

# Global Rectangular Transfer Valve Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Rectangular Transfer Valve market size is expected to reach \$ 500 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

A Rectangular Transfer Valve is a high-vacuum isolation/transfer valve mounted on a rectangular transfer opening in semiconductor, display, PV, and vacuum-coating equipment. Its job is to provide low-leakage, low-particle, fast open/close isolation while allowing wafer or substrate transfer between the load lock, transfer chamber, and process chamber. Typical designs use aluminum or stainless bodies, pneumatic or electric actuation, elastomer or higher-grade seals, and are engineered around particle control, cycle life (often ~0.2M to 3M cycles), serviceability, and corrosion resistance. The direct customers are usually OEM toolmakers rather than fabs themselves; end demand comes from logic, memory, power semiconductor, advanced packaging, display, and thin-film solar production lines. This product should be treated as a subset of semiconductor vacuum valves / vacuum transfer valves and should exclude general angle valves, pendulum valves, pump isolation valves, gas-line valves, standalone actuators, and seals. ASP is highly dispersed and materially above general industrial valves, depending on aperture size, body material, actuation, leak-rate specification, and corrosion/plasma compatibility; gross margin is typically above general industrial valves as well.

This report studies the global Rectangular Transfer Valve production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rectangular Transfer Valve and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends

and competition, as well as details the characteristics of Rectangular Transfer Valve that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Rectangular Transfer Valve total production and demand, 2021-2032, (Units)

Global Rectangular Transfer Valve total production value, 2021-2032, (USD Million)

Global Rectangular Transfer Valve production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Rectangular Transfer Valve consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Rectangular Transfer Valve domestic production, consumption, key domestic manufacturers and share

Global Rectangular Transfer Valve production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Rectangular Transfer Valve production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Rectangular Transfer Valve production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Rectangular Transfer Valve market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SMC Corporation, GNB, HVA, Kurt J. Lesker Company (KJLC), VAT Vakuumventile, VTEX Corporation, Highlight Tech (HTC), Presys, KingLai Group, HUIXIANG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rectangular Transfer Valve market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

## Global Rectangular Transfer Valve Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Rectangular Transfer Valve Market, Segmentation by Type:

Pneumatic

Hydraulic

Electric

## Global Rectangular Transfer Valve Market, Segmentation by Material:

Aluminum Alloy Type

Stainless Steel Type

Others

## Global Rectangular Transfer Valve Market, Segmentation by Structure:

Direct-Drive Slit Valve

Parallel Seal

Others

#### Global Rectangular Transfer Valve Market, Segmentation by Application:

Manufacturing of Solar Panels

Semiconductor Processing

LCD/flat Panel Processes

Other Cluster Vacuum Systems

#### Companies Profiled:

SMC Corporation

GNB

HVA

Kurt J. Lesker Company (KJLC)

VAT Vakuumventile

VTEX Corporation

Highlight Tech (HTC)

Presys

KingLai Group

HUIXIANG

**Key Questions Answered:**

1. How big is the global Rectangular Transfer Valve market?
2. What is the demand of the global Rectangular Transfer Valve market?
3. What is the year over year growth of the global Rectangular Transfer Valve market?
4. What is the production and production value of the global Rectangular Transfer Valve market?
5. Who are the key producers in the global Rectangular Transfer Valve market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Rectangular Transfer Valve Introduction
- 1.2 World Rectangular Transfer Valve Supply & Forecast
  - 1.2.1 World Rectangular Transfer Valve Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Rectangular Transfer Valve Production (2021-2032)
  - 1.2.3 World Rectangular Transfer Valve Pricing Trends (2021-2032)
- 1.3 World Rectangular Transfer Valve Production by Region (Based on Production Site)
  - 1.3.1 World Rectangular Transfer Valve Production Value by Region (2021-2032)
  - 1.3.2 World Rectangular Transfer Valve Production by Region (2021-2032)
  - 1.3.3 World Rectangular Transfer Valve Average Price by Region (2021-2032)
  - 1.3.4 North America Rectangular Transfer Valve Production (2021-2032)
  - 1.3.5 Europe Rectangular Transfer Valve Production (2021-2032)
  - 1.3.6 China Rectangular Transfer Valve Production (2021-2032)
  - 1.3.7 Japan Rectangular Transfer Valve Production (2021-2032)
  - 1.3.8 South Korea Rectangular Transfer Valve Production (2021-2032)
  - 1.3.9 Taiwan, China Rectangular Transfer Valve Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Rectangular Transfer Valve Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Rectangular Transfer Valve Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Rectangular Transfer Valve Demand (2021-2032)
- 2.2 World Rectangular Transfer Valve Consumption by Region
  - 2.2.1 World Rectangular Transfer Valve Consumption by Region (2021-2026)
  - 2.2.2 World Rectangular Transfer Valve Consumption Forecast by Region (2027-2032)
- 2.3 United States Rectangular Transfer Valve Consumption (2021-2032)
- 2.4 China Rectangular Transfer Valve Consumption (2021-2032)
- 2.5 Europe Rectangular Transfer Valve Consumption (2021-2032)
- 2.6 Japan Rectangular Transfer Valve Consumption (2021-2032)
- 2.7 South Korea Rectangular Transfer Valve Consumption (2021-2032)
- 2.8 ASEAN Rectangular Transfer Valve Consumption (2021-2032)
- 2.9 India Rectangular Transfer Valve Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Rectangular Transfer Valve Production Value by Manufacturer (2021-2026)
- 3.2 World Rectangular Transfer Valve Production by Manufacturer (2021-2026)
- 3.3 World Rectangular Transfer Valve Average Price by Manufacturer (2021-2026)
- 3.4 Rectangular Transfer Valve Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Rectangular Transfer Valve Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Rectangular Transfer Valve in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Rectangular Transfer Valve in 2025
- 3.6 Rectangular Transfer Valve Market: Overall Company Footprint Analysis
  - 3.6.1 Rectangular Transfer Valve Market: Region Footprint
  - 3.6.2 Rectangular Transfer Valve Market: Company Product Type Footprint
  - 3.6.3 Rectangular Transfer Valve Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Rectangular Transfer Valve Production Value Comparison
  - 4.1.1 United States VS China: Rectangular Transfer Valve Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Rectangular Transfer Valve Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Rectangular Transfer Valve Production Comparison
  - 4.2.1 United States VS China: Rectangular Transfer Valve Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Rectangular Transfer Valve Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Rectangular Transfer Valve Consumption Comparison
  - 4.3.1 United States VS China: Rectangular Transfer Valve Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Rectangular Transfer Valve Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Rectangular Transfer Valve Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Rectangular Transfer Valve Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Rectangular Transfer Valve Production Value (2021-2026)

4.4.3 United States Based Manufacturers Rectangular Transfer Valve Production (2021-2026)

4.5 China Based Rectangular Transfer Valve Manufacturers and Market Share

4.5.1 China Based Rectangular Transfer Valve Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Rectangular Transfer Valve Production Value (2021-2026)

4.5.3 China Based Manufacturers Rectangular Transfer Valve Production (2021-2026)

4.6 Rest of World Based Rectangular Transfer Valve Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Rectangular Transfer Valve Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Rectangular Transfer Valve Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Rectangular Transfer Valve Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Rectangular Transfer Valve Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Pneumatic

5.2.2 Hydraulic

5.2.3 Electric

5.3 Market Segment by Type

5.3.1 World Rectangular Transfer Valve Production by Type (2021-2032)

5.3.2 World Rectangular Transfer Valve Production Value by Type (2021-2032)

5.3.3 World Rectangular Transfer Valve Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY MATERIAL**

6.1 World Rectangular Transfer Valve Market Size Overview by Material: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Material

6.2.1 Aluminum Alloy Type

6.2.2 Stainless Steel Type

6.2.3 Others

6.3 Market Segment by Material

6.3.1 World Rectangular Transfer Valve Production by Material (2021-2032)

6.3.2 World Rectangular Transfer Valve Production Value by Material (2021-2032)

6.3.3 World Rectangular Transfer Valve Average Price by Material (2021-2032)

## **7 MARKET ANALYSIS BY STRUCTURE**

7.1 World Rectangular Transfer Valve Market Size Overview by Structure: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Structure

7.2.1 Direct-Drive Slit Valve

7.2.2 Parallel Seal

7.2.3 Others

7.3 Market Segment by Structure

7.3.1 World Rectangular Transfer Valve Production by Structure (2021-2032)

7.3.2 World Rectangular Transfer Valve Production Value by Structure (2021-2032)

7.3.3 World Rectangular Transfer Valve Average Price by Structure (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Rectangular Transfer Valve Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Manufacturing of Solar Panels

8.2.2 Semiconductor Processing

8.2.3 LCD/flat Panel Processes

8.2.4 Other Cluster Vacuum Systems

8.3 Market Segment by Application

8.3.1 World Rectangular Transfer Valve Production by Application (2021-2032)

8.3.2 World Rectangular Transfer Valve Production Value by Application (2021-2032)

8.3.3 World Rectangular Transfer Valve Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 SMC Corporation

9.1.1 SMC Corporation Details

- 9.1.2 SMC Corporation Major Business
- 9.1.3 SMC Corporation Rectangular Transfer Valve Product and Services
- 9.1.4 SMC Corporation Rectangular Transfer Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 SMC Corporation Recent Developments/Updates
- 9.1.6 SMC Corporation Competitive Strengths & Weaknesses
- 9.2 GNB
  - 9.2.1 GNB Details
  - 9.2.2 GNB Major Business
  - 9.2.3 GNB Rectangular Transfer Valve Product and Services
  - 9.2.4 GNB Rectangular Transfer Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.2.5 GNB Recent Developments/Updates
  - 9.2.6 GNB Competitive Strengths & Weaknesses
- 9.3 HVA
  - 9.3.1 HVA Details
  - 9.3.2 HVA Major Business
  - 9.3.3 HVA Rectangular Transfer Valve Product and Services
  - 9.3.4 HVA Rectangular Transfer Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 HVA Recent Developments/Updates
  - 9.3.6 HVA Competitive Strengths & Weaknesses
- 9.4 Kurt J. Lesker Company (KJLC)
  - 9.4.1 Kurt J. Lesker Company (KJLC) Details
  - 9.4.2 Kurt J. Lesker Company (KJLC) Major Business
  - 9.4.3 Kurt J. Lesker Company (KJLC) Rectangular Transfer Valve Product and Services
  - 9.4.4 Kurt J. Lesker Company (KJLC) Rectangular Transfer Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Kurt J. Lesker Company (KJLC) Recent Developments/Updates
  - 9.4.6 Kurt J. Lesker Company (KJLC) Competitive Strengths & Weaknesses
- 9.5 VAT Vakuumentile
  - 9.5.1 VAT Vakuumentile Details
  - 9.5.2 VAT Vakuumentile Major Business
  - 9.5.3 VAT Vakuumentile Rectangular Transfer Valve Product and Services
  - 9.5.4 VAT Vakuumentile Rectangular Transfer Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 VAT Vakuumentile Recent Developments/Updates
  - 9.5.6 VAT Vakuumentile Competitive Strengths & Weaknesses

## 9.6 VTEX Corporation

### 9.6.1 VTEX Corporation Details

### 9.6.2 VTEX Corporation Major Business

### 9.6.3 VTEX Corporation Rectangular Transfer Valve Product and Services

### 9.6.4 VTEX Corporation Rectangular Transfer Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.6.5 VTEX Corporation Recent Developments/Updates

### 9.6.6 VTEX Corporation Competitive Strengths & Weaknesses

## 9.7 Highlight Tech (HTC)

### 9.7.1 Highlight Tech (HTC) Details

### 9.7.2 Highlight Tech (HTC) Major Business

### 9.7.3 Highlight Tech (HTC) Rectangular Transfer Valve Product and Services

### 9.7.4 Highlight Tech (HTC) Rectangular Transfer Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.7.5 Highlight Tech (HTC) Recent Developments/Updates

### 9.7.6 Highlight Tech (HTC) Competitive Strengths & Weaknesses

## 9.8 Presys

### 9.8.1 Presys Details

### 9.8.2 Presys Major Business

### 9.8.3 Presys Rectangular Transfer Valve Product and Services

### 9.8.4 Presys Rectangular Transfer Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.8.5 Presys Recent Developments/Updates

### 9.8.6 Presys Competitive Strengths & Weaknesses

## 9.9 KingLai Group

### 9.9.1 KingLai Group Details

### 9.9.2 KingLai Group Major Business

### 9.9.3 KingLai Group Rectangular Transfer Valve Product and Services

### 9.9.4 KingLai Group Rectangular Transfer Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.9.5 KingLai Group Recent Developments/Updates

### 9.9.6 KingLai Group Competitive Strengths & Weaknesses

## 9.10 HUIXIANG

### 9.10.1 HUIXIANG Details

### 9.10.2 HUIXIANG Major Business

### 9.10.3 HUIXIANG Rectangular Transfer Valve Product and Services

### 9.10.4 HUIXIANG Rectangular Transfer Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.10.5 HUIXIANG Recent Developments/Updates

### 9.10.6 HUIXIANG Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

### 10.1 Rectangular Transfer Valve Industry Chain

### 10.2 Rectangular Transfer Valve Upstream Analysis

#### 10.2.1 Rectangular Transfer Valve Core Raw Materials

#### 10.2.2 Main Manufacturers of Rectangular Transfer Valve Core Raw Materials

### 10.3 Midstream Analysis

### 10.4 Downstream Analysis

### 10.5 Rectangular Transfer Valve Production Mode

### 10.6 Rectangular Transfer Valve Procurement Model

### 10.7 Rectangular Transfer Valve Industry Sales Model and Sales Channels

#### 10.7.1 Rectangular Transfer Valve Sales Model

#### 10.7.2 Rectangular Transfer Valve Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

### 12.1 Methodology

### 12.2 Research Process and Data Source

### 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Rectangular Transfer Valve Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Rectangular Transfer Valve Production Value by Region (2021-2026) & (USD Million)

Table 3. World Rectangular Transfer Valve Production Value by Region (2027-2032) & (USD Million)

Table 4. World Rectangular Transfer Valve Production Value Market Share by Region (2021-2026)

Table 5. World Rectangular Transfer Valve Production Value Market Share by Region (2027-2032)

Table 6. World Rectangular Transfer Valve Production by Region (2021-2026) & (Units)

Table 7. World Rectangular Transfer Valve Production by Region (2027-2032) & (Units)

Table 8. World Rectangular Transfer Valve Production Market Share by Region (2021-2026)

Table 9. World Rectangular Transfer Valve Production Market Share by Region (2027-2032)

Table 10. World Rectangular Transfer Valve Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Rectangular Transfer Valve Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Rectangular Transfer Valve Major Market Trends

Table 13. World Rectangular Transfer Valve Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Rectangular Transfer Valve Consumption by Region (2021-2026) & (Units)

Table 15. World Rectangular Transfer Valve Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Rectangular Transfer Valve Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Rectangular Transfer Valve Producers in 2025

Table 18. World Rectangular Transfer Valve Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Rectangular Transfer Valve Producers in 2025

- Table 20. World Rectangular Transfer Valve Average Price by Manufacturer (2021-2026) & (K US\$/Unit)
- Table 21. Global Rectangular Transfer Valve Company Evaluation Quadrant
- Table 22. World Rectangular Transfer Valve Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Rectangular Transfer Valve Production Site of Key Manufacturer
- Table 24. Rectangular Transfer Valve Market: Company Product Type Footprint
- Table 25. Rectangular Transfer Valve Market: Company Product Application Footprint
- Table 26. Rectangular Transfer Valve Competitive Factors
- Table 27. Rectangular Transfer Valve New Entrant and Capacity Expansion Plans
- Table 28. Rectangular Transfer Valve Mergers & Acquisitions Activity
- Table 29. United States VS China Rectangular Transfer Valve Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Rectangular Transfer Valve Production Comparison, (2021 & 2025 & 2032) & (Units)
- Table 31. United States VS China Rectangular Transfer Valve Consumption Comparison, (2021 & 2025 & 2032) & (Units)
- Table 32. United States Based Rectangular Transfer Valve Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Rectangular Transfer Valve Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Rectangular Transfer Valve Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Rectangular Transfer Valve Production (2021-2026) & (Units)
- Table 36. United States Based Manufacturers Rectangular Transfer Valve Production Market Share (2021-2026)
- Table 37. China Based Rectangular Transfer Valve Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Rectangular Transfer Valve Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Rectangular Transfer Valve Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Rectangular Transfer Valve Production, (2021-2026) & (Units)
- Table 41. China Based Manufacturers Rectangular Transfer Valve Production Market Share (2021-2026)
- Table 42. Rest of World Based Rectangular Transfer Valve Manufacturers,

Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Rectangular Transfer Valve Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Rectangular Transfer Valve Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Rectangular Transfer Valve Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Rectangular Transfer Valve Production Market Share (2021-2026)

Table 47. World Rectangular Transfer Valve Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Rectangular Transfer Valve Production by Type (2021-2026) & (Units)

Table 49. World Rectangular Transfer Valve Production by Type (2027-2032) & (Units)

Table 50. World Rectangular Transfer Valve Production Value by Type (2021-2026) & (USD Million)

Table 51. World Rectangular Transfer Valve Production Value by Type (2027-2032) & (USD Million)

Table 52. World Rectangular Transfer Valve Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Rectangular Transfer Valve Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Rectangular Transfer Valve Production Value by Material, (USD Million), 2021 & 2025 & 2032

Table 55. World Rectangular Transfer Valve Production by Material (2021-2026) & (Units)

Table 56. World Rectangular Transfer Valve Production by Material (2027-2032) & (Units)

Table 57. World Rectangular Transfer Valve Production Value by Material (2021-2026) & (USD Million)

Table 58. World Rectangular Transfer Valve Production Value by Material (2027-2032) & (USD Million)

Table 59. World Rectangular Transfer Valve Average Price by Material (2021-2026) & (K US\$/Unit)

Table 60. World Rectangular Transfer Valve Average Price by Material (2027-2032) & (K US\$/Unit)

Table 61. World Rectangular Transfer Valve Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Table 62. World Rectangular Transfer Valve Production by Structure (2021-2026) & (Units)

Table 63. World Rectangular Transfer Valve Production by Structure (2027-2032) & (Units)

Table 64. World Rectangular Transfer Valve Production Value by Structure (2021-2026) & (USD Million)

Table 65. World Rectangular Transfer Valve Production Value by Structure (2027-2032) & (USD Million)

Table 66. World Rectangular Transfer Valve Average Price by Structure (2021-2026) & (K US\$/Unit)

Table 67. World Rectangular Transfer Valve Average Price by Structure (2027-2032) & (K US\$/Unit)

Table 68. World Rectangular Transfer Valve Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Rectangular Transfer Valve Production by Application (2021-2026) & (Units)

Table 70. World Rectangular Transfer Valve Production by Application (2027-2032) & (Units)

Table 71. World Rectangular Transfer Valve Production Value by Application (2021-2026) & (USD Million)

Table 72. World Rectangular Transfer Valve Production Value by Application (2027-2032) & (USD Million)

Table 73. World Rectangular Transfer Valve Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Rectangular Transfer Valve Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. SMC Corporation Basic Information, Manufacturing Base and Competitors

Table 76. SMC Corporation Major Business

Table 77. SMC Corporation Rectangular Transfer Valve Product and Services

Table 78. SMC Corporation Rectangular Transfer Valve Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. SMC Corporation Recent Developments/Updates

Table 80. SMC Corporation Competitive Strengths & Weaknesses

Table 81. GNB Basic Information, Manufacturing Base and Competitors

Table 82. GNB Major Business

Table 83. GNB Rectangular Transfer Valve Product and Services

Table 84. GNB Rectangular Transfer Valve Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. GNB Recent Developments/Updates

Table 86. GNB Competitive Strengths & Weaknesses

Table 87. HVA Basic Information, Manufacturing Base and Competitors

Table 88. HVA Major Business

Table 89. HVA Rectangular Transfer Valve Product and Services

Table 90. HVA Rectangular Transfer Valve Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. HVA Recent Developments/Updates

Table 92. HVA Competitive Strengths & Weaknesses

Table 93. Kurt J. Lesker Company (KJLC) Basic Information, Manufacturing Base and Competitors

Table 94. Kurt J. Lesker Company (KJLC) Major Business

Table 95. Kurt J. Lesker Company (KJLC) Rectangular Transfer Valve Product and Services

Table 96. Kurt J. Lesker Company (KJLC) Rectangular Transfer Valve Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Kurt J. Lesker Company (KJLC) Recent Developments/Updates

Table 98. Kurt J. Lesker Company (KJLC) Competitive Strengths & Weaknesses

Table 99. VAT Vakuumentile Basic Information, Manufacturing Base and Competitors

Table 100. VAT Vakuumentile Major Business

Table 101. VAT Vakuumentile Rectangular Transfer Valve Product and Services

Table 102. VAT Vakuumentile Rectangular Transfer Valve Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. VAT Vakuumentile Recent Developments/Updates

Table 104. VAT Vakuumentile Competitive Strengths & Weaknesses

Table 105. VTEX Corporation Basic Information, Manufacturing Base and Competitors

Table 106. VTEX Corporation Major Business

Table 107. VTEX Corporation Rectangular Transfer Valve Product and Services

Table 108. VTEX Corporation Rectangular Transfer Valve Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. VTEX Corporation Recent Developments/Updates

Table 110. VTEX Corporation Competitive Strengths & Weaknesses

Table 111. Highlight Tech (HTC) Basic Information, Manufacturing Base and Competitors

Table 112. Highlight Tech (HTC) Major Business

Table 113. Highlight Tech (HTC) Rectangular Transfer Valve Product and Services

Table 114. Highlight Tech (HTC) Rectangular Transfer Valve Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 115. Highlight Tech (HTC) Recent Developments/Updates

Table 116. Highlight Tech (HTC) Competitive Strengths & Weaknesses

Table 117. Presys Basic Information, Manufacturing Base and Competitors

Table 118. Presys Major Business

Table 119. Presys Rectangular Transfer Valve Product and Services

Table 120. Presys Rectangular Transfer Valve Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Presys Recent Developments/Updates

Table 122. Presys Competitive Strengths & Weaknesses

Table 123. KingLai Group Basic Information, Manufacturing Base and Competitors

Table 124. KingLai Group Major Business

Table 125. KingLai Group Rectangular Transfer Valve Product and Services

Table 126. KingLai Group Rectangular Transfer Valve Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. KingLai Group Recent Developments/Updates

Table 128. KingLai Group Competitive Strengths & Weaknesses

Table 129. HUIXIANG Basic Information, Manufacturing Base and Competitors

Table 130. HUIXIANG Major Business

Table 131. HUIXIANG Rectangular Transfer Valve Product and Services

Table 132. HUIXIANG Rectangular Transfer Valve Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. HUIXIANG Recent Developments/Updates

Table 134. HUIXIANG Competitive Strengths & Weaknesses

Table 135. Global Key Players of Rectangular Transfer Valve Upstream (Raw Materials)

Table 136. Global Rectangular Transfer Valve Typical Customers

Table 137. Rectangular Transfer Valve Typical Distributors

## List Of Figures

### LIST OF FIGURES

- Figure 1. Rectangular Transfer Valve Picture
- Figure 2. World Rectangular Transfer Valve Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Rectangular Transfer Valve Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Rectangular Transfer Valve Production (2021-2032) & (Units)
- Figure 5. World Rectangular Transfer Valve Average Price (2021-2032) & (K US\$/Unit)
- Figure 6. World Rectangular Transfer Valve Production Value Market Share by Region (2021-2032)
- Figure 7. World Rectangular Transfer Valve Production Market Share by Region (2021-2032)
- Figure 8. North America Rectangular Transfer Valve Production (2021-2032) & (Units)
- Figure 9. Europe Rectangular Transfer Valve Production (2021-2032) & (Units)
- Figure 10. China Rectangular Transfer Valve Production (2021-2032) & (Units)
- Figure 11. Japan Rectangular Transfer Valve Production (2021-2032) & (Units)
- Figure 12. South Korea Rectangular Transfer Valve Production (2021-2032) & (Units)
- Figure 13. Taiwan, China Rectangular Transfer Valve Production (2021-2032) & (Units)
- Figure 14. Rectangular Transfer Valve Market Drivers
- Figure 15. Factors Affecting Demand
- Figure 16. World Rectangular Transfer Valve Consumption (2021-2032) & (Units)
- Figure 17. World Rectangular Transfer Valve Consumption Market Share by Region (2021-2032)
- Figure 18. United States Rectangular Transfer Valve Consumption (2021-2032) & (Units)
- Figure 19. China Rectangular Transfer Valve Consumption (2021-2032) & (Units)
- Figure 20. Europe Rectangular Transfer Valve Consumption (2021-2032) & (Units)
- Figure 21. Japan Rectangular Transfer Valve Consumption (2021-2032) & (Units)
- Figure 22. South Korea Rectangular Transfer Valve Consumption (2021-2032) & (Units)
- Figure 23. ASEAN Rectangular Transfer Valve Consumption (2021-2032) & (Units)
- Figure 24. India Rectangular Transfer Valve Consumption (2021-2032) & (Units)
- Figure 25. Producer Shipments of Rectangular Transfer Valve by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 26. Global Four-firm Concentration Ratios (CR4) for Rectangular Transfer Valve Markets in 2025
- Figure 27. Global Four-firm Concentration Ratios (CR8) for Rectangular Transfer Valve

## Markets in 2025

Figure 28. United States VS China: Rectangular Transfer Valve Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Rectangular Transfer Valve Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Rectangular Transfer Valve Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Rectangular Transfer Valve Production Market Share 2025

Figure 32. China Based Manufacturers Rectangular Transfer Valve Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Rectangular Transfer Valve Production Market Share 2025

Figure 34. World Rectangular Transfer Valve Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Rectangular Transfer Valve Production Value Market Share by Type in 2025

Figure 36. Pneumatic

Figure 37. Hydraulic

Figure 38. Electric

Figure 39. World Rectangular Transfer Valve Production Market Share by Type (2021-2032)

Figure 40. World Rectangular Transfer Valve Production Value Market Share by Type (2021-2032)

Figure 41. World Rectangular Transfer Valve Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 42. World Rectangular Transfer Valve Production Value by Material, (USD Million), 2021 & 2025 & 2032

Figure 43. World Rectangular Transfer Valve Production Value Market Share by Material in 2025

Figure 44. Aluminum Alloy Type

Figure 45. Stainless Steel Type

Figure 46. Others

Figure 47. World Rectangular Transfer Valve Production Market Share by Material (2021-2032)

Figure 48. World Rectangular Transfer Valve Production Value Market Share by Material (2021-2032)

Figure 49. World Rectangular Transfer Valve Average Price by Material (2021-2032) & (K US\$/Unit)

Figure 50. World Rectangular Transfer Valve Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Figure 51. World Rectangular Transfer Valve Production Value Market Share by Structure in 2025

Figure 52. Direct-Drive Slit Valve

Figure 53. Parallel Seal

Figure 54. Others

Figure 55. World Rectangular Transfer Valve Production Market Share by Structure (2021-2032)

Figure 56. World Rectangular Transfer Valve Production Value Market Share by Structure (2021-2032)

Figure 57. World Rectangular Transfer Valve Average Price by Structure (2021-2032) & (K US\$/Unit)

Figure 58. World Rectangular Transfer Valve Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Rectangular Transfer Valve Production Value Market Share by Application in 2025

Figure 60. Manufacturing of Solar Panels

Figure 61. Semiconductor Processing

Figure 62. LCD/flat Panel Processes

Figure 63. Other Cluster Vacuum Systems

Figure 64. World Rectangular Transfer Valve Production Market Share by Application (2021-2032)

Figure 65. World Rectangular Transfer Valve Production Value Market Share by Application (2021-2032)

Figure 66. World Rectangular Transfer Valve Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 67. Rectangular Transfer Valve Industry Chain

Figure 68. Rectangular Transfer Valve Procurement Model

Figure 69. Rectangular Transfer Valve Sales Model

Figure 70. Rectangular Transfer Valve Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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