

# Global Recombinant Protein Production Service Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Recombinant Protein Production Service market size is expected to reach \$ 2620 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

A recombinant protein production service is a specialized biotechnology service that focuses on the large-scale generation of proteins using genetically modified host systems, enabling the production of proteins that may be difficult to obtain from natural sources or require specific modifications. The process involves cloning a target gene into an expression vector (such as plasmids), introducing it into host cells (e.g., bacteria like E. coli, yeast, insect, or mammalian cells), and optimizing conditions to drive efficient protein synthesis. Services typically encompass upstream processes (cell line development, transfection, and fermentation) and downstream processes (purification, filtration, and formulation), with options for customizing parameters like expression scale (milligrams to kilograms), post-translational modifications (glycosylation, phosphorylation), and purity requirements (e.g., >95% purity for research vs. GMP-grade for clinical use). These services are critical for applications ranging from drug discovery (e.g., monoclonal antibodies, enzyme therapies) and vaccine development to industrial biocatalysis and academic research, as they provide consistent, high-quality proteins tailored to specific functional, structural, or regulatory needs. Providers often leverage advanced technologies like codon optimization, perfusion culture systems, and affinity chromatography to enhance yield, reproducibility, and cost-effectiveness, ensuring reliable results for clients in biopharmaceuticals, academia, and industrial biotechnology.

The recombinant protein production service industry is trending toward end-to-end integrated solutions, single-use bioprocessing, and high-yield optimization for difficult-to-

express proteins; key opportunities stem from surging demand for biotherapeutics, antibody drugs, vaccine antigens, and outsourced R&D in biotech and pharma, as well as growth in cell and gene therapy; major challenges include high capital investment for cGMP facilities, strict global regulatory compliance, batch-to-batch consistency control, technical bottlenecks for membrane protein expression, and talent shortages in bioprocess engineering.

This report studies the global Recombinant Protein Production Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Recombinant Protein Production Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Recombinant Protein Production Service that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Recombinant Protein Production Service total market, 2021-2032, (USD Million)

Global Recombinant Protein Production Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Recombinant Protein Production Service total market, key domestic companies, and share, (USD Million)

Global Recombinant Protein Production Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Recombinant Protein Production Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Recombinant Protein Production Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Recombinant Protein Production Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Charles River, Biomatik, R&D Systems, Applied Biological Materials Inc. (abm), VectorBuilder, BiologicsCorp, Proteos, RayBiotech, Leinco Technologies, Kinexus Bioinformatics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Recombinant Protein Production Service market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Recombinant Protein Production Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Recombinant Protein Production Service Market, Segmentation by Type:

Mammalian Cell Based

Bacteria Based

Insect Cell Based

Others

Global Recombinant Protein Production Service Market, Segmentation by Service Scope:

Full-Cycle Custom Service

Mid-Scale Process Development Service

Large-Scale cGMP Production Service

Global Recombinant Protein Production Service Market, Segmentation by Production Scale:

Micro-Scale (mg Grade)

Mid-Scale (g?kg Grade)

Large-Scale (100kg+ Grade)

Global Recombinant Protein Production Service Market, Segmentation by Application:

Biomedicine

Industrial Biotechnology

Therapeutics

Others

Companies Profiled:

Charles River

Biomatik

R&D Systems

Applied Biological Materials Inc. (abm)

VectorBuilder

BiologicsCorp

Proteos

RayBiotech

Leinco Technologies

Kinexus Bioinformatics

InVivo BioTech Services GmbH

Expression Systems

Creative Biolabs

G &P Biosciences

Eurofins Discovery

Levprot Bioscience

eEnzyme

NorthX Biologics

Jubilant Biosys

GenScript

Boster Bio

Sino Biological

WuXi Biologic

CUSABIO TECHNOLOGY

#### Key Questions Answered

1. How big is the global Recombinant Protein Production Service market?
2. What is the demand of the global Recombinant Protein Production Service market?
3. What is the year over year growth of the global Recombinant Protein Production Service market?
4. What is the total value of the global Recombinant Protein Production Service market?
5. Who are the Major Players in the global Recombinant Protein Production Service market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Recombinant Protein Production Service Introduction
- 1.2 World Recombinant Protein Production Service Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Recombinant Protein Production Service Total Market by Region (by Headquarter Location)
  - 1.3.1 World Recombinant Protein Production Service Market Size by Region (2021-2032), (by Headquarter Location)
  - 1.3.2 United States Based Company Recombinant Protein Production Service Revenue (2021-2032)
  - 1.3.3 China Based Company Recombinant Protein Production Service Revenue (2021-2032)
  - 1.3.4 Europe Based Company Recombinant Protein Production Service Revenue (2021-2032)
  - 1.3.5 Japan Based Company Recombinant Protein Production Service Revenue (2021-2032)
  - 1.3.6 South Korea Based Company Recombinant Protein Production Service Revenue (2021-2032)
  - 1.3.7 ASEAN Based Company Recombinant Protein Production Service Revenue (2021-2032)
  - 1.3.8 India Based Company Recombinant Protein Production Service Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Recombinant Protein Production Service Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Recombinant Protein Production Service Consumption Value (2021-2032)
- 2.2 World Recombinant Protein Production Service Consumption Value by Region
  - 2.2.1 World Recombinant Protein Production Service Consumption Value by Region (2021-2026)
  - 2.2.2 World Recombinant Protein Production Service Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Recombinant Protein Production Service Consumption Value

(2021-2032)

2.4 China Recombinant Protein Production Service Consumption Value (2021-2032)

2.5 Europe Recombinant Protein Production Service Consumption Value (2021-2032)

2.6 Japan Recombinant Protein Production Service Consumption Value (2021-2032)

2.7 South Korea Recombinant Protein Production Service Consumption Value  
(2021-2032)

2.8 ASEAN Recombinant Protein Production Service Consumption Value (2021-2032)

2.9 India Recombinant Protein Production Service Consumption Value (2021-2032)

### **3 WORLD RECOMBINANT PROTEIN PRODUCTION SERVICE COMPANIES COMPETITIVE ANALYSIS**

3.1 World Recombinant Protein Production Service Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Recombinant Protein Production Service Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Recombinant Protein Production Service  
in 2025

3.2.3 Global Concentration Ratios (CR8) for Recombinant Protein Production Service  
in 2025

3.3 Recombinant Protein Production Service Company Evaluation Quadrant

3.4 Recombinant Protein Production Service Market: Overall Company Footprint  
Analysis

3.4.1 Recombinant Protein Production Service Market: Region Footprint

3.4.2 Recombinant Protein Production Service Market: Company Product Type  
Footprint

3.4.3 Recombinant Protein Production Service Market: Company Product Application  
Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers & Acquisitions Activity

### **4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)**

4.1 United States VS China: Recombinant Protein Production Service Revenue  
Comparison (by Headquarter Location)

4.1.1 United States VS China: Recombinant Protein Production Service Revenue

Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: Recombinant Protein Production Service Revenue  
Market Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: Recombinant Protein  
Production Service Consumption Value Comparison

4.2.1 United States VS China: Recombinant Protein Production Service Consumption  
Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Recombinant Protein Production Service Consumption  
Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Recombinant Protein Production Service Companies and  
Market Share, 2021-2026

4.3.1 United States Based Recombinant Protein Production Service Companies,  
Headquarters (States, Country)

4.3.2 United States Based Companies Recombinant Protein Production Service  
Revenue, (2021-2026)

4.4 China Based Companies Recombinant Protein Production Service Revenue and  
Market Share, 2021-2026

4.4.1 China Based Recombinant Protein Production Service Companies, Company  
Headquarters (Province, Country)

4.4.2 China Based Companies Recombinant Protein Production Service Revenue,  
(2021-2026)

4.5 Rest of World Based Recombinant Protein Production Service Companies and  
Market Share, 2021-2026

4.5.1 Rest of World Based Recombinant Protein Production Service Companies,  
Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Recombinant Protein Production Service  
Revenue (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Recombinant Protein Production Service Market Size Overview by Type:  
2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Mammalian Cell Based

5.2.2 Bacteria Based

5.2.3 Insect Cell Based

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Recombinant Protein Production Service Market Size by Type

(2021-2026)

5.3.2 World Recombinant Protein Production Service Market Size by Type

(2027-2032)

5.3.3 World Recombinant Protein Production Service Market Size Market Share by Type (2027-2032)

## **6 MARKET ANALYSIS BY SERVICE SCOPE**

6.1 World Recombinant Protein Production Service Market Size Overview by Service Scope: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Service Scope

6.2.1 Full-Cycle Custom Service

6.2.2 Mid-Scale Process Development Service

6.2.3 Large-Scale cGMP Production Service

6.3 Market Segment by Service Scope

6.3.1 World Recombinant Protein Production Service Market Size by Service Scope (2021-2026)

6.3.2 World Recombinant Protein Production Service Market Size by Service Scope (2027-2032)

6.3.3 World Recombinant Protein Production Service Market Size Market Share by Service Scope (2027-2032)

## **7 MARKET ANALYSIS BY PRODUCTION SCALE**

7.1 World Recombinant Protein Production Service Market Size Overview by Production Scale: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Production Scale

7.2.1 Micro-Scale (mg Grade)

7.2.2 Mid-Scale (g?kg Grade)

7.2.3 Large-Scale (100kg+ Grade)

7.3 Market Segment by Production Scale

7.3.1 World Recombinant Protein Production Service Market Size by Production Scale (2021-2026)

7.3.2 World Recombinant Protein Production Service Market Size by Production Scale (2027-2032)

7.3.3 World Recombinant Protein Production Service Market Size Market Share by Production Scale (2027-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Recombinant Protein Production Service Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Biomedicine

8.2.2 Industrial Biotechnology

8.2.3 Therapeutics

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Recombinant Protein Production Service Market Size by Application (2021-2026)

8.3.2 World Recombinant Protein Production Service Market Size by Application (2027-2032)

8.3.3 World Recombinant Protein Production Service Market Size Market Share by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Charles River

9.1.1 Charles River Details

9.1.2 Charles River Major Business

9.1.3 Charles River Recombinant Protein Production Service Product and Services

9.1.4 Charles River Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Charles River Recent Developments/Updates

9.1.6 Charles River Competitive Strengths & Weaknesses

9.2 Biomatik

9.2.1 Biomatik Details

9.2.2 Biomatik Major Business

9.2.3 Biomatik Recombinant Protein Production Service Product and Services

9.2.4 Biomatik Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Biomatik Recent Developments/Updates

9.2.6 Biomatik Competitive Strengths & Weaknesses

9.3 R&D Systems

9.3.1 R&D Systems Details

9.3.2 R&D Systems Major Business

9.3.3 R&D Systems Recombinant Protein Production Service Product and Services

9.3.4 R&D Systems Recombinant Protein Production Service Revenue, Gross Margin

and Market Share (2021-2026)

9.3.5 R&D Systems Recent Developments/Updates

9.3.6 R&D Systems Competitive Strengths & Weaknesses

9.4 Applied Biological Materials Inc. (abm)

9.4.1 Applied Biological Materials Inc. (abm) Details

9.4.2 Applied Biological Materials Inc. (abm) Major Business

9.4.3 Applied Biological Materials Inc. (abm) Recombinant Protein Production Service Product and Services

9.4.4 Applied Biological Materials Inc. (abm) Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 Applied Biological Materials Inc. (abm) Recent Developments/Updates

9.4.6 Applied Biological Materials Inc. (abm) Competitive Strengths & Weaknesses

9.5 VectorBuilder

9.5.1 VectorBuilder Details

9.5.2 VectorBuilder Major Business

9.5.3 VectorBuilder Recombinant Protein Production Service Product and Services

9.5.4 VectorBuilder Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026)

9.5.5 VectorBuilder Recent Developments/Updates

9.5.6 VectorBuilder Competitive Strengths & Weaknesses

9.6 BiologicsCorp

9.6.1 BiologicsCorp Details

9.6.2 BiologicsCorp Major Business

9.6.3 BiologicsCorp Recombinant Protein Production Service Product and Services

9.6.4 BiologicsCorp Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026)

9.6.5 BiologicsCorp Recent Developments/Updates

9.6.6 BiologicsCorp Competitive Strengths & Weaknesses

9.7 Proteos

9.7.1 Proteos Details

9.7.2 Proteos Major Business

9.7.3 Proteos Recombinant Protein Production Service Product and Services

9.7.4 Proteos Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026)

9.7.5 Proteos Recent Developments/Updates

9.7.6 Proteos Competitive Strengths & Weaknesses

9.8 RayBiotech

9.8.1 RayBiotech Details

9.8.2 RayBiotech Major Business

- 9.8.3 RayBiotech Recombinant Protein Production Service Product and Services
- 9.8.4 RayBiotech Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026)
- 9.8.5 RayBiotech Recent Developments/Updates
- 9.8.6 RayBiotech Competitive Strengths & Weaknesses
- 9.9 Leinco Technologies
  - 9.9.1 Leinco Technologies Details
  - 9.9.2 Leinco Technologies Major Business
  - 9.9.3 Leinco Technologies Recombinant Protein Production Service Product and Services
  - 9.9.4 Leinco Technologies Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Leinco Technologies Recent Developments/Updates
  - 9.9.6 Leinco Technologies Competitive Strengths & Weaknesses
- 9.10 Kinexus Bioinformatics
  - 9.10.1 Kinexus Bioinformatics Details
  - 9.10.2 Kinexus Bioinformatics Major Business
  - 9.10.3 Kinexus Bioinformatics Recombinant Protein Production Service Product and Services
  - 9.10.4 Kinexus Bioinformatics Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Kinexus Bioinformatics Recent Developments/Updates
  - 9.10.6 Kinexus Bioinformatics Competitive Strengths & Weaknesses
- 9.11 InVivo BioTech Services GmbH
  - 9.11.1 InVivo BioTech Services GmbH Details
  - 9.11.2 InVivo BioTech Services GmbH Major Business
  - 9.11.3 InVivo BioTech Services GmbH Recombinant Protein Production Service Product and Services
  - 9.11.4 InVivo BioTech Services GmbH Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026)
  - 9.11.5 InVivo BioTech Services GmbH Recent Developments/Updates
  - 9.11.6 InVivo BioTech Services GmbH Competitive Strengths & Weaknesses
- 9.12 Expression Systems
  - 9.12.1 Expression Systems Details
  - 9.12.2 Expression Systems Major Business
  - 9.12.3 Expression Systems Recombinant Protein Production Service Product and Services
  - 9.12.4 Expression Systems Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026)

- 9.12.5 Expression Systems Recent Developments/Updates
- 9.12.6 Expression Systems Competitive Strengths & Weaknesses
- 9.13 Creative Biolabs
  - 9.13.1 Creative Biolabs Details
  - 9.13.2 Creative Biolabs Major Business
  - 9.13.3 Creative Biolabs Recombinant Protein Production Service Product and Services
  - 9.13.4 Creative Biolabs Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Creative Biolabs Recent Developments/Updates
  - 9.13.6 Creative Biolabs Competitive Strengths & Weaknesses
- 9.14 G &P Biosciences
  - 9.14.1 G &P Biosciences Details
  - 9.14.2 G &P Biosciences Major Business
  - 9.14.3 G &P Biosciences Recombinant Protein Production Service Product and Services
  - 9.14.4 G &P Biosciences Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026)
  - 9.14.5 G &P Biosciences Recent Developments/Updates
  - 9.14.6 G &P Biosciences Competitive Strengths & Weaknesses
- 9.15 Eurofins Discovery
  - 9.15.1 Eurofins Discovery Details
  - 9.15.2 Eurofins Discovery Major Business
  - 9.15.3 Eurofins Discovery Recombinant Protein Production Service Product and Services
  - 9.15.4 Eurofins Discovery Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026)
  - 9.15.5 Eurofins Discovery Recent Developments/Updates
  - 9.15.6 Eurofins Discovery Competitive Strengths & Weaknesses
- 9.16 Levprot Bioscience
  - 9.16.1 Levprot Bioscience Details
  - 9.16.2 Levprot Bioscience Major Business
  - 9.16.3 Levprot Bioscience Recombinant Protein Production Service Product and Services
  - 9.16.4 Levprot Bioscience Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026)
  - 9.16.5 Levprot Bioscience Recent Developments/Updates
  - 9.16.6 Levprot Bioscience Competitive Strengths & Weaknesses
- 9.17 eEnzyme
  - 9.17.1 eEnzyme Details

- 9.17.2 eEnzyme Major Business
- 9.17.3 eEnzyme Recombinant Protein Production Service Product and Services
- 9.17.4 eEnzyme Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026)
- 9.17.5 eEnzyme Recent Developments/Updates
- 9.17.6 eEnzyme Competitive Strengths & Weaknesses
- 9.18 NorthX Biologics
  - 9.18.1 NorthX Biologics Details
  - 9.18.2 NorthX Biologics Major Business
  - 9.18.3 NorthX Biologics Recombinant Protein Production Service Product and Services
  - 9.18.4 NorthX Biologics Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026)
  - 9.18.5 NorthX Biologics Recent Developments/Updates
  - 9.18.6 NorthX Biologics Competitive Strengths & Weaknesses
- 9.19 Jubilant Biosys
  - 9.19.1 Jubilant Biosys Details
  - 9.19.2 Jubilant Biosys Major Business
  - 9.19.3 Jubilant Biosys Recombinant Protein Production Service Product and Services
  - 9.19.4 Jubilant Biosys Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026)
  - 9.19.5 Jubilant Biosys Recent Developments/Updates
  - 9.19.6 Jubilant Biosys Competitive Strengths & Weaknesses
- 9.20 GenScript
  - 9.20.1 GenScript Details
  - 9.20.2 GenScript Major Business
  - 9.20.3 GenScript Recombinant Protein Production Service Product and Services
  - 9.20.4 GenScript Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026)
  - 9.20.5 GenScript Recent Developments/Updates
  - 9.20.6 GenScript Competitive Strengths & Weaknesses
- 9.21 Boster Bio
  - 9.21.1 Boster Bio Details
  - 9.21.2 Boster Bio Major Business
  - 9.21.3 Boster Bio Recombinant Protein Production Service Product and Services
  - 9.21.4 Boster Bio Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026)
  - 9.21.5 Boster Bio Recent Developments/Updates
  - 9.21.6 Boster Bio Competitive Strengths & Weaknesses

## 9.22 Sino Biological

9.22.1 Sino Biological Details

9.22.2 Sino Biological Major Business

9.22.3 Sino Biological Recombinant Protein Production Service Product and Services

9.22.4 Sino Biological Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026)

9.22.5 Sino Biological Recent Developments/Updates

9.22.6 Sino Biological Competitive Strengths & Weaknesses

## 9.23 WuXi Biologic

9.23.1 WuXi Biologic Details

9.23.2 WuXi Biologic Major Business

9.23.3 WuXi Biologic Recombinant Protein Production Service Product and Services

9.23.4 WuXi Biologic Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026)

9.23.5 WuXi Biologic Recent Developments/Updates

9.23.6 WuXi Biologic Competitive Strengths & Weaknesses

## 9.24 CUSABIO TECHNOLOGY

9.24.1 CUSABIO TECHNOLOGY Details

9.24.2 CUSABIO TECHNOLOGY Major Business

9.24.3 CUSABIO TECHNOLOGY Recombinant Protein Production Service Product and Services

9.24.4 CUSABIO TECHNOLOGY Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026)

9.24.5 CUSABIO TECHNOLOGY Recent Developments/Updates

9.24.6 CUSABIO TECHNOLOGY Competitive Strengths & Weaknesses

## 10 INDUSTRY CHAIN ANALYSIS

10.1 Recombinant Protein Production Service Industry Chain

10.2 Recombinant Protein Production Service Upstream Analysis

10.3 Recombinant Protein Production Service Midstream Analysis

10.4 Recombinant Protein Production Service Downstream Analysis

## 11 RESEARCH FINDINGS AND CONCLUSION

## 12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

## 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Recombinant Protein Production Service Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Recombinant Protein Production Service Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Recombinant Protein Production Service Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Recombinant Protein Production Service Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Recombinant Protein Production Service Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Recombinant Protein Production Service Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Recombinant Protein Production Service Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Recombinant Protein Production Service Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Recombinant Protein Production Service Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Recombinant Protein Production Service Players in 2025

Table 12. World Recombinant Protein Production Service Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Recombinant Protein Production Service Company Evaluation Quadrant

Table 14. Head Office of Key Recombinant Protein Production Service Players

Table 15. Recombinant Protein Production Service Market: Company Product Type Footprint

Table 16. Recombinant Protein Production Service Market: Company Product Application Footprint

Table 17. Recombinant Protein Production Service Mergers & Acquisitions Activity

Table 18. United States VS China Recombinant Protein Production Service Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Recombinant Protein Production Service Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Recombinant Protein Production Service Companies, Headquarters (States, Country)

Table 21. United States Based Companies Recombinant Protein Production Service Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Recombinant Protein Production Service Revenue Market Share (2021-2026)

Table 23. China Based Recombinant Protein Production Service Companies, Headquarters (Province, Country)

Table 24. China Based Companies Recombinant Protein Production Service Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Recombinant Protein Production Service Revenue Market Share (2021-2026)

Table 26. Rest of World Based Recombinant Protein Production Service Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Recombinant Protein Production Service Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Recombinant Protein Production Service Revenue Market Share (2021-2026)

Table 29. World Recombinant Protein Production Service Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Recombinant Protein Production Service Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Recombinant Protein Production Service Market Size by Type (2027-2032) & (USD Million)

Table 32. World Recombinant Protein Production Service Market Size by Service Scope, (USD Million), 2021 & 2025 & 2032

Table 33. World Recombinant Protein Production Service Market Size Value by Service Scope (2021-2026) & (USD Million)

Table 34. World Recombinant Protein Production Service Market Size by Service Scope (2027-2032) & (USD Million)

Table 35. World Recombinant Protein Production Service Market Size by Production Scale, (USD Million), 2021 & 2025 & 2032

Table 36. World Recombinant Protein Production Service Market Size Value by Production Scale (2021-2026) & (USD Million)

Table 37. World Recombinant Protein Production Service Market Size by Production Scale (2027-2032) & (USD Million)

Table 38. World Recombinant Protein Production Service Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Recombinant Protein Production Service Market Size by Application

(2021-2026) & (USD Million)

Table 40. World Recombinant Protein Production Service Market Size by Application (2027-2032) & (USD Million)

Table 41. Charles River Basic Information, Manufacturing Base and Competitors

Table 42. Charles River Major Business

Table 43. Charles River Recombinant Protein Production Service Product and Services

Table 44. Charles River Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Charles River Recent Developments/Updates

Table 46. Charles River Competitive Strengths & Weaknesses

Table 47. Biomatik Basic Information, Manufacturing Base and Competitors

Table 48. Biomatik Major Business

Table 49. Biomatik Recombinant Protein Production Service Product and Services

Table 50. Biomatik Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Biomatik Recent Developments/Updates

Table 52. Biomatik Competitive Strengths & Weaknesses

Table 53. R&D Systems Basic Information, Manufacturing Base and Competitors

Table 54. R&D Systems Major Business

Table 55. R&D Systems Recombinant Protein Production Service Product and Services

Table 56. R&D Systems Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. R&D Systems Recent Developments/Updates

Table 58. R&D Systems Competitive Strengths & Weaknesses

Table 59. Applied Biological Materials Inc. (abm) Basic Information, Manufacturing Base and Competitors

Table 60. Applied Biological Materials Inc. (abm) Major Business

Table 61. Applied Biological Materials Inc. (abm) Recombinant Protein Production Service Product and Services

Table 62. Applied Biological Materials Inc. (abm) Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Applied Biological Materials Inc. (abm) Recent Developments/Updates

Table 64. Applied Biological Materials Inc. (abm) Competitive Strengths & Weaknesses

Table 65. VectorBuilder Basic Information, Manufacturing Base and Competitors

Table 66. VectorBuilder Major Business

Table 67. VectorBuilder Recombinant Protein Production Service Product and Services

Table 68. VectorBuilder Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. VectorBuilder Recent Developments/Updates

- Table 70. VectorBuilder Competitive Strengths & Weaknesses
- Table 71. BiologicsCorp Basic Information, Manufacturing Base and Competitors
- Table 72. BiologicsCorp Major Business
- Table 73. BiologicsCorp Recombinant Protein Production Service Product and Services
- Table 74. BiologicsCorp Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 75. BiologicsCorp Recent Developments/Updates
- Table 76. BiologicsCorp Competitive Strengths & Weaknesses
- Table 77. Proteos Basic Information, Manufacturing Base and Competitors
- Table 78. Proteos Major Business
- Table 79. Proteos Recombinant Protein Production Service Product and Services
- Table 80. Proteos Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 81. Proteos Recent Developments/Updates
- Table 82. Proteos Competitive Strengths & Weaknesses
- Table 83. RayBiotech Basic Information, Manufacturing Base and Competitors
- Table 84. RayBiotech Major Business
- Table 85. RayBiotech Recombinant Protein Production Service Product and Services
- Table 86. RayBiotech Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 87. RayBiotech Recent Developments/Updates
- Table 88. RayBiotech Competitive Strengths & Weaknesses
- Table 89. Leinco Technologies Basic Information, Manufacturing Base and Competitors
- Table 90. Leinco Technologies Major Business
- Table 91. Leinco Technologies Recombinant Protein Production Service Product and Services
- Table 92. Leinco Technologies Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 93. Leinco Technologies Recent Developments/Updates
- Table 94. Leinco Technologies Competitive Strengths & Weaknesses
- Table 95. Kinexus Bioinformatics Basic Information, Manufacturing Base and Competitors
- Table 96. Kinexus Bioinformatics Major Business
- Table 97. Kinexus Bioinformatics Recombinant Protein Production Service Product and Services
- Table 98. Kinexus Bioinformatics Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 99. Kinexus Bioinformatics Recent Developments/Updates
- Table 100. Kinexus Bioinformatics Competitive Strengths & Weaknesses

- Table 101. InVivo BioTech Services GmbH Basic Information, Manufacturing Base and Competitors
- Table 102. InVivo BioTech Services GmbH Major Business
- Table 103. InVivo BioTech Services GmbH Recombinant Protein Production Service Product and Services
- Table 104. InVivo BioTech Services GmbH Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 105. InVivo BioTech Services GmbH Recent Developments/Updates
- Table 106. InVivo BioTech Services GmbH Competitive Strengths & Weaknesses
- Table 107. Expression Systems Basic Information, Manufacturing Base and Competitors
- Table 108. Expression Systems Major Business
- Table 109. Expression Systems Recombinant Protein Production Service Product and Services
- Table 110. Expression Systems Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 111. Expression Systems Recent Developments/Updates
- Table 112. Expression Systems Competitive Strengths & Weaknesses
- Table 113. Creative Biolabs Basic Information, Manufacturing Base and Competitors
- Table 114. Creative Biolabs Major Business
- Table 115. Creative Biolabs Recombinant Protein Production Service Product and Services
- Table 116. Creative Biolabs Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 117. Creative Biolabs Recent Developments/Updates
- Table 118. Creative Biolabs Competitive Strengths & Weaknesses
- Table 119. G &P Biosciences Basic Information, Manufacturing Base and Competitors
- Table 120. G &P Biosciences Major Business
- Table 121. G &P Biosciences Recombinant Protein Production Service Product and Services
- Table 122. G &P Biosciences Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 123. G &P Biosciences Recent Developments/Updates
- Table 124. G &P Biosciences Competitive Strengths & Weaknesses
- Table 125. Eurofins Discovery Basic Information, Manufacturing Base and Competitors
- Table 126. Eurofins Discovery Major Business
- Table 127. Eurofins Discovery Recombinant Protein Production Service Product and Services
- Table 128. Eurofins Discovery Recombinant Protein Production Service Revenue,

Gross Margin and Market Share (2021-2026) & (USD Million)

Table 129. Eurofins Discovery Recent Developments/Updates

Table 130. Eurofins Discovery Competitive Strengths & Weaknesses

Table 131. Levprot Bioscience Basic Information, Manufacturing Base and Competitors

Table 132. Levprot Bioscience Major Business

Table 133. Levprot Bioscience Recombinant Protein Production Service Product and Services

Table 134. Levprot Bioscience Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 135. Levprot Bioscience Recent Developments/Updates

Table 136. Levprot Bioscience Competitive Strengths & Weaknesses

Table 137. eEnzyme Basic Information, Manufacturing Base and Competitors

Table 138. eEnzyme Major Business

Table 139. eEnzyme Recombinant Protein Production Service Product and Services

Table 140. eEnzyme Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 141. eEnzyme Recent Developments/Updates

Table 142. eEnzyme Competitive Strengths & Weaknesses

Table 143. NorthX Biologics Basic Information, Manufacturing Base and Competitors

Table 144. NorthX Biologics Major Business

Table 145. NorthX Biologics Recombinant Protein Production Service Product and Services

Table 146. NorthX Biologics Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 147. NorthX Biologics Recent Developments/Updates

Table 148. NorthX Biologics Competitive Strengths & Weaknesses

Table 149. Jubilant Biosys Basic Information, Manufacturing Base and Competitors

Table 150. Jubilant Biosys Major Business

Table 151. Jubilant Biosys Recombinant Protein Production Service Product and Services

Table 152. Jubilant Biosys Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 153. Jubilant Biosys Recent Developments/Updates

Table 154. Jubilant Biosys Competitive Strengths & Weaknesses

Table 155. GenScript Basic Information, Manufacturing Base and Competitors

Table 156. GenScript Major Business

Table 157. GenScript Recombinant Protein Production Service Product and Services

Table 158. GenScript Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

- Table 159. GenScript Recent Developments/Updates
- Table 160. GenScript Competitive Strengths & Weaknesses
- Table 161. Boster Bio Basic Information, Manufacturing Base and Competitors
- Table 162. Boster Bio Major Business
- Table 163. Boster Bio Recombinant Protein Production Service Product and Services
- Table 164. Boster Bio Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 165. Boster Bio Recent Developments/Updates
- Table 166. Boster Bio Competitive Strengths & Weaknesses
- Table 167. Sino Biological Basic Information, Manufacturing Base and Competitors
- Table 168. Sino Biological Major Business
- Table 169. Sino Biological Recombinant Protein Production Service Product and Services
- Table 170. Sino Biological Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 171. Sino Biological Recent Developments/Updates
- Table 172. Sino Biological Competitive Strengths & Weaknesses
- Table 173. WuXi Biologic Basic Information, Manufacturing Base and Competitors
- Table 174. WuXi Biologic Major Business
- Table 175. WuXi Biologic Recombinant Protein Production Service Product and Services
- Table 176. WuXi Biologic Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 177. WuXi Biologic Recent Developments/Updates
- Table 178. WuXi Biologic Competitive Strengths & Weaknesses
- Table 179. CUSABIO TECHNOLOGY Basic Information, Manufacturing Base and Competitors
- Table 180. CUSABIO TECHNOLOGY Major Business
- Table 181. CUSABIO TECHNOLOGY Recombinant Protein Production Service Product and Services
- Table 182. CUSABIO TECHNOLOGY Recombinant Protein Production Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 183. CUSABIO TECHNOLOGY Recent Developments/Updates
- Table 184. CUSABIO TECHNOLOGY Competitive Strengths & Weaknesses
- Table 185. Global Key Players of Recombinant Protein Production Service Upstream (Raw Materials)
- Table 186. Global Recombinant Protein Production Service Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Recombinant Protein Production Service Picture

Figure 2. World Recombinant Protein Production Service Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Recombinant Protein Production Service Total Revenue (2021-2032) & (USD Million)

Figure 4. World Recombinant Protein Production Service Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Recombinant Protein Production Service Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Recombinant Protein Production Service Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Recombinant Protein Production Service Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Recombinant Protein Production Service Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Recombinant Protein Production Service Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Recombinant Protein Production Service Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Recombinant Protein Production Service Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Recombinant Protein Production Service Revenue (2021-2032) & (USD Million)

Figure 13. Recombinant Protein Production Service Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Recombinant Protein Production Service Consumption Value (2021-2032) & (USD Million)

Figure 16. World Recombinant Protein Production Service Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Recombinant Protein Production Service Consumption Value (2021-2032) & (USD Million)

Figure 18. China Recombinant Protein Production Service Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Recombinant Protein Production Service Consumption Value (2021-2032) & (USD Million)

- Figure 20. Japan Recombinant Protein Production Service Consumption Value (2021-2032) & (USD Million)
- Figure 21. South Korea Recombinant Protein Production Service Consumption Value (2021-2032) & (USD Million)
- Figure 22. ASEAN Recombinant Protein Production Service Consumption Value (2021-2032) & (USD Million)
- Figure 23. India Recombinant Protein Production Service Consumption Value (2021-2032) & (USD Million)
- Figure 24. Producer Shipments of Recombinant Protein Production Service by Player Revenue (\$MM) and Market Share (%): 2025
- Figure 25. Global Four-firm Concentration Ratios (CR4) for Recombinant Protein Production Service Markets in 2025
- Figure 26. Global Four-firm Concentration Ratios (CR8) for Recombinant Protein Production Service Markets in 2025
- Figure 27. United States VS China: Recombinant Protein Production Service Revenue Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: Recombinant Protein Production Service Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. World Recombinant Protein Production Service Market Size by Type, (USD Million), 2021 & 2025 & 2032
- Figure 30. World Recombinant Protein Production Service Market Size Market Share by Type in 2025
- Figure 31. Mammalian Cell Based
- Figure 32. Bacteria Based
- Figure 33. Insect Cell Based
- Figure 34. Others
- Figure 35. World Recombinant Protein Production Service Market Size Market Share by Type (2021-2032)
- Figure 36. World Recombinant Protein Production Service Market Size by Service Scope, (USD Million), 2021 & 2025 & 2032
- Figure 37. World Recombinant Protein Production Service Market Size Market Share by Service Scope in 2025
- Figure 38. Full-Cycle Custom Service
- Figure 39. Mid-Scale Process Development Service
- Figure 40. Large-Scale cGMP Production Service
- Figure 41. World Recombinant Protein Production Service Market Size Market Share by Service Scope (2021-2032)
- Figure 42. World Recombinant Protein Production Service Market Size by Production Scale, (USD Million), 2021 & 2025 & 2032

Figure 43. World Recombinant Protein Production Service Market Size Market Share by Production Scale in 2025

Figure 44. Micro-Scale (mg Grade)

Figure 45. Mid-Scale (g?kg Grade)

Figure 46. Large-Scale (100kg+ Grade)

Figure 47. World Recombinant Protein Production Service Market Size Market Share by Production Scale (2021-2032)

Figure 48. World Recombinant Protein Production Service Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 49. World Recombinant Protein Production Service Market Size Market Share by Application in 2025

Figure 50. Biomedicine

Figure 51. Industrial Biotechnology

Figure 52. Therapeutics

Figure 53. Others

Figure 54. World Recombinant Protein Production Service Market Size Market Share by Application (2021-2032)

Figure 55. Recombinant Protein Production Service Industrial Chain

Figure 56. Methodology

Figure 57. Research Process and Data Source

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