

Global Reclaimed Rubber and Rubber Powder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Reclaimed Rubber and Rubber Powder market size is expected to reach \$ 4668 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Reclaimed rubber and rubber powder are circular rubber raw materials made primarily from end-of-life tires, used inner tubes, rubber product scrap, and industrial rubber waste. They are produced through processes such as cleaning, crushing, steel wire and fiber separation, ambient grinding, cryogenic grinding, micronization, devulcanization, activation modification, classification, screening, and quality inspection. Their core function is to convert vulcanized rubber that cannot be directly reused into industrial materials that can re-enter systems such as tires, hoses and belts, seals, mats, sports surfaces, asphalt roads, plastic modification, coatings, adhesives, and waterproofing materials, while retaining rubber elasticity, abrasion resistance, cushioning, vibration damping, and compounding compatibility. The key differences among these products lie in delivery form and processing depth. Reclaimed rubber is usually supplied in sheets, blocks, or rubber rolls, with emphasis on restored plasticity, lower processing temperature, formulation cost reduction, and partial replacement of natural or synthetic rubber. Rubber powder and rubber granules are usually supplied in different mesh sizes or millimeter-scale particle grades, with emphasis on uniform particle size, low metal and fiber impurities, screenability, durability, and compatibility with asphalt, polyurethane, thermoplastic elastomers, or rubber compounding systems. Micronized rubber powder and activated rubber powder further emphasize particle size control, surface activity, formulation dispersibility, and high-value applications. Major customers include tire manufacturers, reclaimed rubber compounders, rubber product companies, road material companies, sports flooring contractors, molded product manufacturers, building material companies, and circular material traders. Common business models

include bulk sales of standard grades, customized mesh-size processing, long-term procurement agreements, integrated recycling and processing, and formulation technical support. The industry's value lies in raw material recycling, lowering rubber product costs, reducing the risks of waste tire stockpiling and incineration, and helping downstream customers meet requirements for sustainable materials and the circular economy.

The core logic of the reclaimed rubber and rubber powder industry is shifting from waste rubber disposal to the remanufacturing of circular rubber materials. As the volume of end-of-life tires, used inner tubes, and post-industrial rubber waste continues to grow, traditional landfill, stockpiling, and low-value incineration routes face increasing environmental pressure. Reclaimed rubber and rubber powder can convert vulcanized rubber back into materials suitable for industrial formulation systems through mechanical grinding, classification, devulcanization, micronization, and surface activation. Reclaimed rubber mainly serves rubber goods and tire compounding applications, with emphasis on restoring a certain degree of plasticity, lowering processing temperature, improving extrusion and calendaring behavior, and reducing consumption of natural or synthetic rubber. Rubber powder and granules place greater emphasis on particle-size consistency, low steel and fiber residue, and bonding compatibility with downstream matrices, making them suitable for sports flooring, molded products, rubberized asphalt, plastic modification, and vibration damping materials. Micronized rubber powder and activated rubber powder further increase material value, allowing recycled rubber to evolve from a low-end filler into a functional circular material with defined particle size, rubber chemistry, performance indicators, and application scenarios. Future competition will center on stable feedstock access, clean production, particle-size control, formulation support, and quality certification, and companies with scaled recycling and processing capabilities as well as downstream application development capacity will be better positioned to build stable customer relationships.

Downstream demand is driving a multi-layered market structure for reclaimed rubber and rubber powder. Tires, hoses, belts, seals, inner tubes, waterproofing materials, and industrial rubber parts place greater emphasis on processing performance, tensile strength, elongation, ash content, odor, and environmental compliance, giving higher added value to high-tensile, low-PAH, low-odor, and application-specific grades. Sports flooring, artificial turf, running tracks, children's play areas, and gym mats focus on particle size, elasticity, impact absorption, abrasion resistance, and safety, with demand typically linked to urban public facilities, schools, stadiums, and commercial fitness spaces. Rubberized asphalt is an important high-value application for rubber powder, as

it can improve crack resistance, flexibility, and noise reduction while helping governments and road material companies absorb end-of-life tires. Plastic modification, thermoplastic elastomers, coatings, sealants, and waterproofing membranes are higher-threshold applications that require finer powders, activated surfaces, and formulation compatibility. Overall, industry growth is driven not only by increasing waste rubber supply, but also by downstream customers seeking a balance among cost reduction, low-carbon materials, circular material use, and performance improvement. The more reliably a product can be incorporated into mature formulation systems, the higher its commercial value.

From a regional perspective, Asia is an important production base for reclaimed rubber and rubber powder. China, India, Japan, and Malaysia all have representative producers. Chinese companies have a strong foundation in integrated end-of-life tire utilization, butyl reclaim, tire reclaim, and scaled rubber powder production. Indian companies have developed extensive product lines across reclaimed rubber, rubber powder, micronized rubber powder, and road material applications. Japanese companies place greater emphasis on closed-loop circulation and coordination with tire manufacturing systems, while Malaysian companies have a representative presence in reclaimed rubber and crumb rubber exports. North American and European markets are characterized by clearer application standards, more mature use in sports surfaces, rubberized asphalt, molded products, and high-end powders, and stronger emphasis on material safety, environmental compliance, low pollution, and sustainable supply. Future growth will be driven by improved end-of-life tire recovery systems, circular economy policies, natural and synthetic rubber price fluctuations, road and sports infrastructure construction, tire makers' adoption of low-carbon materials, and the value-added potential created by micronization and activation technologies. Because feedstock collection radius, transportation cost, environmental permits, and quality stability all affect competitiveness, companies with regional recycling networks, scaled processing equipment, testing capabilities, and downstream formulation support are more likely to gain long-term advantages.

This report studies the global Reclaimed Rubber and Rubber Powder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Reclaimed Rubber and Rubber Powder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Reclaimed Rubber and Rubber Powder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Reclaimed Rubber and Rubber Powder total production and demand, 2021-2032, (MT)

Global Reclaimed Rubber and Rubber Powder total production value, 2021-2032, (USD Million)

Global Reclaimed Rubber and Rubber Powder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Reclaimed Rubber and Rubber Powder consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Reclaimed Rubber and Rubber Powder domestic production, consumption, key domestic manufacturers and share

Global Reclaimed Rubber and Rubber Powder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Reclaimed Rubber and Rubber Powder production by Product Form, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Reclaimed Rubber and Rubber Powder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Reclaimed Rubber and Rubber Powder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Xiantao Juxing Rubber Co., Ltd., Nantong Huili Rubber Co., Ltd., Jinan Laiwu Fuquan Rubber Co., Ltd., Jiaozuo Hongrui Rubber Co., Ltd., Hebei Hongyun Reclaimed Rubber Factory, Dashmesh Rubber Industries Pvt. Ltd., Lead Reclaim and Rubber Products Ltd., GRP Limited, Tinna Rubber and Infrastructure Limited, ELGI Rubber Company Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Reclaimed Rubber and Rubber Powder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (US\$/MT) by manufacturer, by Product Form, and by Application. Data is given for the years

2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Reclaimed Rubber and Rubber Powder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Reclaimed Rubber and Rubber Powder Market, Segmentation by Product Form:

Sheet Reclaimed Rubber

Block Reclaimed Rubber

Powder Rubber Powder

Granular Rubber Granules

Other

Global Reclaimed Rubber and Rubber Powder Market, Segmentation by Process:

End-Of-Life Tire Source

Industrial Waste Rubber Source

Rubber Footwear And Miscellaneous Goods Source

Other

Global Reclaimed Rubber and Rubber Powder Market, Segmentation by Application:

Tires

Building Materials

Highway

Track

Coating

Other

Companies Profiled:

Xiantao Juxing Rubber Co., Ltd.

Nantong Huili Rubber Co., Ltd.

Jinan Laiwu Fuquan Rubber Co., Ltd.

Jiaozuo Hongrui Rubber Co., Ltd.

Hebei Hongyun Reclaimed Rubber Factory

Dashmesh Rubber Industries Pvt. Ltd.

Lead Reclaim and Rubber Products Ltd.

GRP Limited

Tinna Rubber and Infrastructure Limited

ELGI Rubber Company Limited

Rolex Reclaim Pvt. Ltd.

Fab Rubbers

Lehigh Technologies LLC

Liberty Tire Recycling, LLC

CRM Rubber

All American Tire Recycling

Emanuel Tire Management Maryland LLC

Genan A/S

Rubber Resources B.V.

Murfitts Industries Ltd.

Tyre Recycling Solutions SA

Jeng Yuan Reclaimed Rubber Sdn. Bhd.

Nitto Kako Co., Ltd.

Muraoka Rubber Industry Co., Ltd.

Key Questions Answered:

1. How big is the global Reclaimed Rubber and Rubber Powder market?
2. What is the demand of the global Reclaimed Rubber and Rubber Powder market?
3. What is the year over year growth of the global Reclaimed Rubber and Rubber Powder market?

4. What is the production and production value of the global Reclaimed Rubber and Rubber Powder market?
5. Who are the key producers in the global Reclaimed Rubber and Rubber Powder market?
6. What are the growth factors driving the market demand?

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