

Global Rechargeable Zinc Batteries Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Rechargeable Zinc Batteries market size was valued at US\$ 821 million in 2025 and is forecast to a readjusted size of US\$ 2344 million by 2032 with a CAGR of 16.1% during review period.

Rechargeable Zinc Batteries are secondary batteries that use metallic zinc, zinc alloys, zinc powder, zinc paste, or zinc reversibly deposited during charging as the main negative electrode active material. They achieve repeated charging and discharging through zinc ion reduction, metallic zinc redeposition, or electrode regeneration. Based on the positive electrode material and electrochemical reaction mechanism, the products mainly include nickel-zinc batteries, zinc-ion and rechargeable zinc-manganese batteries, zinc-halogen batteries, rechargeable zinc-air batteries, rechargeable silver-zinc batteries, and other zinc-based secondary batteries. Products can be manufactured in sealed static, flow-through, or other non-flow-through structures and delivered in the form of cells, individual batteries, modules, battery packs, battery cabinets, and containerized energy storage systems. The upstream of the industry chain includes battery-grade zinc powder, zinc oxide, nickel compounds, manganese dioxide, halides, silver oxide, electrolyte, separator, ion exchange membrane, current collector, and electrode additives; the midstream includes cell manufacturing, module assembly, battery management systems, and energy storage system integration; the downstream mainly covers data center UPS, AI computing infrastructure, communication backup power, power grid and new energy storage, industrial and commercial energy storage, vehicle starting and power assistance, rail transportation, aerospace, defense, submarines, medical equipment, and flexible electronics. EverZinc has established a dedicated materials business for rechargeable zinc batteries, and

Celgard is also collaborating with ?sir Technologies to develop next-generation battery separator technologies such as nickel-zinc and zinc-air. This report compiles statistics on complete zinc-based cells, single batteries, modules, battery packs, battery cabinets, and integrated energy storage battery systems that possess reversible charge-discharge capabilities and can be delivered independently. In 2025, the global equivalent shipment capacity of rechargeable zinc batteries will be approximately 2.8 GWh, with a weighted average ex-factory price of approximately US\$285/kWh; the gross margin of manufacturing under mature mass production conditions will be approximately 20% to 35%.

Zinc batteries are not a single chemical system and are currently developing along two distinct commercialization routes. The first route, represented by nickel-zinc batteries, focuses on high-power, short-duration discharge, primarily targeting data center UPS, AI computing infrastructure, communication backup power, intelligent transportation, engine starting, and defense equipment. The core value of this system lies not in long-term energy storage, but in high-rate output, rapid repetitive power response, small footprint, and low fire spread risk. Companies such as ZincFive, ?sir Technologies, GP Energy Tech, Betterlife, and SuperPower New Energy have already developed clear nickel-zinc cells, battery cabinets, or system products, indicating that nickel-zinc batteries have a foundation for practical commercial applications.

The second route targets power grids, microgrids, new energy sources, and industrial and commercial energy storage, mainly including zinc-ion, rechargeable zinc-manganese, zinc-halogen, zinc-based flow batteries, and rechargeable zinc-air systems. Companies such as Eos Energy, Enerpoly, Urban Electric Power, Viking Energy Storage, Heng'an Energy Storage, COSMOS LAB, and others are advancing the industrialization of cells, flow batteries, energy storage cabinets, and containerized systems. This field is currently in the transition phase from demonstration and pilot production to large-scale manufacturing and stable commercial delivery. Significant differences exist among companies in terms of technology structure, discharge duration, efficiency, cycle life, and system cost, and a unified dominant technology route has not yet been established.

Rechargeable silver-zinc batteries and flexible printed zinc batteries constitute a smaller but higher-value specialty market, primarily used in aerospace, defense, underwater vehicles, medical devices, and IoT terminals. In the future, zinc batteries are more likely to differentiate themselves in areas such as data center instantaneous power, safety-sensitive indoor energy storage, medium- to long-term grid energy storage, remote microgrids, and specialty power supplies, rather than completely replacing lithium-ion or

lead-acid batteries. Industry competition will focus on cycle life, round-trip efficiency, power density, zinc dendrite and hydrogen evolution control, manufacturing consistency, system integration capabilities, total lifecycle cost, and project financing availability.

Report Scope

This report is a detailed and comprehensive analysis for global Rechargeable Zinc Batteries market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Rechargeable Zinc Batteries market size and forecasts, in consumption value (\$ Million), sales quantity (MWh), and average selling prices (US\$/KWh), 2021-2032

Global Rechargeable Zinc Batteries market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MWh), and average selling prices (US\$/KWh), 2021-2032

Global Rechargeable Zinc Batteries market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MWh), and average selling prices (US\$/KWh), 2021-2032

Global Rechargeable Zinc Batteries market shares of main players, shipments in revenue (\$ Million), sales quantity (MWh), and ASP (US\$/KWh), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Rechargeable Zinc Batteries

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Rechargeable Zinc Batteries market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eos Energy Enterprises, Inc., ZincFive, Inc., Urban Electric Power, Inc., Godrej Enterprises Group, Enerpoly AB, ?sir Technologies, Inc., EaglePicher Technologies, LLC, Saft Groupe S.A.S., CCL Design(Imprint Energy), e-Zinc Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Rechargeable Zinc Batteries market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Nickel-Zinc Batteries

Silver-Zinc Batteries

Zinc-Air Batteries

Zinc-Manganese Batteries

Zinc-Bromine Batteries

Zinc-Chlorine Batteries

Others

Market segment by Rated Discharge Duration

Below 15 Minutes

15 Minutes to Less Than 2 Hours

2 Hours to Less Than 8 Hours

8 Hours and Above

Market segment by Product Integration

Cells and Individual Batteries

Battery Modules, Packs and Flow-Battery Stacks

Cabinet- and Rack-Mounted Battery Systems

Containerized Battery Systems

Market segment by Application

Data Centers and Telecommunications

Grid and Renewable Energy Storage

Commercial, Industrial and Distributed Energy Storage

Transportation, Starting and Motive Power

Defense, Aerospace and Marine

Consumer Electronics, Medical Devices and IoT

Others

Major players covered

Eos Energy Enterprises, Inc.

ZincFive, Inc.

Urban Electric Power, Inc.

Godrej Enterprises Group

Enerpoly AB

?sir Technologies, Inc.

EaglePicher Technologies, LLC

Saft Groupe S.A.S.

CCL Design(Imprint Energy)

e-Zinc Inc.

Salient Energy Inc.

Enzinc Inc.

Abound Energy Inc.

SoftBank Corp.

Energywith Co., Ltd.

COSMOS LAB Co., Ltd.

GP Energy Tech

HILABS GmbH

AZA Battery

Sunergy

SuperDielectrics

Shenzhen BetterPower Battery Co., Ltd.

Amazinc Energy

Xinxiang Chaoli New Energy Co., Ltd.

Henan Kelong New Energy Co., Ltd.

Hubei Junan Energy Storage Technology Co., Ltd.

WeView Energy Storage Technology Co., Ltd.

Jiangsu HengAn Energy Storage Technology Co., Ltd.

Tianjin Bohai Chemical Co., Ltd.

Zhejiang Zheneng Zhongke Energy Storage Technology Co., Ltd.

BYD

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Rechargeable Zinc Batteries product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rechargeable Zinc Batteries, with price, sales quantity, revenue, and global market share of Rechargeable Zinc Batteries from 2021 to 2026.

Chapter 3, the Rechargeable Zinc Batteries competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rechargeable Zinc Batteries breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Rechargeable Zinc Batteries market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rechargeable Zinc Batteries.

Chapter 14 and 15, to describe Rechargeable Zinc Batteries sales channel, distributors, customers, research findings and conclusion.

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