

Global Reconfigurable Intelligent Surfaces (RIS) Technology Market 2023 by Company, Regions, Type and Application, Forecast to 2029

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Abstracts

According to our (Global Info Research) latest study, the global Reconfigurable Intelligent Surfaces (RIS) Technology market size was valued at USD million in 2022 and is forecast to a readjusted size of USD million by 2029 with a CAGR of % during review period.

Reconfigurable Intelligent Surfaces (RIS) is a relatively new and innovative technology that falls under the broader category of intelligent reflecting surfaces or metasurfaces. RIS refers to a two-dimensional array of small elements, such as passive or active antennas, sensors, or other electromagnetic components, that can be electronically reconfigured to control the propagation of radio waves, sound waves, or other forms of electromagnetic radiation.

The main idea behind RIS is to manipulate and shape the electromagnetic waves by adjusting the phase, amplitude, or polarization of the reflected or transmitted signals. This enables the RIS to adaptively modify the signal's behavior, such as focusing or redirecting it, canceling interference, enhancing signal strength, or even creating specific radiation patterns.

The advantages of RIS include its energy efficiency as it operates passively, and it can work alongside existing wireless infrastructure, making it easier to deploy in real-world scenarios. However, RIS technology is still in its early stages, and research is ongoing to further explore its potential benefits and optimize its implementation in various applications.

With 5G at last gaining commercial traction and the debate about 6G now looking at



what it might actually offer in practice (rather than just in theory) attention is turning towards how the industry can ensure that 6G, unlike some other allegedly transformational technologies, isn't a triumph of hype over reality.

Hitherto, scientists and engineers have spent decades developing ever more efficient transmitters and receivers and working out ways to mitigate the apparently inevitable signal loss at the end points of a radio channel as they turned to higher and higher frequencies to obviate bandwidth congestion. They have done brilliantly, but it is evident that we are reaching the point where transmitters and receivers are as efficient as physically possible, so the focus is now on engineering the wireless channel itself.

One of the potentially most viable approaches to 6G infrastructure is the use of reconfigurable intelligent surfaces (RIS) technology. This is an artificial planar structure – that is to say, lying in a plane, and thus, by definition, two-dimensional – with integrated electronic circuits that can be programmed dynamically to reflect, refract and manipulate incoming electromagnetic fields. RIS elements come in sizes ranging from about 100 square centimetres up to about 5 square metres or even bigger, and cost a good deal less than traditional cellular antennas. What's more, RIS products are, to all intents and purposes, passive, which means they don't need amplifiers to boost the signal and so can be powered with a simple battery and a small solar panel.

The Global Info Research report includes an overview of the development of the Reconfigurable Intelligent Surfaces (RIS) Technology industry chain, the market status of Wireless Communications (Active RIS, Semi-passive RIS), Radar Systems (Active RIS, Semi-passive RIS), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Reconfigurable Intelligent Surfaces (RIS) Technology.

Regionally, the report analyzes the Reconfigurable Intelligent Surfaces (RIS) Technology markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Reconfigurable Intelligent Surfaces (RIS) Technology market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Reconfigurable Intelligent Surfaces (RIS) Technology market. It provides a holistic view of the industry, as well as



detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Reconfigurable Intelligent Surfaces (RIS) Technology industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Active RIS, Semi-passive RIS).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Reconfigurable Intelligent Surfaces (RIS) Technology market.

Regional Analysis: The report involves examining the Reconfigurable Intelligent Surfaces (RIS) Technology market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Reconfigurable Intelligent Surfaces (RIS) Technology market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Reconfigurable Intelligent Surfaces (RIS) Technology:

Company Analysis: Report covers individual Reconfigurable Intelligent Surfaces (RIS) Technology players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Reconfigurable Intelligent Surfaces (RIS) Technology This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Wireless Communications, Radar Systems).



Technology Analysis: Report covers specific technologies relevant to Reconfigurable Intelligent Surfaces (RIS) Technology. It assesses the current state, advancements, and potential future developments in Reconfigurable Intelligent Surfaces (RIS) Technology areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Reconfigurable Intelligent Surfaces (RIS) Technology market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Reconfigurable Intelligent Surfaces (RIS) Technology market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Active RIS

Semi-passive RIS

Passive RIS

Market segment by Application

Wireless Communications

Radar Systems

Satellite Communications

Indoor Positioning



Energy Harvesting

Market segment by players, this report covers
ВТ
Huawei
ZTE
AGC
NTT
Samsung
Rohde & Schwarz
Greenerwave
NEC
Orange Belgium
SK Telecom
China Telecom
Nokia
LG Uplus
Fractal Antenna Systems

Market segment by regions, regional analysis covers



North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Reconfigurable Intelligent Surfaces (RIS) Technology product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Reconfigurable Intelligent Surfaces (RIS) Technology, with revenue, gross margin and global market share of Reconfigurable Intelligent Surfaces (RIS) Technology from 2018 to 2023.

Chapter 3, the Reconfigurable Intelligent Surfaces (RIS) Technology competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2018 to 2029.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2018 to 2023.and Reconfigurable Intelligent Surfaces (RIS) Technology market forecast, by regions, type and application, with consumption value, from 2024 to 2029.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis, and Influence of COVID-19 and Russia-Ukraine War

Chapter 12, the key raw materials and key suppliers, and industry chain of Reconfigurable Intelligent Surfaces (RIS) Technology.



Chapter 13, to describe Reconfigurable Intelligent Surfaces (RIS) Technology research findings and conclusion.



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