

# Global Recording Card Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Recording Card market size is expected to reach \$ 1172 million by 2032, rising at a market growth of 19.9% CAGR during the forecast period (2026-2032).

In 2025, global Recording Card production reached approximately 2,284.4 K units, with an average global market price of around 138.2 USD/unit.

A recording card is a professional electronic device integrating CTI, DSP and voice conversion technologies, which realizes high-precision collection, storage and processing of voice signals from communication lines such as telephone lines, and it is divided into analog line and digital trunk types with multi-channel recording capacity, supporting multiple trigger modes like voltage, sound and key control, and can independently store call information with complete parameters without affecting the normal communication of the connected lines, and its recording files are compatible with common playing formats for easy query and playback.

The average single-line production capacity of Recording Card is 300 K units, the average gross profit margin was 33.2%.

The industry chain of recording card is a complete industrial system with clear division of labor among upstream, midstream and downstream links; the upstream is the core raw material and component supply end, mainly including chip manufacturers providing DSP and control chips, electronic component suppliers offering resistors, capacitors and circuit boards, and material suppliers producing packaging and structural parts, with a few international enterprises dominating the high-end chip supply; the midstream is the manufacturing and R&D link of recording card products, covering enterprises engaged in the design, production, assembly and testing of analog and digital trunk recording

cards, which carry out structural improvement and functional optimization of products according to market demand; the downstream is the application and sales end, including various industrial users such as finance, communications, public security and transportation that have professional voice recording needs, as well as distributors and agents responsible for the channel distribution of recording card products, and terminal service providers that provide after-sales and system debugging support for users.

The cost structure of recording card is dominated by core hardware costs with obvious hierarchical weight distribution, among which the core chip cost accounts for the largest proportion at about 40% of the total cost, including DSP chips, control chips and audio processing chips that determine the product performance; the electronic component cost such as circuit boards, resistors and capacitors accounts for about 25% of the total cost, which is the basic component of the product circuit system; the R&D and design cost accounts for about 15% of the total cost, covering the technical research of recording function, structural improvement and software matching; the production and assembly cost including SMT patch processing and product testing accounts for about 10% of the total cost; the remaining 10% of the cost is composed of packaging and transportation, after-sales service and other auxiliary expenses.

The market demand for recording cards shows a sustained growth trend driven by the increasing demand for voice data recording and evidence retention in finance, public security, communications, transportation and other industries, and the personal and small and medium-sized enterprise market demand is also rising with the popularization of office digitization, while the upgrading of communication technology and the improvement of industry regulatory requirements further boost the replacement demand for high-performance digital trunk recording cards; the emerging business opportunities are concentrated in the research and development and production of high-compatibility multi-channel recording cards, the customized development of recording card systems matching with intelligent office equipment, and the layout of overseas emerging markets with incomplete industrial supporting facilities, and the integration of recording cards with cloud computing and big data technology to provide cloud recording and data analysis services also becomes a new high-value development direction in the industry.

This report studies the global Recording Card production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Recording Card and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Recording Card that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Recording Card total production and demand, 2021-2032, (K Units)

Global Recording Card total production value, 2021-2032, (USD Million)

Global Recording Card production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Recording Card consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Recording Card domestic production, consumption, key domestic manufacturers and share

Global Recording Card production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Recording Card production by Interface Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Recording Card production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Recording Card market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Plaud, Mobvoi, Ding Talk, Slimca, Seed Technology, 360, HONOR Choice, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Recording Card market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Interface Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Recording Card Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Recording Card Market, Segmentation by Interface Type:

Usb Recording Card

Pcie Recording Card

Rj45 Recording Card

#### Global Recording Card Market, Segmentation by Channel Quantity:

Single-Channel Recording Card

Multi-Channel Recording Card

Global Recording Card Market, Segmentation by Storage Mode:

Local Storage Recording Card

Cloud Storage Recording Card

Hybrid Storage Recording Card

Global Recording Card Market, Segmentation by Application:

Financial

Telecommunications

Public Security

Others

Companies Profiled:

Plaud

Mobvoi

Ding Talk

Slimca

Seed Technology

360

HONOR Choice

Key Questions Answered:

1. How big is the global Recording Card market?
2. What is the demand of the global Recording Card market?
3. What is the year over year growth of the global Recording Card market?
4. What is the production and production value of the global Recording Card market?
5. Who are the key producers in the global Recording Card market?
6. What are the growth factors driving the market demand?

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