

# Global Recyclable Fiberglass Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G08E9029CE51EN.html>

Date: January 2026

Pages: 120

Price: US\$ 4,480.00 (Single User License)

ID: G08E9029CE51EN

## Abstracts

The global Recyclable Fiberglass market size is expected to reach \$ 107 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032). Recyclable Fiberglass (often shortened to rGF) is a market term for glass-fiber material that is recovered from waste streams and reused as a reinforcement or filler instead of being made entirely from new (?virgin?) glass fiber. In practice, the market includes several product types. The most common are mechanically recycled fibers (glass-fiber composites are shredded/ground and the output is a fiber-rich powder or short-fiber fraction), and thermally/chemically treated recyclates (processes that remove or break down the polymer resin so the glass fiber/mineral fraction can be recovered, sometimes with more cleaning). A related (but slightly different) category is new glass fiber manufactured using recycled glass (cullet) as feedstock?this reduces the need for virgin raw materials and can lower melting energy, but it is not the same as recovering fibers from old composites.

From a market-definition point of view, the ?Recycled Fiberglass market? usually refers to recovered fibers or fiber-containing recyclates that are sold into downstream applications as a reinforcement or functional additive. These materials are typically shorter, more variable in length, and may carry resin residues or mixed fillers compared with virgin continuous glass fiber. Because of that, rGF is often positioned as a cost-effective and lower-carbon reinforcement for applications that do not need the highest structural performance. Common downstream uses include thermoplastics reinforcement (especially short-fiber compounds), construction materials (cement/concrete and mortar), asphalt modifiers, sheet molding compounds / bulk molding compounds as filler-reinforcement, and various ?hybrid? composite products where rGF is blended with virgin fiber or other fillers. Academic reviews also highlight the route of incorporating GFRP waste into cementitious systems (concrete/mortar) as a practical pathway, though it is usually ?downcycling? rather than true closed-loop fiber-

to-fiber recycling.

On the demand side, the strongest reason rGF exists as a market is simple: glass-fiber composites are used everywhere, but they are hard to recycle. Glass fiber reinforced polymers (GFRP) are in wind blades, boats, pipes, tanks, vehicle parts, building panels, and more; once cured (especially thermosets), they do not melt and remold like common plastics. Reviews of FRP waste management repeatedly point out that landfill and incineration have been common historically, while recycling routes (mechanical, thermal, chemical, cement co-processing) are still scaling and often face cost and quality barriers. As the installed base of composite products grows, the amount of end-of-life material grows too, and that creates both a waste problem and a feedstock opportunity for rGF.

In 2025, global Recyclable Fiberglass reached approximately 195.7 K MT, with an average global market price of around US\$ 333 per MT. The industry's gross profit margin is approximately 20%-25%.

A major market trend is that rGF is being pulled forward by the 'wave' of decommissioning in wind energy. Wind turbine blades are mainly composite structures, and many are glass-fiber based.

Another strong trend is that recycled Fiberglass is becoming part of a broader 'circular composites' discussion, especially in Europe. The EU Waste Framework Directive sets core concepts like waste hierarchy (prevention, reuse, recycling, recovery, disposal) and provides the legal framing that pushes industries to move away from landfill toward recycling and recovery. In parallel, composite and glass-fiber industry groups have argued that practical scaling depends on basic things like correct waste classification and dedicated waste codes for composite waste streams (for example, for wind blades and boats), because those details affect collection, shipment, treatment rules, and investment decisions. When regulation and policy start treating composites as a defined waste stream rather than 'miscellaneous waste,' the economics of recycling infrastructure become clearer, and rGF supply becomes more reliable.

From the technology side, the recycled Fiberglass market is shaped by what recycling actually delivers. Mechanical recycling (shredding/grinding) is widely used because it is comparatively straightforward, but it usually produces short fibers and a mixed powder with resin and fillers, which limits the highest-value applications. Thermal and chemical routes (including pyrolysis, fluidized bed, solvolysis) can remove more resin, but they can be more expensive and energy-intensive, and the recovered Fiberglass can still lose strength or surface quality compared with virgin fiber, depending on process conditions. This reality drives a market pattern that looks like 'many outlets, but mostly mid- to low-performance ones': rGF is most competitive where short fibers, fillers, and mineral reinforcement are acceptable and where customers can tolerate variability. This report studies the global Recyclable Fiberglass production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Recyclable Fiberglass and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Recyclable Fiberglass that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Recyclable Fiberglass total production and demand, 2021-2032, (Kilotons)

Global Recyclable Fiberglass total production value, 2021-2032, (USD Million)

Global Recyclable Fiberglass production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Recyclable Fiberglass consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Recyclable Fiberglass domestic production, consumption, key domestic manufacturers and share

Global Recyclable Fiberglass production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Recyclable Fiberglass production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Recyclable Fiberglass production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Recyclable Fiberglass market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Owens Corning, Jushi Group, Nippon Electric Glass, CPIC, Taishan Fiberglass (Sinoma), Binani-3B, Johns Mansville, Nittobo, Rivierasca, Neocomp, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Recyclable Fiberglass market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Recyclable Fiberglass Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Recyclable Fiberglass Market, Segmentation by Type:

Post-industrial Scrap

Post-consumer Composites

Mixed Composite Waste Stream

#### Global Recyclable Fiberglass Market, Segmentation by Recycling Process Route:

Mechanical Recycling

Thermal Recycling

Chemical/Solvolytic-Type Recycling

#### Global Recyclable Fiberglass Market, Segmentation by Product Form:

Milled Fiber Powder

Chopped Short Fiber

Pellets / Masterbatch

Others

Global Recyclable Fiberglass Market, Segmentation by Performance Positioning:

Filler-grade

Reinforcement-grade

Functional-grade

Global Recyclable Fiberglass Market, Segmentation by Application:

Construction

Municipal

Others

### **Companies Profiled:**

Owens Corning

Jushi Group

Nippon Electric Glass

CPIC

Taishan Fiberglass (Sinoma)

Binani-3B

Johns Mansville

Nittobo

Rivierasca

Neocomp

Befesa

Global Fiberglass Solutions

Agecko

Verretex

Biesterfield

**Key Questions Answered:**

1. How big is the global Recyclable Fiberglass market?
2. What is the demand of the global Recyclable Fiberglass market?
3. What is the year over year growth of the global Recyclable Fiberglass market?
4. What is the production and production value of the global Recyclable Fiberglass market?
5. Who are the key producers in the global Recyclable Fiberglass market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Recyclable Fiberglass Introduction
- 1.2 World Recyclable Fiberglass Supply & Forecast
  - 1.2.1 World Recyclable Fiberglass Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Recyclable Fiberglass Production (2021-2032)
  - 1.2.3 World Recyclable Fiberglass Pricing Trends (2021-2032)
- 1.3 World Recyclable Fiberglass Production by Region (Based on Production Site)
  - 1.3.1 World Recyclable Fiberglass Production Value by Region (2021-2032)
  - 1.3.2 World Recyclable Fiberglass Production by Region (2021-2032)
  - 1.3.3 World Recyclable Fiberglass Average Price by Region (2021-2032)
  - 1.3.4 North America Recyclable Fiberglass Production (2021-2032)
  - 1.3.5 Europe Recyclable Fiberglass Production (2021-2032)
  - 1.3.6 China Recyclable Fiberglass Production (2021-2032)
  - 1.3.7 Japan Recyclable Fiberglass Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Recyclable Fiberglass Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Recyclable Fiberglass Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Recyclable Fiberglass Demand (2021-2032)
- 2.2 World Recyclable Fiberglass Consumption by Region
  - 2.2.1 World Recyclable Fiberglass Consumption by Region (2021-2026)
  - 2.2.2 World Recyclable Fiberglass Consumption Forecast by Region (2027-2032)
- 2.3 United States Recyclable Fiberglass Consumption (2021-2032)
- 2.4 China Recyclable Fiberglass Consumption (2021-2032)
- 2.5 Europe Recyclable Fiberglass Consumption (2021-2032)
- 2.6 Japan Recyclable Fiberglass Consumption (2021-2032)
- 2.7 South Korea Recyclable Fiberglass Consumption (2021-2032)
- 2.8 ASEAN Recyclable Fiberglass Consumption (2021-2032)
- 2.9 India Recyclable Fiberglass Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Recyclable Fiberglass Production Value by Manufacturer (2021-2026)

- 3.2 World Recyclable Fiberglass Production by Manufacturer (2021-2026)
- 3.3 World Recyclable Fiberglass Average Price by Manufacturer (2021-2026)
- 3.4 Recyclable Fiberglass Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Recyclable Fiberglass Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Recyclable Fiberglass in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Recyclable Fiberglass in 2025
- 3.6 Recyclable Fiberglass Market: Overall Company Footprint Analysis
  - 3.6.1 Recyclable Fiberglass Market: Region Footprint
  - 3.6.2 Recyclable Fiberglass Market: Company Product Type Footprint
  - 3.6.3 Recyclable Fiberglass Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Recyclable Fiberglass Production Value Comparison
  - 4.1.1 United States VS China: Recyclable Fiberglass Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Recyclable Fiberglass Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Recyclable Fiberglass Production Comparison
  - 4.2.1 United States VS China: Recyclable Fiberglass Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Recyclable Fiberglass Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Recyclable Fiberglass Consumption Comparison
  - 4.3.1 United States VS China: Recyclable Fiberglass Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Recyclable Fiberglass Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Recyclable Fiberglass Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Recyclable Fiberglass Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Recyclable Fiberglass Production Value (2021-2026)

4.4.3 United States Based Manufacturers Recyclable Fiberglass Production (2021-2026)

4.5 China Based Recyclable Fiberglass Manufacturers and Market Share

4.5.1 China Based Recyclable Fiberglass Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Recyclable Fiberglass Production Value (2021-2026)

4.5.3 China Based Manufacturers Recyclable Fiberglass Production (2021-2026)

4.6 Rest of World Based Recyclable Fiberglass Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Recyclable Fiberglass Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Recyclable Fiberglass Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Recyclable Fiberglass Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Recyclable Fiberglass Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Post-industrial Scrap

5.2.2 Post-consumer Composites

5.2.3 Mixed Composite Waste Stream

5.3 Market Segment by Type

5.3.1 World Recyclable Fiberglass Production by Type (2021-2032)

5.3.2 World Recyclable Fiberglass Production Value by Type (2021-2032)

5.3.3 World Recyclable Fiberglass Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY RECYCLING PROCESS ROUTE**

6.1 World Recyclable Fiberglass Market Size Overview by Recycling Process Route: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Recycling Process Route

6.2.1 Mechanical Recycling

6.2.2 Thermal Recycling

- 6.2.3 Chemical/Solvolysis-Type Recycling
- 6.3 Market Segment by Recycling Process Route
  - 6.3.1 World Recyclable Fiberglass Production by Recycling Process Route (2021-2032)
  - 6.3.2 World Recyclable Fiberglass Production Value by Recycling Process Route (2021-2032)
  - 6.3.3 World Recyclable Fiberglass Average Price by Recycling Process Route (2021-2032)

## **7 MARKET ANALYSIS BY PRODUCT FORM**

- 7.1 World Recyclable Fiberglass Market Size Overview by Product Form: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Product Form
  - 7.2.1 Milled Fiber Powder
  - 7.2.2 Chopped Short Fiber
  - 7.2.3 Pellets / Masterbatch
  - 7.2.4 Others
- 7.3 Market Segment by Product Form
  - 7.3.1 World Recyclable Fiberglass Production by Product Form (2021-2032)
  - 7.3.2 World Recyclable Fiberglass Production Value by Product Form (2021-2032)
  - 7.3.3 World Recyclable Fiberglass Average Price by Product Form (2021-2032)

## **8 MARKET ANALYSIS BY PERFORMANCE POSITIONING**

- 8.1 World Recyclable Fiberglass Market Size Overview by Performance Positioning: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Performance Positioning
  - 8.2.1 Filler-grade
  - 8.2.2 Reinforcement-grade
  - 8.2.3 Functional-grade
- 8.3 Market Segment by Performance Positioning
  - 8.3.1 World Recyclable Fiberglass Production by Performance Positioning (2021-2032)
  - 8.3.2 World Recyclable Fiberglass Production Value by Performance Positioning (2021-2032)
  - 8.3.3 World Recyclable Fiberglass Average Price by Performance Positioning (2021-2032)

## **9 MARKET ANALYSIS BY APPLICATION**

9.1 World Recyclable Fiberglass Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Construction

9.2.2 Municipal

9.2.3 Others

9.3 Market Segment by Application

9.3.1 World Recyclable Fiberglass Production by Application (2021-2032)

9.3.2 World Recyclable Fiberglass Production Value by Application (2021-2032)

9.3.3 World Recyclable Fiberglass Average Price by Application (2021-2032)

## **10 COMPANY PROFILES**

10.1 Owens Corning

10.1.1 Owens Corning Details

10.1.2 Owens Corning Major Business

10.1.3 Owens Corning Recyclable Fiberglass Product and Services

10.1.4 Owens Corning Recyclable Fiberglass Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 Owens Corning Recent Developments/Updates

10.1.6 Owens Corning Competitive Strengths & Weaknesses

10.2 Jushi Group

10.2.1 Jushi Group Details

10.2.2 Jushi Group Major Business

10.2.3 Jushi Group Recyclable Fiberglass Product and Services

10.2.4 Jushi Group Recyclable Fiberglass Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 Jushi Group Recent Developments/Updates

10.2.6 Jushi Group Competitive Strengths & Weaknesses

10.3 Nippon Electric Glass

10.3.1 Nippon Electric Glass Details

10.3.2 Nippon Electric Glass Major Business

10.3.3 Nippon Electric Glass Recyclable Fiberglass Product and Services

10.3.4 Nippon Electric Glass Recyclable Fiberglass Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.3.5 Nippon Electric Glass Recent Developments/Updates

10.3.6 Nippon Electric Glass Competitive Strengths & Weaknesses

## 10.4 CPIC

### 10.4.1 CPIC Details

### 10.4.2 CPIC Major Business

### 10.4.3 CPIC Recyclable Fiberglass Product and Services

### 10.4.4 CPIC Recyclable Fiberglass Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 10.4.5 CPIC Recent Developments/Updates

### 10.4.6 CPIC Competitive Strengths & Weaknesses

## 10.5 Taishan Fiberglass (Sinoma)

### 10.5.1 Taishan Fiberglass (Sinoma) Details

### 10.5.2 Taishan Fiberglass (Sinoma) Major Business

### 10.5.3 Taishan Fiberglass (Sinoma) Recyclable Fiberglass Product and Services

### 10.5.4 Taishan Fiberglass (Sinoma) Recyclable Fiberglass Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 10.5.5 Taishan Fiberglass (Sinoma) Recent Developments/Updates

### 10.5.6 Taishan Fiberglass (Sinoma) Competitive Strengths & Weaknesses

## 10.6 Binani-3B

### 10.6.1 Binani-3B Details

### 10.6.2 Binani-3B Major Business

### 10.6.3 Binani-3B Recyclable Fiberglass Product and Services

### 10.6.4 Binani-3B Recyclable Fiberglass Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 10.6.5 Binani-3B Recent Developments/Updates

### 10.6.6 Binani-3B Competitive Strengths & Weaknesses

## 10.7 Johns Mansville

### 10.7.1 Johns Mansville Details

### 10.7.2 Johns Mansville Major Business

### 10.7.3 Johns Mansville Recyclable Fiberglass Product and Services

### 10.7.4 Johns Mansville Recyclable Fiberglass Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 10.7.5 Johns Mansville Recent Developments/Updates

### 10.7.6 Johns Mansville Competitive Strengths & Weaknesses

## 10.8 Nittobo

### 10.8.1 Nittobo Details

### 10.8.2 Nittobo Major Business

### 10.8.3 Nittobo Recyclable Fiberglass Product and Services

### 10.8.4 Nittobo Recyclable Fiberglass Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 10.8.5 Nittobo Recent Developments/Updates

- 10.8.6 Nittobo Competitive Strengths & Weaknesses
- 10.9 Rivierasca
  - 10.9.1 Rivierasca Details
  - 10.9.2 Rivierasca Major Business
  - 10.9.3 Rivierasca Recyclable Fiberglass Product and Services
  - 10.9.4 Rivierasca Recyclable Fiberglass Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.9.5 Rivierasca Recent Developments/Updates
  - 10.9.6 Rivierasca Competitive Strengths & Weaknesses
- 10.10 Neocomp
  - 10.10.1 Neocomp Details
  - 10.10.2 Neocomp Major Business
  - 10.10.3 Neocomp Recyclable Fiberglass Product and Services
  - 10.10.4 Neocomp Recyclable Fiberglass Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.10.5 Neocomp Recent Developments/Updates
  - 10.10.6 Neocomp Competitive Strengths & Weaknesses
- 10.11 Befesa
  - 10.11.1 Befesa Details
  - 10.11.2 Befesa Major Business
  - 10.11.3 Befesa Recyclable Fiberglass Product and Services
  - 10.11.4 Befesa Recyclable Fiberglass Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.11.5 Befesa Recent Developments/Updates
  - 10.11.6 Befesa Competitive Strengths & Weaknesses
- 10.12 Global Fiberglass Solutions
  - 10.12.1 Global Fiberglass Solutions Details
  - 10.12.2 Global Fiberglass Solutions Major Business
  - 10.12.3 Global Fiberglass Solutions Recyclable Fiberglass Product and Services
  - 10.12.4 Global Fiberglass Solutions Recyclable Fiberglass Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.12.5 Global Fiberglass Solutions Recent Developments/Updates
  - 10.12.6 Global Fiberglass Solutions Competitive Strengths & Weaknesses
- 10.13 Agecko
  - 10.13.1 Agecko Details
  - 10.13.2 Agecko Major Business
  - 10.13.3 Agecko Recyclable Fiberglass Product and Services
  - 10.13.4 Agecko Recyclable Fiberglass Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 10.13.5 Agecko Recent Developments/Updates
- 10.13.6 Agecko Competitive Strengths & Weaknesses
- 10.14 Verretex
  - 10.14.1 Verretex Details
  - 10.14.2 Verretex Major Business
  - 10.14.3 Verretex Recyclable Fiberglass Product and Services
  - 10.14.4 Verretex Recyclable Fiberglass Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.14.5 Verretex Recent Developments/Updates
  - 10.14.6 Verretex Competitive Strengths & Weaknesses
- 10.15 Biesterfield
  - 10.15.1 Biesterfield Details
  - 10.15.2 Biesterfield Major Business
  - 10.15.3 Biesterfield Recyclable Fiberglass Product and Services
  - 10.15.4 Biesterfield Recyclable Fiberglass Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.15.5 Biesterfield Recent Developments/Updates
  - 10.15.6 Biesterfield Competitive Strengths & Weaknesses

## **11 INDUSTRY CHAIN ANALYSIS**

- 11.1 Recyclable Fiberglass Industry Chain
- 11.2 Recyclable Fiberglass Upstream Analysis
  - 11.2.1 Recyclable Fiberglass Core Raw Materials
  - 11.2.2 Main Manufacturers of Recyclable Fiberglass Core Raw Materials
- 11.3 Midstream Analysis
- 11.4 Downstream Analysis
- 11.5 Recyclable Fiberglass Production Mode
- 11.6 Recyclable Fiberglass Procurement Model
- 11.7 Recyclable Fiberglass Industry Sales Model and Sales Channels
  - 11.7.1 Recyclable Fiberglass Sales Model
  - 11.7.2 Recyclable Fiberglass Typical Distributors

## **12 RESEARCH FINDINGS AND CONCLUSION**

## **13 APPENDIX**

- 13.1 Methodology
- 13.2 Research Process and Data Source

### 13.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Recyclable Fiberglass Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Recyclable Fiberglass Production Value by Region (2021-2026) & (USD Million)

Table 3. World Recyclable Fiberglass Production Value by Region (2027-2032) & (USD Million)

Table 4. World Recyclable Fiberglass Production Value Market Share by Region (2021-2026)

Table 5. World Recyclable Fiberglass Production Value Market Share by Region (2027-2032)

Table 6. World Recyclable Fiberglass Production by Region (2021-2026) & (Kilotons)

Table 7. World Recyclable Fiberglass Production by Region (2027-2032) & (Kilotons)

Table 8. World Recyclable Fiberglass Production Market Share by Region (2021-2026)

Table 9. World Recyclable Fiberglass Production Market Share by Region (2027-2032)

Table 10. World Recyclable Fiberglass Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Recyclable Fiberglass Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Recyclable Fiberglass Major Market Trends

Table 13. World Recyclable Fiberglass Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Recyclable Fiberglass Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Recyclable Fiberglass Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Recyclable Fiberglass Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Recyclable Fiberglass Producers in 2025

Table 18. World Recyclable Fiberglass Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Recyclable Fiberglass Producers in 2025

Table 20. World Recyclable Fiberglass Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Recyclable Fiberglass Company Evaluation Quadrant

Table 22. World Recyclable Fiberglass Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Recyclable Fiberglass Production Site of Key Manufacturer

Table 24. Recyclable Fiberglass Market: Company Product Type Footprint

Table 25. Recyclable Fiberglass Market: Company Product Application Footprint

Table 26. Recyclable Fiberglass Competitive Factors

Table 27. Recyclable Fiberglass New Entrant and Capacity Expansion Plans

Table 28. Recyclable Fiberglass Mergers & Acquisitions Activity

Table 29. United States VS China Recyclable Fiberglass Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Recyclable Fiberglass Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Recyclable Fiberglass Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Recyclable Fiberglass Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Recyclable Fiberglass Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Recyclable Fiberglass Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Recyclable Fiberglass Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Recyclable Fiberglass Production Market Share (2021-2026)

Table 37. China Based Recyclable Fiberglass Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Recyclable Fiberglass Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Recyclable Fiberglass Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Recyclable Fiberglass Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Recyclable Fiberglass Production Market Share (2021-2026)

Table 42. Rest of World Based Recyclable Fiberglass Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Recyclable Fiberglass Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Recyclable Fiberglass Production Value

Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Recyclable Fiberglass Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Recyclable Fiberglass Production Market Share (2021-2026)

Table 47. World Recyclable Fiberglass Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Recyclable Fiberglass Production by Type (2021-2026) & (Kilotons)

Table 49. World Recyclable Fiberglass Production by Type (2027-2032) & (Kilotons)

Table 50. World Recyclable Fiberglass Production Value by Type (2021-2026) & (USD Million)

Table 51. World Recyclable Fiberglass Production Value by Type (2027-2032) & (USD Million)

Table 52. World Recyclable Fiberglass Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Recyclable Fiberglass Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Recyclable Fiberglass Production Value by Recycling Process Route, (USD Million), 2021 & 2025 & 2032

Table 55. World Recyclable Fiberglass Production by Recycling Process Route (2021-2026) & (Kilotons)

Table 56. World Recyclable Fiberglass Production by Recycling Process Route (2027-2032) & (Kilotons)

Table 57. World Recyclable Fiberglass Production Value by Recycling Process Route (2021-2026) & (USD Million)

Table 58. World Recyclable Fiberglass Production Value by Recycling Process Route (2027-2032) & (USD Million)

Table 59. World Recyclable Fiberglass Average Price by Recycling Process Route (2021-2026) & (US\$/Ton)

Table 60. World Recyclable Fiberglass Average Price by Recycling Process Route (2027-2032) & (US\$/Ton)

Table 61. World Recyclable Fiberglass Production Value by Product Form, (USD Million), 2021 & 2025 & 2032

Table 62. World Recyclable Fiberglass Production by Product Form (2021-2026) & (Kilotons)

Table 63. World Recyclable Fiberglass Production by Product Form (2027-2032) & (Kilotons)

Table 64. World Recyclable Fiberglass Production Value by Product Form (2021-2026) & (USD Million)

Table 65. World Recyclable Fiberglass Production Value by Product Form (2027-2032) & (USD Million)

Table 66. World Recyclable Fiberglass Average Price by Product Form (2021-2026) & (US\$/Ton)

Table 67. World Recyclable Fiberglass Average Price by Product Form (2027-2032) & (US\$/Ton)

Table 68. World Recyclable Fiberglass Production Value by Performance Positioning, (USD Million), 2021 & 2025 & 2032

Table 69. World Recyclable Fiberglass Production by Performance Positioning (2021-2026) & (Kilotons)

Table 70. World Recyclable Fiberglass Production by Performance Positioning (2027-2032) & (Kilotons)

Table 71. World Recyclable Fiberglass Production Value by Performance Positioning (2021-2026) & (USD Million)

Table 72. World Recyclable Fiberglass Production Value by Performance Positioning (2027-2032) & (USD Million)

Table 73. World Recyclable Fiberglass Average Price by Performance Positioning (2021-2026) & (US\$/Ton)

Table 74. World Recyclable Fiberglass Average Price by Performance Positioning (2027-2032) & (US\$/Ton)

Table 75. World Recyclable Fiberglass Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Recyclable Fiberglass Production by Application (2021-2026) & (Kilotons)

Table 77. World Recyclable Fiberglass Production by Application (2027-2032) & (Kilotons)

Table 78. World Recyclable Fiberglass Production Value by Application (2021-2026) & (USD Million)

Table 79. World Recyclable Fiberglass Production Value by Application (2027-2032) & (USD Million)

Table 80. World Recyclable Fiberglass Average Price by Application (2021-2026) & (US\$/Ton)

Table 81. World Recyclable Fiberglass Average Price by Application (2027-2032) & (US\$/Ton)

Table 82. Owens Corning Basic Information, Manufacturing Base and Competitors

Table 83. Owens Corning Major Business

Table 84. Owens Corning Recyclable Fiberglass Product and Services

Table 85. Owens Corning Recyclable Fiberglass Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 86. Owens Corning Recent Developments/Updates
- Table 87. Owens Corning Competitive Strengths & Weaknesses
- Table 88. Jushi Group Basic Information, Manufacturing Base and Competitors
- Table 89. Jushi Group Major Business
- Table 90. Jushi Group Recyclable Fiberglass Product and Services
- Table 91. Jushi Group Recyclable Fiberglass Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 92. Jushi Group Recent Developments/Updates
- Table 93. Jushi Group Competitive Strengths & Weaknesses
- Table 94. Nippon Electric Glass Basic Information, Manufacturing Base and Competitors
- Table 95. Nippon Electric Glass Major Business
- Table 96. Nippon Electric Glass Recyclable Fiberglass Product and Services
- Table 97. Nippon Electric Glass Recyclable Fiberglass Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 98. Nippon Electric Glass Recent Developments/Updates
- Table 99. Nippon Electric Glass Competitive Strengths & Weaknesses
- Table 100. CPIC Basic Information, Manufacturing Base and Competitors
- Table 101. CPIC Major Business
- Table 102. CPIC Recyclable Fiberglass Product and Services
- Table 103. CPIC Recyclable Fiberglass Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 104. CPIC Recent Developments/Updates
- Table 105. CPIC Competitive Strengths & Weaknesses
- Table 106. Taishan Fiberglass (Sinoma) Basic Information, Manufacturing Base and Competitors
- Table 107. Taishan Fiberglass (Sinoma) Major Business
- Table 108. Taishan Fiberglass (Sinoma) Recyclable Fiberglass Product and Services
- Table 109. Taishan Fiberglass (Sinoma) Recyclable Fiberglass Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 110. Taishan Fiberglass (Sinoma) Recent Developments/Updates
- Table 111. Taishan Fiberglass (Sinoma) Competitive Strengths & Weaknesses
- Table 112. Binani-3B Basic Information, Manufacturing Base and Competitors
- Table 113. Binani-3B Major Business
- Table 114. Binani-3B Recyclable Fiberglass Product and Services
- Table 115. Binani-3B Recyclable Fiberglass Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 116. Binani-3B Recent Developments/Updates
- Table 117. Binani-3B Competitive Strengths & Weaknesses
- Table 118. Johns Mansville Basic Information, Manufacturing Base and Competitors
- Table 119. Johns Mansville Major Business
- Table 120. Johns Mansville Recyclable Fiberglass Product and Services
- Table 121. Johns Mansville Recyclable Fiberglass Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 122. Johns Mansville Recent Developments/Updates
- Table 123. Johns Mansville Competitive Strengths & Weaknesses
- Table 124. Nittobo Basic Information, Manufacturing Base and Competitors
- Table 125. Nittobo Major Business
- Table 126. Nittobo Recyclable Fiberglass Product and Services
- Table 127. Nittobo Recyclable Fiberglass Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 128. Nittobo Recent Developments/Updates
- Table 129. Nittobo Competitive Strengths & Weaknesses
- Table 130. Rivierasca Basic Information, Manufacturing Base and Competitors
- Table 131. Rivierasca Major Business
- Table 132. Rivierasca Recyclable Fiberglass Product and Services
- Table 133. Rivierasca Recyclable Fiberglass Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 134. Rivierasca Recent Developments/Updates
- Table 135. Rivierasca Competitive Strengths & Weaknesses
- Table 136. Neocomp Basic Information, Manufacturing Base and Competitors
- Table 137. Neocomp Major Business
- Table 138. Neocomp Recyclable Fiberglass Product and Services
- Table 139. Neocomp Recyclable Fiberglass Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 140. Neocomp Recent Developments/Updates
- Table 141. Neocomp Competitive Strengths & Weaknesses
- Table 142. Befesa Basic Information, Manufacturing Base and Competitors
- Table 143. Befesa Major Business
- Table 144. Befesa Recyclable Fiberglass Product and Services
- Table 145. Befesa Recyclable Fiberglass Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 146. Befesa Recent Developments/Updates
- Table 147. Befesa Competitive Strengths & Weaknesses
- Table 148. Global Fiberglass Solutions Basic Information, Manufacturing Base and

## Competitors

Table 149. Global Fiberglass Solutions Major Business

Table 150. Global Fiberglass Solutions Recyclable Fiberglass Product and Services

Table 151. Global Fiberglass Solutions Recyclable Fiberglass Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 152. Global Fiberglass Solutions Recent Developments/Updates

Table 153. Global Fiberglass Solutions Competitive Strengths & Weaknesses

Table 154. Agecko Basic Information, Manufacturing Base and Competitors

Table 155. Agecko Major Business

Table 156. Agecko Recyclable Fiberglass Product and Services

Table 157. Agecko Recyclable Fiberglass Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 158. Agecko Recent Developments/Updates

Table 159. Agecko Competitive Strengths & Weaknesses

Table 160. Verretex Basic Information, Manufacturing Base and Competitors

Table 161. Verretex Major Business

Table 162. Verretex Recyclable Fiberglass Product and Services

Table 163. Verretex Recyclable Fiberglass Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 164. Verretex Recent Developments/Updates

Table 165. Verretex Competitive Strengths & Weaknesses

Table 166. Biesterfield Basic Information, Manufacturing Base and Competitors

Table 167. Biesterfield Major Business

Table 168. Biesterfield Recyclable Fiberglass Product and Services

Table 169. Biesterfield Recyclable Fiberglass Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 170. Biesterfield Recent Developments/Updates

Table 171. Biesterfield Competitive Strengths & Weaknesses

Table 172. Global Key Players of Recyclable Fiberglass Upstream (Raw Materials)

Table 173. Global Recyclable Fiberglass Typical Customers

Table 174. Recyclable Fiberglass Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Recyclable Fiberglass Picture

Figure 2. World Recyclable Fiberglass Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Recyclable Fiberglass Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Recyclable Fiberglass Production (2021-2032) & (Kilotons)

Figure 5. World Recyclable Fiberglass Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Recyclable Fiberglass Production Value Market Share by Region (2021-2032)

Figure 7. World Recyclable Fiberglass Production Market Share by Region (2021-2032)

Figure 8. North America Recyclable Fiberglass Production (2021-2032) & (Kilotons)

Figure 9. Europe Recyclable Fiberglass Production (2021-2032) & (Kilotons)

Figure 10. China Recyclable Fiberglass Production (2021-2032) & (Kilotons)

Figure 11. Japan Recyclable Fiberglass Production (2021-2032) & (Kilotons)

Figure 12. Recyclable Fiberglass Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Recyclable Fiberglass Consumption (2021-2032) & (Kilotons)

Figure 15. World Recyclable Fiberglass Consumption Market Share by Region (2021-2032)

Figure 16. United States Recyclable Fiberglass Consumption (2021-2032) & (Kilotons)

Figure 17. China Recyclable Fiberglass Consumption (2021-2032) & (Kilotons)

Figure 18. Europe Recyclable Fiberglass Consumption (2021-2032) & (Kilotons)

Figure 19. Japan Recyclable Fiberglass Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Recyclable Fiberglass Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN Recyclable Fiberglass Consumption (2021-2032) & (Kilotons)

Figure 22. India Recyclable Fiberglass Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of Recyclable Fiberglass by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Recyclable Fiberglass Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Recyclable Fiberglass Markets in 2025

Figure 26. United States VS China: Recyclable Fiberglass Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Recyclable Fiberglass Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Recyclable Fiberglass Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Recyclable Fiberglass Production Market Share 2025

Figure 30. China Based Manufacturers Recyclable Fiberglass Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Recyclable Fiberglass Production Market Share 2025

Figure 32. World Recyclable Fiberglass Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Recyclable Fiberglass Production Value Market Share by Type in 2025

Figure 34. Post-industrial Scrap

Figure 35. Post-consumer Composites

Figure 36. Mixed Composite Waste Stream

Figure 37. World Recyclable Fiberglass Production Market Share by Type (2021-2032)

Figure 38. World Recyclable Fiberglass Production Value Market Share by Type (2021-2032)

Figure 39. World Recyclable Fiberglass Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World Recyclable Fiberglass Production Value by Recycling Process Route, (USD Million), 2021 & 2025 & 2032

Figure 41. World Recyclable Fiberglass Production Value Market Share by Recycling Process Route in 2025

Figure 42. Mechanical Recycling

Figure 43. Thermal Recycling

Figure 44. Chemical/Solvolytic-Type Recycling

Figure 45. World Recyclable Fiberglass Production Market Share by Recycling Process Route (2021-2032)

Figure 46. World Recyclable Fiberglass Production Value Market Share by Recycling Process Route (2021-2032)

Figure 47. World Recyclable Fiberglass Average Price by Recycling Process Route (2021-2032) & (US\$/Ton)

Figure 48. World Recyclable Fiberglass Production Value by Product Form, (USD Million), 2021 & 2025 & 2032

Figure 49. World Recyclable Fiberglass Production Value Market Share by Product Form in 2025

Figure 50. Milled Fiber Powder

Figure 51. Chopped Short Fiber

Figure 52. Pellets / Masterbatch

Figure 53. Others

Figure 54. World Recyclable Fiberglass Production Market Share by Product Form (2021-2032)

Figure 55. World Recyclable Fiberglass Production Value Market Share by Product Form (2021-2032)

Figure 56. World Recyclable Fiberglass Average Price by Product Form (2021-2032) & (US\$/Ton)

Figure 57. World Recyclable Fiberglass Production Value by Performance Positioning, (USD Million), 2021 & 2025 & 2032

Figure 58. World Recyclable Fiberglass Production Value Market Share by Performance Positioning in 2025

Figure 59. Filler-grade

Figure 60. Reinforcement-grade

Figure 61. Functional-grade

Figure 62. World Recyclable Fiberglass Production Market Share by Performance Positioning (2021-2032)

Figure 63. World Recyclable Fiberglass Production Value Market Share by Performance Positioning (2021-2032)

Figure 64. World Recyclable Fiberglass Average Price by Performance Positioning (2021-2032) & (US\$/Ton)

Figure 65. World Recyclable Fiberglass Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 66. World Recyclable Fiberglass Production Value Market Share by Application in 2025

Figure 67. Construction

Figure 68. Municipal

Figure 69. Others

Figure 70. World Recyclable Fiberglass Production Market Share by Application (2021-2032)

Figure 71. World Recyclable Fiberglass Production Value Market Share by Application (2021-2032)

Figure 72. World Recyclable Fiberglass Average Price by Application (2021-2032) & (US\$/Ton)

Figure 73. Recyclable Fiberglass Industry Chain

Figure 74. Recyclable Fiberglass Procurement Model

Figure 75. Recyclable Fiberglass Sales Model

Figure 76. Recyclable Fiberglass Sales Channels, Direct Sales, and Distribution

Figure 77. Methodology

Figure 78. Research Process and Data Source

## I would like to order

Product name: Global Recyclable Fiberglass Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G08E9029CE51EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G08E9029CE51EN.html>