

Global Rechargeable Coin Cell Battery Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Rechargeable Coin Cell Battery market size is expected to reach \$ 1910 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

Rechargeable Coin Cell Battery is a miniature secondary battery designed to provide reliable and repeatable power for small electronic devices, combining compact size with high energy density, long cycle life, and stable voltage output. Its design emphasizes precise micro-scale electrode construction, integrated cell architecture, and robust sealing to meet the stringent space constraints and reliability requirements of modern portable electronics and medical instruments. In 2025, the industry capacity utilization rate was approximately 65%, and the average gross margin was about 22%. Production in 2025 reached 1.785 billion units, with an average price of 0.55 USD per unit. Upstream, the industry primarily relies on critical materials such as lithium cobalt oxide and separators, with representative suppliers including Umicore, Asahi Kasei, Celgard, Huayou Cobalt, and GEM. Midstream focuses on the design and manufacturing of rechargeable coin cell batteries, covering electrode preparation, micro-scale cell integration, sealing, and reliability testing to ensure consistent electrochemical performance and safety. Downstream demand mainly comes from consumer electronics and medical devices, with key customers including Apple, Samsung Electronics, Medtronic, Philips, and Huawei.

Rechargeable Coin Cell Batteries serve as critical power units for miniature electronic devices and portable medical instruments, with market dynamics driven by the increasing demand for compact and intelligent applications. The proliferation of wearables, sensors, wireless audio devices, and portable medical equipment places higher expectations on energy density, cycle life, and safety performance. Midstream

manufacturers rely on advanced electrode fabrication, micro-cell integration, and sealing processes, which have become key competitive differentiators. Upstream material supply stability directly affects cost management and production efficiency, creating a tightly coordinated industrial chain. Under these conditions, the industry is simultaneously undergoing technological iteration and application expansion, where companies that enhance process precision and develop customized solutions can maintain sustainable profitability, consolidate market position, and gradually explore higher-value application segments, laying the foundation for long-term growth.

This report studies the global Rechargeable Coin Cell Battery production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rechargeable Coin Cell Battery and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rechargeable Coin Cell Battery that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Rechargeable Coin Cell Battery total production and demand, 2021-2032, (K Units)

Global Rechargeable Coin Cell Battery total production value, 2021-2032, (USD Million)

Global Rechargeable Coin Cell Battery production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Rechargeable Coin Cell Battery consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Rechargeable Coin Cell Battery domestic production, consumption, key domestic manufacturers and share

Global Rechargeable Coin Cell Battery production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Rechargeable Coin Cell Battery production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Rechargeable Coin Cell Battery production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Rechargeable Coin Cell Battery market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include VARTA AG, Panasonic, Maxell, GP Batteries International, Seiko Instruments, Cornell Dubilier, Shenzhen Grepow Battery, ICAPE Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rechargeable Coin Cell Battery market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Rechargeable Coin Cell Battery Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Rechargeable Coin Cell Battery Market, Segmentation by Type:

Lithium-ion Button Cells

Nickel-metal Hydride Button Cells

Solid-state Button Cells

Global Rechargeable Coin Cell Battery Market, Segmentation by Voltage:

3.6V

3.7V

Others

Global Rechargeable Coin Cell Battery Market, Segmentation by Shell:

Rigid Metal Case

Soft Case

Global Rechargeable Coin Cell Battery Market, Segmentation by Application:

Consumer Electronics

Medical Devices

Others

Companies Profiled:

VARTA AG

Panasonic

Maxell

GP Batteries International

Seiko Instruments

Cornell Dubilier

Shenzhen Grepow Battery

ICAPE Group

Key Questions Answered:

1. How big is the global Rechargeable Coin Cell Battery market?
2. What is the demand of the global Rechargeable Coin Cell Battery market?
3. What is the year over year growth of the global Rechargeable Coin Cell Battery market?
4. What is the production and production value of the global Rechargeable Coin Cell Battery market?
5. Who are the key producers in the global Rechargeable Coin Cell Battery market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Rechargeable Coin Cell Battery Introduction
- 1.2 World Rechargeable Coin Cell Battery Supply & Forecast
 - 1.2.1 World Rechargeable Coin Cell Battery Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Rechargeable Coin Cell Battery Production (2021-2032)
 - 1.2.3 World Rechargeable Coin Cell Battery Pricing Trends (2021-2032)
- 1.3 World Rechargeable Coin Cell Battery Production by Region (Based on Production Site)
 - 1.3.1 World Rechargeable Coin Cell Battery Production Value by Region (2021-2032)
 - 1.3.2 World Rechargeable Coin Cell Battery Production by Region (2021-2032)
 - 1.3.3 World Rechargeable Coin Cell Battery Average Price by Region (2021-2032)
 - 1.3.4 North America Rechargeable Coin Cell Battery Production (2021-2032)
 - 1.3.5 Europe Rechargeable Coin Cell Battery Production (2021-2032)
 - 1.3.6 China Rechargeable Coin Cell Battery Production (2021-2032)
 - 1.3.7 Japan Rechargeable Coin Cell Battery Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Rechargeable Coin Cell Battery Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Rechargeable Coin Cell Battery Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Rechargeable Coin Cell Battery Demand (2021-2032)
- 2.2 World Rechargeable Coin Cell Battery Consumption by Region
 - 2.2.1 World Rechargeable Coin Cell Battery Consumption by Region (2021-2026)
 - 2.2.2 World Rechargeable Coin Cell Battery Consumption Forecast by Region (2027-2032)
- 2.3 United States Rechargeable Coin Cell Battery Consumption (2021-2032)
- 2.4 China Rechargeable Coin Cell Battery Consumption (2021-2032)
- 2.5 Europe Rechargeable Coin Cell Battery Consumption (2021-2032)
- 2.6 Japan Rechargeable Coin Cell Battery Consumption (2021-2032)
- 2.7 South Korea Rechargeable Coin Cell Battery Consumption (2021-2032)
- 2.8 ASEAN Rechargeable Coin Cell Battery Consumption (2021-2032)
- 2.9 India Rechargeable Coin Cell Battery Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Rechargeable Coin Cell Battery Production Value by Manufacturer (2021-2026)
- 3.2 World Rechargeable Coin Cell Battery Production by Manufacturer (2021-2026)
- 3.3 World Rechargeable Coin Cell Battery Average Price by Manufacturer (2021-2026)
- 3.4 Rechargeable Coin Cell Battery Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Rechargeable Coin Cell Battery Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Rechargeable Coin Cell Battery in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Rechargeable Coin Cell Battery in 2025
- 3.6 Rechargeable Coin Cell Battery Market: Overall Company Footprint Analysis
 - 3.6.1 Rechargeable Coin Cell Battery Market: Region Footprint
 - 3.6.2 Rechargeable Coin Cell Battery Market: Company Product Type Footprint
 - 3.6.3 Rechargeable Coin Cell Battery Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Rechargeable Coin Cell Battery Production Value Comparison
 - 4.1.1 United States VS China: Rechargeable Coin Cell Battery Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Rechargeable Coin Cell Battery Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Rechargeable Coin Cell Battery Production Comparison
 - 4.2.1 United States VS China: Rechargeable Coin Cell Battery Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Rechargeable Coin Cell Battery Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Rechargeable Coin Cell Battery Consumption Comparison
 - 4.3.1 United States VS China: Rechargeable Coin Cell Battery Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Rechargeable Coin Cell Battery Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Rechargeable Coin Cell Battery Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Rechargeable Coin Cell Battery Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Rechargeable Coin Cell Battery Production Value (2021-2026)

4.4.3 United States Based Manufacturers Rechargeable Coin Cell Battery Production (2021-2026)

4.5 China Based Rechargeable Coin Cell Battery Manufacturers and Market Share

4.5.1 China Based Rechargeable Coin Cell Battery Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Rechargeable Coin Cell Battery Production Value (2021-2026)

4.5.3 China Based Manufacturers Rechargeable Coin Cell Battery Production (2021-2026)

4.6 Rest of World Based Rechargeable Coin Cell Battery Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Rechargeable Coin Cell Battery Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Rechargeable Coin Cell Battery Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Rechargeable Coin Cell Battery Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Rechargeable Coin Cell Battery Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Lithium-ion Button Cells

5.2.2 Nickel-metal Hydride Button Cells

5.2.3 Solid-state Button Cells

5.3 Market Segment by Type

5.3.1 World Rechargeable Coin Cell Battery Production by Type (2021-2032)

5.3.2 World Rechargeable Coin Cell Battery Production Value by Type (2021-2032)

5.3.3 World Rechargeable Coin Cell Battery Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY VOLTAGE

6.1 World Rechargeable Coin Cell Battery Market Size Overview by Voltage: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Voltage

6.2.1 3.6V

6.2.2 3.7V

6.2.3 Others

6.3 Market Segment by Voltage

6.3.1 World Rechargeable Coin Cell Battery Production by Voltage (2021-2032)

6.3.2 World Rechargeable Coin Cell Battery Production Value by Voltage (2021-2032)

6.3.3 World Rechargeable Coin Cell Battery Average Price by Voltage (2021-2032)

7 MARKET ANALYSIS BY SHELL

7.1 World Rechargeable Coin Cell Battery Market Size Overview by Shell: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Shell

7.2.1 Rigid Metal Case

7.2.2 Soft Case

7.3 Market Segment by Shell

7.3.1 World Rechargeable Coin Cell Battery Production by Shell (2021-2032)

7.3.2 World Rechargeable Coin Cell Battery Production Value by Shell (2021-2032)

7.3.3 World Rechargeable Coin Cell Battery Average Price by Shell (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Rechargeable Coin Cell Battery Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Consumer Electronics

8.2.2 Medical Devices

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Rechargeable Coin Cell Battery Production by Application (2021-2032)

8.3.2 World Rechargeable Coin Cell Battery Production Value by Application (2021-2032)

8.3.3 World Rechargeable Coin Cell Battery Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 VARTA AG

9.1.1 VARTA AG Details

9.1.2 VARTA AG Major Business

9.1.3 VARTA AG Rechargeable Coin Cell Battery Product and Services

9.1.4 VARTA AG Rechargeable Coin Cell Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 VARTA AG Recent Developments/Updates

9.1.6 VARTA AG Competitive Strengths & Weaknesses

9.2 Panasonic

9.2.1 Panasonic Details

9.2.2 Panasonic Major Business

9.2.3 Panasonic Rechargeable Coin Cell Battery Product and Services

9.2.4 Panasonic Rechargeable Coin Cell Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Panasonic Recent Developments/Updates

9.2.6 Panasonic Competitive Strengths & Weaknesses

9.3 Maxell

9.3.1 Maxell Details

9.3.2 Maxell Major Business

9.3.3 Maxell Rechargeable Coin Cell Battery Product and Services

9.3.4 Maxell Rechargeable Coin Cell Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Maxell Recent Developments/Updates

9.3.6 Maxell Competitive Strengths & Weaknesses

9.4 GP Batteries International

9.4.1 GP Batteries International Details

9.4.2 GP Batteries International Major Business

9.4.3 GP Batteries International Rechargeable Coin Cell Battery Product and Services

9.4.4 GP Batteries International Rechargeable Coin Cell Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 GP Batteries International Recent Developments/Updates

9.4.6 GP Batteries International Competitive Strengths & Weaknesses

9.5 Seiko Instruments

9.5.1 Seiko Instruments Details

9.5.2 Seiko Instruments Major Business

9.5.3 Seiko Instruments Rechargeable Coin Cell Battery Product and Services

9.5.4 Seiko Instruments Rechargeable Coin Cell Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Seiko Instruments Recent Developments/Updates

- 9.5.6 Seiko Instruments Competitive Strengths & Weaknesses
- 9.6 Cornell Dubilier
 - 9.6.1 Cornell Dubilier Details
 - 9.6.2 Cornell Dubilier Major Business
 - 9.6.3 Cornell Dubilier Rechargeable Coin Cell Battery Product and Services
 - 9.6.4 Cornell Dubilier Rechargeable Coin Cell Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Cornell Dubilier Recent Developments/Updates
 - 9.6.6 Cornell Dubilier Competitive Strengths & Weaknesses
- 9.7 Shenzhen Grepow Battery
 - 9.7.1 Shenzhen Grepow Battery Details
 - 9.7.2 Shenzhen Grepow Battery Major Business
 - 9.7.3 Shenzhen Grepow Battery Rechargeable Coin Cell Battery Product and Services
 - 9.7.4 Shenzhen Grepow Battery Rechargeable Coin Cell Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Shenzhen Grepow Battery Recent Developments/Updates
 - 9.7.6 Shenzhen Grepow Battery Competitive Strengths & Weaknesses
- 9.8 ICAPE Group
 - 9.8.1 ICAPE Group Details
 - 9.8.2 ICAPE Group Major Business
 - 9.8.3 ICAPE Group Rechargeable Coin Cell Battery Product and Services
 - 9.8.4 ICAPE Group Rechargeable Coin Cell Battery Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 ICAPE Group Recent Developments/Updates
 - 9.8.6 ICAPE Group Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Rechargeable Coin Cell Battery Industry Chain
- 10.2 Rechargeable Coin Cell Battery Upstream Analysis
 - 10.2.1 Rechargeable Coin Cell Battery Core Raw Materials
 - 10.2.2 Main Manufacturers of Rechargeable Coin Cell Battery Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Rechargeable Coin Cell Battery Production Mode
- 10.6 Rechargeable Coin Cell Battery Procurement Model
- 10.7 Rechargeable Coin Cell Battery Industry Sales Model and Sales Channels
 - 10.7.1 Rechargeable Coin Cell Battery Sales Model
 - 10.7.2 Rechargeable Coin Cell Battery Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Rechargeable Coin Cell Battery Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Rechargeable Coin Cell Battery Production Value by Region (2021-2026) & (USD Million)

Table 3. World Rechargeable Coin Cell Battery Production Value by Region (2027-2032) & (USD Million)

Table 4. World Rechargeable Coin Cell Battery Production Value Market Share by Region (2021-2026)

Table 5. World Rechargeable Coin Cell Battery Production Value Market Share by Region (2027-2032)

Table 6. World Rechargeable Coin Cell Battery Production by Region (2021-2026) & (K Units)

Table 7. World Rechargeable Coin Cell Battery Production by Region (2027-2032) & (K Units)

Table 8. World Rechargeable Coin Cell Battery Production Market Share by Region (2021-2026)

Table 9. World Rechargeable Coin Cell Battery Production Market Share by Region (2027-2032)

Table 10. World Rechargeable Coin Cell Battery Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Rechargeable Coin Cell Battery Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Rechargeable Coin Cell Battery Major Market Trends

Table 13. World Rechargeable Coin Cell Battery Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Rechargeable Coin Cell Battery Consumption by Region (2021-2026) & (K Units)

Table 15. World Rechargeable Coin Cell Battery Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Rechargeable Coin Cell Battery Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Rechargeable Coin Cell Battery Producers in 2025

Table 18. World Rechargeable Coin Cell Battery Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Rechargeable Coin Cell Battery Producers in 2025

Table 20. World Rechargeable Coin Cell Battery Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Rechargeable Coin Cell Battery Company Evaluation Quadrant

Table 22. World Rechargeable Coin Cell Battery Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Rechargeable Coin Cell Battery Production Site of Key Manufacturer

Table 24. Rechargeable Coin Cell Battery Market: Company Product Type Footprint

Table 25. Rechargeable Coin Cell Battery Market: Company Product Application Footprint

Table 26. Rechargeable Coin Cell Battery Competitive Factors

Table 27. Rechargeable Coin Cell Battery New Entrant and Capacity Expansion Plans

Table 28. Rechargeable Coin Cell Battery Mergers & Acquisitions Activity

Table 29. United States VS China Rechargeable Coin Cell Battery Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Rechargeable Coin Cell Battery Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Rechargeable Coin Cell Battery Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Rechargeable Coin Cell Battery Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Rechargeable Coin Cell Battery Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Rechargeable Coin Cell Battery Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Rechargeable Coin Cell Battery Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Rechargeable Coin Cell Battery Production Market Share (2021-2026)

Table 37. China Based Rechargeable Coin Cell Battery Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Rechargeable Coin Cell Battery Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Rechargeable Coin Cell Battery Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Rechargeable Coin Cell Battery Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Rechargeable Coin Cell Battery Production Market Share (2021-2026)

Table 42. Rest of World Based Rechargeable Coin Cell Battery Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Rechargeable Coin Cell Battery Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Rechargeable Coin Cell Battery Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Rechargeable Coin Cell Battery Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Rechargeable Coin Cell Battery Production Market Share (2021-2026)

Table 47. World Rechargeable Coin Cell Battery Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Rechargeable Coin Cell Battery Production by Type (2021-2026) & (K Units)

Table 49. World Rechargeable Coin Cell Battery Production by Type (2027-2032) & (K Units)

Table 50. World Rechargeable Coin Cell Battery Production Value by Type (2021-2026) & (USD Million)

Table 51. World Rechargeable Coin Cell Battery Production Value by Type (2027-2032) & (USD Million)

Table 52. World Rechargeable Coin Cell Battery Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Rechargeable Coin Cell Battery Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Rechargeable Coin Cell Battery Production Value by Voltage, (USD Million), 2021 & 2025 & 2032

Table 55. World Rechargeable Coin Cell Battery Production by Voltage (2021-2026) & (K Units)

Table 56. World Rechargeable Coin Cell Battery Production by Voltage (2027-2032) & (K Units)

Table 57. World Rechargeable Coin Cell Battery Production Value by Voltage (2021-2026) & (USD Million)

Table 58. World Rechargeable Coin Cell Battery Production Value by Voltage (2027-2032) & (USD Million)

Table 59. World Rechargeable Coin Cell Battery Average Price by Voltage (2021-2026) & (US\$/Unit)

Table 60. World Rechargeable Coin Cell Battery Average Price by Voltage (2027-2032)

& (US\$/Unit)

Table 61. World Rechargeable Coin Cell Battery Production Value by Shell, (USD Million), 2021 & 2025 & 2032

Table 62. World Rechargeable Coin Cell Battery Production by Shell (2021-2026) & (K Units)

Table 63. World Rechargeable Coin Cell Battery Production by Shell (2027-2032) & (K Units)

Table 64. World Rechargeable Coin Cell Battery Production Value by Shell (2021-2026) & (USD Million)

Table 65. World Rechargeable Coin Cell Battery Production Value by Shell (2027-2032) & (USD Million)

Table 66. World Rechargeable Coin Cell Battery Average Price by Shell (2021-2026) & (US\$/Unit)

Table 67. World Rechargeable Coin Cell Battery Average Price by Shell (2027-2032) & (US\$/Unit)

Table 68. World Rechargeable Coin Cell Battery Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Rechargeable Coin Cell Battery Production by Application (2021-2026) & (K Units)

Table 70. World Rechargeable Coin Cell Battery Production by Application (2027-2032) & (K Units)

Table 71. World Rechargeable Coin Cell Battery Production Value by Application (2021-2026) & (USD Million)

Table 72. World Rechargeable Coin Cell Battery Production Value by Application (2027-2032) & (USD Million)

Table 73. World Rechargeable Coin Cell Battery Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Rechargeable Coin Cell Battery Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. VARTA AG Basic Information, Manufacturing Base and Competitors

Table 76. VARTA AG Major Business

Table 77. VARTA AG Rechargeable Coin Cell Battery Product and Services

Table 78. VARTA AG Rechargeable Coin Cell Battery Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. VARTA AG Recent Developments/Updates

Table 80. VARTA AG Competitive Strengths & Weaknesses

Table 81. Panasonic Basic Information, Manufacturing Base and Competitors

Table 82. Panasonic Major Business

- Table 83. Panasonic Rechargeable Coin Cell Battery Product and Services
- Table 84. Panasonic Rechargeable Coin Cell Battery Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Panasonic Recent Developments/Updates
- Table 86. Panasonic Competitive Strengths & Weaknesses
- Table 87. Maxell Basic Information, Manufacturing Base and Competitors
- Table 88. Maxell Major Business
- Table 89. Maxell Rechargeable Coin Cell Battery Product and Services
- Table 90. Maxell Rechargeable Coin Cell Battery Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Maxell Recent Developments/Updates
- Table 92. Maxell Competitive Strengths & Weaknesses
- Table 93. GP Batteries International Basic Information, Manufacturing Base and Competitors
- Table 94. GP Batteries International Major Business
- Table 95. GP Batteries International Rechargeable Coin Cell Battery Product and Services
- Table 96. GP Batteries International Rechargeable Coin Cell Battery Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. GP Batteries International Recent Developments/Updates
- Table 98. GP Batteries International Competitive Strengths & Weaknesses
- Table 99. Seiko Instruments Basic Information, Manufacturing Base and Competitors
- Table 100. Seiko Instruments Major Business
- Table 101. Seiko Instruments Rechargeable Coin Cell Battery Product and Services
- Table 102. Seiko Instruments Rechargeable Coin Cell Battery Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Seiko Instruments Recent Developments/Updates
- Table 104. Seiko Instruments Competitive Strengths & Weaknesses
- Table 105. Cornell Dubilier Basic Information, Manufacturing Base and Competitors
- Table 106. Cornell Dubilier Major Business
- Table 107. Cornell Dubilier Rechargeable Coin Cell Battery Product and Services
- Table 108. Cornell Dubilier Rechargeable Coin Cell Battery Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Cornell Dubilier Recent Developments/Updates
- Table 110. Cornell Dubilier Competitive Strengths & Weaknesses

Table 111. Shenzhen Grepow Battery Basic Information, Manufacturing Base and Competitors

Table 112. Shenzhen Grepow Battery Major Business

Table 113. Shenzhen Grepow Battery Rechargeable Coin Cell Battery Product and Services

Table 114. Shenzhen Grepow Battery Rechargeable Coin Cell Battery Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Shenzhen Grepow Battery Recent Developments/Updates

Table 116. Shenzhen Grepow Battery Competitive Strengths & Weaknesses

Table 117. ICAPE Group Basic Information, Manufacturing Base and Competitors

Table 118. ICAPE Group Major Business

Table 119. ICAPE Group Rechargeable Coin Cell Battery Product and Services

Table 120. ICAPE Group Rechargeable Coin Cell Battery Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. ICAPE Group Recent Developments/Updates

Table 122. ICAPE Group Competitive Strengths & Weaknesses

Table 123. Global Key Players of Rechargeable Coin Cell Battery Upstream (Raw Materials)

Table 124. Global Rechargeable Coin Cell Battery Typical Customers

Table 125. Rechargeable Coin Cell Battery Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Rechargeable Coin Cell Battery Picture

Figure 2. World Rechargeable Coin Cell Battery Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Rechargeable Coin Cell Battery Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Rechargeable Coin Cell Battery Production (2021-2032) & (K Units)

Figure 5. World Rechargeable Coin Cell Battery Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Rechargeable Coin Cell Battery Production Value Market Share by Region (2021-2032)

Figure 7. World Rechargeable Coin Cell Battery Production Market Share by Region (2021-2032)

Figure 8. North America Rechargeable Coin Cell Battery Production (2021-2032) & (K Units)

Figure 9. Europe Rechargeable Coin Cell Battery Production (2021-2032) & (K Units)

Figure 10. China Rechargeable Coin Cell Battery Production (2021-2032) & (K Units)

Figure 11. Japan Rechargeable Coin Cell Battery Production (2021-2032) & (K Units)

Figure 12. Rechargeable Coin Cell Battery Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Rechargeable Coin Cell Battery Consumption (2021-2032) & (K Units)

Figure 15. World Rechargeable Coin Cell Battery Consumption Market Share by Region (2021-2032)

Figure 16. United States Rechargeable Coin Cell Battery Consumption (2021-2032) & (K Units)

Figure 17. China Rechargeable Coin Cell Battery Consumption (2021-2032) & (K Units)

Figure 18. Europe Rechargeable Coin Cell Battery Consumption (2021-2032) & (K Units)

Figure 19. Japan Rechargeable Coin Cell Battery Consumption (2021-2032) & (K Units)

Figure 20. South Korea Rechargeable Coin Cell Battery Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Rechargeable Coin Cell Battery Consumption (2021-2032) & (K Units)

Figure 22. India Rechargeable Coin Cell Battery Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Rechargeable Coin Cell Battery by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Rechargeable Coin Cell Battery Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Rechargeable Coin Cell Battery Markets in 2025

Figure 26. United States VS China: Rechargeable Coin Cell Battery Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Rechargeable Coin Cell Battery Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Rechargeable Coin Cell Battery Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Rechargeable Coin Cell Battery Production Market Share 2025

Figure 30. China Based Manufacturers Rechargeable Coin Cell Battery Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Rechargeable Coin Cell Battery Production Market Share 2025

Figure 32. World Rechargeable Coin Cell Battery Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Rechargeable Coin Cell Battery Production Value Market Share by Type in 2025

Figure 34. Lithium-ion Button Cells

Figure 35. Nickel-metal Hydride Button Cells

Figure 36. Solid-state Button Cells

Figure 37. World Rechargeable Coin Cell Battery Production Market Share by Type (2021-2032)

Figure 38. World Rechargeable Coin Cell Battery Production Value Market Share by Type (2021-2032)

Figure 39. World Rechargeable Coin Cell Battery Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Rechargeable Coin Cell Battery Production Value by Voltage, (USD Million), 2021 & 2025 & 2032

Figure 41. World Rechargeable Coin Cell Battery Production Value Market Share by Voltage in 2025

Figure 42. 3.6V

Figure 43. 3.7V

Figure 44. Others

Figure 45. World Rechargeable Coin Cell Battery Production Market Share by Voltage (2021-2032)

Figure 46. World Rechargeable Coin Cell Battery Production Value Market Share by

Voltage (2021-2032)

Figure 47. World Rechargeable Coin Cell Battery Average Price by Voltage (2021-2032) & (US\$/Unit)

Figure 48. World Rechargeable Coin Cell Battery Production Value by Shell, (USD Million), 2021 & 2025 & 2032

Figure 49. World Rechargeable Coin Cell Battery Production Value Market Share by Shell in 2025

Figure 50. Rigid Metal Case

Figure 51. Soft Case

Figure 52. World Rechargeable Coin Cell Battery Production Market Share by Shell (2021-2032)

Figure 53. World Rechargeable Coin Cell Battery Production Value Market Share by Shell (2021-2032)

Figure 54. World Rechargeable Coin Cell Battery Average Price by Shell (2021-2032) & (US\$/Unit)

Figure 55. World Rechargeable Coin Cell Battery Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Rechargeable Coin Cell Battery Production Value Market Share by Application in 2025

Figure 57. Consumer Electronics

Figure 58. Medical Devices

Figure 59. Others

Figure 60. World Rechargeable Coin Cell Battery Production Market Share by Application (2021-2032)

Figure 61. World Rechargeable Coin Cell Battery Production Value Market Share by Application (2021-2032)

Figure 62. World Rechargeable Coin Cell Battery Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Rechargeable Coin Cell Battery Industry Chain

Figure 64. Rechargeable Coin Cell Battery Procurement Model

Figure 65. Rechargeable Coin Cell Battery Sales Model

Figure 66. Rechargeable Coin Cell Battery Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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