by Application

Food & Beverage

Personal Care & Cosmetics

Pharmaceutical & Medical

Homecare

Industrial

Major players covered

Amcor Plc

Mondi plc

Sealed Air Corporation

Huhtamaki Oyj

Berry Global Inc.

Uflex Limited

Klabin S.A.

Mitsui Plastics Inc.

Toray Industries Inc.

Jindal Films

Constantia Flexibles

Coveris

ZACROS

Gualapack

Menshen

Aluflexpack

DaklaPack

S?DPACK

BBC CELLPACK Packaging

Siegwerk

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Recyclable Mono-material Pouch product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Recyclable Mono-material Pouch, with price, sales quantity, revenue, and global market share of Recyclable Mono-material Pouch from 2021 to 2026.

Chapter 3, the Recyclable Mono-material Pouch competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Recyclable Mono-material Pouch breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Recyclable Mono-material Pouch market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Recyclable Mono-material Pouch.

Chapter 14 and 15, to describe Recyclable Mono-material Pouch sales channel, distributors, customers, research findings and conclusion.

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