

# Global Recombinant Streptavidin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Recombinant Streptavidin market size was valued at US\$ 98 million in 2025 and is forecast to a readjusted size of US\$ 157 million by 2032 with a CAGR of 6.9% during review period.

Recombinant streptavidin refers to streptavidin obtained via recombinant expression, including its core fragments, mutants, tagged, or conjugated versions, used to form high-affinity complexes with biotinylated molecules. The product's gross margin is approximately 63%.

Demand for recombinant streptavidin primarily comes from in vitro diagnostics, antibody/protein detection, cell analysis, nucleic acid capture, and biosensing applications. Recombinant streptavidin is not a finished kit but a key raw material in the biotin-streptavidin system. Its advantages include high affinity, good batch-to-batch consistency, and ease of engineering, resulting in stable demand in research reagents and diagnostic raw materials.

On the supply side, basic expression and purification processes are mature, and prices for standard untagged products are becoming transparent. Price differentiation is mainly driven by purity, endotoxin control, aggregate management, GMP or diagnostic-grade validation, and functional versions such as fluorescent, enzyme-labeled, affinity-tagged, single-use, or reversible-binding forms. International life science companies hold brand and distribution advantages, while Chinese suppliers are rapidly improving in standard products and small-batch customizations.

Future growth will come more from high-value differentiation than from volume

expansion of ordinary proteins. Domestic substitution for IVD raw materials, automated testing platforms, SPR/sensor chip development, protein interaction, and nucleic acid capture workflows will generate incremental demand. Meanwhile, downstream customers increasingly value low background, low endotoxin, stability, and traceable batches, driving the market toward diagnostic-grade, GMP-grade, and engineered mutant recombinant streptavidin.

This report is a detailed and comprehensive analysis for global Recombinant Streptavidin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Recombinant Streptavidin market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Recombinant Streptavidin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Recombinant Streptavidin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Recombinant Streptavidin market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/kg), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Recombinant Streptavidin

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Recombinant Streptavidin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Abcam, ACROBiosystems, Sino Biological, Aladdin, ProSpec, Jena Bioscience, MedChemExpress, Creative BioMart, GenScript, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Recombinant Streptavidin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Recombinant Streptavidin Protein

Core Streptavidin Protein

Tagged Streptavidin Protein

Mutant Streptavidin Protein

Conjugated Streptavidin Protein

GMP-Grade Streptavidin Protein

#### Market segment by Modification Type

Unmodified

Affinity-Tagged

Fluorescent-Labeled

Enzyme-Labeled

Reactive-Activated

Other

#### Market segment by Binding Mode

Tetrameric High-Affinity

Monovalent Binding

Reversible Binding

Reduced Biotin Affinity

Control Protein

Other

#### Market segment by Application

IVD Reagent Manufacturing

Immunoassay Reagent Manufacturing

Flow Cytometry Reagent Manufacturing

Nucleic Acid Capture Workflow

Protein Purification Media Production

Sensor Chip Functionalization

## Research Reagent Packaging

### Major players covered

Thermo Fisher Scientific

Abcam

ACROBiosystems

Sino Biological

Aladdin

ProSpec

Jena Bioscience

MedChemExpress

Creative BioMart

GenScript

### Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Recombinant Streptavidin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Recombinant Streptavidin, with price, sales quantity, revenue, and global market share of Recombinant Streptavidin from 2021 to 2026.

Chapter 3, the Recombinant Streptavidin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Recombinant Streptavidin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Recombinant Streptavidin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Recombinant Streptavidin.

Chapter 14 and 15, to describe Recombinant Streptavidin sales channel, distributors, customers, research findings and conclusion.

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