

Global Rechargeable Zinc Batteries Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Rechargeable Zinc Batteries market size is expected to reach \$ 2344 million by 2032, rising at a market growth of 16.1% CAGR during the forecast period (2026-2032).

Rechargeable Zinc Batteries are secondary batteries that use metallic zinc, zinc alloys, zinc powder, zinc paste, or zinc reversibly deposited during charging as the main negative electrode active material. They achieve repeated charging and discharging through zinc ion reduction, metallic zinc redeposition, or electrode regeneration. Based on the positive electrode material and electrochemical reaction mechanism, the products mainly include nickel-zinc batteries, zinc-ion and rechargeable zinc-manganese batteries, zinc-halogen batteries, rechargeable zinc-air batteries, rechargeable silver-zinc batteries, and other zinc-based secondary batteries. Products can be manufactured in sealed static, flow-through, or other non-flow-through structures and delivered in the form of cells, individual batteries, modules, battery packs, battery cabinets, and containerized energy storage systems. The upstream of the industry chain includes battery-grade zinc powder, zinc oxide, nickel compounds, manganese dioxide, halides, silver oxide, electrolyte, separator, ion exchange membrane, current collector, and electrode additives; the midstream includes cell manufacturing, module assembly, battery management systems, and energy storage system integration; the downstream mainly covers data center UPS, AI computing infrastructure, communication backup power, power grid and new energy storage, industrial and commercial energy storage, vehicle starting and power assistance, rail transportation, aerospace, defense, submarines, medical equipment, and flexible electronics. EverZinc has established a dedicated materials business for rechargeable zinc batteries, and Celgard is also collaborating with ?sir Technologies to develop next-generation battery separator technologies such as nickel-zinc and zinc-air. This report compiles statistics

on complete zinc-based cells, single batteries, modules, battery packs, battery cabinets, and integrated energy storage battery systems that possess reversible charge-discharge capabilities and can be delivered independently. In 2025, the global equivalent shipment capacity of rechargeable zinc batteries will be approximately 2.8 GWh, with a weighted average ex-factory price of approximately US\$285/kWh; the gross margin of manufacturing under mature mass production conditions will be approximately 20% to 35%.

Zinc batteries are not a single chemical system and are currently developing along two distinct commercialization routes. The first route, represented by nickel-zinc batteries, focuses on high-power, short-duration discharge, primarily targeting data center UPS, AI computing infrastructure, communication backup power, intelligent transportation, engine starting, and defense equipment. The core value of this system lies not in long-term energy storage, but in high-rate output, rapid repetitive power response, small footprint, and low fire spread risk. Companies such as ZincFive, ?sir Technologies, GP Energy Tech, Betterlife, and SuperPower New Energy have already developed clear nickel-zinc cells, battery cabinets, or system products, indicating that nickel-zinc batteries have a foundation for practical commercial applications.

The second route targets power grids, microgrids, new energy sources, and industrial and commercial energy storage, mainly including zinc-ion, rechargeable zinc-manganese, zinc-halogen, zinc-based flow batteries, and rechargeable zinc-air systems. Companies such as Eos Energy, Enerpoly, Urban Electric Power, Viking Energy Storage, Heng'an Energy Storage, COSMOS LAB, and others are advancing the industrialization of cells, flow batteries, energy storage cabinets, and containerized systems. This field is currently in the transition phase from demonstration and pilot production to large-scale manufacturing and stable commercial delivery. Significant differences exist among companies in terms of technology structure, discharge duration, efficiency, cycle life, and system cost, and a unified dominant technology route has not yet been established.

Rechargeable silver-zinc batteries and flexible printed zinc batteries constitute a smaller but higher-value specialty market, primarily used in aerospace, defense, underwater vehicles, medical devices, and IoT terminals. In the future, zinc batteries are more likely to differentiate themselves in areas such as data center instantaneous power, safety-sensitive indoor energy storage, medium- to long-term grid energy storage, remote microgrids, and specialty power supplies, rather than completely replacing lithium-ion or lead-acid batteries. Industry competition will focus on cycle life, round-trip efficiency, power density, zinc dendrite and hydrogen evolution control, manufacturing

consistency, system integration capabilities, total lifecycle cost, and project financing availability.

Report Scope

This report studies the global Rechargeable Zinc Batteries production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rechargeable Zinc Batteries and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rechargeable Zinc Batteries that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Rechargeable Zinc Batteries total production and demand, 2021-2032, (MWh)
Global Rechargeable Zinc Batteries total production value, 2021-2032, (USD Million)
Global Rechargeable Zinc Batteries production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MWh), (based on production site)
Global Rechargeable Zinc Batteries consumption by region & country, CAGR, 2021-2032 & (MWh)
U.S. VS China: Rechargeable Zinc Batteries domestic production, consumption, key domestic manufacturers and share
Global Rechargeable Zinc Batteries production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MWh)
Global Rechargeable Zinc Batteries production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MWh)
Global Rechargeable Zinc Batteries production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MWh)

This report profiles key players in the global Rechargeable Zinc Batteries market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eos Energy Enterprises, Inc., ZincFive, Inc., Urban Electric Power, Inc., Godrej Enterprises Group, Enerpoly AB, ?sir Technologies, Inc., EaglePicher Technologies, LLC, Saft Groupe S.A.S., CCL Design(Imprint Energy), e-Zinc Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rechargeable Zinc Batteries market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MWh) and average price (US\$/KWh) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Rechargeable Zinc Batteries Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Rechargeable Zinc Batteries Market, Segmentation by Type:

Nickel-Zinc Batteries

Silver-Zinc Batteries

Zinc-Air Batteries

Zinc-Manganese Batteries

Zinc-Bromine Batteries

Zinc-Chlorine Batteries

Others

Global Rechargeable Zinc Batteries Market, Segmentation by Rated Discharge Duration:

Below 15 Minutes

15 Minutes to Less Than 2 Hours

2 Hours to Less Than 8 Hours

8 Hours and Above

Global Rechargeable Zinc Batteries Market, Segmentation by Product Integration:

Cells and Individual Batteries

Battery Modules, Packs and Flow-Battery Stacks

Cabinet- and Rack-Mounted Battery Systems

Containerized Battery Systems

Global Rechargeable Zinc Batteries Market, Segmentation by Application:

Data Centers and Telecommunications

Grid and Renewable Energy Storage

Commercial, Industrial and Distributed Energy Storage

Transportation, Starting and Motive Power

Defense, Aerospace and Marine

Consumer Electronics, Medical Devices and IoT

Others

Companies Profiled:

Eos Energy Enterprises, Inc.

ZincFive, Inc.

Urban Electric Power, Inc.

Godrej Enterprises Group

Enerpoly AB

Qorvo Technologies, Inc.

EaglePicher Technologies, LLC

Saft Groupe S.A.S.

CCL Design(Imprint Energy)

e-Zinc Inc.

Salient Energy Inc.

Enzinc Inc.

Abound Energy Inc.

SoftBank Corp.

Energywith Co., Ltd.

COSMOS LAB Co., Ltd.

GP Energy Tech

HILABS GmbH

AZA Battery

Sunergy

SuperDielectrics

Shenzhen BetterPower Battery Co., Ltd.

Amazinc Energy

Xinxiang Chaoli New Energy Co., Ltd.

Henan Kelong New Energy Co., Ltd.

Hubei Junan Energy Storage Technology Co., Ltd.

WeView Energy Storage Technology Co., Ltd.

Jiangsu HengAn Energy Storage Technology Co., Ltd.

Tianjin Bohai Chemical Co., Ltd.

Zhejiang Zheneng Zhongke Energy Storage Technology Co., Ltd.

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Key Questions Answered:

1. How big is the global Rechargeable Zinc Batteries market?
2. What is the demand of the global Rechargeable Zinc Batteries market?
3. What is the year over year growth of the global Rechargeable Zinc Batteries market?
4. What is the production and production value of the global Rechargeable Zinc Batteries market?
5. Who are the key producers in the global Rechargeable Zinc Batteries market?
6. What are the growth factors driving the market demand?

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